

Department of Aging

House Human Services Subcommittee

Chris Murray, Economist

Legislative Service Commission

March 18, 2003

*Additional copies are available on our website at www.lsc.state.oh.us
Click on 'Fiscal Publications' then 'Ohio Budget'*

LSC Redbook for the Department of Aging

House Human Services Subcommittee

*Chris Murray, Economist
Legislative Service Commission*

TABLE OF CONTENTS

Overview	A1
Analysis of Executive Proposal	A3
Additional Facts and Figures	A17
Permanent and Temporary Law	A21
Requests Not Funded.....	A25
Catalog Of Budget Line Items	COBLI 1
<i>Attachment: LSC Budget Spreadsheet By Line Item</i>	

March 18, 2003

Note: The estimated General Revenue Fund (GRF) spending for FY 2003 used in this LSC Redbook reflects the 2.5% reduction made as a result of the Governor's January 22, 2003 budget cut order. The executive reduction was applied across-the-board to FY 2003 GRF appropriations, subject to certain exceptions. Subsequent to such reductions (and not reflected in the Redbook), state agencies were permitted to reallocate the amount that each of their GRF appropriation line items was reduced, while still absorbing the 2.5% budget cut within the total amount of their GRF appropriations.

Department of Aging

- PASSPORT GRF funding is increased \$4.4 million (6.3%) in FY 2004 and \$6.1 million (8.2%) in FY 2005
- The Executive recommended funding for the Prescription Drug Discount Program is \$169,986 in each year of the biennium for administrative purposes

OVERVIEW

The Department of Aging (ODA) advocates for and serves the needs of Ohio's citizens age 60 years and older. The Department strives to improve the quality of life for older Ohioans through both state and federal programs that emphasize community-based and self-care options. Over 90% of all funds appropriated in the Department's budget are for community-based long-term care (LTC) and senior independence services.

The Department administers programs such as PASSPORT (Pre-Admission Screening System Providing Options and Resources Today), Residential State Supplement (RSS), Alzheimers Respite Care, Long-Term Care Ombudsman, and the Golden Buckeye Card program. About 70% of the Department's budget is directed to PASSPORT. The Department also provides technical assistance to the 12 Area Agencies on Aging (AAAs). The AAAs administer state and federal senior citizen programs throughout Ohio.

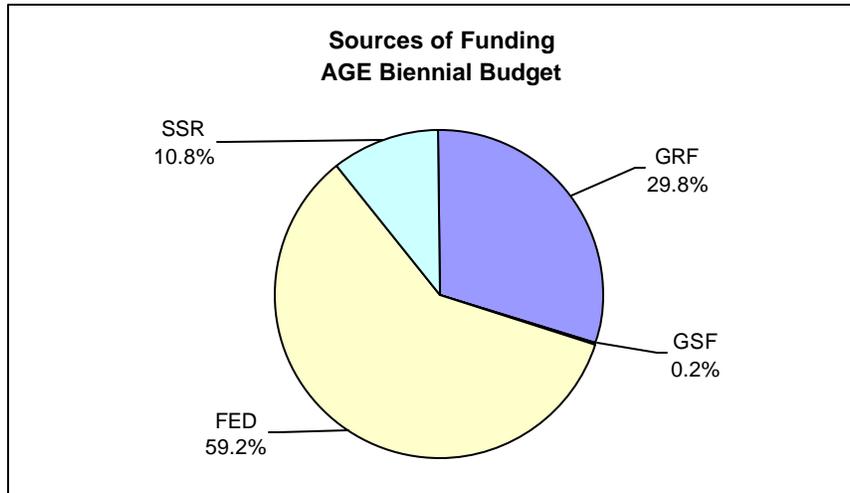
Programs administered by the Department under the federal Older Americans Act include: congregate meals, home-delivered meals, senior employment, chore services, counseling, adult day care, education, employment, escort, friendly visitor, health services, home health aide, home maintenance, homemaker, information/referral, legal services, nutrition, outreach protective services, recreation, respite care, telephone reassurance, transportation, and volunteers.

Executive Recommendations

The Department currently has 104 employees and a total all funds annual budget of about \$345 million. The executive recommendations increase the Department's budget by 4.3% from fiscal year (FY) 2003 estimated levels and then by 3.3% from FY 2004 recommended levels. During the biennium, the Department's recommended appropriations equal \$732,327,569. In FY 2004, total appropriations for the Department are \$360,234,549. In FY 2005 this figure increases to \$372,093,020. General Revenue Fund appropriations represent about 30% of the total agency budget, with 38% of the GRF funding appropriated for PASSPORT. The GRF portion of the Department's budget increases by 4.2% in FY 2004 (over FY 2003 estimated levels) and by 6.4% in FY 2005 (over FY 2004 recommended appropriations). The PASSPORT and Residential State Supplement (RSS) programs account for the majority of this increase.

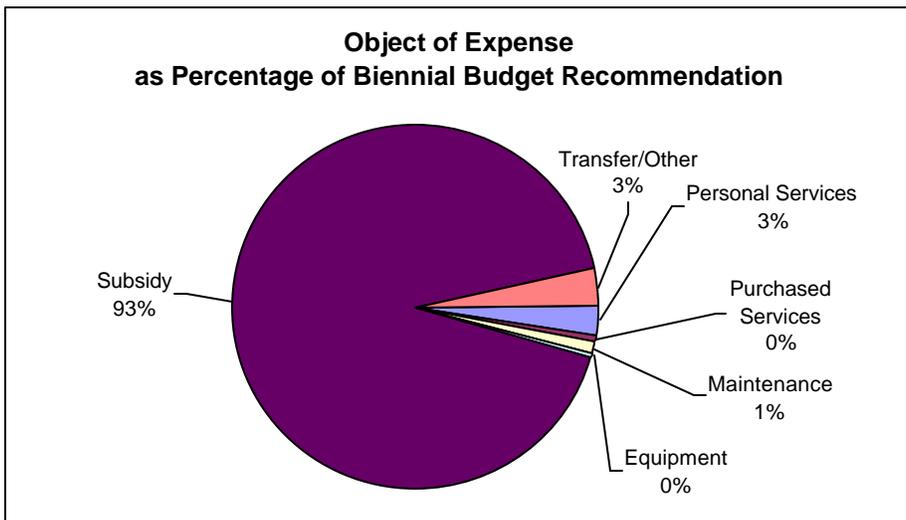
Appropriations by Fund Group

The following chart illustrates the various funding sources of the Department of Aging’s biennial budget, as recommended by the Executive.



Appropriations by Object of Expense

Approximately 92% of the Department’s recommended \$732,327,569 biennial budget is designated for subsidies. Recommended subsidy levels in FY 2004 total approximately \$333.0 million, an increase of 5.1% over FY 2003 estimated spending levels. The FY 2005 increase of 3.3% brings this object of expense to approximately \$343.5 million. Operating expenses for the agency account for just 3.9% of the recommended biennial budget. In FY 2004, approximately \$14.1 million will be spent in this area. This increases by about 4.1% in FY 2005 to approximately \$14.7 million. Purchased services account for about 0.4% of the biennial recommendation.



ANALYSIS OF EXECUTIVE PROPOSAL

Community Care Choices

Program Series 1

Purpose: To create a responsive system of community-based long-term care for older persons and their care-giving families, as an alternative to traditional nursing home care; to control Medicaid nursing home costs

The following table shows the line items that are used to fund this program series, as well as the Governor's recommended funding levels.

Fund	ALI	Title	FY 2004	FY 2005
GRF	490-403	PASSPORT	\$74,808,877	\$80,946,032
GRF	490-412	Residential State Supplement	\$10,557,978	\$11,191,456
Total GRF			\$85,366,855	\$92,137,488
3C4	490-607	PASSPORT	\$140,563,071	\$143,208,159
4J4	490-610	PASSPORT/Residential State Supplement	\$33,268,052	\$33,268,052
4U9	490-602	PASSPORT Fund	\$5,000,000	\$5,000,000
Total Non-GRF			\$178,831,123	\$181,476,211
Total funding: COMMUNITY CARE CHOICES			\$264,197,978	\$273,613,699

Specific programs within the Community Care Choices program series that this analysis will focus on include:

- **PASSPORT (Pre-Admission Screening System Providing Options and Resources Today)**
- **Residential State Supplement**

PASSPORT

Program Description: The PASSPORT home and community-based Medicaid Waiver program enables older persons who are in need of a nursing home level of care to stay at home by providing them with in-home services. The services that are available are as follows: personal care; homemaker; home delivered meals; adult day care; respite care; registered nurses; speech, occupational, and physical therapy; emergency response systems; home chores and home repairs; medical supplies and equipment; and adaptive and assistive equipment.

To be eligible for the program, a person must meet both financial and non-financial requirements. A person must: (1) be Medicaid eligible, (2) be sixty years old or older, (3) be in need of a nursing home level of care, (4) be in need of services not readily available from other community resources, (5) be evaluated periodically to determine need and eligibility of services, (6) be under a physician-approved service plan, (7) be adequately assured of health and safety living at home, and (8) not have elected to use Medicaid or Medicare hospice benefits.

The federal government restricts the number of persons who may be served each year in a Medicaid Waiver program. The current maximum number that may be served in the PASSPORT program is 27,891 in FY 2003. Given the most recent FY 2003 budget reductions, the Department anticipates serving about 27,000 individuals this fiscal year.

Funding Source: GRF, nursing home franchise fees, off-track betting tax, federal Medicaid reimbursement

Line Items: 490-403 (GRF), 490-607 (FED), 490-610 (SSR), 490-602 (SSR)

Implication of the Executive Recommendation: Total funding for PASSPORT is increased by approximately \$7.3 million in FY 2004 and by \$8.8 million in FY 2005 (prior to the most recent Executive ordered reduction of \$1.8 million). According to the Department, the additional funding will not meet the projected demands of new program growth. The Department estimates a demand of 29,389 unduplicated clients in FY 2004 and 32,090 in FY 2005. The executive recommendation would allow the Department to serve about 27,600 unduplicated clients in FY 2004 and 28,600 in FY 2005, resulting in an estimated waiting list between 700 to 1,000 clients (See Requests not Funded). The current maximum number of slots (unduplicated clients) that the federal Centers for Medicaid and Medicare Services (CMS) will allow to be served in FY 2003 is 27,891.

The Executive increased GRF appropriations for PASSPORT by approximately \$4.4 million in FY 2004 and by another \$6.1 million in FY 2005 (prior to the most recent Executive-ordered reduction of \$1.8 million). Franchise fee revenue for the program was increased 38.6% from FY 2003 levels to \$33.3 million per year. Federal appropriations were decreased by approximately \$6.4 million in FY 2004 and then increased \$2.6 million FY 2005, leaving it \$3.8 million below FY 2003 levels. Appropriations to spend off-track betting revenue remain at the FY 2003 level of \$5.0 million.

Temporary Law: The bill caps the amount of GRF PASSPORT appropriations that may be used to fund pre-admission review for individuals seeking nursing home placement at \$2,511,309 in FY 2004 and \$2,574,092 in FY 2005. This provision was also included in the last budget act, but the amounts have been increased slightly for the next biennium.

Residential State Supplement

Program Description: This program provides cash assistance to aged, blind, or disabled adults who have increased financial burdens due to a medical condition. This condition, however, may not be severe enough to require institutionalization. Persons participating in the RSS program reside in a group home setting and receive a protective level of care. The program provides a cash supplement to people whose income does not exceed the RSS payment standard and who live in approved homes. Clients receive the supplemental payment directly and then pay the RSS providers themselves. The monthly supplement is currently \$600 to \$900 depending on the particular kind of home, apartment, or facility in which they live. The resident keeps at least \$50 each month for their personal care needs. An RSS recipient is also eligible for Medicaid services such as doctors' visits and prescriptions.

