

Department of Aging

- PASSPORT funding is increased \$13.7 million in FY 2002 and \$17.2 million in FY 2003
- The Ohio Long-Term Care Consumer Guide initiative receives \$635,509 in each year of the biennium

OVERVIEW

The Department of Aging (AGE) advocates for and serves the needs of Ohio's citizens age 60 years and older. The Department strives to improve the quality of life for older Ohioans through both state and federal programs that emphasize community-based and self-care options. Over 90 percent of all funds appropriated in the Department's budget are for community-based long-term care (LTC) and senior independence services.

The Department administers programs such as PASSPORT (Pre-Admission Screening System Providing Options and Resources Today), Residential State Supplement (RSS), Alzheimers Respite Care, Long-Term Care Ombudsman and the Golden Buckeye Card program. About 75 percent of the Department's budget is directed to PASSPORT. The Department also provides technical assistance to the 12 Area Agencies on Aging (AAA's). The AAA's administer state and federal senior citizen programs throughout Ohio.

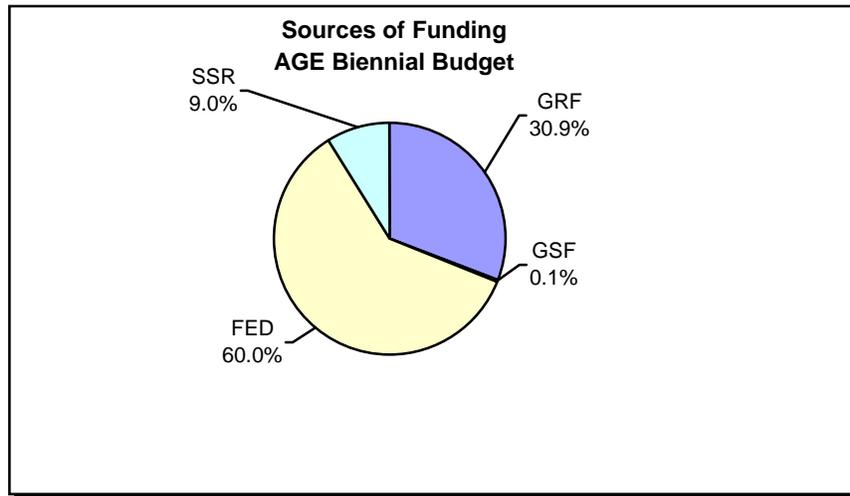
Programs administered by the Department under the federal Older Americans Act include: congregate meals, home-delivered meals, senior employment, chore services, counseling, adult day care, education, employment, escort, friendly visitor, health services, home health aide, home maintenance, homemaker, information/referral, legal services, nutrition, outreach protective services, recreation, respite care, telephone reassurance, transportation, and volunteers.

Executive Recommendations

The Department currently has over 108 employees and a total all funds annual budget of about \$310 million. The Executive recommendations increase the Department's budget by 4.3 percent from fiscal year (FY) 2001 estimated levels and then by 5.7 percent from FY 2002 recommended levels. During the biennium, the agency appropriations equal \$666,716,000. In FY 2002, total appropriations for the Department are \$324,192,000. In FY 2003, this figure increases to \$342,524,000. GRF appropriations represent 30.9 percent of the total agency budget. The GRF portion of the Department's budget increases by 1.3 percent in FY 2002 (over FY 2001 estimated expenditures) and by 1.7 percent in FY 2002 (over FY 2002 recommended appropriations).

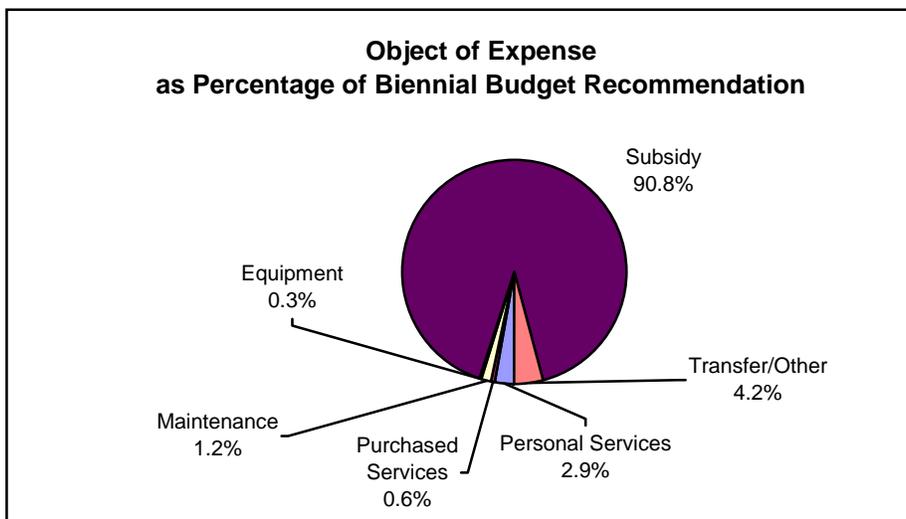
Appropriations by Fund Group

The following chart illustrates the various funding sources of the Department of Aging’s biennial budget, as recommended by the Executive.



Appropriations by Object of Expense

Approximately 91 percent of the Department’s recommended \$666,716,000 biennial budget is designated for subsidies. Recommended subsidy levels in FY 2002 total approximately \$293.7 million, an increase of 5.1 percent over FY 2001 estimated spending levels. The FY 2003 increase of 6.2 percent brings this object of expense to approximately \$311.9 million. Operating expenses for the agency account for just 5.0 percent of the recommended biennial budget. In FY 2002, approximately \$16.2 million will be spent in this area. This increases by about 3.1 percent in FY 2003 to approximately \$16.7 million.



ADDITIONAL FACTS AND FIGURES

Department of Aging Staffing Levels						
Unit	<i>Estimated</i>					
	1998	1999	2000	2001	2002	2003
Executive	4	5	5	5	5	5
Fiscal Management	18	23.5	21.5	21.5	23	23
Legal	5	5	4	4	3	3
STARS	0	3	4	4	4	4
Communications	8	8	8	8	9	9
Human Resources	7	6	6	6	6	6
MIS	11	11	10	10	11	11
Office Services	12	11	12	12	12	12
Elder Rights	8	9	9	9	9	9
Community Services Development (CSD)	6	0	0	0	0	0
Quality Support	15	14	14	14	15	15
Planning, Development, and Evaluation (PDE)	6	15	14.5	14.5	13	13
Totals	100	110.5	108	108	110	110

The figures in the table above reflect the number of employees by unit as of the beginning of each fiscal year (July 1).

Overall, the number of Department of Aging (ODA) personnel has increased from FY 1998 to FY 1999, but then slightly decreased between FY 1999 and FY 2000. According to the Department, they planned to maintain a staffing level of 120 full-time employees since FY 1998. However, several factors made it difficult to fill their open positions during the past several years, such as a cumbersome hiring process, promoting from within when possible (thus, lengthening the process), and protracted delays in hiring. Furthermore, the Department reports that increases in administrative funding were based on actual payroll expenses, which were insufficient to support the planned staffing level. The Department sought an indirect cost rate to help with allocating payroll expenses in a more effective manner, however, this was unsuccessful. Currently, ODA is conducting time studies to determine how much staff time, and payroll costs, should be charged to each program.

The Executive recommendations were intended to support 110 FTE's. The Department projects that the recommended level of funding will not support 110 FTEs and any reduction in staff will be managed through attrition.

Several other specific events can be identified that affected the figures in the table. For example, in FY 1998 the Community Service Development Unit was merged with the Planning, Development, and Evaluation Unit. Also in FY 1998, the Department started the STARS program (Seniors Teaching and Reaching Students), which allows seniors to serve as tutors and mentors in schools.

ANALYSIS OF EXECUTIVE PROPOSAL

COMMUNITY CARE CHOICES

Program Series 1

Purpose To create a responsive system of community-based long-term care for older persons and their care-giving families, as an alternative to traditional nursing home care. To control Medicaid nursing home costs.

The following table shows the line items that are used to fund this program series, as well as the Governor's recommended funding levels.

Fund	ALI	Title	FY 2002*	FY 2003*
GRF	490-403	PASSPORT	\$61,868,000	\$63,841,000
GRF	490-412	Residential State Supplement	\$12,790,000	\$12,542,000
Total GRF			\$74,658,000	\$76,382,000
3C4	490-607	PASSPORT	\$129,646,000	\$144,875,000
4J4	490-610	PASSPORT/Residential State Supplement	\$24,000,000	\$24,000,000
4U9	490-602	PASSPORT Fund	\$5,000,000	\$5,000,000
Total Non-GRF			\$158,646,000	\$173,875,000
Total funding: COMMUNITY CARE CHOICES			\$233,304,000	\$250,258,000

*appropriations are rounded to the nearest thousand

Specific programs within the Community Care Choices program series that this analysis will focus on include:

- **PASSPORT (Pre-Admission Screening System Providing Options and Resources Today)**
- **RESIDENTIAL STATE SUPPLEMENT**

PASSPORT

Program Description: PASSPORT is a home and community-based Medicaid Waiver program that enables older persons who are in need of a nursing home level of care to stay at home by providing them with in-home services. The services that are available are as follows: case management; personal care; homemaker; home delivered meals; adult day care; respite care; registered nurses; speech, occupational, and physical therapy; emergency response systems; home chores and home repairs; medical supplies and equipment; adaptive and assistive equipment.

To be eligible for the program, a person must meet both financial and non-financial requirements. A person must: (1) be Medicaid eligible; (2) be sixty years old or older; (3) be in need of a nursing home level of care; (4) be in need of services not readily available from other community resources; (5) be evaluated periodically to determine need and eligibility of services; (6) be under a physician-approved service plan; (7) be adequately assured of health and safety living at home; and (8) not have elected to use Medicaid or Medicare hospice benefits.

The federal government restricts the number of persons who may be served each year in a Medicaid Waiver program. The current maximum number that may be served in the PASSPORT program is 24,488 in FY 2001.

