

Department of Aging

House Human Services Subcommittee

*Wendy Risner, Senior Budget Analyst
Legislative Service Commission*

April 3, 2007

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LSC Redbook
for the
Department of Aging
House Human Services Subcommittee

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ATTACHMENTS:

- Catalog of Budget Line Items
- LSC Budget Spreadsheet By Line Item

April 3, 2007

Department of Aging

- PASSPORT funding over the FY 2008-2009 biennium will support the addition of 5,600 waiver slots, which will effectively eliminate the waiting list for the program
- The Executive recommends the creation of the Unified Long-Term Care Workgroup headed by the Director of Aging

OVERVIEW

The Ohio Department of Aging (ODA) is the primary state agency serving and advocating for the needs of Ohioans age 60 years and older. The Department administers programs emphasizing community-based care as an alternative to institutional (nursing home) settings. The goal of these programs is to improve the quality of life of older Ohioans by providing community-based, long-term care services that allow individuals to live in their own home for as long as possible. Traditionally, over 90% of the Department's budget is subsidy distributions for community-based care.

The Department administers programs such as PASSPORT Medicaid waiver (Pre-Admission Screening System Providing Options and Resources Today), Assisted Living Medicaid waiver, Residential State Supplement (RSS), Alzheimer's Respite Care, Long-Term Care Ombudsman, and the Golden Buckeye Card program. The Department will also administer the Ohio's Best Rx program beginning July 1, 2007. The majority of the Department's spending is for the PASSPORT program. In fiscal year (FY) 2006, approximately 76% of the Department's budget was expended on the PASSPORT program.

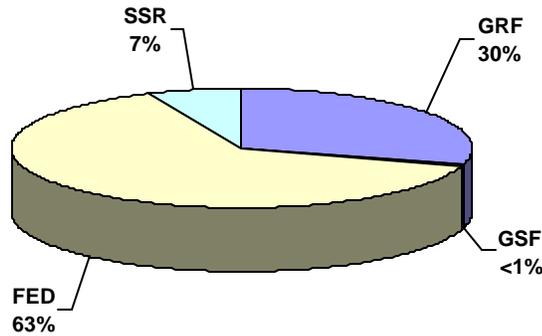
The Department also provides technical and financial assistance to the 12 Area Agencies on Aging (AAAs), which were created by the federal Older Americans Act of 1965. The AAAs administer most state and federal aging programs in Ohio.

Executive Recommendations

The executive recommendations are \$622,709,777 in FY 2008, which is an increase of 20.5% over estimated FY 2007 expenditures. In FY 2009, the Department receives \$661,735,765, which is an increase of 6.3% over FY 2008 recommended levels. For the biennium, the Department's recommended appropriations total \$1,284,445,542. General Revenue Fund appropriations represent approximately 29.6% of the Department's budget, with 72.9% of the GRF funding appropriated for PASSPORT. The GRF portion of the Department's budget increases by 8.6% in FY 2008 and by 18.5% in FY 2009. The PASSPORT program and the Assisted Living Waiver program account for the GRF increase.

Chart 1 below illustrates the various funding sources of the Department of Aging's biennial budget, as recommended by the executive.

Chart 1
Sources of Budget
FYs 2008-2009

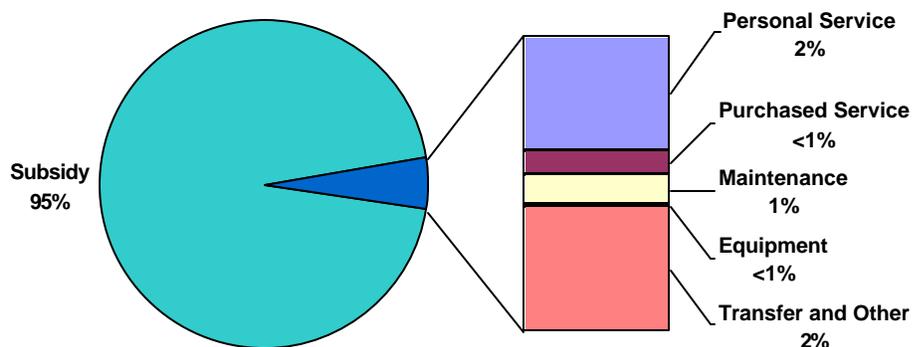


Appropriations by Object of Expense

Approximately 93% of the Department's recommended biennial budget is designated for subsidies for community-based services. Recommended subsidy levels in FY 2008 total \$581.98 million, an increase of 18.9% over FY 2007 estimated spending levels. In FY 2009, recommended subsidy levels increase by 6.3%, totaling \$618.41 million.