Amended Substitute House Bill 152 of the 120th General Assembly transferred the operation of the Residential State Supplement (RSS) program (which was at the time, the Optional State Supplement program or OSS) from the Department of Human Services to the Department of Aging. When the Department of Aging took over the RSS program on July 1, 1993, there were approximately 865 recipients. The Ohio Administrative Code limits enrollment in RSS to 2,800 residents at any given time; RSS has reached this limit. More than half of the recipients are under age 60 and of these, two-

thirds suffer from some type of chronic mental illness. Currently, the RSS waiting list is about 1,500 individuals.

The Department of Aging administers the RSS program, although the Department of Job and Family Services (JFS) issues the warrants to recipients. In addition to GRF funding, the RSS program receives a portion (approximately \$2.8 million in FY 2003) of the nursing facility bed tax moneys, which are transferred from JFS to the Department of Aging's SSR Fund 4J4, and appropriated in line item 490-610, PASSPORT/Residential State Supplement.

Funding Source: GRF, franchise fees, federal Medicaid reimbursement

Line Items: GRF 490-412, Residential State Supplement; Fund 4J4 490-610, PASSPORT/Residential State Supplement

Implication of the Executive Recommendation: The Executive has increased funding by \$597,621 in FY 2004 and by \$633,478 in FY 2005 in GRF appropriation line item 490-412, Residential State Supplement. However, according to the Department, about \$2 million in the RSS cash balance in the Department of Job and Family Services' Fund 4J5 (Home and Community-Based Services for the Aged Fund) was used to maintain the current level of caseloads in RSS during the past biennium. These funds are no longer available; therefore, the Department has suspended new enrollments, dropping the number served below the 2,800 maximum to an estimated 2,634 at the end of FY 2003. The wait list will grow with time as more people are denied entry into the RSS program. The Department anticipates that the caseload will drop to 2,000 by the end of FY 2004, but will increase to 2,600 by FY 2005.

Earmarking: Temporary law sets aside up to \$2,835,000 in each fiscal year of the appropriation in line item 490-610, PASSPORT/Residential State Supplement, to fund the Residential State Supplement Program. This line item receives franchise fee revenue from a tax charged on private nursing home beds.

Temporary Law: Temporary law establishes the amount used to determine whether a resident is eligible for payment and for determining the amount per month the eligible resident will receive. The amounts are as follows:

- \$900 for a residential care facility;
- \$900 for an adult group home;
- \$800 for an adult foster home;
- \$800 for an adult family home;
- \$800 for an adult community home;
- \$800 for an adult residential facility; and
- \$600 for adult community mental health housing services.

Senior Independence Services**Program Series 2**

Purpose: To improve quality of life, to help older persons remain healthy and independent, and to promote a positive attitude toward aging; to provide choices to older persons in an effort to promote community living where possible

The following table shows the line items that are used to fund this program series, as well as the Governor's recommended funding levels.

Fund	ALI	Title	FY 2004	FY 2005
GRF	490-405	Golden Buckeye Card	\$300,504	\$304,164
GRF	490-406	Senior Olympics	\$16,636	\$16,636
GRF	490-411	Senior Community Services	\$10,971,431	\$10,979,201
GRF	490-414	Alzheimers Respite	\$4,346,689	\$4,348,715
GRF	490-419	Prescription Drug Discount Program	\$169,986	\$169,986
GRF	490-506	Senior Volunteers	\$385,099	\$375,471
Total GRF			\$16,190,345	\$16,194,173
3M3	490-611	Federal Aging Nutrition	\$25,541,095	\$26,818,149
3M4	490-612	Federal Supportive Services	\$26,305,294	\$27,094,453
322	490-618	Older Americans Supportive Services	\$12,904,949	\$13,298,626
480	490-606	Senior Citizens Services Special Events	\$372,677	\$372,677
5W1	490-616	Resident Services Coordinator Program	\$250,000	\$250,000
Total Non-GRF			\$65,374,015	\$67,833,905
Total funding: SENIOR INDEPENDENT SERVICES			\$81,564,360	\$84,028,078

Specific programs within the Senior Independence Services program series that this analysis will focus on include:

- **Nutrition and Supportive Services**
- **Senior Independence Services**
- **Senior Resources**

Nutrition and Supportive Services

Program Descriptions: The Department of Aging has identified separate programs within the Nutrition and Support Services program group. They are as follows: Title III Nutrition and Support Services, Senior Community Services Block Grant, Alzheimer's Respite, and several other programs including Home Energy Assistance and Nutrition Services Incentive Program.

Nutrition and Support Services – Title III is authorized under the Federal Older Americans Act (OAA) and is funded in line items 490-611, Federal Aging Nutrition, and 490-612, Federal Supportive Services. The program targets individuals age 60 and older, including the frail older adult and the healthy and active adult. Benefits received under the Older Americans Act are not means tested. Means testing and cost sharing (sliding fee scale) is prohibited under Title III. The Department is permitted and does accept voluntary donations. According to the Department, there are 21 services provided through the Title III program including: chore services, counseling, adult day care, education, employment, escort, friendly visitor, health services, home health aide, home maintenance, homemaker, information/referral, legal services, congregate meals, home-delivered meals, outreach, protective services, recreation, respite care,

telephone reassurance, and transportation. It is estimated that 302,000 Ohioans annually will receive services through this program in the next biennium.

The addition of the National Family Caregiver Support Program (Title III E) in FY 2000 to the OAA has allowed the program to focus more on the needs of family caregivers. There are five basic services that local Area Agencies on Aging (AAAs) and community-service providers have available for caregivers: information about available services, assistance in gaining access to these services, counseling and training, respite care, and limited supplemental services.

Senior Community Services Block Grant – This program targets individuals age 60 and older who are in need of support services in order to remain independent. This program is meant to augment the federal funds received under Title III (described above). The program serves individuals who are not eligible for Medicaid. Benefits are not means tested. However, a cost-sharing (sliding fee scale) rule went into effect on July 1, 1999 for all new block grant service recipients after that date.

Block grant services include: home maintenance, medical transportation, home-delivered meals, care coordination, homemaker, and personal care. According to the Department, 80% of the individuals who receive Block Grant services have incomes of less than 150% of the federal poverty level. Service recipients may choose to pay a portion of their service costs. Over 20,000 individuals received Block Grant-funded services in FY 2001. Waiting lists exist in some areas of the state for home-delivered meals, transportation, and personal care services.

Alzheimer's Respite – This GRF-funded program targets families of individuals who suffer from Alzheimer's disease regardless of age. Respite care services include personal care, homemaker, adult day care, and visiting. It is anticipated that over 20,000 Ohioans will receive respite and supportive services during the next biennium.

Home Energy Assistance Program (HEAP) – The Department of Development provides funds each year to the Department of Aging for HEAP outreach. The Department uses these funds to make grants to AAA. The AAA outreach staff distributes HEAP applications, assistant applicants in filling out the forms, and advertises and promotes the program. This program served over 26,700 individuals in the 2001-2002 heating season.

Nutrition Services Incentive Program – This federally-funded program provides additional funds statewide for home delivered and congregate meals. Approximately \$6.8 million in FY 2004 and \$7.0 million in FY 2005 of line item 490-618, Older Americans Supportive Services, will go towards this program.

Senior Farmers' Market Nutrition Program – The Senior Farmers' Market Nutrition Program is funded via a U.S. Department of Agriculture grant and provides vouchers for locally grown produce and nutrition information to income-eligible adults aged 60 and older. The vouchers can be redeemed through authorized farmers selling produce at farmers' markets and roadside stands. In FY 2002, the Senior Farmers' Market Nutrition Program provided produce valued at \$1.3 million to 17,375 older adults through 146 local farmers.

Funding Source: GRF and federal funds

Line Items: 490-411 (GRF), 490-414 (GRF), 490-611 (FED), 490-612 (FED), 490-618 (FED)

Implication of the Executive Recommendation: The Department is assuming increases in funding for federal Older Americans Act (OAA) programs. This is reflected in the appropriation increases in line items 490-618, Older Americans Support Services; 490-611, Federal Aging Nutrition; and 490-612, Federal Supportive Services. However, the additional federal funds will not be enough to avoid waiting lists for many nutritional support services.

In addition, the federal government has granted authority to each state to transfer up to 30% of OAA funding between nutrition and support services, based on local need. The Executive has set the appropriations in line items 490-611, 490-412, and 490-618 at a level that permits the Department to make payments to AAAs as funds are requested. Temporary law in the bill allows the Director of Budget and Management to transfer appropriation authority among the three line items should it be necessary, up to the 30% limitation. These transfers will not require Controlling Board approval; however, the Department must report the transfers to the Controlling Board at the next regularly scheduled meeting of the Board.

Senior Community Services Block Grant GRF funding (line item 490-411) is decreased 2.5% in FY 2004 from FY 2003 and increased slightly (0.1%) in FY 2005 from FY 2004 levels. According to the Department, this level of funding will reduce services funded by the AAA and extend provider waiting lists. Because AAAs are responsible for allocating their resources, the Department cannot determine how the limited funding will be used by the AAAs and therefore the impact it will have on the waiting list for each service provided.

Alzheimer's Respite services received flat funding for FY 2004 and FY 2005. This will allow respite and support services to remain at their current levels.

Temporary Law: The bill requires that funds in line item 490-411, Senior Community Services, be used to fund services designated by the Department including, but not limited to, home-delivered meals, transportation services, personal care services, respite services, home repair, and care coordination. Furthermore, it requires that priority will be given to low income, frail, and cognitively impaired persons age 60 and older. Lastly, the bill requires the Department to promote cost sharing by recipients for services funded with Block Grant funds.

As stated above, the bill allows for the transfer of appropriations among three federal line items that fund nutrition and support services.

The bill also requires that the funds in line item 490-414, Alzheimers Respite, shall be used to fund only Alzheimer's disease services under section 173.04 of the Revised Code.

Senior Independence Services

Program Descriptions: The following programs are a part of Senior Independence Services: Senior Community Services Employment, Senior Volunteers, STARS, and Resident Services Coordinator.

Senior Community Services Employment – The Senior Community Services Employment program places individuals age 55 and older in part-time, temporary nonprofit, or governmental jobs. Eligibility is also based on income; annual income cannot exceed 125% of the federal poverty level. Individuals participating in the program are assisted and encouraged to obtain permanent non-subsidized employment outside of the program. Funding for the program is 90% federal and 10% local. The Department of

Aging provides grants to three community-based organizations to provide program administration. These organizations provide most of the local matching funds. The remainder is GRF. In the first half of FY 2003, 530 individuals participated in the program. Of that number, 67 found employment in non-subsidized jobs.

Senior Volunteers – The Senior Volunteer program is actually made up of three subprograms, the Retired Senior Volunteer program (RSVP), the Foster Grandparent program, and the Senior Companion program. Over 18,000 older Ohioans provide services around the state through these programs. The RSVP is a program in which seniors provide volunteer services in their communities. The Foster Grandparent program is a senior mentoring program for at-risk children and youth. The Senior Companion program supports seniors who make home visits to frail, homebound elders. The Foster Grandparent and Senior Companion programs offer small stipends to their volunteers if they meet income eligibility requirements.

STARS (Seniors Teaching and Reaching Students) – This program allowed seniors to provide tutoring and mentoring in schools. It was first funded in Am. Sub. H.B. 215 of the 122nd General Assembly. The goals of the program were to improve the academic performance of students, enhance self-esteem, expand family involvement, and increase volunteer opportunities for older adults to be involved in the education of youth. Funding for this program during the current biennium was transferred from the Department of Education. This transfer will no longer occur, thus eliminating the STARS program from the Department of Aging.