Funding Source: GRF, nursing home franchise fees, off-track betting tax, federal Medicaid reimbursement

Line Items: GRF 490-403, PASSPORT; Fund 3C4 490-607, PASSPORT; Fund 4J4 490-610, PASSPORT/Residential State Supplement; Fund 4U9 490-602, PASSPORT

Implication of Recommendation: Total funding for PASSPORT is increased by approximately \$13.7 million in FY 2002 and by \$17.2 million in FY 2003. According to the Department, the additional funding will meet the projected demands of new program growth, which is being propelled by a 3-4% annual increase in enrollment of clients from the 85 and older age cohort. The Department will serve an estimated 25,586 individuals in FY 2002 and 27,206 in FY 2003, contingent upon Health Care Financing Administration (HCFA) approval of the waiver expansion. The current maximum number of slots (persons) that HCFA will allow to be served in FY 2001 is 24,488.

The Executive increased GRF appropriations for PASSPORT by approximately \$1.6 million in FY 2002 and by another \$2.0 million in FY 2003. Franchise fee revenue for the program was held constant over the next biennium at \$24.0 million per year. Federal appropriation authority was increased by approximately \$14.6 million in FY 2002 and by approximately another \$15.2 million in FY 2003. Appropriation authority to spend off-track betting revenues decreased by \$2.5 million in FY 2002 (33.3 percent decrease) and remained flat in FY 2003. A cash balance had been building in Fund 4U9 as off-track betting revenues earmarked for PASSPORT had exceeded past estimates. OBM and the Department anticipated this revenue stream would flatten out at about \$5.0 million per year. Therefore, the decrease in appropriation authority recommended by the Executive now reflects an amount closer to the revenue received each year.

Temporary Law: The bill caps the amount of GRF PASSPORT appropriations that may be used to fund pre-admission review for individuals seeking nursing home placement at \$2,390,300 in FY 2002 and \$2,450,058 in FY 2003. This provision was also included in the last budget act, but the amounts have been increased slightly for the next biennium.

Residential State Supplement

Program Description: This program provides cash assistance to aged, blind, or disabled adults who have increased financial burdens due to a medical condition. This condition, however, may not be severe enough to require institutionalization. Persons participating in the RSS program reside in a group home setting and receive a protective level of care. The program provides a cash supplement to people who live in adult foster care homes, adult care facilities, and rest homes, and whose income does not exceed the RSS payment standard. Clients receive the supplemental payment directly and then pay the RSS providers themselves. The monthly supplement is currently \$550 to \$850 depending on the particular kind of home, apartment, or facility in which they live. The resident keeps at least \$50 each month for their personal care needs. An RSS recipient is also eligible for Medicaid services such as doctors' visits and prescriptions.

Amended Sub. H.B. 152 of the 120th General Assembly transferred the operation of the Residential State Supplement (RSS) program (which was at the time, the Optional State Supplement program or OSS) from the Department of Human Services to the Department of Aging. When the Department of Aging took over the RSS program on July 1, 1993, there were approximately 865 recipients. Currently, the RSS waiting list averages 1,400 individuals. The Ohio Administrative Code limits enrollment in RSS to 2,800 residents at any given time; RSS has reached this limit. More than half of the recipients are under age 60. In addition, more than half of the recipients suffer from some type of chronic mental illness.

The Department of Aging administers the RSS program, although the Department of Job and Family Services (JFS) issues the warrants to recipients. In addition to GRF funding, the RSS program receives a portion (approximately \$2.8 million in FY 2001) of the nursing facility bed tax moneys, which are transferred from JFS to the Department of Aging's SSR Fund 4J4 line item 490-610, PASSPORT/Residential State Supplement.

Funding Source: GRF, franchise fees, federal Medicaid reimbursement

Line Items: GRF 490-412, Residential State Supplement; Fund 4J4 490-610, PASSPORT/Residential State Supplement

Implication of Recommendation: The Executive has decreased funding by \$809,601 in FY 2002 and by \$248,649 in FY 2003 in the GRF appropriation line item 490-412, Residential State Supplement. However, according to the Department, about \$2 million in the RSS cash balance in the Department of Job and Family Services' Fund 4J5 (Home and Community-Based Services for the Aged Fund) will be used to maintain the current level of caseload in RSS during the next biennium.

As noted in the program description, the majority of individuals enrolled in this program are not seniors and many receive services through Ohio's public mental health system. Two changes were made regarding RSS standards in the last biennial budget act to improve the quality of services and more effectively meet the needs of the population that this program serves. The first change required PASSPORT Administrative Agencies to make a determination that the facility, in which the individuals will be living while receiving RSS, is appropriate for the individuals' needs. Additionally, PASSPORT Administrative Agencies (PAAs) were required to refer individuals with a mental illness to a community mental health agency for recommendations regarding the facility's appropriateness. The second change gave priority to individuals in community settings for RSS enrollment over other individuals on the waiting list. New rules governing the program were implemented at the start of FY 2001. ODA plans to review the impact of these new rules before deciding whether or not to recommend expanding the program.

Earmarking: Temporary law sets aside up to \$2,835,000 in each fiscal year of the appropriation in line item 490-610, PASSPORT/Residential State Supplement, to fund the Residential State Supplement Program. This line item receives franchise fee revenue from a tax charged on private nursing home beds.

Temporary Law: The bill allows the Department, in consultation with the Director of Budget and Management, to establish priority policies to further limit RSS eligibility if funds are insufficient to make RSS payments to all eligible program participants. The same language was contained in the last budget act.

Temporary law establishes the amount used to determine whether a resident is eligible for payment and for determining the amount per month the eligible resident will receive. These amounts have been increased by \$50 higher over the amounts in the last budget act. The amounts are as follows:

- \$900 for a residential care facility;
- \$900 for an adult group home;
- \$800 for an adult foster home;
- \$800 for an adult family home;
- \$800 for an adult community home;
- \$800 for an adult residential facility;
- \$600 for adult community mental health housing services.

SENIOR INDEPENDENCE SERVICES

Program Series 2

Purpose To improve quality of life, to help older persons remain healthy and independent, and to promote a positive attitude toward aging. To provide choices to older persons in an effort to promote community living where possible.

The following table shows the line items that are used to fund this program series, as well as the Governor’s recommended funding levels.

Fund	ALI	Title	FY 2002*	FY 2003*
GRF	490-404	Elder Care	\$100,000	\$80,000
GRF	490-405	Golden Buckeye Card	\$385,000	\$385,000
GRF	490-406	Senior Olympics	\$41,000	\$41,000
GRF	490-408	STARS	\$2,116,000	\$2,126,000
GRF	490-411	Senior Community Services	\$14,168,000	\$14,168,000
GRF	490-414	Alzheimers Respite	\$4,527,000	\$4,527,000
GRF	490-499	Senior Employment Program	\$16,000	\$16,000
GRF	490-504	Senior Facilities	\$382,000	\$382,000
GRF	490-506	Senior Volunteers	\$502,000	\$507,000
Total GRF			\$22,237,000	\$22,232,000
480	490-606	Senior Citizens Services Special Events	\$364,000	\$373,000
3M3	490-611	Federal Aging Nutrition	\$22,944,000	\$23,517,000
3M4	490-612	Federal Supportive Services	\$21,026,000	\$21,545,000
322	490-618	Older Americans	\$10,874,000	\$11,145,000
Total Non-GRF			\$55,208,000	\$56,580,000
Total funding: SENIOR INDEPENDENT SERVICES			\$77,443,000	\$78,812,000

*appropriations are rounded to the nearest thousand

Specific programs within the Senior Independent Services program series that this analysis will focus on include:

- **Nutrition and Supportive Services**
- **Individual Services**
- **Senior Resources**

Nutrition and Supportive Services

Program Descriptions: The Department of Aging has identified five separate programs within the Nutrition and Support Services program group. They are as follows: Title III Nutrition and Support Services, Senior Community Services Block Grant, Alzheimer’s Disease Respite, Home Energy Assistance, and Options for Elders.

Title III Nutrition and Support Services – Title III is authorized under the Federal Older Americans Act and is funded in line items 490-611, Federal Aging Nutrition, and 490-612, Federal Supportive Services. The program targets individuals age 60 and older, including the

frail older adult and the healthy and active adult through prevention programs. Benefits received under the Older Americans Act are not means tested. Means testing and cost sharing (sliding fee scale) is prohibited under Title III. The Department is permitted and does accept voluntary donations. According to the Department, there are 21 services provided through the Title III program including: chore services, counseling, adult day care, education, employment, escort, friendly visitor, health services, home health aide, home maintenance, homemaker, information/referral, legal services, congregate meals, home-delivered meals, outreach, protective services, recreation, respite care, telephone reassurance, and transportation. In FY 2000, over 278,000 Ohioans received services through this program.

Senior Community Services Block Grant – This program targets individuals age 60 and older who are in need of support services in order to remain independent. This program is meant to augment the federal funds received under Title III (described above). The program serves individuals who are not eligible for Medicaid. Benefits are not means tested. However, a cost-sharing (sliding fee scale) rule went into effect on July 1, 1999 for all new block grant service recipients after that date.

Block grant services include: home maintenance, medical transportation, home-delivered meals, care coordination, homemaker, and personal care. According to the Department, 80 percent of the individuals who receive Block Grant services have incomes of less than 150 percent of the federal poverty level. Service recipients may choose to pay a portion of their service costs. Over 26,000 individuals received Block Grant-funded services in FY 2000. Waiting lists may exist in some areas of the state for home-delivered meals, transportation, and personal care services.

Alzheimer's Disease Respite – This GRF-funded program targets families of individuals who suffer from Alzheimer's disease. Respite care services include personal care, homemaker, adult day care, and visiting. Over 2,000 families received Alzheimer's respite care services in FY 2000.

Home Energy Assistance Program (HEAP) – The Department of Development provides funds each year to the Department of Aging for HEAP outreach. The Department uses these funds to make grants to Area Agencies on Aging (AAA). AAA outreach staff distribute HEAP applications, assist applicants in filling out the forms, and advertise and promote the program. This program served over 10,000 individuals in the 1999-2000 heating season.

Options for Elders - This program was started in FY 1990 to provide a single point of entry for persons seeking information about and/or services from the aging care network. There were two pilot sites, one in Franklin County, which served as the urban pilot program, and a consortium of nine rural counties in Southeastern Ohio, which served as the rural pilot program.