Chart 2 below illustrates the various objects of expense for the Department of Aging's biennial budget, as recommended by the executive.

Chart 2
Objects of Expense
FYs 2008-2009



FY 2008-2009 Budget Issues

PASSPORT

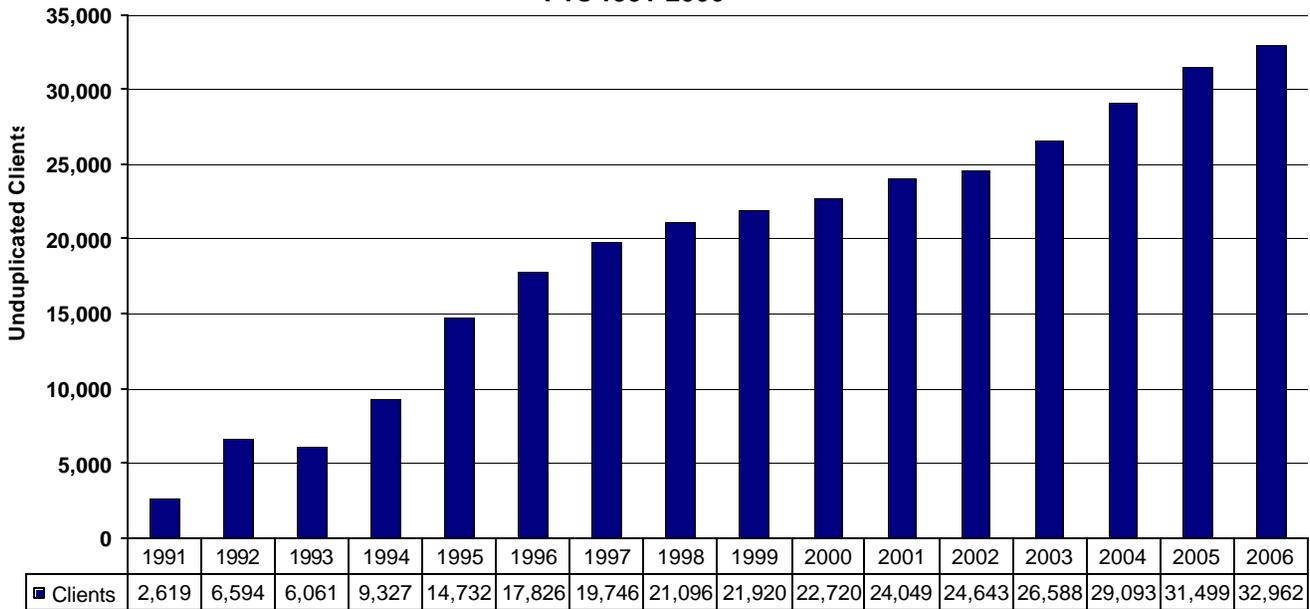
Executive Recommendations

The PASSPORT program accounts for the majority of Department expenditures. Approximately 76% of the Department's recommended biennial budget is designated for the PASSPORT program. Funding for PASSPORT in GRF line item 490-403, PASSPORT, is increased by 2.4% in FY 2008 and by 23.8% in FY 2009, for an appropriation of \$123.9 million in FY 2008 and \$153.4 million in FY 2009. PASSPORT funding in federal line item 490-607, PASSPORT, is increased by 35.8% in FY 2008 and decreases by 0.3% in FY 2009, for an appropriation of \$295.3 million in FY 2008 and \$294.45 million in FY 2009. Some of this increase is due to a one-time acceleration of federal reimbursement of funds resulting from an earlier submission of Medicaid claims. Franchise fee revenue in Fund 4J4 increases by 0.7% in FY 2008 and decreases by 0.7% in FY 2009. Revenue from horse racing taxes in Fund 4U9 is flat funded at FY 2007 levels. As of January 31, 2007, the caseload for the program was 26,385 and there were 1,063 individuals on the waiting list. On March 8, 2007, Governor Strickland issued a directive