Resident Services Coordinator Program – In past years, the Department administered the Resident Services Coordinator program for the Ohio Housing Trust Fund (OHTF). The Resident Services Coordinator program provides information and assistance to low-income and special-needs tenants, including the elderly, living in subsidized rental housing complexes, in obtaining community and program services and other benefits for which they are eligible. The proposed budget bill contains language that would create a line item and transfer the funds from the OHTF to be disbursed via grants by the Department (see Permanent Law below).

Funding Source: GRF, Ohio Housing Trust Fund, federal funds

Line Items: 490-321 (GRF), 490-506 (GRF), 490-616 (SSR), 490-618 (FED)

Implication of the Executive Recommendation: The Executive eliminates funding for the STARS program from the Department of Aging (See Requests Not Funded).

The Executive decreases the Senior Volunteer program by 5% in FY 2004 and 2.5% in FY 2005. According to the Department, this level of funding may decrease the number of volunteers participating in the program and thus limit the amount of services provided, especially to rural areas.

Matching funds for the Senior Community Services Employment program previously had their own line item, 490-499, Senior Employment Program. The Executive eliminates this line item. Funds for the 10% match will now be drawn from line item 490-321, Operating Expenses.

The Executive creates line item 490-616, Resident Services Coordinator Program, and appropriates \$250,000 in each fiscal year. Funds from OHTF would be transferred to this line item and would be awarded by the Department to nonprofit organizations providing the services.

Permanent Law: The bill establishes the resident services coordinator program in the Department to fund resident services coordinators who provide information and assistance to low-income and special-needs tenants, including the elderly, living in subsidized rental housing complexes, in obtaining community and program services and other benefits for which they are eligible. The bill establishes the Resident Services Coordinator Fund 5W1 that receives moneys from the Department of Development and moneys the General Assembly appropriates to the fund. The proposed budget bill appropriates \$250,000 in each fiscal year to allow the Department to spend the transferred funds.

Senior Resources

Program Descriptions: The Department of Aging has identified three programs within the Senior Resources program group. They are as follows: Golden Buckeye Card with Prescription Drug Benefit, Special Events and Publications, and Senior Olympics.

Golden Buckeye Card – The Golden Buckeye Card (GBC), in operation for over 25 years, is an individual discount card issued free of charge to individuals age 60 or older and to those, regardless of age, who are certified as totally and permanently disabled. The program is designed to provide cardholders with savings on their purchases of goods or services from participating businesses. Businesses, retail or service, voluntarily participate and honor the card based on their custom-tailored discount or special offer. More than 2.3 million individual cards have been issued since the inception of the program.

In FY 2003, as directed in S.B. 261 of the 124th G.A., the Department entered into a contractual agreement with Member Health to establish a prescription drug discount program for seniors (see Controlling Board AGE010 of the 124th G.A. for details of the contract). The program is to be administered by Member Health and use new Golden Buckeye Cards as the discount prescription card. Member Health is responsible for issuing the new cards and entering into rebate agreements with pharmaceutical companies. Currently, two major companies are refusing to join the program, prompting the Department and Member Health to develop alternative business proposals for the rebate program. The prescription discount program is not in effect at this time.

Senior Olympics – The Ohio Senior Olympics promotes the health benefits of exercise for seniors. The Department helps support statewide games.

Special Events and Publications – The Department anticipates having several events. These include: Senior Citizen Hall of Fame and Elder Caregiver Awards, Senior Citizens' Day, and Aging is Everybody's Business conference. The Department will also issue publications to keep professionals informed of current issues in aging and to aid families preparing to help aging parents.

Funding Source: GRF, GSF

Line items: 490-405 (GRF), 490-406 (GRF), 490-419 (GRF), 490-504 (GRF), 490-606 (GSF)

Implication of the Executive Recommendation: The Executive decreases funding for the Golden Buckeye Card program by 2.5% (\$7,705) in FY 2004 and increases it 1.2% (\$3,660) in FY 2005. With this funding, the Department will continue to operate the program with minimal staffing. The Executive includes funding of \$169,986 in each fiscal year to administer the prescription drug discount program.

Special Events and Publications is funded by GSF 490-606, Special Events. Revenues are generated from registration and sponsorship fees. There is no change in the appropriation amount from FY 2003 levels.

The Executive provides \$16,636 in both years of the biennium for local games and to promote Senior Olympics. This is a 2.5% reduction from FY 2003 levels.

In summary, the Senior Independence Services program series received a 2.5% reduction in FY 2004 and a 1.1% increase in FY 2005.

Temporary Law: The bill states that funds in GRF line item 490-419, Prescription Drug Discount Program, are to be used to administer a prescription drug discount program.

Elder Rights**Program Series 3**

Purpose: To create an environment within Ohio where older persons understand and exercise their rights and privileges, where respect for elder rights is taught and encouraged, and where mechanisms are put in place to assist older persons in asserting their rights

The following table shows the line items that are used to fund this program series, as well as the Governor's recommended funding levels.

Fund	ALI	Title	FY 2004	FY 2005
GRF	490-410	Long-Term Care Ombudsman	\$729,685	\$730,366
GRF	490-407	Long-Term Care Consumer Guide	\$495,692	\$502,297
4C4	490-609	Regional Long-Term Care Ombudsman Program	\$829,321	\$829,321
5K9	490-613	Nursing Home Consumer Guide	\$400,000	\$400,000
Total funding: ELDER RIGHTS			\$2,454,698	\$2,461,984

Specific programs within the Elder Rights program series that this analysis will focus on include:

- **Long-Term Care Consumer Guide**
- **Long-Term Care Ombudsman**

This analysis will not discuss the Department's public benefits outreach, counseling, and assistance, or legal services.

Long-Term Care Consumer Guide

Program Description: The Consumer Guide is a web-based resource for individuals choosing a nursing home. It currently includes regulatory compliance and consumer satisfaction information for nursing homes in the state, and the Department will soon add quality indicator data. Besides having descriptions of services provided by each home, the website also includes references to community-based care alternatives. The site averages about 6,100 visitors monthly. Amended Substitute House Bill 403 of the 123rd General Assembly required the Department to develop a guide to nursing homes in the state, including information related to customer satisfaction measurements and clinical quality indicator data.

Funding Source: fees paid by nursing homes for customer satisfaction surveys

Line Item: 490-613 (SSR)

Implication of the Executive Recommendation: The Long-Term Care Consumer Guide received executive-recommended funding of \$495,692 in FY 2004 and \$502,297 in FY 2005, about a 6.6% decrease from the previous biennium's expenditure levels. According to the Department, at the executive-recommended funding level the Consumer Guide would continue at current levels; this includes current survey methods and timely input of data.

Long-Term Care Ombudsman

Program Description: The Ombudsman program investigates and attempts to resolve consumer complaints about long-term care services. The program is operated through 12 regional offices. Six AAAs operate the program directly, while the other six AAAs contract with a nonprofit organization to run the program. In FY 2002, the program investigated over 8,500 complaints; a 24% increase from FY 2001. Over 156,000 people were contacted in advocacy efforts including visits to residents in facilities.

Funding Source: GRF, federal Older Americans Act dollars, and a \$3 per bed per year fee on all long-term care beds in Ohio

Line Items: 490-410 (GRF), 490-618 (FED), 490-612 (FED), 490-609 (SSR)

Implication of the Executive Recommendation: The Executive decreased GRF funding for the Long-Term Care Ombudsman program by 36.7% to \$729,685 in FY 2004 and increased funding \$681 in FY 2005. To offset this decrease in funding, the Executive recommends increasing the bed fee from \$3 to \$6. Because of this, the FY 2004 appropriation for the fund where these moneys are to be deposited (Fund 4C4, Regional Long-Term Care Ombudsman program) increases 83.8% over FY 2003 levels. It is anticipated that the additional revenue will keep total funding levels for the Long-Term Care Ombudsman program near FY 2003 levels. However, reductions in funding over the past biennium have already reduced staff levels; therefore, complaint processing time is anticipated to increase and the ability to handle all complaints will become difficult. Some efficiency gains such as the new data report processing system and federal funding increases prior to FY 2003 were able to alleviate the impact of the past reductions.

Permanent Law: The bill increases the per bed fee that long-term care facilities must pay annually from \$3 to \$6. Adult foster homes would now be excluded from the payment. The Department anticipates total revenues of about \$825,000.

Temporary Law: The bill states that funds in GRF line item 490-410, Long-Term Care Ombudsman, is to be used to fund ombudsman program activities for nursing homes, adult care facilities, boarding homes, and home and community care services. Furthermore, the federal funds in line item 490-609, Regional Long-Term Care Ombudsman Programs, are to be used to fund the operating costs of the regional long-term care ombudsman programs.

OHIO COMMUNITY SERVICE COUNCIL**Program Series 4**

Purpose: To administer the process by which federal funds from the Corporation for National Service are distributed to support community service efforts in Ohio.

The following table shows the line items that are used to fund this program series, as well as the Governor's recommended funding levels.

Fund	ALI	Title	FY 2004	FY 2005
GRF	490-409	Ohio Community Service Council Operations	\$228,048	\$228,999
3R7	490-617	Ohio Community Service Council Programs	\$8,951,150	\$8,905,150
624	490-604	OCSC Community Support	\$2,500	\$2,500
Total funding: Ohio Community Service Council			\$9,181,698	\$9,136,649

Ohio Community Service Council

Program Description: The Ohio Community Service Council (OCSC) implements AmeriCorps and the Department of Aging serves as the fiscal agent for the program. The AmeriCorps program provides individuals with educational awards for college in return for one year of community service. The program was created in the National and Community Service Act of 1990. In 2001, AmeriCorps generated over 750,000 hours of services in Ohio.

The Ohio Community Service Council has also recently received a three-year, \$1.5 million federal grant for a Homeland Security project called Project HEART (Harnessing Energy and Resources Together). The project involves nine state Emergency Management Areas and includes the recruitment, training, and mobilization of volunteers for emergencies along with an educational campaign involving the dissemination of information in several formats.

The Ohio Community Service Council also implements initiatives such as Make a Difference Day, which has annually recruited over 40,000 volunteers.

Funding Source: GRF, federal grants

Line Items: 490-409 (GRF), 490-617 (FED), 490-604 (SSR)

Implication of the Executive Recommendation: The Executive has recommended a 10.4% decrease in GRF funding for FY 2004 and a slight increase of 0.4% in FY 2005 for GRF line item 490-409, Ohio Community Service Council Operations. This decrease is offset by an increase of 21.8% in FY 2004 and a slight decrease of 0.5% in FY 2005 in the appropriations for line item 490-617, Ohio Community Service Council programs. Because in kind donations for Make a Difference Day are the major source of matching funds for these federal grants, OCSC would be able to maintain current federal funding levels as long as Make a Difference Day in kind assistance remain at current levels. The OCSC estimates it needs \$220,000 of in kind assistance to continue generating enough matching funds for their federal administrative funds.

Under the recommended funding level, OCSC may have difficulty paying their interagency fee to the Department of Aging. The fee is about \$10,000 annually. The Ohio Community Service Council is currently working with the Department of Aging on ways of reducing this fee.

Temporary Law: The bill states that funds in line items 490-409, Ohio Community Service Council Operations, and 490-617, Ohio Community Service Council programs, are to be used in accordance with section 121.40 of the Revised Code.

Central Support Services

Program Series 5

Purpose: To provide the Department of Aging with leadership and internal supports enabling program divisions to carry out the mission and vision of the Department.

The following table shows the line items that are used to fund this program series, as well as the Governor’s recommended funding levels.