The pilot programs began to be phased out in FY 1992. Amended Sub. H.B. 298 of the 119th General Assembly began to phase out the service delivery portion of the Options program, but retained the information and assistance portion as part of the PASSPORT program. Options for Elders clients were enrolled in PASSPORT or the RSS program whenever possible. GRF moneys were appropriated to maintain those clients who were enrolled before July 1991 and for whom no other care alternatives were available.

In June of 1992, Franklin County passed a Senior Services and Facility Levy to fund their Options for Elders clients who were still part of the program in FY 1993. However, the rural pilot site did not have the same single county levy option. Thus, the state has maintained its commitment to fund those persons who were enrolled in the rural pilot program when it was ended. There are still about 38 clients remaining in rural southeastern Ohio who need services.

Funding Source: GRF and federal funds

Line Items: GRF 490-404, Eldercare; GRF 490-411, Senior Community Services Block Grant; GRF 490-414, Alzheimer's Disease Respite; Fund 3M3 490-611, Federal Aging Nutrition; Fund 3M4 490-612, Federal Supportive Services; Fund 322 490-618, Older Americans Act

Implication of Recommendation: The Department is assuming flat funding for federal Older Americans Act (OAA) programs. However, additional appropriation authority has been provided in FY 2002 and FY 2003 in Fund 3M4 line item 490-612, because federal moneys for caregiver support have increased

In addition, the federal government has granted authority to each state to transfer up to 30 percent of OAA funding between nutrition and support services, based on local need. The Executive has set the appropriation authority in line items 490-611, 490-412, and 490-618 high enough to give the Department the flexibility to transfer and spend these federal funds without having to get additional spending authority from the Controlling Board. Temporary law in the bill allows the Director of Budget and Management to transfer appropriation authority among the three line items, up to the 30 percent limitation. These transfers will not require Controlling Board approval, however, the Department must report the transfers to the Controlling Board at the next regularly scheduled meeting of the Board.

Senior Community Services Block Grant funding is flat funded in FY 2002 and FY 2003. According to the Department, this level of funding will reduce services provided by the Area Agencies on Aging. The extent of the reduction cannot be determined at this point in time, but it is projected to impact services to less than 2,000 individuals.

Alzheimer's Respite services received flat funding for FY 2002 and FY 2003. According to the Department, the Alzheimer's Respite budget has experienced significant increases in the current biennium, and the system is still absorbing those increased resources. During the expansion in the current biennium, the expenditure level has caught up in the second half of each year. The recent two percent budget reduction may moderate that trend, so that flat funding (from the pre two percent reduction level) will maintain the current level of services and will then cause the program to level off.

Finally, funding for the Options for Elders Program (line item 490-404) is steadily declining as the number of individuals still enrolled in this phased-out program gradually decreases.

Temporary Law: The bill requires that funds in line item 490-411, Senior Community Services (Block Grant), be used to fund services designated by the Department including, but not limited to, home-delivered meals, transportation services, personal care services, respite services, home repair, and care coordination. Furthermore, it requires that priority will be given to low income, frail, and cognitively impaired persons age 60 and older.

Lastly, the bill requires the Department to promote cost sharing by recipients for services funded with Block Grant funds.

As stated above the bill allows for the transfer of appropriation authority among three federal line items that fund nutrition and support services.

Individual Services

Program Descriptions: Title V Senior Community Services Employment – The Senior Community Services Employment Program places individuals age 55 and older in part-time, temporary non-profit or governmental jobs. Eligibility is based on income and age. Individuals participating in the program are assisted and encouraged to obtain permanent non-subsidized employment outside of the program. Funding for the program is 90 percent federal and 10 percent local. The Department of Aging provides grants to three community-based organizations to provide program administration. These organizations provide most of the local matching funds. The remainder is GRF. In FY 2000, 939 individuals participated in the program. Of that number, 193 found employment in non-subsidized jobs.

Senior Volunteer – The Senior Volunteer Program is actually made up of three subprograms, the Retired Senior Volunteer Program (RSVP), the Foster Grandparent Program, and the Senior Companion Program. Over 15,000 older Ohioans provide services around the state through these programs. RSVP is a program in which seniors provide volunteer services in their communities. The Foster Grandparent program is a senior mentoring program for at-risk children and youth. The Senior Companion Program supports seniors who make home visits to frail, homebound elders. The Foster Grandparent and Senior Companion Programs offer small stipends to their volunteers if they meet income eligibility requirements.

STARS (Seniors Teaching and Reaching Students) – This program allows seniors to provide tutoring and mentoring in schools. It was first funded in Am. Sub. H.B. 215 of the 122nd General Assembly. The goals of the program are to improve the academic performance of students, enhance self-esteem, expand family involvement, and increase volunteer opportunities for older adults to be involved in the education of youth. In the 1999-2000 school year, 19 grants were awarded involving 43 schools and 480 volunteers.

Ohio Family and Children First has identified the schools that participate in the STARS program. Ohio Family and Children First used four factors in selecting the schools. These factors are listed in priority order as follows: low scores on the fourth grade proficiency test, a high percentage of students receiving free and reduced-cost lunches, a higher percentage of incidence of child abuse and neglect, and a high percentage of single parent homes.

Funding Source: GRF and federal funds

Line Items: GRF 490-408, STARS; GRF 490-499, Senior Employment Program; GRF 490-506, Senior Volunteers; Fund 322 490-618, Older Americans Act Support Services

Implication of Recommendation: The Executive decreased funding for the STARS program by 1.0 percent in FY 2002 and increased funding by 0.5 percent in FY 2003. The Department does not anticipate closing any STARS programs due to the decrease in funding. In the second year of the biennium and subsequent years, the Department will be depending

more on local grantees to provide a larger percentage of cash or in-kind donations to help cover expenses.

The Executive provided increases of 1.0 percent in each fiscal year for the Senior Volunteer Program. According to the Department, this level of funding will not dramatically impact the ability of the senior volunteer programs to support current programs. One exception is the Senior Companion program. There has been a significant increase in the number of Senior Companion programs in the state during the last biennium. Therefore, their share of the funding will be divided among more participants.

Senior Resources

Program Descriptions: The Department of Aging has identified five programs within Senior Resources program group. They are as follows: Senior Facilities, Training, Special Events, Senior Olympics (proposed), and Golden Buckeye Card. This analysis will focus on the following programs.

Senior Facilities – This program provides a limited number of capital grants to community based organizations for the renovation and construction of senior centers. These multipurpose facilities across the state provide seniors with places where they can receive a wide variety of services such as receive nutritious meals, obtain preventative health care information, transportation services, and a gathering area to socialize with peers. During the last biennium ODA provided \$741,500 in grants to 26 senior centers for capital projects including, but not limited to, renovation of existing structures, updating internal systems for energy efficiencies, and construction of new centers.

Golden Buckeye Card – The Golden Buckeye Card (GBC), in operation for 25 years, is an individual discount card issued free of charge to individuals age 60 or older and to those, regardless of age, who are certified as totally and permanently disabled. The program is designed to provide cardholders with savings on their purchases of goods or services from participating businesses. Businesses, retail or service, voluntarily participate and honor the card based on their custom-tailored discount or special offer. More than 2.5 million individual cards have been issued since the inception of the program.

Senior Olympics – The Ohio Senior Olympics promotes the health benefits of exercise for seniors. The Department helps support statewide games.

Funding Source: GRF

Line items: GRF 490-405, Golden Buckeye Card; GRF 490-406, Senior Olympics; GRF 490-504, Senior Facilities; GRF 490-506, Senior Volunteers

Implication of Recommendation: The Executive decreased funding for the Senior Facilities program by 48.5 percent in FY 2002 and flat funded it in FY 2003. The FY 2002 decrease is due to one-time funding appropriated in this line in FY 2001.

At the Department's request, the Golden Buckeye Card Program is now a separate line item to better represent the GBC as a program and not an administrative function. The Executive increased funding for GBC by \$3,815 (1 percent above FY 2001 estimates) in order to maintain current services.

The Executive provided \$41,000 in both years of the biennium to provide support for local games and promote Senior Olympics. Previously, Senior Olympics received funding from GRF 490-100, Personal Services; now this program is a separate GRF line item, 490-406.

In summary, the Senior Independence Services program series received a 0.8 percent reduction in FY 2002 and a 1.8 percent increase in FY 2003.

ELDER RIGHTS

Program Series 3

Purpose To create an environment within Ohio where older persons understand and exercise their rights and privileges, where respect for elder rights is taught and encouraged, and where mechanisms are put in place to assist older persons in asserting their rights.

The following table shows the line items that are used to fund this program series, as well as the Governor’s recommended funding levels.

Fund	ALI	Title	FY 2002*	FY 2003*
GRF	490-410	Long-Term Care Ombudsman	\$1,441,000	\$1,441,000
GRF	490-407	Long-Term Care Consumer Guide	\$636,000	\$636,000
4C4	490-609	Regional Long-Term Care Ombudsman Program	\$440,000	\$451,000
5K9	490-613	Nursing Home Consumer Guide	\$400,000	\$400,000
Total funding: ELDER RIGHTS			\$2,917,000	\$2,928,000

*appropriations are rounded to the nearest thousand

Specific programs within the Elder Rights program series that this analysis will focus on include:

- **Long-Term Care Consumer Guide**
- **Long-Term Care Ombudsman**

This analysis will not discuss the Department’s public benefits outreach, counseling, and assistance, or legal services.

Long-Term Care Consumer Guide

Program Description: The Consumer Guide will be a web-based resource for individuals choosing a nursing home. It will include regulatory compliance, consumer satisfaction, and quality indicator data for each nursing home in the state, along with a description of services provided by each home. Am. Sub. H.B. 403 of the 123rd General Assembly requires the Department to have the consumer Guide available via the Internet by September 1, 2001.

Funding Source: SSR (fees paid by nursing homes for customer satisfaction surveys)

Line Items: Fund 5K9 490-613, Nursing Home Consumer Guide

Long-Term Care Ombudsman

Program Description: The Ombudsman Program investigates and attempts to resolve consumer complaints about long-term care services. The program is operated through 12 regional offices. Six Area Agencies on Aging (AAA’s) operate the program directly, while the other six AAA’s contract with a non-profit organization to run the program.