to the Department to increase the number of individuals receiving PASSPORT by 1,100. ODA is currently enrolling these individuals onto the program. It is expected that at the end of FY 2007 these individuals will all be enrolled onto the program. The recommended funding levels will fund an additional 5,600 PASSPORT waiver slots over the course of the next biennium. This reflects the natural growth rate in the program over that time. As such, this funding will likely allow PASSPORT to operate without a waiting list through the next biennium.

PASSPORT Clients Served

Chart 3 below shows the number of unduplicated clients¹ served by PASSPORT since its inception.

**Chart 3
Unduplicated PASSPORT Clients
FYs 1991-2006**



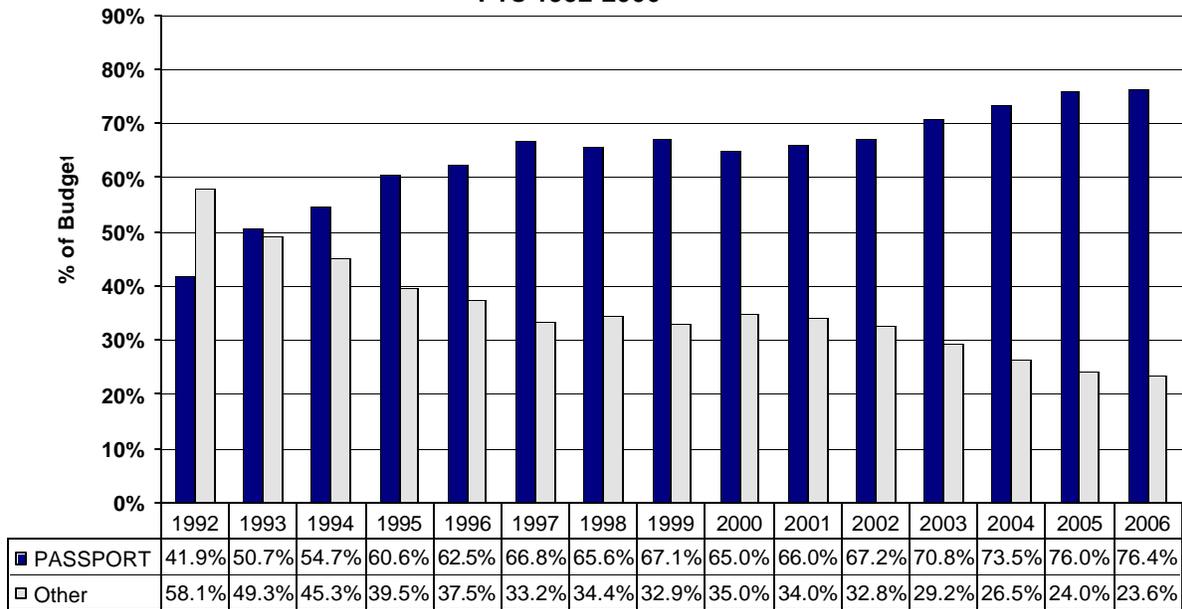
The number of unduplicated clients served by PASSPORT has increased dramatically since FY 1991 (2,619 to 32,962). On January 31, 2007, there were approximately 1,100 on the PASSPORT waiting list. On March 8, 2007, Governor Strickland issued a directive to the Department to increase the number of individuals receiving PASSPORT services by 1,100—basically eliminating the waiting list. According to the Department, program costs have been running below the estimate in FY 2007 due to improved management of service utilization. Therefore, no appropriations were increased to carry out this directive.