Fund	ALI	Title	FY 2004	FY 2005
GRF	490-321	Operating Expenses	\$2,441,068	\$2,465,479
Total funding: CENTRAL SUPPORT SERVICES			\$2,441,068	\$2,465,479

Central Support Services

Program Description: Central Support provides the necessary framework to support all of the Department’s activities and services. Central Support focuses its management efforts on service delivery, quality, innovation, efficiency, cost-effectiveness, accountability, and staff development. Finally, Central Support manages, plans, coordinates, and evaluates all department operations, and works with AAAs to meet the needs of older Ohioans. Some matching moneys for federal grants are also funded via operating expenses.

Funding Source: GRF

Line Item: 490-321 (GRF)

Implication of the Executive Recommendation: The Executive recommended flat funding for line item 490-321, Operating Expenses, in FY 2004 and a slight increase of 1.0% in FY 2005. Around \$15,500 each year will be used to match Older Americans Act federal funds. The executive recommended level of funding would allow the Department to operate at an FTE level of 100.5. For staffing details, refer to the Additional Facts and Figures section.

ADDITIONAL FACTS AND FIGURES

Department of Aging Staffing Levels						
Unit	2000	2001	2002	2003	Estimated	
					2004	2005
Executive ¹	5	8	8	8	8	8
Fiscal Management	21.5	18	19	20	20	20
Legal ¹	4	0	0	0	0	0
Community Resources ²	4	4	5	5	2	2
Communications ³	8	8	11	12	12	12
Human Resources ⁴	6	6	9	9	9	9
Information Services	10	12.5	12	12	12	12
Office Services	12	9	0	0	0	0
Elder Rights	9	9	9	9	9	9
Quality Support	14	15	15	16	15	15
Planning, Development, and Evaluation (PDE)	14.5	14	13	13	12	12
Totals	108	103.5	101	104	99	99

¹Executive absorbed Legal during FY 2001.

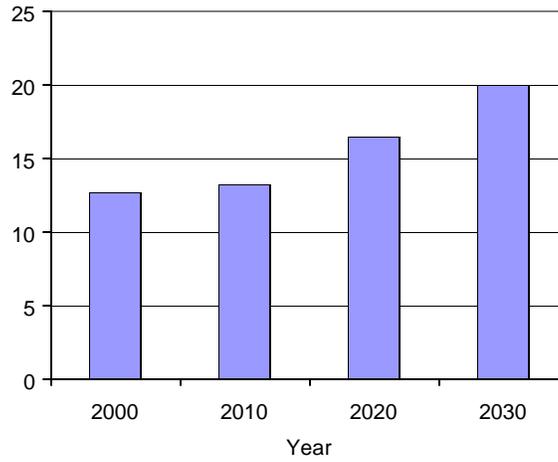
²STARS became Community Resources during FY 2003, and picked up some of Office Services in FY 2002 (Title V staff).

³Communications picked up some of Office Services in FY 2002 (Golden Buckeye Card staff).

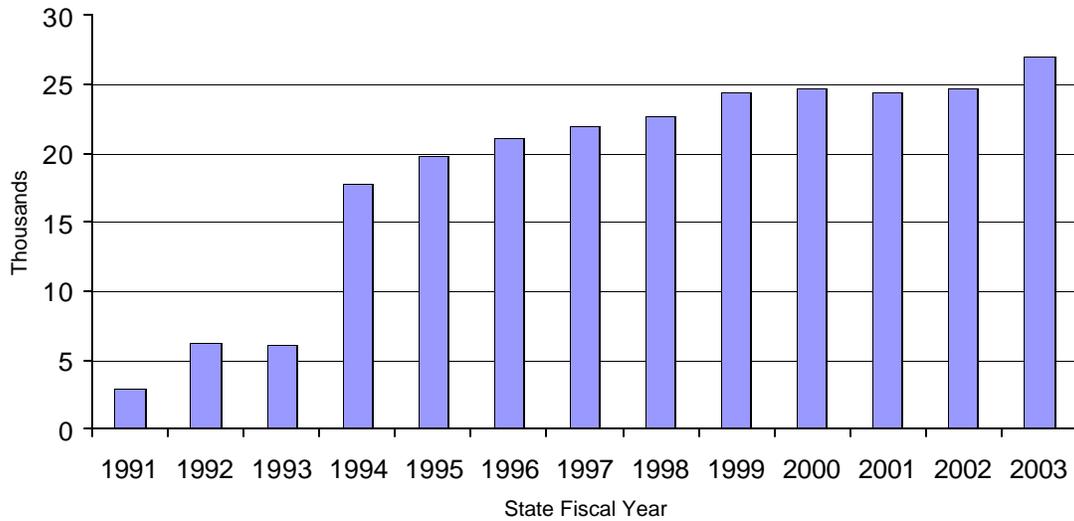
⁴Human Resources picked up some of Office Services in FY 2002 (Facilities management, mailroom staff).

Overall, the number of Department of Aging personnel will decrease from FY 2003 levels. Under the executive recommendations, 3.5 FTEs would be lost from Community Resources because of the elimination of the STARS program. Although the Department anticipates further outside funding for another 1.5 FTEs, as of now these positions would be eliminated if the grants are not renewed or extended. According to the Department, they plan to maintain a staffing level of 100.5 FTEs over the biennium. The Department has been able to maintain these staffing levels because of new responsibilities that have generated new funds, such as the Prescription Drug Discount Program; however, these positions are replacing some of the staff lost via attrition or vacancies that remain unfilled in other programs.

Percentage of Ohio's Population Over 65

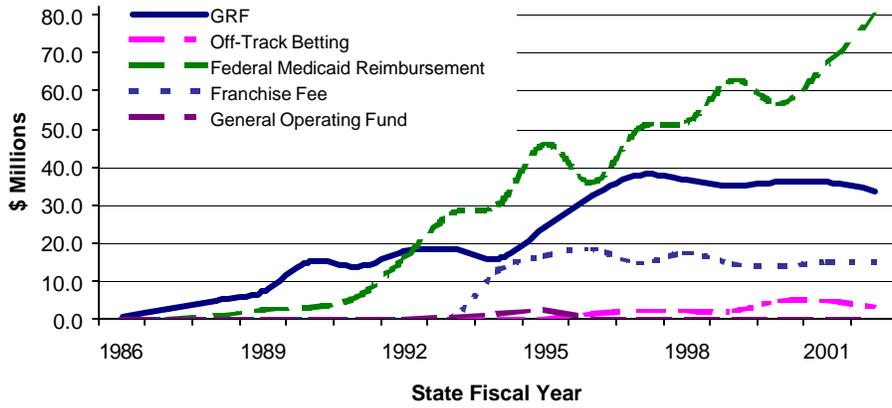


Unduplicated PASSPORT Clients

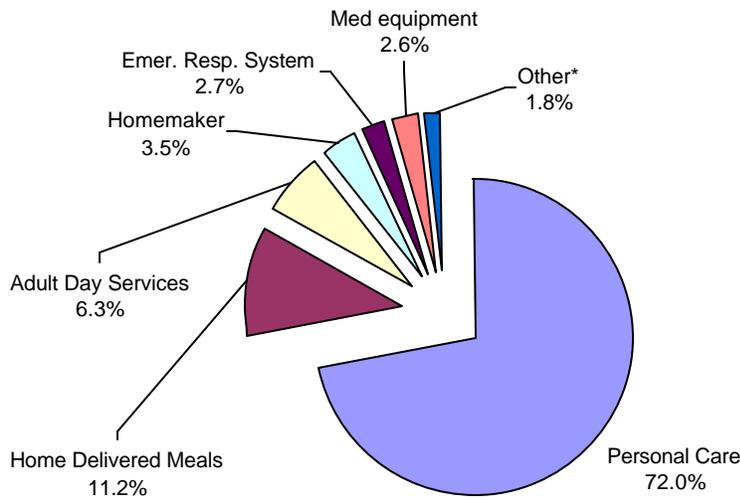


Unduplicated clients are those that received PASSPORT services during the fiscal year, even for a very short period of time. FY 2003 is an estimate based upon the current budget situation.

Real Expenditures (1986 \$s) by Revenue Source for the PASSPORT Program Through FY 2002



SFY 2001 PASSPORT Service Expenditures



*Other includes transportation, environment access adaptation, chore services, social work/counseling, independent living assistance, and nutrition consultant

1993 to 1999 Average of PASSPORT Client Demographics			
		Average % of Population	Standard Deviation
Age	60-65	10.9	0.92
	66-74	28.6	0.81
	75-84	37.9	1.16
	85-90	15.6	0.31
	91+	7.1	0.31
Average Age		76.6	0.96
Gender	Female	80.9	1.09
Race	White	71.3	1.00
Marital Status	Single	5.4	0.29
	Widowed/divorced/separated	76.0	1.28
	Married	18.6	1.54
Living Arrangement	Own Home	76.0	2.42
	Relative or Friend	20.2	1.65
	Congregation House	1.7	2.15
	Group Home	0.2	0.10
	Nursing	1.4	1.57
	Other	0.8	0.81

Source: PASSPORT MIS database

PERMANENT AND TEMPORARY LAW

This section describes permanent and temporary law provisions contained in the executive budget that will affect the Department's activities and spending decisions during the next biennium.

Permanent Law Provisions

Creation of the Resident Services Coordinator Program (R.C. section 173.08)

Establishes the resident services coordinator program in the Department to fund resident services coordinators who provide information and assistance to low-income and special-needs tenants, including the elderly, living in subsidized rental housing complexes, in obtaining community and program services and other benefits for which they are eligible. Establishes the resident services coordinator fund 5W1, Resident Services Coordinator Program, that receives moneys from the Department of Development and moneys the General Assembly appropriates to the fund.

Legislative Authority of the State Long-Term Care Ombudsman (R.C. section 173.14)

The bill would allow the State Long-Term Care Ombudsman program to investigate complaints against community-based long-term care service providers by individuals age sixty or younger. Current law restricts the program to individuals age 60 or older.

Long-term Care Bed Fee (R.C. section 173.26)

This provision increases the per bed fee that long-term care facilities must pay annually from \$3 to \$6. Adult foster homes would be excluded from the payment. The fees collected support the Long-Term Care Ombudsperson program. The Department anticipates total revenues of about \$825,000.

Temporary Law Provisions

Pre-Admission Review for Nursing Facility Admission (Section 11.01)

This provision earmarks up to \$2,511,309 in FY 2004 and up to \$2,574,092 in FY 2005 of the appropriation in GRF line item 490-403, PASSPORT, to be used by the Department to perform pre-admission assessments for non-Medicaid eligible individuals and assistance in the planning of their long-term care needs. A similar provision was included in the last budget act, but the amounts have been increased slightly for the next biennium.

PASSPORT (Section 11.02)

The bill allows appropriations in GRF line item 490-403, PASSPORT, and the set aside for the PASSPORT program in the SSR line item 490-610, PASSPORT/Residential State Supplement, to be used to assess clients regardless of Medicaid eligibility and to support the Department's administrative costs associated with operating the program. In addition, the bill designates the appropriations in those two line items to be used to provide the state match for PASSPORT Medicaid Waiver program. Line item 490-607, PASSPORT is designated as the federal share of the funding for the PASSPORT program. This language was included in the last budget act.

Senior Community Services (Section 11.02)

The bill requires that funds in GRF line item 490-411, Senior Community Services (Senior Community Services Block Grant), be used to fund services designated by the Department including, but not limited to, home-delivered meals, transportation services, personal care services, respite services, home repair, and care coordination. Furthermore, it requires that priority will be given to low-income, frail, and cognitively impaired persons age 60 years and older. Lastly, the bill requires the Department to promote cost sharing by recipients for services funded with Block Grant funds.