Funding Source: GRF, federal Older Americans Act dollars, and a \$3 per bed per year fee on all long-term care beds in Ohio

Line Items: GRF 490-410, Long-Term Care Ombudsman; Fund 322 490-618, Older Americans Support Services; Fund 4C4 490-609, Regional Long-Term Care Ombudsman Program

Implication of Recommendation: The Executive decreased GRF funding for the Long-Term Care Ombudsman program by 1.3 percent in FY 2002 and flat funded it at \$1,441,000 in FY 2003. This level of funding will allow the program to maintain current levels of service. However, funding does not allow for sufficient program enhancements, such as enhancing existing quality measures and corresponding program standards.

Am. Sub. H.B. 403 of the 123rd General Assembly required the Department to develop a guide to nursing homes in the state, including information related to customer satisfaction measurements and clinical quality indicator data. The Department has a contract with Scripps Gerontology Center and Margaret Blenkner Institute to design the satisfaction surveys. The bill also required the Department to produce the guide in electronic form so that it may be accessible on the Internet by September 1, 2001. A contract with Battelle was sought to assist with the completion of the RFP for the web site and database design. However, the Department reports that the current time line will not meet the September 1st deadline and an extension may be necessary.

The Long-Term Care Consumer Guide received Executive recommended funding of \$635,509 in each year of the biennium. This level of recommended funding is below the Departments request by \$309,329 in FY 2002 and \$217,254 in FY 2003. However, according to the Department, this funding level, in combination with a decision to delay hiring a data entry operator and the technical delay in contracting with a web designer, may allow the Department to increase the funds available for the web site and database design contract.

OHIO COMMUNITY SERVICE COUNCIL

Program Series 4

Purpose To administer the process by which federal funds from the Corporation for National Service are distributed to support community service efforts in Ohio.

The following table shows the line items that are used to fund this program series, as well as the Governor’s recommended funding levels.

Fund	ALI	Title	FY 2002*	FY 2003*
GRF	490-409	Ohio Community Service Council Operations	\$318,000	\$318,000
3R7	490-617	Ohio Community Service Council Programs	\$7,351,000	\$7,351,000
624	490-604	OCSC Community Support	\$3,000	\$3,000
Total funding: AMERICORPS			\$6,436,058	\$3,726,865

*appropriations are rounded to the nearest thousand

Ohio Community Service Council

Program Description: The Governor’s Community Service Council implements AmeriCorps and the Department of Aging serves as the fiscal agent for the program. The AmeriCorps program provides individuals with educational awards for college in return for one year of community service. The program was created in the National and Community Service Act of 1990. There are over 36 AmeriCorps programs and 921 AmeriCorps FTE’s members serving in Ohio.

The Governor’s Community Service Council also implements initiatives such as Make a Difference Day.

Funding Source: GRF, federal grants

Line Items: GRF 490-409; Fund 3R7 490-617

Implication of Recommendation: The Executive has recommended flat funding in each year of the biennium for Ohio Community Service Council Operations (GRF). The Executive recommended a 14.7 percent increase in FY 2002 and flat funding in FY 2003 for AmeriCorps (non-GRF).

CENTRAL SUPPORT SERVICES

Program Series 5

Purpose To provide the Department of Aging with leadership and internal supports enabling program divisions to carry out the mission and vision of the Department.

The following table shows the line items that are used to fund this program series, as well as the Governor’s recommended funding levels.

Fund	ALI	Title	FY 2002*	FY 2003*
GRF	490-321	Operating Expenses	\$2,856,000	\$2,856,000
Total funding: CENTRAL SUPPORT SERVICES			\$2,856,000	\$2,856,000

*appropriations are rounded to the nearest thousand

Central Support Services

Program Description: Central Support provides the necessary framework to support all of the Department’s activities and services. Central Support focuses its management efforts on service delivery, quality, innovation, efficiency, cost-effectiveness, accountability, and staff development. Finally, Central Support manages, plans, coordinates, and evaluates all Department operations, and works with Area Agencies on Aging (AAA’s) to meet the needs of older Ohioans.

Funding Source: GRF

Line Items: GRF 490-321, Operating Expenses

Implication of Recommendation: The Executive recommended a 12.1 percent increase in line item 490-321, Operating Expenses, in FY 2002 and flat funding in FY 2003. This appropriation increase provides funding for technology and security projects. For staffing details, refer to the Additional Facts and Figures section.

For the next biennium, the Department restructured the budget by consolidating three line items to accommodate management flexibility. GRF line items 490-100, Personal Services; 490-200, Maintenance; and 490-300, Equipment, are consolidated into 490-321 Operating Expenses. Furthermore, some moneys previously appropriated in line 490-100, Personal Services, have been appropriated in two new line items 490-405, Golden Buckeye Card, and 490-406, Senior Olympics.

PERMANENT AND TEMPORARY LAW

This section describes permanent and temporary law provisions contained in the executive budget that will affect the department's activities and spending decisions during the next biennium.

Permanent Law Provisions

No permanent law provisions with a fiscal affect on the Department of Aging.

Temporary Law Provisions

Pre-Admission Review for Nursing Facility Admission (Section 12.01)

This provision earmarks up to \$2,390,000 in FY 2002 and up to \$2,450,000 in FY 2003 of the appropriation in GRF line item 490-403, PASSPORT, to be used by the Department to perform pre-admission assessments for non-Medicaid eligible individuals and assistance in the planning of their long-term care needs. A similar provision was included in the last budget act, but the amounts have been increased slightly for the next biennium.

PASSPORT (Section 12.02)

The bill allows appropriations in GRF line item 490-403, PASSPORT, and the set aside for the PASSPORT program in the SSR line item 490-610, PASSPORT/Residential State Supplement, to be used to assess clients regardless of Medicaid eligibility and to support the Department's administrative costs associated with operating the program. In addition, the bill designates the appropriations in those two line items to be used to provide the state match for PASSPORT Medicaid Waiver program. Line item 490-607, PASSPORT is designated as the federal share of the funding for the PASSPORT program. This language was included in the last budget act.

Eldercare Pilot (Section 12.02)

Under the bill, expenditures from GRF line item 490-404, Eldercare, are restricted to paying for existing eldercare service programs for those individuals who are enrolled in the program on the effective date of this budget bill. This program began to be phased out in FY 1992. The temporary law provision ensures that the program will continue to be phased out through the next biennium as it prohibits the enrollment of new Eldercare clients.

Senior Community Services (Section 12.02)

The bill requires that funds in line item 490-411, Senior Community Services (Senior Community Services Block Grant), be used to fund services designated by the Department including, but not limited to, home-delivered meals, transportation services, personal care services, respite services, home repair, and care coordination. Furthermore, it requires that priority will be given to low income, frail, and cognitively impaired persons 60 years of age and older. Lastly, the bill requires the Department to promote cost sharing by recipients for services funded with Block Grant funds.

Alzheimers Respite (Section 12.02)

Temporary law requires that appropriations in GRF line item 490-414, Alzheimers Respite, be used to fund Alzheimer's disease services in accordance with section 173.04 of the Revised Code. That section requires the Department to develop and disseminate new or existing training materials for licensed physicians, registered nurses, licensed practical nurses, administrators of health care programs, social workers, and other health care and social service personnel who participate or assist in the care or treatment of persons who have Alzheimer's disease. In addition, to the extent funds are available, the Department is to administer respite care programs and other supportive services for persons who have Alzheimer's disease and their families or caregivers. Respite care programs must be approved by the Department and must be provided for the following purposes:

- (1) to give persons who normally provide care or supervision for a person with Alzheimer's disease relief from the stresses and responsibilities that result from providing such care;
- (2) to prevent or reduce inappropriate institutional care and to enable persons with Alzheimer's disease to remain at home as long as possible.

The Department may provide services to persons with Alzheimer's disease and their families regardless of the age of the persons with Alzheimer's disease. Lastly, the Director may create an Alzheimer's disease task force to advise her on the rights of persons with Alzheimer's disease and on the development and evaluation of education and training programs, home care programs, respite care programs, and long-term care initiatives as they relate to Alzheimer's disease. If a task force is created, the members shall include representatives of the Alzheimer's disease association and other organizations the Director considers appropriate.

Residential State Supplement (Section 12.02)

Update Set Payments for Other Living Arrangements

Temporary law establishes the amount used to determine whether a resident is eligible for payment and for determining the amount per month the eligible resident will receive. These amounts have been increased by \$50 higher over the amounts in the last budget act. The amounts are as follows:

- \$900 for a residential care facility;
- \$900 for an adult group home;
- \$800 for an adult foster home;
- \$800 for an adult family home;
- \$800 for an adult community home;
- \$800 for an adult residential facility;
- \$600 for adult community mental health housing services.

Transfer of Residential State Supplement Appropriations (Section 12.02)

The bill authorizes the Department of Aging to transfer cash to the Department of Job and Family Services to make benefit payments to RSS recipients. Similar language was included in the last budget act.

Long-Term Care Ombudsman (Section 12.02)

This provision requires that GRF line item 490-410, Long-Term Care Ombudsman, be used to fund ombudsman program activities in nursing homes, adult care facilities, boarding homes, and home and community care services. Similar language was included in the last budget act.

Regional Long-Term Care Ombudsman Programs (Section 12.02)

This provision requires that SSR line item 490-609, Regional Long-Term Care Ombudsman Programs, be used to fund ombudsman program activities in nursing homes, adult care facilities, boarding homes, and home and community care services. The revenue source for this line item is a \$3 per bed per year tax on all long-term care beds in Ohio. Similar language was included in the last budget act. However, it should be noted that the Office of Budget and Management changed the name of line item 490-609 from “Bed Fee Collection Account” to “Regional Long-Term Care Ombudsman Programs” to better describe the purpose for the line item.

Residential State Supplement (Section 12.02)

Temporary law sets aside up to \$2,385,000 in each fiscal year from line item 490-610, PASSPORT/Residential State Supplement, to fund the Residential State Supplement Program. This line item receives franchise fee revenue from a tax charged on private nursing home beds in the state. The remaining appropriation in this line item is to be used to fund the PASSPORT program.

Residential State Supplement (Section 12.03)

The bill allows the Department, in consultation with the Director of Budget and Management, to establish priority policies to further limit RSS eligibility if funds are insufficient to make RSS payments to all eligible program participants. This provision was included in the last budget act.