¹ Unduplicated clients are those that received PASSPORT services during the fiscal year, even for a very short period of time.

PASSPORT Expenditures

As the number of clients served by PASSPORT increased, so too have PASSPORT expenditures. PASSPORT began as a demonstration Medicaid home and community-based waiver in 1984 and was expanded statewide in 1990. Since then, PASSPORT expenditures have accounted for an increasing percentage of the Department's total budget. Chart 4 below shows PASSPORT expenditures as a percentage of the Department's total budget since FY 1992.

**Chart 4
Percentage of Total Budget for PASSPORT
FYs 1992-2006**



In FY 1992, PASSPORT expenditures made up approximately 41.9% of the Department's total budget. Since then, the percentage of the Department's total budget used for PASSPORT has increased approximately 2.4% annually. By FY 2004, PASSPORT accounted for approximately 74% of the Department's total budget. By FY 2006, PASSPORT accounted for 76% of the Department's total budget.

Assisted Living Medicaid Waiver

The Assisted Living program, which is a Medicaid waiver program, was created in Am. Sub. H.B. 66 of the 126th General Assembly and began on July 1, 2006. The program offers an alternative service delivery in the community for people who are coming from a nursing home or from another home and community-based services (HCBS) waiver. The program provides a setting that gives the person a home-like environment in a community living setting. The program is only available in residential care facilities that are licensed by the Department of Health. Facilities wishing to participate in the Assisted Living program are also certified by the Department of Aging. The principal additional certification requirement is that the room is single occupancy, has a locking door, private bathroom with shower and tub, and has an area for socialization. To be eligible for the program, a person must be a current nursing facility resident or existing Medicaid waiver participant, be age 21 or older, need hands-on assistance with certain activities of daily living such as dressing and bathing, be able to pay room and board, and meet the financial criteria for Medicaid eligibility. The executive recommends an appropriation in GRF line item 490-422, Assisted Living, of \$12,554,940 in FY 2008 and \$15,213,890 in FY 2009. Appropriations in federal line item 490-622, Assisted Living - Federal, are \$14,972,892 in FY 2008 and \$21,810,442 in FY 2009. These appropriation levels would fund the currently authorized 1,800 waiver slots. As of February 28, 2007, 123 unduplicated slots were used, with 1,677 open slots. There are currently 50 facilities certified as Assisted Living providers.

Unified Long-Term Care Budget Workgroup

The executive has recommended the creation of the Unified Long-Term Care Budget Workgroup. The Workgroup will consist of the following individuals:

- Director of Aging;
- Consumer advocates;
- Representatives of the provider community; and
- State policy makers.

The bill also specifies that the Director of Aging is to serve as the chairperson of the Workgroup. The Workgroup must develop a unified long-term care budget that facilitates the following: (1) provides a consumer a choice of services that meet the consumer's health care needs and improve the consumer's quality of life, (2) provides a continuum of services that meet the needs of a consumer throughout life, (3) consolidates policymaking authority and the associated budgets in a single entity to simplify the consumer's decision making and maximize the state's flexibility in meeting the consumer's needs, and (4) assures the state has a system that is cost effective and links disparate services across agencies and jurisdictions. The Workgroup must submit an implementation plan to the Governor by June 1, 2008. This plan must, among other things, outline how funds can be transferred among involved agencies in a fiscally neutral manner and identify the resources needed to implement the unified budget in a multiphase approach starting in FY 2009. The plan must consider the recommendations of the Medicaid Administrative Study Council and the Ohio Commission to Reform Medicaid. The bill also allows the Director of Budget and Management to create new funds and appropriation items to support and track funds associated with a unified long-term care budget, as well as transfer funds among affected agencies and adjust appropriations.