Alzheimers Respite (Section 11.02)

Temporary law requires that appropriations in GRF line item 490-414, Alzheimers Respite, be used to fund Alzheimer's disease services in accordance with section 173.04 of the Revised Code. That section requires the Department to develop and disseminate new or existing training materials for licensed physicians, registered nurses, licensed practical nurses, administrators of health care programs, social workers, and other health care and social service personnel who participate or assist in the care or treatment of persons who have Alzheimer's disease. In addition, to the extent funds are available, the Department is to administer respite care programs and other supportive services for persons who have Alzheimer's disease and their families or caregivers. Respite care programs must be approved by the Department and must be provided for the following purposes:

- (1) to give persons who normally provide care or supervision for a person with Alzheimer's disease relief from the stresses and responsibilities that result from providing such care; and
- (2) to prevent or reduce inappropriate institutional care and to enable persons with Alzheimer's disease to remain at home as long as possible.

The Department may provide services to persons with Alzheimer's disease and their families regardless of the age of the persons with the disease. Lastly, the Director may create an Alzheimer's disease task force to advise her on the rights of persons with Alzheimer's disease and on the development and evaluation of education and training programs, home care programs, respite care programs, and long-term care initiatives as they relate to Alzheimer's disease. If a task force is created, the members shall include representatives of the Alzheimer's Disease Association and other organizations the Director considers appropriate.

Transportation for Elderly (Section 11.02)

The funds in GRF line item 490-416, Transportation for Elderly, are to be used for noncapital expenses related to transportation services for the elderly. These services are to provide access to such things as healthcare services, congregate meals, socialization programs, and grocery shopping. The funds are to be allocated by the Area Agencies on Aging in the following manner:

- Up to \$34,912 in FY 2004 and \$34,039 in FY 2005 to the Jewish Vocational Services/Cincinnati;
- Up to \$34,912 in FY 2004 and \$34,039 in FY 2005 to the Jewish Community Center of Cleveland;
- Up to \$15,469 in FY 2004 and \$15,082 in FY 2005 to the Wexner Heritage Village of Columbus;
- Up to \$7,805 in FY 2004 and \$7,610 in FY 2005 to the Jewish Family Services of Dayton;
- Up to \$3,832 in FY 2004 and \$3,736 in FY 2005 to the Jewish Community Center of Akron;

- Up to \$3,832 in FY 2004 and \$3,736 in FY 2005 to the Jewish Community Center/Youngstown;
- Up to \$2,270 in FY 2004 and \$2,214 in FY 2005 to the Jewish Community Center /Canton;
- Up to \$7,805 in FY 2004 and \$7,610 in FY 2005 to the Jewish Community Center/Sylvania.

These agencies are to coordinate services with other local service agencies.

Residential State Supplement (Section 11.02)

Temporary law establishes the amount used to determine whether a resident is eligible for payment and for determining the amount per month the eligible resident will receive. The amounts are as follows:

- \$900 for a residential care facility;
- \$900 for an adult group home;
- \$800 for an adult foster home;
- \$800 for an adult family home;
- \$800 for an adult community home;
- \$800 for an adult residential facility;
- \$600 for adult community mental health housing services.

Transfer of Residential State Supplement Appropriations (Section 11.02)

The bill authorizes the Department of Aging to transfer cash to the Department of Job and Family Services to make benefit payments to RSS recipients. Similar language was included in the last budget act.

Long-Term Care Ombudsman (Section 11.02)

This provision requires that GRF line item 490-410, Long-Term Care Ombudsman, be used to fund ombudsman program activities in nursing homes, adult care facilities, boarding homes, and home and community care services. Similar language was included in the last budget act.

Regional Long-Term Care Ombudsman Programs (Section 11.02)

This provision requires that SSR line item 490-609, Regional Long-Term Care Ombudsman Programs, be used to fund ombudsman program activities in nursing homes, adult care facilities, boarding homes, and home and community care services. The revenue source for this line item is a \$3 per bed, per year tax on all long-term care beds in Ohio. Similar language was included in the last budget act.

Prescription Drug Discount Program (Section 11.02)

This provision requires that GRF line item 490-419, Prescription Drug Discount Program, be used to administer a prescription drug discount program.

PASSPORT/Residential State Supplement (Section 11.02)

Temporary law sets aside up to \$2,835,000 in each fiscal year from line item 490-610, PASSPORT/Residential State Supplement, to fund the Residential State Supplement Program. This line item receives franchise fee revenue from a tax charged on private nursing home beds in the state. The remaining appropriation in this line item is to be used to fund the PASSPORT program.

Transfer of Appropriations – Federal Aging Nutrition, Federal Support Services, and Older Americans Support Services (Section 11.02)

The federal government has granted authority to each state to transfer up to 30% of OAA funding between nutrition and support services, based on local need. This is reflected in temporary law in the bill. To make such transfers, the Department must submit a written request to, and receive approval from, the Director of Budget and Management. The Department will not need Controlling Board approval. However, the Department must report the transfers to the Controlling Board when they occur.

Ohio Community Service Council (Section 11.02)

The bill requires that GRF line item 490-409, Ohio Community Service Council, be used in accordance with section 121.40 of the Revised Code. That section creates the Ohio Community Service Council, establishes its authority and defines its responsibilities, and designates the Department of Aging as the Council's fiscal agency. This language was included in the last budget act.

REQUESTS NOT FUNDED

PASSPORT						
Fund Line Item	FY 2004 Requested	FY 2004 Recommended	Difference	FY 2005 Requested	FY 2005 Recommended	Difference
GRF 490-403	\$95,400,000	\$74,808,877	(\$20,591,123)	\$118,300,000	\$80,946,032	(\$37,353,968)
3C4 490-607	\$147,000,000	\$140,563,071	(\$6,436,929)	\$158,000,000	\$143,208,159	(\$14,791,841)
TOTAL	\$242,400,000	\$215,371,948	(\$27,028,052)	\$276,300,000	\$224,154,191	(\$52,145,809)

The Executive recommended increasing funds for PASSPORT by approximately \$7.3 million in FY 2004 and by \$8.8 million in FY 2005 (prior to the most recent Executive ordered reductions of \$1.8 million). It is anticipated that this level of funding will support about 27,600 slots in FY 2004 and 28,600 slots in FY 2005.

The following PASSPORT requests were not funded in the executive recommendations:

- *Natural Growth Request* – the Department requested funding in the amounts of \$28.5 million in FY 2004 and \$83.5 million in FY 2005 to avoid future waiting lists for the PASSPORT program. It is estimated that these funds would allow PASSPORT to fill 29,389 and 32,090 slots, respectively. The current funding level would only support about 27,600 slots in FY 2004 and 28,600 slots in FY 2005; therefore, a waiting list for PASSPORT services would occur.
- *Provider Rate Increases* – the Department requested funding of \$9.2 million in FY 2004 and \$11.3 million in FY 2005 to allow provider rates to increase up to an additional 5%. The increase was intended to help reduce the differential between the Ohio Department of Job and Family Services Medicaid Ohio Home Care Waiver payment rates and PASSPORT payment rates. This increase would not occur at current funding levels.

Residential Support Services (RSS)						
Fund Line Item	FY 2004 Requested	FY 2004 Recommended	Difference	FY 2005 Requested	FY 2005 Recommended	Difference
GRF 490-412	\$13,500,981	\$ 10,557,978	(\$2,943,003)	\$12,745,846	\$11,191,456	(\$1,554,390)

The Department had requested total funding of \$13.5 million and \$12.7 million in each fiscal year for the RSS program. These funds would be used to serve the maximum allowable clients of 2,800 and replace a cash balance at ODJFS that was used for payments last year. The executive recommendation provides funding of \$10.6 million in FY 2004 and \$11.2 million in FY 2005. The Department has suspended new enrollments, dropping the number served below the 2,800 maximum. The wait list will grow with time as more people are denied entry into the RSS program. It is anticipated that about 2,000 clients can be served in FY 2004 and about 2,600 can be served in FY 2005 under the recommended funding levels.

Senior Community Services Block Grant (SCSBG) and Alzheimers Respite						
Fund Line Item	FY 2004 Requested	FY 2004 Recommended	Difference	FY 2005 Requested	FY 2005 Recommended	Difference
GRF 490-411	\$14,168,112	\$10,971,431	(\$3,196,681)	\$14,876,518	\$10,979,201	(\$3,897,317)
GRF 490-414	\$4,681,051	\$4,346,689	(\$334,362)	\$4,915,104	\$4,348,715	(\$566,389)
TOTAL	\$18,849,163	\$15,318,120	(\$3,531,043)	\$19,791,622	\$15,327,916	(\$4,463,706)

General Revenue Fund line item 490-411, Senior Community Services, provides state match dollars for federal OAA moneys. The Executive recommended a 2.5% decrease in funding for FY 2004 and a slight increase in funding of 0.1% over FY 2004 levels for FY 2005 for this line item. The Department did not receive an additional \$3.2 million in FY 2004 and \$3.8 million in FY 2005 that it had requested.

General Revenue Fund line item 490-414, Alzheimers Respite, is used to provide respite services for people with Alzheimer’s disease. The Department had requested \$334,362 in FY 2004 and \$566,389 in FY 2005 more than the recommended funding levels.

The Department estimates that the additional funds would allow providers to serve an additional 4,500 persons in FY 2004 and 6,500 persons in FY 2005 in the SCSBG and Alzheimers Respite programs.

Senior Olympics, Senior Facilities, Senior Volunteers, and STARS						
Fund Line Item	FY 2004 Requested	FY 2004 Recommended	Difference	FY 2005 Requested	FY 2005 Recommended	Difference
GRF 490-406	\$19,250	\$16,636	(\$2,614)	\$21,175	\$16,636	(\$4,539)
GRF 490-504	\$100,000	\$0	(\$100,000)	\$100,000	\$0	(\$100,000)
GRF 490-506	\$436,549	\$385,099	(\$51,450)	\$458,376	\$375,471	(\$82,905)
5R5 490-614	\$2,309,635	\$0	(\$2,309,635)	\$2,416,575	\$0	(\$2,416,575)
TOTAL	\$2,865,434	\$401,735	(\$2,463,699)	\$2,996,126	\$392,107	(\$2,604,019)

The Department requested more than \$7,000 above the recommended levels over the biennium for line item 490-406, Senior Olympics. These funds would be used to increase the grant awards for the games and could be used to help promote the Senior Olympics while encouraging the older population to live a healthy lifestyle.

The Department requested \$100,000 in each fiscal year for GRF line-item 490-504, Senior Facilities. These moneys would be used to award grants for renovation and construction at senior centers. Under the executive recommendation, these facilities would no longer receive funds from the Department and would have to rely more on local funding for improvements.

The Executive recommends funding of \$51,450 in FY 2004 and \$82,905 in FY 2005 below what the Department had requested for the Senior Volunteers program. These additional funds would be used to have the Retired Senior Volunteer programs (RSVP) volunteers participate in the Homeland Security program being implemented by the Ohio Community Service Council. Many of these volunteers reside in rural areas. Under the recommended funding levels, not all of the 9,500 RSVP volunteers would be able to participate.

The Department requested funding for the STARS program in GRF line item 490-614. The moneys for this line item are transferred from the Department of Education. The Executive did not recommend funding and moneys would no longer be transferred. STARS would no longer be administered by the Department of Aging.