Transfer of Appropriations – Federal Aging Nutrition, Federal Support Services, and Older Americans Support Services (Section 12.03)

The federal government has granted authority to each state to transfer up to 30 percent of OAA funding between nutrition and support services, based on local need. This is reflected in temporary law in the bill. To make such transfers, the Department must submit a written request to and receive approval from the Director of Budget and Management. The Department will not need Controlling Board approval. However, the Department must report the transfers to the Controlling Board when they occur.

Ohio Community Service Council (Section 12.03)

The bill requires that line item 490-409, Ohio Community Service Council, be used in accordance with section 121.40 of the Revised Code. That section creates the Ohio Community Service Council, establishes its authority and defines its responsibilities, and designates the Department of Aging as the Council’s fiscal agency. This was included in the last budget bill.

REQUESTS NOT FUNDED

CENTRAL SUPPORT SERVICES

The Department requested an increase in GRF 490-321, Operating Expenses, of approximately \$1.8 million in FY 2002 and \$2.2 million in FY 2003. The requested increase was to fund a planned staffing level of 120 Full-time equivalents (FTEs) and to pay for technology and security projects.

The Executive recommended \$346,802 in FY 2002 and FY 2003 to cover expenses for technology projects.

The Executive recommendations were intended to support 110 FTE's. However, the Department projects that the recommended level of funding will not support 110 FTEs and any reduction in staff will be managed through attrition.

PASSPORT

The Executive recommended increasing funds for PASSPORT by \$13.7 million in FY 2002 and by \$17.2 million in FY 2003 in order to keep the program open to enrollment in each year of the biennium.

The following PASSPORT requests were not funded in the Executive recommendations:

- *Provider Rate Increases* – the Department requested funding to allow provider rates to increase up to an additional 8 percent effective on July 1, 2002. The increase was intended to help reduce the differential between the Ohio Department of Job and Family Services Medicaid Ohio Home Care Waiver payment rates and PASSPORT payment rates. Currently, ODA, MR/DD, JFS, and OBM are studying the current service rates for home care services paid for by waiver to determine rate differences in actual services.
- *PASSPORT Site Operations* – According to the Department, the proposed level of funding for site operations does not appear to provide for increased staffing to address the caseload increase that would result from increased HCFA slot limits.

LONG-TERM CARE CONSUMER GUIDE

The Long-Term Care Consumer Guide received Executive recommended funding of \$635,509 in each year of the biennium. This level of funding is below the Department's request by \$309,329 in FY 2002 and \$217,254 in FY 2003. According to the Department, the recommended level of funding, in combination with a decision to delay hiring a data entry operator and the technical delay in contracting with a web designer, may allow the Department to increase the funds available for the web site and database design contract.

SENIOR COMMUNITY SERVICES BLOCK GRANT

The Executive recommended flat funding in FY 2002 and FY 2003 for GRF line item 490-411, Senior Community Services. The Department requested an additional \$1.8 million in FY 2002 and \$2.2 million in FY 2003. According to the Department, the proposed funding will reduce service levels by an amount smaller than the projected 2,000 individuals. The exact number of individuals affected is unable to be determined at this point in time.

LSC Budget Spreadsheet by Line Item, FY 2002 - FY 2003

<i>Fund</i>	<i>ALI</i>	<i>ALI Title</i>	Revised Estimated 2001	As Introduced 2002	House Sub Bill 2002	% Change Est. 2001 to House 2002	As Introduced 2003	House Sub Bill 2003	% Change House 2002 to House 2003
AGE Aging, Department of									
GRF	490-100	Personal Services	\$2,010,528	\$ 0	\$ 0	-100.0%	\$ 0	\$ 0	N/A
GRF	490-200	Maintenance	\$916,640	\$ 0	\$ 0	-100.0%	\$ 0	\$ 0	N/A
GRF	490-300	Equipment	\$16,966	\$ 0	\$ 0	-100.0%	\$ 0	\$ 0	N/A
GRF	490-321	Operating Expenses	\$0	\$ 2,856,067	\$ 2,798,946	N/A	\$ 2,856,067	\$ 2,798,946	0.0%
GRF	490-403	PASSPORT	\$59,612,332	\$ 61,867,800	\$ 60,630,444	1.7%	\$ 63,840,739	\$ 62,563,924	3.2%
GRF	490-404	Elder Care	\$97,934	\$ 100,000	\$ 98,000	0.1%	\$ 80,000	\$ 78,400	-20.0%
GRF	490-405	Golden Buckeye Card	\$0	\$ 385,265	\$ 377,560	N/A	\$ 385,265	\$ 377,560	0.0%
GRF	490-406	Senior Olympics	\$0	\$ 40,675	\$ 39,862	N/A	\$ 40,675	\$ 39,862	0.0%
GRF	490-407	Long-Term Care Consumer Guide	\$0	\$ 635,509	\$ 622,799	N/A	\$ 635,509	\$ 622,799	0.0%
GRF	490-408	STARS	\$2,096,073	\$ 2,116,073	\$ 2,073,752	-1.1%	\$ 2,126,073	\$ 2,083,552	0.5%
GRF	490-409	Ohio Community Service Council Operations	\$311,640	\$ 318,000	\$ 311,640	0.0%	\$ 318,000	\$ 311,640	0.0%
GRF	490-410	Long-Term Care Ombudsman	\$1,459,876	\$ 1,440,876	\$ 1,412,058	-3.3%	\$ 1,440,876	\$ 1,412,058	0.0%
GRF	490-411	Senior Community Services	\$13,900,664	\$ 14,168,112	\$ 13,684,750	-1.6%	\$ 14,168,112	\$ 13,684,750	0.0%
GRF	490-412	Residential State Supplement	\$13,335,742	\$ 12,790,399	\$ 12,534,591	-6.0%	\$ 12,541,750	\$ 12,290,915	-1.9%
GRF	490-414	Alzheimers Respite	\$4,438,484	\$ 4,527,217	\$ 4,436,673	0.0%	\$ 4,527,217	\$ 4,436,673	0.0%
GRF	490-415	Task Force Study	\$0	\$ 0	\$ 0	N/A	\$ 0	\$ 0	N/A
GRF	490-416	Transportation for Elderly		---	\$ 183,000	N/A	---	\$ 183,000	0.0%
GRF	490-418	Area Agency on Aging Region 9, Inc	\$0	\$ 0	\$ 0	N/A	\$ 0	\$ 0	N/A
GRF	490-499	Senior Employment Program	\$15,892	\$ 15,892	\$ 15,574	-2.0%	\$ 15,892	\$ 15,574	0.0%
GRF	490-504	Senior Facilities	\$741,500	\$ 381,832	\$ 200,000	-73.0%	\$ 381,832	\$ 200,000	0.0%
GRF	490-506	Senior Volunteers	\$506,714	\$ 501,647	\$ 491,614	-3.0%	\$ 506,714	\$ 496,580	1.0%
General Revenue Fund Total			\$ 99,460,985	\$ 102,145,364	\$ 99,911,263	0.5%	\$ 103,864,721	\$ 101,596,233	1.7%
480	490-606	Senior Citizens Services Special Events	\$355,760	\$ 363,587	\$ 363,587	2.2%	\$ 372,677	\$ 372,677	2.5%
5E9	490-619	Janis Center	\$0	\$ 0	\$ 0	N/A	\$ 0	\$ 0	N/A
General Services Fund Group Total			\$ 355,760	\$ 363,587	\$ 363,587	2.2%	\$ 372,677	\$ 372,677	2.5%
322	490-618	Older Americans Support Services	\$11,946,028	\$ 10,873,661	\$ 10,873,661	-9.0%	\$ 11,144,778	\$ 11,144,778	2.5%
3C4	490-607	PASSPORT	\$115,000,000	\$ 129,645,833	\$ 129,645,833	12.7%	\$ 144,875,065	\$ 144,875,065	11.7%

LSC Budget Spreadsheet by Line Item, FY 2002 - FY 2003

<i>Fund ALI ALI Title</i>	Revised Estimated 2001	As Introduced 2002	House Sub Bill 2002	% Change Est. 2001 to House 2002	As Introduced 2003	House Sub Bill 2003	% Change House 2002 to House 2003
AGE Aging, Department of							
3M3 490-611 Federal Aging Nutrition	\$25,010,161	\$ 22,943,588	\$ 22,943,588	-8.3%	\$ 23,517,178	\$ 23,517,178	2.5%
3M4 490-612 Federal Supportive Services	\$18,537,855	\$ 21,025,940	\$ 21,025,940	13.4%	\$ 21,545,338	\$ 21,545,338	2.5%
3R7 490-617 Ohio Community Service Council Programs	\$6,408,865	\$ 7,350,920	\$ 7,350,920	14.7%	\$ 7,350,920	\$ 7,350,920	0.0%
Federal Special Revenue Fund Group Total	\$ 176,902,909	\$ 191,839,942	\$ 191,839,942	8.4%	\$ 208,433,279	\$ 208,433,279	8.6%
4C4 490-609 Reg Long-Term Care Ombudsman Program	\$430,709	\$ 440,185	\$ 440,185	2.2%	\$ 451,190	\$ 451,190	2.5%
4H1 490-603 Aging Services	\$19,499	\$ 0	\$ 0	-100.0%	\$ 0	\$ 0	N/A
4J4 490-610 PASSPORT/Residential State Supplement	\$24,000,000	\$ 24,000,000	\$ 24,000,000	0.0%	\$ 24,000,000	\$ 24,000,000	0.0%
4U9 490-602 PASSPORT	\$7,500,000	\$ 5,000,000	\$ 5,000,000	-33.3%	\$ 5,000,000	\$ 5,000,000	0.0%
5K9 490-613 Nursing Home Consumer Guide	\$807,000	\$ 400,000	\$ 400,000	-50.4%	\$ 400,000	\$ 400,000	0.0%
624 490-604 OCSC Community Support	\$1,437	\$ 2,500	\$ 2,500	74.0%	\$ 2,500	\$ 2,500	0.0%
State Special Revenue Fund Group Total	\$ 32,758,645	\$ 29,842,685	\$ 29,842,685	-8.9%	\$ 29,853,690	\$ 29,853,690	0.0%

Total All Budget Fund Groups	\$ 309,478,299	\$ 324,191,578	\$ 321,957,477	4.0%	\$ 342,524,367	\$ 340,255,879	5.7%

General Revenue Fund

GRF 490-100 Personal Services

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$1,893,273	\$1,921,795	\$2,048,487	\$2,010,528	\$0	\$0
	1.5%	6.6%	-1.9%	-100.0%	N/A

Source: GRF

Legal Basis: ORC 173

Purpose: H.B. 95 of the 124th General Assembly combines line items 490-100, 490-200, and 490-300 into line item 490-321, Operating Expenses. This line item was used to pay personal service costs for administration of the department.