FACTS AND FIGURES

Staffing Levels

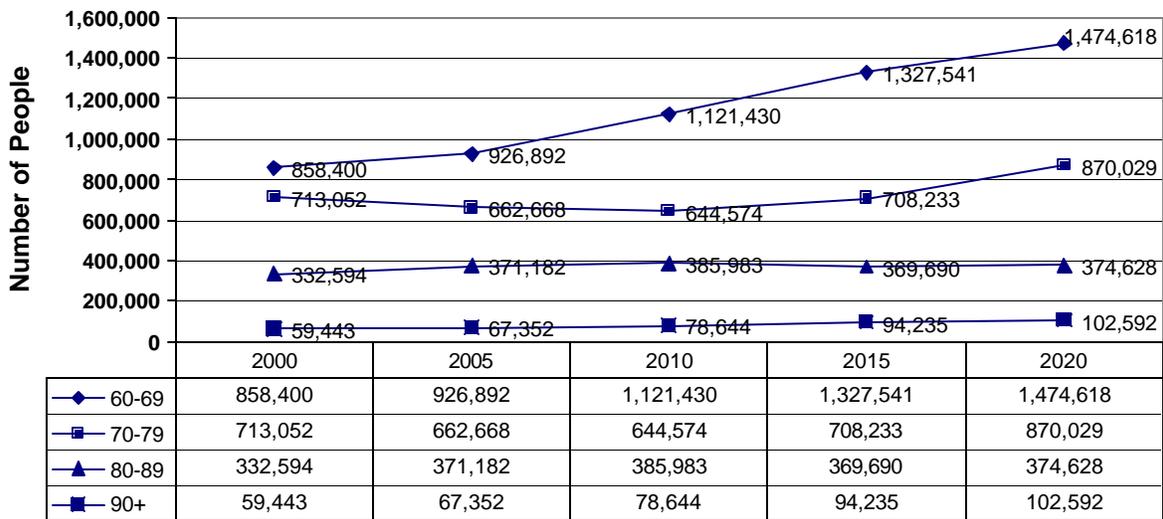
Ohio Department of Aging Staffing Levels						
Program Series/Division	2004	2005	2006	2007	Estimated	
					2008	2009
Executive	9	9	10	10	10	10
Fiscal	20	20	20	20	20	20
Communications	12	9.5	6.5	8	8	8
Employee Services	8	8	8	9	9	9
Information Services	12	12	12	13	13	13
Elder Rights	8	8	8	7	7	7
Quality Support	17.5	17	19	20	20	20
Planning, Development, and Evaluation	13.5	14.5	17.5	17.5	17.5	17.5
Ohio's Best Rx	0	0	0	0	4	4
Totals	100	98	101	104.5	108.5	108.5

The additional personnel for FYs 2006 and 2007 were to administer the PACE program and the Assisted Living program. The additional personnel for FYs 2008 and 2009 are needed to administer the Ohio's Best Rx program. The four staff for this program are being transferred from the Department of Job and Family Services.