Long-Term Care Ombudsman						
Fund Line Item	FY 2004 Requested	FY 2004 Recommended	Difference	FY 2005 Requested	FY 2005 Recommended	Difference
GRF 490-410	\$1,300,470	\$ 729,685	(\$570,785)	\$1,430,517	\$730,366	(\$700,151)

The Department's requested level of funding would have maintained current level of services. The executive recommendation includes a bed fee from \$3 to \$6. It is anticipated that the additional revenue from this increase will keep total funding levels for the Long-Term Care Ombudsman program near FY 2003 levels.

Central Support Services						
Fund Line Item	FY 2004 Requested	FY 2004 Recommended	Difference	FY 2005 Requested	FY 2005 Recommended	Difference
GRF 490-321	\$3,133,240	\$ 2,441,068	(\$692,172)	\$ 3,735,566	\$ 2,465,479	(\$1,270,087)

The Department requested an increase in GRF 490-321, Operating Expenses, of approximately \$850,000 in FY 2004 and \$1.4 million in FY 2005. The requested increase was to maintain staffing levels at a planned 104 FTEs in FY 2004 and expand staffing by four to 108 FTEs in FY 2005. Since many programs could use the additional staff, the Department would have used the additional staff where it deemed them most useful at that time.

General Revenue Fund

GRF 490-100 Personal Services

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$2,048,487	\$2,010,588	\$1,198	\$0	\$0	\$0
	-1.9%	-99.9%	-100.0%	N/A	N/A

Source: GRF

Legal Basis: Discontinued line item (originally established by ORC 173)

Purpose: Am. Sub. H.B. 94 of the 124th G.A. combined line items 490-100, 490-200, and 490-300 into line item 490-321, Operating Expenses. This line item was used to pay personal service costs of the Department.

GRF 490-200 Maintenance

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$915,523	\$924,185	\$57,746	\$0	\$0	\$0
	0.9%	-93.8%	-100.0%	N/A	N/A

Source: GRF

Legal Basis: Discontinued line item (originally established by ORC 173)

Purpose: Am. Sub. H.B. 94 of the 124th G.A. combined line items 490-100, 490-200, and 490-300 into line item 490-321, Operating Expenses. This line item was used to pay maintenance costs of the Department.

GRF 490-300 Equipment

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$17,507	\$16,966	\$0	\$0	\$0	\$0
	-3.1%		N/A	N/A	N/A

Source: GRF

Legal Basis: Discontinued line item (originally established by ORC 173)

Purpose: Am. Sub. H.B. 94 of the 124th G.A. combined line items 490-100, 490-200, and 490-300 into line item 490-321, Operating Expenses. This line item was used to pay equipment costs of the Department.

GRF 490-321 Operating Expenses

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$0	\$0	\$1,908,867	\$2,441,068	\$2,441,068	\$2,465,479
	N/A	N/A	27.9%	0.0%	1.0%

Source: GRF

Legal Basis: Section 16 of H.B. 94 of the 124th G.A.

Purpose: Am. Sub. H.B. 94 of the 124th G.A. combined line items 490-100, 490-200, and 490-300 into line item 490-321, Operating Expenses. This line item will be used to pay personnel, maintenance, and equipment costs for the Department.

GRF 490-403 PASSPORT

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$56,510,722	\$57,951,192	\$54,790,789	\$70,363,924	\$74,808,877	\$80,946,032
	2.5%	-5.5%	28.4%	6.3%	8.2%

Source: GRF

Legal Basis: Section 16 of H.B. 94 of the 124th G.A. (originally established by Am. Sub. H.B. 171 of the 117th G.A.)

Purpose: Allows clients who are Medicaid eligible to receive community-based in-home services as an alternative to nursing home placement through a Medicaid Waiver program. All PASSPORT enrollees must meet the same physical impairment and financial eligibility tests as do Medicaid nursing home patients, but services cannot cost more than 60% of the cost of nursing home care over six months. Services available in PASSPORT include adult day care, chore services, counseling, equipment to aid independent living, nursing, medical supplies, nutrition counseling, occupational therapy, personal care, physical therapy, respite for care givers, speech therapy, social work, and transportation.

GRF 490-404 Eldercare

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$220,941	\$131,645	\$0	\$0	\$0	\$0
	-40.4%		N/A	N/A	N/A

Source: GRF

Legal Basis: Discontinued line item (originally established by Am. Sub. H.B. 111 of the 118th G.A. as the Options for Elders program)

Purpose: Funds were used to provide community-based services to older Ohioans. The line item funded two pilot programs, one in a group of nine rural counties (based in Marietta) and one in an urban county (Franklin County), for elders who were not Medicaid eligible. Options for Elders was designed to provide a single, extremely visible point of entry into the confusing array of benefits, services, and opportunities for older adults, their care giving families and friends, and other concerned community members. Am. Sub. H.B. 298 of the 119th G.A. began to phase out this pilot program. Options clients in Franklin County no longer require state funding. They are now funded through a local levy. In FYs 2000 and 2001, funding was provided for those original Options clients that were still receiving Options services at the rural pilot site. In the current biennium this line item was discontinued and the program was eliminated.

GRF 490-405 Golden Buckeye Card

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$0	\$0	\$267,628	\$308,209	\$300,504	\$304,164
	N/A	N/A	15.2%	-2.5%	1.2%

Source: GRF

Legal Basis: Section 16 of H.B. 94 of the 124th G.A.

Purpose: This line item previously received funding contained in line item 490-100, Personal Services. The Golden Buckeye Card (GBC), in operation since 1976, is an individual discount card issued free of charge to individuals age 60 or older and to those, regardless of age, who are certified as totally and permanently disabled. The program is designed to provide cardholders with savings on their purchases of goods or services from participating businesses. As directed in S.B. 261 of the 124th G.A., the GBC is also to provide seniors discounts on prescription drug purchases. Appropriations for this purpose are found in GRF line item 490-419, Prescription Drug Discount Program.

GRF 490-406 Senior Olympics

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$0	\$0	\$17,707	\$17,063	\$16,636	\$16,636
	N/A	N/A	-3.6%	-2.5%	0.0%

Source: GRF

Legal Basis: Section 16 of Am. Sub. H.B. 94 of the 124th G.A.

Purpose: The Ohio Senior Olympics promotes the health benefits of exercise for seniors. The Department uses these funds to help support statewide games.

GRF 490-407 Long-Term Care Consumer Guide

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$0	\$0	\$555,451	\$508,402	\$495,692	\$502,297
	N/A	N/A	-8.5%	-2.5%	1.3%

Source:

Legal Basis: Section 16 of Am. Sub. H.B. 94 of the 124th G.A.

Purpose: Am. Sub. H.B. 403 of the 123rd G.A. required the Department to develop a guide to nursing homes in the state, including information related to customer satisfaction measurements and clinical quality indicator data. This line item is used to support the development and implementation of the Long-Term Care Consumer Guide.

GRF 490-408 STARS

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$1,543,711	\$2,237,713	\$204,561	\$0	\$0	\$0
	45.0%	-90.9%	-100.0%	N/A	N/A

Source: GRF

Legal Basis: Discontinued line item (originally established by Am. Sub. H.B. 215 of the 122nd G.A.)

Purpose: Am. Sub. H.B. 94 of the 124th G.A. eliminated appropriations contained in this line item and instead earmarked \$2,073,752 in FY 2002 and \$2,083,552 in FY 2003 in the Department of Education's budget in GRF line item 200-566, OhioReads Grants, for the STARS program. The Executive proposes that these funds no longer be transferred to the Department of Aging, thus eliminating the STARS program. STARS allowed seniors to provide tutoring and mentoring in schools. Ohio Family and Children First identified the schools that participated in the STARS program.

GRF 490-409 Ohio Community Service Council Operations

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$319,504	\$300,599	\$287,689	\$254,397	\$228,048	\$228,999
	-5.9%	-4.3%	-11.6%	-10.4%	0.4%

Source: GRF

Legal Basis: Section 16 of Am. Sub. H.B. 94 of the 124th G.A. (originally established by Am. Sub. H.B. 117 of the 121st G.A.)

Purpose: This line item provides operating funds for the AmeriCorps programs and related national service programs across the state. Am. Sub. H.B. 215 of the 122nd G.A. transferred this program from the Department of Youth Services to the Department of Aging. The Department is the state of Ohio's fiscal agent for the AmeriCorps program. The program is funded by the Corporation for National Community Service.

GRF 490-410 Long-Term Care Ombudsman

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$1,956,436	\$1,319,191	\$1,303,908	\$1,152,689	\$729,685	\$730,366
	-32.6%	-1.2%	-11.6%	-36.7%	0.1%

Source: GRF

Legal Basis: Section 16 of Am. Sub. H.B. 94 of the 124th G.A. (originally established by Controlling Board in December 1996)

Purpose: This line item provides funding to support the investigation of complaints against providers of long-term care services for the elderly. Am. Sub. H.B. 298 of the 119th G.A., the biennial appropriations act, combined this account with the Boarding Home Investigations line item, which had served a similar purpose. Funds are distributed to local ombudsman programs within each Planning and Service Area (PSA). Am. Sub. H.B. 215 of the 122nd G.A. renamed and renumbered this line item to GRF 490-410, Long-Term Care Ombudsman, allowing a portion of the funds to be used for administrative purposes. This program also receives funding from bed fees, which are deposited in Fund 4C4.

GRF 490-411 Senior Community Services

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$14,504,630	\$15,974,463	\$13,178,453	\$11,252,750	\$10,971,431	\$10,979,201
	10.1%	-17.5%	-14.6%	-2.5%	0.1%

Source: GRF

Legal Basis: Section 16 of Am. Sub. H.B. 94 of the 124th G.A. (originally established by Am. Sub. H.B. 298 of the 119th G.A.)

Purpose: The Senior Community Services Block Grant program provides services designed to assist older persons in remaining independent within their own homes and communities as long as possible. These funds are for persons who are not Medicaid eligible. The Block Grant provides state matching funds for over \$41 million in federal funding. Services provided include home repairs and maintenance, transportation, homemaker, personal care, home delivered meals, and housing information. The grants are administered through the local Area Agencies on Aging.

GRF 490-412 Residential State Supplement

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$11,870,998	\$13,346,854	\$10,660,775	\$9,960,357	\$10,557,978	\$11,191,456
	12.4%	-20.1%	-6.6%	6.0%	6.0%

Source: GRF

Legal Basis: Section 16 of Am. Sub. H.B. 94 of the 124th G.A. (originally established by Am. Sub. H.B. 152 of the 120th G.A., which transferred the Optional State Supplement (OSS) program from the Department of Human Services, now Job and Family Services, to the Department of Aging; Am. Sub. H.B. 117 of the 121st G.A. renamed this line item Residential State Supplement)

Purpose: This money is used to provide cash assistance to aged, blind, or disabled adults who need assistance with day-to-day activities and who have increased financial burdens due to a medical condition which is not severe enough to require institutionalization. These individuals live in a living arrangement approved by a local Area Agency on Aging. The Department of Job and Family Services issues the warrants for the RSS program. Therefore, the appropriation in this account is transferred to the 4J5 Fund in Job and Family Services to make payments out of line item 400-618, RSS Payments. Persons participating in the RSS program receive Medicaid coverage for primary health care costs such as physician visits and prescriptions. The facility operator provides room and board, laundry, transportation, supervision, and personal care assistance. The monthly supplemental payment ranges from \$600-\$900 depending on the type of home, apartment, or facility in which the person lives.

GRF 490-414 Alzheimer's Respite

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$2,789,331	\$4,218,039	\$4,460,262	\$4,346,690	\$4,346,689	\$4,348,715
	51.2%	5.7%	-2.5%	0.0%	0.0%

Source: GRF

Legal Basis: Section 16 of Am. Sub. H.B. 94 of the 124th G.A. (originally established by Am. Sub. H.B. 298 of the 119th G.A.)