GRF 490-200 Maintenance

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$912,635	\$785,133	\$915,523	\$916,640	\$0	\$0
	-14.0%	16.6%	0.1%	-100.0%	N/A

Source: GRF

Legal Basis: ORC 173

Purpose: H.B. 95 of the 124th General Assembly combines line items 490-100, 490-200, and 490-300 into line item 490-321, Operating Expenses. This line item was used to pay maintenance costs of the department.

GRF 490-300 Equipment

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$16,247	\$15,945	\$17,507	\$16,966	\$0	\$0
	-1.9%	9.8%	-3.1%	-100.0%	N/A

Source: GRF

Legal Basis: ORC 173

Purpose: H.B. 95 of the 124th General Assembly combines line items 490-100, 490-200, and 490-300 into line item 490-321, Operating Expenses. This line item was used to pay equipment costs for administration of the department.

GRF 490-321 Operating Expenses

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$0	\$0	\$0	\$0	\$2,856,067	\$2,856,067
	N/A	N/A	N/A	N/A	0.0%

Source: GRF

Legal Basis: H.B. 95 of the 124th General Assembly

Purpose: H.B. 95 of the 124th General Assembly combines line items 490-100, 490-200, and 490-300, into line item 490-321, Operating Expenses. This line item will be used to pay personnel, maintenance, and equipment costs for the department.

GRF 490-403 PASSPORT

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$53,957,945	\$52,577,880	\$56,510,722	\$60,300,000	\$61,867,800	\$63,840,739
	-2.6%	7.5%	6.7%	2.6%	3.2%

Source: GRF

Legal Basis: originally established by Am. Sub. H.B. 171 of the 117th G.A.

Purpose: Allows clients who are Medicaid eligible to receive community-based in-home services as an alternative to nursing home placement through a Medicaid Waiver program. All PASSPORT enrollees must meet the same physical impairment and financial eligibility tests as do Medicaid nursing home patients, but services cannot cost more than 60 percent of the cost of nursing home care over six months. Services available in PASSPORT include adult day care, case management, chore services, counseling, equipment to aid independent living, nursing, medical supplies, nutrition counseling, occupational therapy, personal care, physical therapy, respite for care givers, speech therapy, social work, and transportation.

GRF 490-404 Elder Care

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$203,880	\$243,256	\$220,941	\$155,200	\$100,000	\$80,000
	19.3%	-9.2%	-29.8%	-35.6%	-20.0%

Source: GRF

Legal Basis: originally established by Am. Sub. H.B. 111 of the 118th G.A. (also known as the Options for Elders program)

Purpose: To provide community-based services to older Ohioans. The line item funded two pilot programs, one in a group of nine rural counties (based in Marietta) and one in an urban county (Franklin County), for elders who are not Medicaid eligible, regardless of their income levels. Options for Elders was designed to provide a single, extremely visible point of entry into the confusing array of benefits, services, and opportunities for older adults, their care giving families and friends, and other concerned community members. Under the program, clients may call for assistance or information. Those needing more in-depth services are referred to a case manager. Clients may pay for the services on a sliding fee scale, depending on income. Am. Sub. H.B. 298 of the 119th General Assembly began to phase out this pilot program. Options clients in Franklin County no longer require state funding. They are now funded through a local levy. The funding for FY 2002 and FY 2003 are for those original Options clients that are still receiving Options services at that rural pilot site.

GRF 490-405 Golden Buckeye Card

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$0	\$0	\$0	\$0	\$385,265	\$385,265
	N/A	N/A	N/A	N/A	0.0%

Source: GRF

Legal Basis: H.B. 95 of the 124th General Assembly

Purpose: This line item previously received funding contained in line item 490-100, Personal Services. The Golden Buckeye Card (GBC), in operation for 25 years, is an individual discount card issued free of charge to individuals age 60 or older and to those, regardless of age, who are certified as totally and permanently disabled. The program is designed to provide cardholders with savings on their purchases of goods or services from participating businesses.

GRF 490-406 Senior Olympics

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$0	\$0	\$0	\$0	\$40,675	\$40,675
	N/A	N/A	N/A	N/A	0.0%

Source: GRF

Legal Basis: H.B. 95 of the 124th General Assembly

Purpose: The Ohio Senior Olympics promotes the health benefits of exercise for seniors. The department uses these funds to help support statewide games.

GRF 490-407 Long-Term Care Consumer Guide

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$0	\$0	\$0	\$0	\$635,509	\$635,509
	N/A	N/A	N/A	N/A	0.0%

Source: GRF

Legal Basis: H.B. 95 of the 124th General Assembly

Purpose: Am. Sub. H.B. 403 of the 123rd General Assembly required the Department to develop a guide to nursing homes in the state, including information related to customer satisfaction measurements and clinical quality indicator data. This line item will be used to support the development and implementation of the Long-Term Care Consumer Guide.

GRF 490-408 STARS

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$346,188	\$1,228,325	\$1,543,711	\$2,138,850	\$2,116,073	\$2,126,073
	254.8%	25.7%	38.6%	-1.1%	0.5%

Source: GRF

Legal Basis: Am. Sub. H.B. 215 of the 122nd G.A.

Purpose: This program allows seniors to provide tutoring and mentoring in schools. Ohio Family and Children First identifies the schools that participate in the STARS program. Ohio Family and Children First uses four factors in selecting the schools. These factors are listed in priority order as follows: low scores on the fourth grade proficiency test, a high percentage of students receiving free and reduced-cost lunches, a higher percentage of incidence of child abuse and neglect, and a high percentage of single parent homes.

GRF 490-409 Ohio Community Service Council Operations

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$231,727	\$297,226	\$319,504	\$318,000	\$318,000	\$318,000
	28.3%	7.5%	-0.5%	0.0%	0.0%

Source: GRF

Legal Basis: originally established by Am. Sub. H.B. 117 of the 121st G.A.

Purpose: To provide operating funds for the AmeriCorps Programs. Am. Sub. H.B. 215 of the 122nd G.A. transferred this program from the Department of Youth Services to the Department of Aging. The department will act as the state of Ohio's fiscal agent for the AmeriCorps program. The program is funded by the Corporation for National Community Service.

GRF 490-410 Long-Term Care Ombudsman

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$1,573,239	\$1,359,130	\$1,956,436	\$1,459,876	\$1,440,876	\$1,440,876
	-13.6%	43.9%	-25.4%	-1.3%	0.0%

Source: GRF

Legal Basis: originally established by Controlling Board December 1996

Purpose: Supports the investigation of complaints against providers of long-term care services for the elderly. The biennial appropriations act, Am. Sub. H.B. 298 of the 119th General Assembly, combined this account with the Boarding Home Investigations line item, which had served a similar purpose. Funds are distributed to local ombudsman programs within each Planning and Service Area (PSA). Am. Sub. H.B. 215 of the 122nd G.A. renamed and renumbered this line item to GRF 490-410, Long-Term Care Ombudsman, removing it from subsidy purposes so that a portion of the funds may be used for administrative purposes.

GRF 490-411 Senior Community Services

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$11,695,663	\$12,061,714	\$14,504,630	\$14,168,112	\$14,168,112	\$14,168,112
	3.1%	20.3%	-2.3%	0.0%	0.0%

Source: GRF

Legal Basis: originally established by Am. Sub. H.B. 298 of the 119th G.A.

Purpose: The Senior Community Services Block Grant program provides services designed to assist older persons in remaining independent within their own homes and communities as long as possible. These funds are for persons who are not Medicaid eligible. The Block Grant provides state matching funds for over \$34 million in federal funding. Services provided include housing, transportation, and home delivered meals. The grants are administered through the local Area Agencies on Aging.

GRF 490-412 Residential State Supplement

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$11,257,489	\$12,232,171	\$11,870,998	\$13,600,000	\$12,790,399	\$12,541,750
	8.7%	-3.0%	14.6%	-6.0%	-1.9%

Source: GRF

Legal Basis: originally established by Am. Sub. H.B. 152 of the 120th G.A. (transferred the OSS program from the Department of Human Services to the Department of Aging; Am. Sub. H.B. 117 of the 121st G.A. renamed this line item Residential State Supplement)

Purpose: This money is used to provide cash assistance to aged, blind, or disabled adults who live in one of four types of facilities licensed by the Department of Health, (adult foster home, adult family home, adult group home, and rest home), and who have increased financial burdens due to a medical condition which is not severe enough to require institutionalization. The Department of Human Services issues the warrants for the RSS program. Therefore, the appropriation in this account is transferred to the 4J5 Fund in Human Services to make payments out of the 400-618, RSS Payments account. Persons participating in the RSS program receive Medicaid coverage for primary health care costs such as physician visits and prescriptions. The licensed facility operator provides room and board, laundry, transportation, supervision, and personal care assistance.

GRF 490-414 Alzheimers Respite

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$1,504,611	\$1,359,244	\$2,789,331	\$4,527,217	\$4,527,217	\$4,527,217
	-9.7%	105.2%	62.3%	0.0%	0.0%

Source: GRF

Legal Basis: originally established by Am. Sub. H.B. 298 of the 119th G.A.

Purpose: This line item funds respite and support services for disease victims and their families. Previously, funds for respite care were paid out of the 490-512, Alzheimer's' Respite Care line item.

GRF 490-415 Task Force Study

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$1,037	\$43,831	\$7,243	\$0	\$0	\$0
	4126.7%	-83.5%	-100.0%	N/A	N/A

Source: GRF

Legal Basis: Am. Sub. H.B. 215 of the 122nd G.A.

Purpose: To provide funds for the task force. Am. Sub. H.B. 215 of the 122nd G.A. created a 15-member Grandparents Raising Grandchildren Task Force to study the needs of such grandparents and, prior to June 1, 1999, develop an action plan based on its study.