Ohio Population Projections

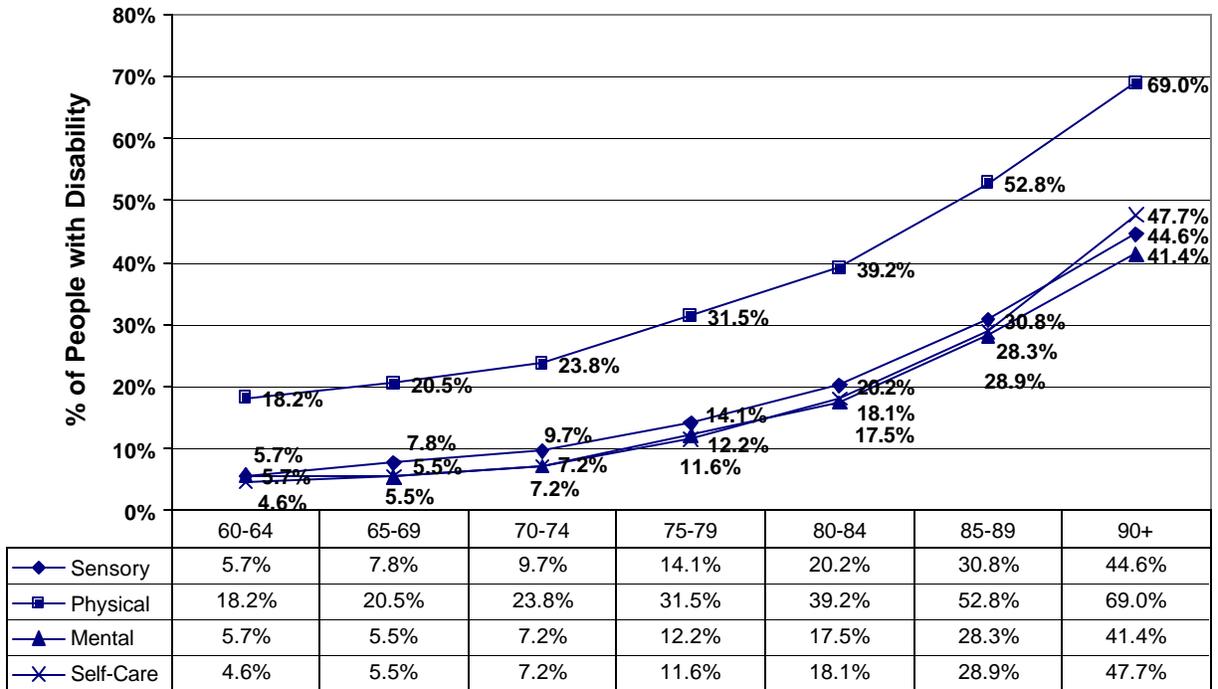
In 2006, the first "baby boomers," those individuals born between 1946 and 1964, turned 60 years old and became eligible for ODA services. The large number of baby boomers and their lengthening life span will pose significant challenges to Ohio's aging system over the next 30 years. According to 2000 census data, Ohio has one of the six largest proportions of persons over the age of 60 in the United States. In 2000, approximately 17.3% of Ohio's population (2 million of 11.4 million) was age 60 or older. By 2020, Scripps Gerontology Center projects persons over the age of 60 will constitute approximately 23.5% (2.8 million of 12 million) of Ohio's population.

**Projections of Population by Age 60+
By Year and Age Group**



Source: Scripps Gerontology Center, Miami University

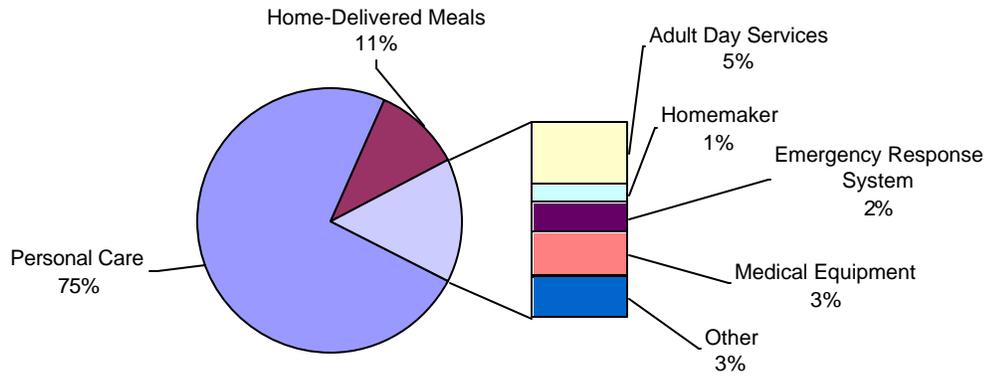
**Disability Among Population Age 60+
by Type of Disability and Age Group
Census 2000**



Source: Scripps Gerontology Center, Miami University

PASSPORT

**PASSPORT Service Expenditures
FY 2005**



PASSPORT Client Demographics June 2004		
		Average % of Po pulation
Age:	60-64	10.8%
	65-69	16.2%
	70-74	17.8%
	75-79	20.3
	80-85	17.3%
	85-90	10.8%
	Over 90	6.8%
Average Age:		76.4 years
Gender:	Female	79.8%
Race:	White	76.6%
Marital Status:	Single	6.3%
	Widowed/Divorced/Separated	74.4%
	Married	19.3%
Living Arrangement:	Own Home/Apartment	83.8%
	Relative or Friend	15.7%
	Other	<1%