Purpose: This line item funds respite and support services for Alzheimer's disease victims and their families.

GRF 490-415 Task Force Study

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$7,243	\$0	\$0	\$0	\$0	\$0
		N/A	N/A	N/A	N/A

Source: GRF

Legal Basis: Discontinued line item (originally established by Am. Sub. H.B. 215 of the 122nd G.A.)

Purpose: This line item previously provided funds for the Grandparents Raising Grandchildren Task Force. Am. Sub. H.B. 215 of the 122nd G.A. created this 15-member Task Force to study the needs of such grandparents and, prior to June 1, 1999, develop an action plan based on its study.

GRF 490-416 Transportation for Elderly

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$0	\$0	\$169,440	\$149,387	\$141,917	\$138,369
	N/A	N/A	-11.8%	-5.0%	-2.5%

Source: GRF

Legal Basis: Section 16 Am. Sub. H.B. 94 of the 124th G.A.

Purpose: Funds are to be used for non-capital expenses related to transportation services for the elderly that provide access to such things as healthcare services, congregate meals, socialization programs, and grocery shopping. Funds in this line item have been earmarked for the following agencies in H.B. 95, as introduced:

- up to \$34,912 FY 2004 and up to \$34,039 FY 2005 to the Jewish Vocational Services/Cincinnati;
- up to \$34,912 FY 2004 and up to \$34,039 FY 2005 to the Jewish Community Center of Cleveland;
- up to \$34,912 FY 2004 and up to \$34,039 FY 2005 to the Wexner Heritage Village/Columbus;
- up to \$15,469 FY 2004 and up to \$15,082 FY 2005 to the Jewish Family Services of Dayton;
- up to \$7,805 FY 2004 and up to \$7,610 FY 2005 to the Jewish Community Center of Akron;
- up to \$3,832 FY 2004 and up to \$3,736 FY 2005 to the Jewish Community Center/Youngstown;
- up to \$2,270 FY 2004 and up to \$2,214 FY 2005 to the Jewish Community Center/Canton; and
- up to \$7,805 FY 2004 and up to \$7,610 FY 2005 to the Jewish Community Center/Sylvania.

GRF 490-418 Area Agency on Aging Region 9

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$251,210	\$604,556	\$0	\$0	\$0	\$0
	140.7%		N/A	N/A	N/A

Source: GRF

Legal Basis: Discontinued line item (originally established by Controlling Board in October 1998)

Purpose: This line item received unused FY 1998 and FY 1999 GRF moneys originally appropriated for the Residential State Supplement Program. Instead, the moneys were used to fund financial management services at Area Agency on Aging Region 9 (AAA 9) to correct serious financial issues at AAA 9, ensure that services to seniors in that region continue without interruption, and to prevent further deterioration of the financial situation. The Department of Aging contracted with Area Agency on Aging 10B to provide management services at AAA 9.

GRF 490-419 Prescription Drug Discount Program

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$0	\$0	\$0	\$169,986	\$169,986	\$169,986
	N/A	N/A	N/A	0.0%	0.0%

Source: GRF

Legal Basis: S.B. 261 of the 124th G.A.

Purpose: This line item provides funding for the administration of a prescription drug discount program for the elderly. The Department of Aging is to contract the discount drug program with an outside vendor.

GRF 490-499 Senior Employment Program

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$14,981	\$16,342	\$173	\$12,713	\$0	\$0
	9.1%	-98.9%	7269.4%	-100.0%	N/A

Source: GRF

Legal Basis: ORC 173.01

Purpose: This appropriation provided the 10% state match for the Senior Community Services Employment program, which receives funds through Title V of the Older Americans Act. Title V is an employment and training program that provides income-eligible persons age 55 and older, with public service employment opportunities in governmental and non-profit organizations. The goal of the program is to place at least 20% of the participants into non-subsidized jobs. Under the program, participants work part-time, are paid at or just above the federal minimum wage, and receive limited fringe benefits.

GRF 490-504 Senior Facilities

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$443,844	\$741,500	\$59,100	\$4,875	\$0	\$0
	67.1%	-92.0%	-91.8%	-100.0%	N/A

Source: GRF

Legal Basis: ORC 173.11

Purpose: Counties, municipalities, and local nonprofit organizations applied for these subsidy funds for the renovation or construction of multipurpose senior centers. These centers provide centralized medical, social, support, and rehabilitation services to older adults; encourage older adults to maintain physical, social, and emotional well-being and to live in their own homes; and avoid early institutionalization. There are over 400 senior facilities in the state serving over 300,000 older Ohioans.

GRF 490-506 Senior Volunteers

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$471,650	\$504,707	\$476,694	\$405,367	\$385,099	\$375,471
	7.0%	-5.6%	-15.0%	-5.0%	-2.5%

Source: GRF

Legal Basis: Section 16 of Am. Sub. H.B. 94 of the 124th G.A. (originally established by Am. Sub. H.B. 238 of the 116th G.A.)

Purpose: This line item provides a state subsidy to the Senior Volunteer programs, including Retired Senior Volunteers program (RSVP), Foster Grandparents, and Senior Companions. The programs provide services such as mentoring and tutoring to at-risk children and youth, services for the homebound frail elderly, and staffing for homeless shelters and food banks. Some volunteers who meet low income requirements receive a small stipend for 20 hours of service a week.

General Services Fund Group

480 490-606 Senior Citizens Services Special Events

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$112,016	\$182,494	\$5,666	\$372,677	\$372,677	\$372,677
	62.9%	-96.9%	6477.6%	0.0%	0.0%

Source: GSF: Registration fees

Legal Basis: Section 16 of Am. Sub. H.B. 94 of the 124th G.A. (originally established by Controlling Board in July 1982)

Purpose: Funds supports statewide annual events including Senior Citizens' Day, the Governor's Conference on Aging, Senior Citizens Hall of Fame, State Fair activities, and the Multidisciplinary Institute on Aging.

5E9 490-619 Janis Center

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$1,118	\$0	\$0	\$0	\$0	\$0
		N/A	N/A	N/A	N/A

Source: GSF: Cash balance from Fund 481, line item 490-601, Golden Age Village Rental

Legal Basis: Discontinued line item (originally established by Am. Sub. H.B. 215 of the 122nd G.A.)

Purpose: These funds were used for the Janis Center. The center was transferred to the City of Columbus.

5R5 490-614 OHIOREADS/STARS

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$0	\$0	\$1,835,475	\$2,083,552	\$0	\$0
	N/A	N/A	13.5%	-100.0%	N/A

Source: GSF: Transfer from the Department of Education's GRF line item 200-566

Legal Basis: Am. Sub. H.B 94 of the 124th G.A.

Purpose: Am. Sub. H.B 94 of the 124th G.A. earmarked \$2,073,752 in FY 2002 and \$2,083,552 in FY 2003 in the Department of Education's budget in GRF line item 200-566, OhioReads Grants, for the STARS program. The Executive proposes that these funds will no longer be transferred to the Department of Aging, thus eliminating the STARS program. STARS allowed seniors to provide tutoring and mentoring in schools. Ohio Family and Children First identified the schools that participated in the STARS program.

5T4 490-615 Aging Network Support

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$0	\$0	\$65,395	\$252,830	\$252,830	\$252,830
	N/A	N/A	286.6%	0.0%	0.0%

Source: GSF: Area Agencies on Aging deposit funds for software purchases

Legal Basis: Created by Controlling Board AGE006 of the 124th G.A.

Purpose: These funds are used to purchase software for the 12 Area Agencies on Aging. The software is used to collect client and service data for program evaluation purposes as mandated by Congress.

Federal Special Revenue Fund Group

322 490-618 Older Americans Support Services

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$10,324,454	\$9,501,762	\$12,771,442	\$12,109,123	\$12,904,949	\$13,298,626
	-8.0%	34.4%	-5.2%	6.6%	3.1%

Source: FED: CFDA 17.235, Senior Community Service Employment Program; CFDA 93.041, Title VII, Chapter 3 - Programs for Prevention of Elder Abuse, Neglect and Exploitation; CFDA 93.048, Title IV - Training, Research and Discretionary Projects and Programs; CFDA 93.052, National Family Caregiver Support Program; CFDA 93.568, Low-Income Home Energy Assistance; CFDA 93.631, Developmental Disabilities Projects of National Significance; CFDA 93.779, Health Care Financing Research, Demonstrations and Evaluations; CFDA 10.570, Nutrition Services Incentive Program; and CFDA 10.576, Seniors Farmers' Market Nutrition Program

Legal Basis: Section 16 of Am. Sub. H.B. 94 of the 124th G.A. (originally established by Am. Sub. H.B. 152 of the 120th G.A.)

Purpose: This appropriation provides meal reimbursement, senior employment, elder care, home care, elder abuse prevention, ombudsman activity, pension counseling, preventative health care, in-home services, home energy assistance, senior health insurance, and Alzheimer's care to those who qualify.

3C4 490-607 PASSPORT

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$88,895,020	\$108,175,708	\$129,640,473	\$146,991,076	\$140,563,071	\$143,208,159
	21.7%	19.8%	13.4%	-4.4%	1.9%

Source: FED: CFDA 93.778, Medical Assistance Program (receives the federal reimbursement for the PASSPORT Medicaid Home Care program)

Legal Basis: Section 16 of Am. Sub. H.B. 94 of the 124th G.A. (originally established by Am. Sub. H.B. 171 of the 117th G.A.)

Purpose: Provides the federal share of funding to provide PASSPORT services. See a description of PASSPORT under GRF line item 490-403, PASSPORT.

3M3 490-611 Federal Aging Nutrition

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$20,117,003	\$21,581,495	\$21,544,668	\$23,517,178	\$25,541,095	\$26,818,149
	7.3%	-0.2%	9.2%	8.6%	5.0%

Source: FED: CFDA 93.045, Title III, Part C - Nutrition Services (provided under the Older Americans' Act specifically, Title III - C-1 Congregate Meals and Title III - C-2 Home Delivered Meals)

Legal Basis: Section 16 of Am. Sub. H.B. 94 of the 124th G.A. (originally established by Am. Sub. H.B. 152 of the 120th G.A.)

Purpose: This appropriation provides funding for congregate and home delivered meals.

3M4 490-612 Federal Supportive Services

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$15,894,361	\$15,522,644	\$21,436,382	\$21,545,338	\$26,305,294	\$27,094,453
	-2.3%	38.1%	0.5%	22.1%	3.0%

Source: FED: CFDA 93.044, Title III, Part B - Grants for Supportive and Senior Centers; CFDA 93.041, Title VII, Chapter 3 - Programs for Prevention of Elder Abuse, Neglect and Exploitation; CFDA 93.042, Title VII, Chapter 2 - Long Term Care Ombudsman Services for Older Individuals; CFDA 93.043, Title III, Part F - Disease Prevention and Health Promotion Services; CFDA 93.045, Title III, Part C - Nutrition Services; CFDA 93.046, Title III, Part D - In Home Services for Frail Older Individuals; and CFDA 93.052, Title III E, Nation Family Caregivers Support Program

Legal Basis: Section 16 of Am. Sub. H.B. 94 of the 124th G.A. (originally established by Am. Sub. H.B. 152 of the 120th G.A.)

Purpose: Funds are used to provide social services for the elderly.

3R7 490-617 Ohio Community Service Council Programs

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$4,988,337	\$6,702,425	\$6,499,401	\$7,350,919	\$8,951,150	\$8,905,150
	34.4%	-3.0%	13.1%	21.8%	-0.5%

Source: FED: CFDA 94.001, Corporation for National Community Service

Legal Basis: Section 16 of Am. Sub. H.B. 94 of the 124th G.A. (originally established by Controlling Board in December 1993)

Purpose: AmeriCorps, created by the National and Community Service Trust Act of 1993, is a program under which young people perform paid work in community service projects in exchange for receiving financial help towards a college education. The Ohio Community Service Council has also received federal funding for Homeland Security activities, including the recruitment and training of volunteers for use during a disaster or emergency.