GRF 490-418 Area Agency on Aging Region 9, Inc

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$0	\$856,113	\$251,210	\$0	\$0	\$0
	N/A	-70.7%	-100.0%	N/A	N/A

Source: GRF

Legal Basis: originally established by Controlling Board in October, 1998

Purpose: To receive unused FY 1998 and FY 1999 GRF originally appropriated for the Residential State Supplement Program to be used to fund financial management services at Area Agency on Aging Region 9 (AAA 9) to correct serious financial issues at AAA 9, ensure that services to seniors in that region continue without interruption, and to prevent further deterioration of the financial situation. The Department of Aging contracted with Area Agency on Aging 10B to provide management services at AAA 9.

GRF 490-499 Senior Employment Program

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$14,442	\$15,189	\$14,981	\$15,892	\$15,892	\$15,892
	5.2%	-1.4%	6.1%	0.0%	0.0%

Source: GRF

Legal Basis: ORC 173.01

Purpose: This appropriation provides the 10 percent state match for the Senior Community Services Employment Program, which receives funds through Title V of the Older Americans Act. Title V is an employment and training program that provides income-eligible persons age 55 and older, with public service employment opportunities in governmental and non-profit organizations. The goal of the program is to place at least 20 percent of the participants into non-subsidized jobs. Under the program, participants work part-time, are paid at or just above the federal minimum wage, and receive limited fringe benefits.

GRF 490-504 Senior Facilities

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$281,172	\$342,683	\$443,844	\$741,500	\$381,832	\$381,832
	21.9%	29.5%	67.1%	-48.5%	0.0%

Source: GRF

Legal Basis: ORC 173.11

Purpose: Counties, municipalities, and local nonprofit organizations apply for these subsidy funds for the renovation or construction of multipurpose senior centers. These centers provide centralized medical, social, support, and rehabilitation services to older adults; encourage older adults to maintain physical, social, and emotional well-being and to live in their own homes; and avoid early institutionalization. There are over 400 senior facilities in the state serving over 300,000 older Ohioans.

GRF 490-506 Senior Volunteers

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$458,437	\$455,074	\$471,650	\$506,714	\$501,647	\$506,714
	-0.7%	3.6%	7.4%	-1.0%	1.0%

Source: GRF

Legal Basis: originally established by Am. Sub. H.B. 238 of the 116th G.A.

Purpose: This line item provides a state subsidy to the Senior Volunteer Programs, including RSVP, Foster Grandparents, and Senior Companions. The programs provide services such as mentoring and tutoring to at-risk children and youth, services for the homebound frail elderly, and staffing for homeless shelters and food banks. Some volunteers who meet low income requirements receive a small stipend for 20 hours of service a week.

GRF 490-510 Homecare Ombudsman/Boarding Home Investigations

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$0	\$17,885	\$0	\$0	\$0	\$0
	N/A	-100.0%	N/A	N/A	N/A

Source: GRF

Legal Basis: originally established by Am. Sub. H.B. 111 of the 118th G.A.

Purpose: Supports the investigation of complaints against providers of long-term care services for the elderly. The biennial appropriations act, Am. Sub. H.B. 298 of the 119th General Assembly, combined this account with the Boarding Home Investigations line item, which had served a similar purpose. This subsidy is distributed to local ombudsman programs within each Planning and Service Area (PSA). Am. Sub. H.B. 215 of the 122nd G.A. renumbered and renamed this line item to GRF 490-410, Long-Term Care Ombudsman, removing it from subsidy purposes so that a portion of the funds may be used for administrative purposes.

General Services Fund Group

480 490-606 Senior Citizens Services Special Events

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$75,767	\$121,378	\$112,016	\$355,760	\$363,587	\$372,677
	60.2%	-7.7%	217.6%	2.2%	2.5%

Source: GSF: registration fees

Legal Basis: originally established by Controlling Board in July, 1982

Purpose: Supports statewide annual events including Senior Citizens' Day, the Governor's Conference on Aging, Senior Citizens Hall of Fame, State Fair activities, and the Multidisciplinary Institute on Aging.

5E9 490-619 Janis Center

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$0	\$42,509	\$1,118	\$0	\$0	\$0
	N/A	-97.4%	-100.0%	N/A	N/A

Source: GSF: cash balance from Fund 481, line item 490-601, Golden Age Village Rental

Legal Basis: Am. Sub. H.B. 215 of the 122nd G.A.

Purpose: To provide funds for the Janis Center. The center was transferred to the City of Columbus under contract.

Federal Special Revenue Fund Group

322 490-618 Older Americans Support Services

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$10,366,254	\$9,546,112	\$10,324,454	\$11,946,028	\$10,873,661	\$11,144,778
	-7.9%	8.2%	15.7%	-9.0%	2.5%

Source: FED: CFDA 10.550, Food Distribution; CFDA 17.235, Senior Community Service Employment Program; CFDA 93.041, Title VII, Chapter 3 - Programs for Prevention of Elder Abuse, Neglect and Exploitation; CFDA 93.042, Title VII, Chapter 2 - Long Term Care Ombudsman Services for Older Individuals; CFDA 93.043, Title III, Part F - Disease Prevention and Health Promotion Services; CFDA 93.045, Title III, Part C - Nutrition Services; CFDA 93.046, Title III, Part D - In Home Services for Frail Older Individuals; CFDA 93.048, Title IV - Training, Research and Discretionary Projects and Programs; CFDA 93.049, Title VII, Chapter 6 - Allotments for Vulnerable Elder Rights Protection Program; CFDA 93.568, Low-Income Home Energy Assistance; CFDA 93.779, Health Care Financing Research, Demonstrations and Evaluations; and CFDA 93.951, Demonstrations Grants to States with Respect Alzheimer's Disease (beginning in FY 1994, this account was broken into three accounts - 490-611, 490-612, and 490-618)

Legal Basis: originally established by Am. Sub. H.B. 152 of the 120th G.A.

Purpose: This appropriation provides meal reimbursement, senior employment, elder care, home care, elder abuse prevention, ombudsman activity, pension counseling, preventative health care, in-home services, the White House Conference on Aging (May, 1995), home energy assistance, senior health insurance, and Alzheimer's care to those who qualify.

3C4 490-607 PASSPORT

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$76,433,876	\$94,431,257	\$88,895,020	\$115,000,000	\$129,645,833	\$144,875,065
	23.5%	-5.9%	29.4%	12.7%	11.7%

Source: FED: CFDA 93.778, Medical Assistance Program (receives the federal reimbursement for the PASSPORT Medicaid Home Care program)

Legal Basis: originally established by Am. Sub. H.B. 171 of the 117th G.A.

Purpose: Provides the federal share of funding to provide PASSPORT services. The PASSPORT program is about 58 percent federally funded and 42 percent state funded.

3M3 490-611 Federal Aging Nutrition

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$19,082,402	\$17,483,661	\$20,117,003	\$25,010,161	\$22,943,588	\$23,517,178
	-8.4%	15.1%	24.3%	-8.3%	2.5%

Source: FED: CFDA 93.045, Title III, Part C - Nutrition Services (provided under the Older Americans' Act specifically, Title III - C-1 Congregate Meals and Title III - C-2 Home Delivered Meals)

Legal Basis: originally established by Am. Sub. H.B. 152 of the 120th G.A.

Purpose: This appropriation provides funding for congregate and home delivered meals. Prior to FY 1994, these moneys were deposited in Fund 322, 490-618, Older Americans line item.

3M4 490-612 Federal Supportive Services

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$15,133,366	\$15,079,085	\$15,894,361	\$18,537,855	\$21,025,940	\$21,545,338
	-0.4%	5.4%	16.6%	13.4%	2.5%

Source: FED: CFDA 93.044, Title III, Part B - Grants for Supportive and Senior Centers (prior to FY 1994, these moneys were deposited in Fund 322, 490-618, Older Americans line item)

Legal Basis: originally established by Am. Sub. H.B. 152 of the 120th G.A.

Purpose: This funding is used to provide social services for the elderly.

3R7 490-617 Ohio Community Service Council Programs

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$4,082,518	\$3,898,168	\$4,988,337	\$6,408,865	\$7,350,920	\$7,350,920
	-4.5%	28.0%	28.5%	14.7%	0.0%

Source: FED: CFDA 94.001, Corporation for National Community Service

Legal Basis: originally established by Controlling Board in December, 1993

Purpose: AmeriCorps, created by the National and Community Service Trust Act of 1993, is a program under which young people perform paid work in community service projects in exchange for receiving financial help towards a college education. Am. Sub. H.B. 215 of the 122nd G.A. transferred the role of fiscal agent for this program from the Department of Youth Services to the Department of Aging with the intent of using the department as an anchor point for the state's volunteer programs.

State Special Revenue Fund Group

4C4 490-609 Reg Long-Term Care Ombudsman Program

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$359,010	\$396,769	\$769,899	\$430,709	\$440,185	\$451,190
	10.5%	94.0%	-44.1%	2.2%	2.5%

Source: SSR: fees on long-term care beds

Legal Basis: ORC 173.26 (originally established by H.B. 359 of the 118th G.A.)

Purpose: This appropriation provides operating expenses for the regional ombudsman programs. The Ombudsman Program investigates and attempts to resolve consumer complaints about long-term care services. The program is operated through 12 regional offices. Six Area Agencies on Aging (AAA's) operate the program directly, while the other six AAA's contract with a non-profit organization to run the program.

4H1 490-603 Aging Services

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$0	\$0	\$0	\$19,499	\$0	\$0
	N/A	N/A	N/A	-100.0%	N/A

Source: SSR: reimbursement from the Department of Mental Retardation and Developmental Disabilities

Legal Basis: originally established by Controlling Board in June, 1992

Purpose: The Department of Aging and the Department of Mental Retardation and Developmental Disabilities have an interagency agreement under which the Department of Aging conducts annual resident reviews required by OBRA '87 for all mentally retarded persons or persons with developmental disabilities who reside in a nursing home.

4J4 490-610 PASSPORT/Residential State Supplement

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$28,000,000	\$24,000,000	\$24,000,000	\$24,000,000	\$24,000,000	\$24,000,000
	-14.3%	0.0%	0.0%	0.0%	0.0%

Source: SSR: franchise fee revenues assessed on nursing facility beds (these funds are transferred to this account from the Department of Human Services' 4J5 Fund, 400-613, Nursing Facility Bed Assessment line item)

Legal Basis: originally established by Am. Sub. H.B. 152 of the 120th G.A.