Source: Scripps Gerontology Center, Miami University– *An Overview of PASSPORT*

MASTER TABLE: EXECUTIVE'S RECOMMENDATIONS FOR FY 2008 AND FY 2009

Executive Recommendations for FY 2008 and FY 2009, By Line Item and Program				
Fund	ALI	Title	FY 2008	FY 2009
General Revenue Fund				
GRF	490-321	Operating Expenses	\$2,637,571	\$2,637,271
		<u>Program Series 3: Healthy and Productive Aging</u>	\$288,491	\$294,191
		<i>Program 03.01: Golden Buckeye Card and Ohio's Best Rx</i>	\$162,450	\$168,150
		<i>Program 03.02: Senior Community Services Employment Program</i>	\$15,841	\$15,841
		<i>Program 03.05: Community Outreach</i>	\$110,200	\$110,200
		<u>Program Series 5: Program Support</u>	\$2,349,080	\$2,343,080
		<i>Program 05.01: Program Support</i>	\$2,349,080	\$2,343,080
GRF	490-403	PASSPORT	\$123,923,047	\$153,392,150
		<u>Program Series 1: Senior Independence Services</u>	\$123,923,047	\$153,392,150
		<i>Program 01.03: PASSPORT</i>	\$123,923,047	\$153,392,150
GRF	490-406	Senior Olympics	\$14,856	\$14,856
		<u>Program Series 3: Healthy and Productive Aging</u>	\$14,856	\$14,856
		<i>Program 03.04: Senior Olympics</i>	\$14,856	\$14,856
GRF	490-409	Ohio Community Service Council Operations	\$183,792	\$183,792
		<u>Program Series 4: Ohio Community Service Council National Service Programs</u>	\$183,792	\$183,792
		<i>Program 04.02: State Volunteer Infrastructure</i>	\$183,792	\$183,792
GRF	490-410	Long-Term Care Ombudsman	\$654,965	\$654,965
		<u>Program Series 2: Elder Rights</u>	\$654,965	\$654,965
		<i>Program 02.01: Long-Term Care Ombudsman</i>	\$654,965	\$654,965
GRF	490-411	Senior Community Services	\$10,099,439	\$10,099,439
		<u>Program Series 1: Senior Independence Services</u>	\$10,007,289	\$10,007,289
		<i>Program 01.01: Home, Community, and Caregiver Support Services</i>	\$10,007,289	\$10,007,289
		<u>Program Series 3: Healthy and Productive Aging</u>	\$92,150	\$92,150
		<i>Program 03.05: Community Outreach</i>	\$92,150	\$92,150
GRF	490-412	Residential State Supplement	\$9,156,771	\$9,156,771
		<u>Program Series 1: Senior Independence Services</u>	\$9,156,771	\$9,156,771
		<i>Program 01.02: Residential State Supplement</i>	\$9,156,771	\$9,156,771
GRF	490-414	Alzheimer's Respite	\$3,881,594	\$3,881,594
		<u>Program Series 1: Senior Independence Services</u>	\$3,881,594	\$3,881,594
		<i>Program 01.01: Home, Community, and Caregiver Support Services</i>	\$3,881,594	\$3,881,594
GRF	490-416	JCFS Community Options	\$250,000	\$250,000
		<u>Program Series 1: Senior Independence Services</u>	\$250,000	\$250,000
		<i>Program 01.01: Home, Community, and Caregiver Support Services</i>	\$250,000	\$250,000