State Special Revenue Fund Group

4C4 490-609 Regional Long-Term Care Ombudsman Program

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$769,899	\$403,679	\$414,661	\$451,190	\$829,321	\$829,321
	-47.6%	2.7%	8.8%	83.8%	0.0%

Source: SSR: Fees on long-term care beds

Legal Basis: ORC 173.26 (originally established by H.B. 359 of the 118th G.A.)

Purpose: This appropriation provides operating expenses for the regional ombudsman programs. The Ombudsman program investigates and attempts to resolve consumer complaints about long-term care services. The program is operated through 12 regional offices. Six Area Agencies on Aging (AAA's) operate the program directly, while the other six AAA's contract with a non-profit organization to run the program.

4H1 490-603 Aging Services

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$0	\$19,499	\$0	\$0	\$0	\$0
	N/A		N/A	N/A	N/A

Source: SSR: Reimbursement from the Department of Mental Retardation and Developmental Disabilities

Legal Basis: Discontinued line item (originally established by Controlling Board in June 1992)

Purpose: Funds were previously used for the Department of Aging to conduct annual resident reviews required by OBRA '87 for all mentally retarded persons or persons with developmental disabilities who reside in a nursing home. Previously, the Department of Aging and the Department of Mental Retardation and Disabilities had an interagency agreement under which the Department of Aging conducted annual resident reviews required by OBRA '87 for all persons who are mentally retarded/developmentally disabled who reside in a nursing home. Federal stipulations no longer require all of residents to undergo this type of annual review.

4J4 490-610 PASSPORT/Residential State Supplement

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$24,000,000	\$24,000,000	\$24,000,000	\$24,000,000	\$33,268,052	\$33,263,984
	0.0%	0.0%	0.0%	38.6%	0.0%

Source: SSR: Franchise fee revenues assessed on nursing facility beds (these funds are transferred to this account from the Department of Job and Family Services' 4J5 Fund, 400-613, Nursing Facility Bed Assessment line item)

Legal Basis: Section 16, 16.02, and 16.03 of Am. Sub. H.B. 94 of the 124th G.A. (originally established by Am. Sub. H.B. 152 of the 120th G.A.)

Purpose: These funds are used to support the PASSPORT and the Residential State Supplement (RSS) programs. See GRF line item 490-403, PASSPORT, for a description of the PASSPORT program. See GRF line item 490-412, Residential State Supplement, for a description of the RSS program. H.B. 95 of the 125th G.A., as introduced, earmarks up to \$2,835,000 of these funds for the RSS program.

4U9 490-602 PASSPORT

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$7,300,000	\$7,500,000	\$5,000,000	\$5,000,000	\$5,000,000	\$5,000,000
	2.7%	-33.3%	0.0%	0.0%	0.0%

Source: SSR: A portion of the Horse Racing Tax

Legal Basis: ORC 173.40 (PASSPORT) and ORC 3769 (horse racing) (originally established by H.B. 361 of the 120th G.A.)

Purpose: Appropriations are used fund the PASSPORT Medicaid Waiver program. See the description of the PASSPORT program under GRF line item 490-403, PASSPORT.

5K9 490-613 Nursing Home Consumer Guide

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$0	\$287,633	\$587,946	\$400,000	\$400,000	\$400,000
	N/A	104.4%	-32.0%	0.0%	0.0%

Source: SSR: Fees paid by nursing homes for customer satisfaction surveys

Legal Basis: Section 16 of Am. Sub. H.B. 94 of the 124th G.A. (originally established by Am. Sub. H.B. 403 of the 123rd G.A.)

Purpose: Am. Sub. H.B. 403 of the 123rd G.A. required the Department to develop a guide to nursing homes in the state, including information related to customer satisfaction measurements and clinical quality indicator data. The Department may charge up to \$400 per nursing home, for conducting customer satisfaction surveys. These fees are to be deposited into the Nursing Home Consumer Guide Fund. The proceeds of the fund may be used to pay for costs associated with developing and maintaining the Consumer Guide.

5W1 490-616 Resident Services Coordinator Program

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$0	\$0	\$0	\$0	\$250,000	\$250,000
	N/A	N/A	N/A	N/A	0.0%

Source: SSR: Ohio Housing Trust Fund

Legal Basis: Proposed in H.B. 95 of the 125th G.A., as introduced

Purpose: The Department of Aging will administer the Ohio Housing Trust Fund Resident Services Coordinator program. This program serves low-income elderly and special needs tenants of subsidized rental housing with information and assistance in identifying and obtaining community services, programs, and benefits for which they may be eligible.

624 490-604 OCSC Community Support

2000	2001	2002	2003 Estimate	2004 Executive Proposal	2005 Executive Proposal
\$2,213	\$1,088	\$0	\$2,500	\$2,500	\$2,500
	-50.9%		N/A	0.0%	0.0%

Source: SSR: Gifts and donations

Legal Basis: Section 16 and 16.03 of Am. Sub. H.B. 94 of the 124th G.A. (originally established by Controlling Board on March 15, 1999)

Purpose: The revenue in this line item is used to support maintenance projects for Ohio Community Service Council programs.

LSC Budget Spreadsheet by Line Item, FY 2004 - FY 2005

<i>Fund</i>	<i>ALI</i>	<i>ALI Title</i>	<i>2002</i>	<i>Estimated 2003</i>	<i>Executive 2004</i>	<i>% Change 2003 to 2004</i>	<i>Executive 2005</i>	<i>% Change 2004 to 2005</i>
AGE Aging, Department of								
GRF	490-100	Personal Services	\$ 1,198	\$0	\$ 0	N/A	\$ 0	N/A
GRF	490-200	Maintenance	\$ 57,746	\$0	\$ 0	N/A	\$ 0	N/A
GRF	490-321	Operating Expenses	\$ 1,908,867	\$2,441,068	\$ 2,441,068	0.0%	\$ 2,465,479	1.0%
GRF	490-403	PASSPORT	\$ 54,790,789	\$70,363,924	\$ 74,808,877	6.3%	\$ 80,946,032	8.2%
GRF	490-405	Golden Buckeye Card	\$ 267,628	\$308,209	\$ 300,504	-2.5%	\$ 304,164	1.2%
GRF	490-406	Senior Olympics	\$ 17,707	\$17,063	\$ 16,636	-2.5%	\$ 16,636	0.0%
GRF	490-407	Long-Term Care Consumer Guide	\$ 555,451	\$508,402	\$ 495,692	-2.5%	\$ 502,297	1.3%
GRF	490-408	STARS	\$ 204,561	\$0	\$ 0	N/A	\$ 0	N/A
GRF	490-409	Ohio Community Service Council Operations	\$ 287,689	\$254,397	\$ 228,048	-10.4%	\$ 228,999	0.4%
GRF	490-410	Long-Term Care Ombudsman	\$ 1,303,908	\$1,152,689	\$ 729,685	-36.7%	\$ 730,366	0.1%
GRF	490-411	Senior Community Services	\$ 13,178,453	\$11,252,750	\$ 10,971,431	-2.5%	\$ 10,979,201	0.1%
GRF	490-412	Residential State Supplement	\$ 10,660,775	\$9,960,357	\$ 10,557,978	6.0%	\$ 11,191,456	6.0%
GRF	490-414	Alzheimer's Respite	\$ 4,460,262	\$4,346,690	\$ 4,346,689	0.0%	\$ 4,348,715	0.0%
GRF	490-416	Transportation for Elderly	\$ 169,440	\$149,387	\$ 141,917	-5.0%	\$ 138,369	-2.5%
GRF	490-419	Prescription Drug Discount Program	---	\$169,986	\$ 169,986	0.0%	\$ 169,986	0.0%
GRF	490-499	Senior Employment Program	\$ 173	\$12,713	\$ 0	-100.0%	\$ 0	N/A
GRF	490-504	Senior Facilities	\$ 59,100	\$4,875	\$ 0	-100.0%	\$ 0	N/A
GRF	490-506	Senior Volunteers	\$ 476,694	\$405,367	\$ 385,099	-5.0%	\$ 375,471	-2.5%
General Revenue Fund Total			\$ 88,400,440	\$ 101,347,877	\$ 105,593,610	4.2%	\$ 112,397,171	6.4%
480	490-606	Senior Citizens Services Special Events	\$ 5,666	\$372,677	\$ 372,677	0.0%	\$ 372,677	0.0%
5R5	490-614	OHIOREADS/STARS	\$ 1,835,475	\$2,083,552	\$ 0	-100.0%	\$ 0	N/A
5T4	490-615	Aging Network Support	\$ 65,395	\$252,830	\$ 252,830	0.0%	\$ 252,830	0.0%
General Services Fund Group Total			\$ 1,906,536	\$ 2,709,059	\$ 625,507	-76.9%	\$ 625,507	0.0%
322	490-618	Older Americans Support Services	\$ 12,771,442	\$12,109,123	\$ 12,904,949	6.6%	\$ 13,298,626	3.1%
3C4	490-607	PASSPORT	\$ 129,640,473	\$146,991,076	\$ 140,563,071	-4.4%	\$ 143,208,159	1.9%
3M3	490-611	Federal Aging Nutrition	\$ 21,544,668	\$23,517,178	\$ 25,541,095	8.6%	\$ 26,818,149	5.0%
3M4	490-612	Federal Supportive Services	\$ 21,436,382	\$21,545,338	\$ 26,305,294	22.1%	\$ 27,094,453	3.0%

LSC Budget Spreadsheet by Line Item, FY 2004 - FY 2005

<i>Fund</i>	<i>ALI</i>	<i>ALI Title</i>	<i>2002</i>	<i>Estimated 2003</i>	<i>Executive 2004</i>	<i>% Change 2003 to 2004</i>	<i>Executive 2005</i>	<i>% Change 2004 to 2005</i>
AGE Aging, Department of								
3R7	490-617	Ohio Community Service Council Programs	\$ 6,499,401	\$7,350,919	\$ 8,951,150	21.8%	\$ 8,905,150	-0.5%
Federal Special Revenue Fund Group Total			\$ 191,892,367	\$ 211,513,634	\$ 214,265,559	1.3%	\$ 219,324,537	2.4%
4C4	490-609	Regional Long-Term Care Ombudsman Program	\$ 414,661	\$451,190	\$ 829,321	83.8%	\$ 829,321	0.0%
4J4	490-610	PASSPORT/Residential State Supplement	\$ 24,000,000	\$24,000,000	\$ 33,268,052	38.6%	\$ 33,263,984	0.0%
4U9	490-602	PASSPORT	\$ 5,000,000	\$5,000,000	\$ 5,000,000	0.0%	\$ 5,000,000	0.0%
5K9	490-613	Nursing Home Consumer Guide	\$ 587,946	\$400,000	\$ 400,000	0.0%	\$ 400,000	0.0%
5W1	490-616	Resident Services Coordinator Program	---		\$ 250,000	N/A	\$ 250,000	0.0%
624	490-604	OCSC Community Support	---	\$2,500	\$ 2,500	0.0%	\$ 2,500	0.0%
State Special Revenue Fund Group Total			\$ 30,002,606	\$ 29,853,690	\$ 39,749,873	33.1%	\$ 39,745,805	0.0%
Total All Budget Fund Groups			\$ 312,201,949	\$ 345,424,260	\$ 360,234,549	4.3%	\$ 372,093,020	3.3%