Purpose: These funds are used to support the PASSPORT and the Residential State Supplement program.

4U9 490-602 PASSPORT

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$3,000,000	\$3,000,000	\$7,300,000	\$7,500,000	\$5,000,000	\$5,000,000
	0.0%	143.3%	2.7%	-33.3%	0.0%

Source: SSR: originally established by Am. Sub. H.B. 361 of the 120th G.A., portion of the Horse Racing Tax (previously was paid into the state GRF)

Legal Basis: ORC 173.40 (PASSPORT) and ORC 3769 (horse racing) (originally established by H.B. 361 of the 120th G.A.)

Purpose: Appropriations are used fund the PASSPORT Medicaid Waiver program.

5K9 490-613 Nursing Home Consumer Guide

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$0	\$0	\$0	\$807,000	\$400,000	\$400,000
	N/A	N/A	N/A	-50.4%	0.0%

Source: SSR: fees paid by nursing homes for customer satisfaction surveys

Legal Basis: Am. Sub. H.B. 403 of the 123rd General Assembly

Purpose: Am. Sub. H.B. 403 of the 123rd General Assembly required the department to develop a guide to nursing homes in the state, including information related to customer satisfaction measurements and clinical quality indicator data. The department may charge up to \$400 per nursing home, for conducting customer satisfaction surveys. These fees are to be deposited into the Nursing Home Consumer Guide Fund. The proceeds of the fund may be used to pay for costs associated with developing and maintaining the Consumer Guide.

624 490-604 OCSC Community Support

1998	1999	2000	2001 Estimate	2002 Executive Proposal	2003 Executive Proposal
\$0	\$0	\$2,213	\$1,437	\$2,500	\$2,500
	N/A	N/A	-35.1%	74.0%	0.0%

Source: SSR: gifts and donations

Legal Basis: originally established by Controlling Board on March 15, 1999

Purpose: The revenue in this line item is used to support maintenance projects for Ohio Community Service Council programs.

As Introduced

As Passed by the House

Permanent Law Changes**Subject: Renaming the Governor's Community Service Council****sections: 121.40, 1501.40, 3301.70, 3333.043**

Changes the name of the Governor's Community Service Council to, and replaces several outdated references to the State Community Service Advisory Committee with, the Ohio Community Service Council. This provision has no fiscal effect.

No change.

As Introduced

As Passed by the House

Temporary Law Changes**Subject: Pre-Admission Review for Nursing Facility Admission****Section: 18.01****ALI: 490-403**

Authorizes up to \$2,390,300 in FY 2002 and up to \$2,450,085 in FY 2003 of the appropriation in GRF appropriation item 490-403, PASSPORT, be used by the Department to perform pre-admission assessments for non-Medicaid eligible individuals and assistance in the planning of their long-term care needs.

No change.

As Introduced

As Passed by the House

Temporary Law Changes

Subject: Transportation for Elderly

Section:

No provision.

Establishes new GRF appropriation item 490-416, Transportation for Elderly, and appropriates \$183,000 per fiscal year. The moneys are earmarked to the following community organizations:

- A) \$45,000 per fiscal year to the Cincinnati Jewish Vocational Services;
- B) \$45,000 per fiscal year to the Cleveland Jewish Community Center;
- C) \$45,000 per fiscal year to the Columbus Jewish Federation;
- D) \$20,000 per fiscal year to the Dayton Jewish Family Services;
- E) \$10,000 per fiscal year to the Akron Jewish Community Center;
- F) \$5,000 per fiscal year to the Youngstown Jewish Federation;
- G) \$3,000 per fiscal year to the Canton Jewish Federation;
- H) \$10,000 per fiscal year to the Toledo Jewish Federation.

These moneys are for non-capital expenses related to transportation services for the elderly to provide access to such things as healthcare services, congregate meals, socialization programs, grocery shopping, etc.

As Introduced

As Passed by the House

Temporary Law Changes**Subject: PASSPORT****Section: 18.02****ALI: 490-403**

Allows appropriations in GRF appropriation item 490-403, PASSPORT, and the set aside for the PASSPORT program in the SSR appropriation item 490-610, PASSPORT/Residential State Supplement, to be used to assess clients regardless of Medicaid eligibility and to support the Department's administrative costs associated with operating the program. It also designates the appropriations in these two appropriation items to be used to provide the state match for the PASSPORT Medicaid Waiver program.

No change.

As Introduced

As Passed by the House

Temporary Law Changes**Subject: Eldercare Pilot****Section: 18.02****ALI: 490-404**

Restricts expenditures from GRF appropriation item 490-404, Eldercare, to paying for existing eldercare service programs for those individuals who are enrolled in the program on the effective date of this budget bill. The bill appropriates \$100,000 in FY 2002 and \$80,000 in FY 2003 for this purpose. Funding for the Options for Elders program is steadily declining as the number of individuals still enrolled in this phased-out program gradually decreases.

No change.

As Introduced

As Passed by the House

Temporary Law Changes

Subject: Senior Community Services

Section: 18.02

ALI: 490-411

Requires that funds in appropriation item 490-411, Senior Community Services (Senior Community Services Block Grant), be used to fund services designated by the Department including, but not limited to, home-delivered meals, transportation services, personal care services, respite services, home repair, and care coordination. Furthermore, it requires that priority will be given to low income, frail, and cognitively impaired persons age 60 and older. Lastly, it requires the Department to promote cost sharing by recipients for services funded with the Block Grant funds, including where possible, sliding fee scale payment systems based on the income of service recipients.

No change.

As Introduced

As Passed by the House

Temporary Law Changes**Subject: Alzheimer's Respite****Section: 18.02****ALI: 490-414**

Requires that appropriations in GRF appropriation item 490-414, Alzheimer's Respite, be used to fund Alzheimer's disease services in accordance with section 173.04 of the Revised Code. That section requires the Department to develop and disseminate new or existing training materials for licensed physicians, registered nurses, licensed practical nurses, administrators of health care programs, social workers, and other health care and social service personnel who participate or assist in the care of treatment of persons who have Alzheimer's disease. In addition, to the extent that funds are available, the Department is to administer respite care programs and other supportive services for persons who have Alzheimer's disease and their families or caregivers. Lastly, under section 173.04 of the Revised Code, the Director may create an Alzheimer's disease task force to provide advise on the rights of persons with Alzheimer's disease and development and evaluation of education and training programs.

No change.

As Introduced

As Passed by the House

Temporary Law Changes

Subject: Residential State Supplement

Section: 18.02

Establishes the amount used to determine whether a resident is eligible for payment and for determining the amount per month the eligible resident will receive. These amounts have been increased by \$50 higher over the amounts in the last budget act. The amounts are as follows:

- a) \$900 for a residential care facility;
 - b) \$900 for an adult group home;
 - c) \$800 for an adult foster home;
 - d) \$800 for an adult family home;
 - e) \$800 for an adult community home;
 - f) \$800 for an adult residential facility;
 - g) \$600 for adult community mental health housing services.
-

No change.

As Introduced

As Passed by the House

Temporary Law Changes**Subject: Transfer of Residential State Supplement Appropriations****Section: 18.02**

Authorizes the Department of Aging to transfer cash by intrastate transfer voucher from appropriation items 490-412, Residential State Supplement, and 490-610, PASSPORT/Residential State Supplement, to the Department of Job and Family Service's Fund 4J5, Home and Community-Based Services for the Aged Fund and requires that these funds be used to make benefit payments to RSS recipients.

No change.

Subject: Long-Term Care Ombudsman**Section: 18.02****ALI: 490-410**

Requires that GRF appropriation item 490-410, Long-Term Care Ombudsman, be used to fund ombudsman program activities in nursing homes, adult care facilities, boarding homes, and home and community care services.

No change.

As Introduced

As Passed by the House

Temporary Law Changes**Subject: Regional Long-Term Care Ombudsman Programs****Section: 18.02****ALI: 490-609**

Requires that appropriation item 490-609, Regional Long-Term Care Ombudsman Programs, be used solely to pay the costs of operating the regional long-term care ombudsman programs.

No change.

Subject: PASSPORT/Residential State Supplement**Section: 18.02****ALI: 490-610**

Sets aside up to \$2,385,000 in each fiscal year from appropriation item 490-610, PASSPORT/Residential State Supplement, to fund the Residential State Supplement Program. This appropriation item receives franchise fee revenue from a tax charged on private nursing home beds in the state. The remaining appropriation in this appropriation item is to be used to fund the PASSPORT program.

No change.

As Introduced

As Passed by the House

Temporary Law Changes**Subject: Residential State Supplement (RSS)****Section: 18.03**

Allows the Department, in consultation with the Director of Budget and Management, to establish priority policies to further limit RSS eligibility if funds are insufficient to make RSS payments to all eligible program participants.

No change.

Subject: Transfer of Appropriations**Section: 18.03**

Allows the Director of Budget and Management, upon the written request of the Director of Aging, to transfer appropriation authority among appropriation items 490-611, Federal Aging Nutrition, 490-612, Federal Supportive Services, and 490-618, Older Americans Support Services, in amounts not to exceed 30 percent of the appropriation from which the transfer is made. The Department must report such transfers to the Controlling Board at the next regularly scheduled meeting of the board. The federal government has granted authority to each state to transfer up to 30 percent of OAA funding between nutrition and support services, based on local need.

No change.

As Introduced

As Passed by the House

Temporary Law Changes**Subject: Ohio Community Service Council****Section: 18.03****ALI: 490-409**

Requires that appropriation item 490-409, Ohio Community Service Council, be used in accordance with section 121.40 of the Revised Code. That section creates the Ohio Community Service Council, establishes its authority, defines its responsibilities, and designates the Department of Aging as the Council's fiscal agency.

No change.

Subject: Transfer of PACE Program from Jobs and Family Services to Aging**Section:**

No provision.

The bill permits the Directors of JFS and Aging, with the approval of the Director of Budget and Management, to enter into an interagency agreement to transfer responsibility for the day-to-day administration of PACE from the Department of JFS to the Department of Aging. If the interagency agreement is entered into, it requires the Director of Budget and Management to reduce the amount in appropriation item 600-525, Health Care/Medicaid, by the estimated costs of PACE services and appropriates the state and federal share of those estimated costs to the Department of Aging.