Executive Recommendations for FY 2008 and FY 2009, By Line Item and Program				
Fund	ALI	Title	FY 2008	FY 2009
GRF	490-421	PACE	\$10,214,809	\$10,214,809
		<u>Program Series 1: Senior Independence Services</u>	\$10,214,809	\$10,214,809
		<i>Program 01.04: Program for All Inclusive Care for the Elderly (PACE)</i>	\$10,214,809	\$10,214,809
GRF	490-422	Assisted Living Waiver	\$12,554,940	\$15,213,890
		<u>Program Series 1: Senior Independence Services</u>	\$12,554,940	\$15,213,890
		<i>Program 01.05: Assisted Living</i>	\$12,554,940	\$15,213,890
GRF	490-506	National Senior Service Corps	\$335,296	\$335,296
		<u>Program Series 3: Healthy and Productive Aging</u>	\$335,296	\$335,296
		<i>Program 03.03: National Senior Service Corps</i>	\$335,296	\$335,296
General Revenue Fund Subtotal			\$173,907,080	\$206,034,833
General Services Fund Group				
480	490-606	Senior Community Outreach and Education	\$372,677	\$372,677
		<u>Program Series 3: Healthy and Productive Aging</u>	\$372,677	\$372,677
		<i>Program 03.05: Community Outreach</i>	\$372,677	\$372,677
General Services Fund Subtotal			\$372,677	\$372,677
Federal Special Revenue Fund Group				
3C4	490-607	PASSPORT	\$295,337,721	\$294,451,444
		<u>Program Series 1: Senior Independence Services</u>	\$295,337,721	\$294,451,444
		<i>Program 01.02: Residential State Supplement</i>	\$700,000	\$700,000
		<i>Program 01.03: PASSPORT</i>	\$294,637,721	\$293,751,444
3C4	490-621	PACE-Federal	\$14,586,135	\$14,586,135
		<u>Program Series 1: Senior Independence Services</u>	\$14,586,135	\$14,586,135
		<i>Program 01.04: Program for All Inclusive Care for the Elderly (PACE)</i>	\$14,586,135	\$14,586,135
3C4	490-622	Assisted Living-Federal	\$14,972,892	\$21,810,442
		<u>Program Series 1: Senior Independence Services</u>	\$14,972,892	\$21,810,442
		<i>Program 01.05: Assisted Living</i>	\$14,972,892	\$21,810,442
3M4	490-612	Federal Independence Services	\$62,406,819	\$63,655,080
		<u>Program Series 1: Senior Independence Services</u>	\$61,396,419	\$62,644,680
		<i>Program 01.01: Home, Community, and Caregiver Support Services</i>	\$61,396,419	\$62,644,680
		<u>Program Series 2: Elder Rights</u>	\$913,200	\$913,200
		<i>Program 02.01: Long-Term Care Ombudsman</i>	\$913,200	\$913,200
		<u>Program Series 3: Healthy and Productive Aging</u>	\$97,200	\$97,200
		<i>Program 03.05: Community Outreach</i>	\$97,200	\$97,200
3R7	490-617	Ohio Community Service Council Programs	\$8,870,000	\$8,870,000
		<u>Program Series 4: Ohio Community Service Council National Service Programs</u>	\$8,870,000	\$8,870,000
		<i>Program 04.01: Subsidies and Grants</i>	\$8,000,000	\$8,000,000
		<i>Program 04.02: State Volunteer Infrastructure</i>	\$870,000	\$870,000

Executive Recommendations for FY 2008 and FY 2009, By Line Item and Program				
Fund	ALI	Title	FY 2008	FY 2009
322	490-618	Federal Aging Grants	\$10,000,000	\$10,200,000
		<u>Program Series 1: Senior Independence Services</u>	\$6,192,251	\$6,354,173
		<i>Program 01.01: Home, Community, and Caregiver Support Services</i>	\$6,192,251	\$6,354,173
		<u>Program Series 3: Healthy and Productive Aging</u>	\$3,807,749	\$3,845,827
		<i>Program 03.02: Senior Community Services Employment Program</i>	\$3,807,749	\$3,845,827
Federal Special Revenue Fund Subtotal			\$406,173,567	\$413,573,101
State Special Revenue Fund Group				
4C4	490-609	Regional Long-Term Care Ombudsman Program	\$935,000	\$935,000
		<u>Program Series 2: Elder Rights</u>	\$935,000	\$935,000
		<i>Program 02.01: Long-Term Care Ombudsman</i>	\$935,000	\$935,000
4J4	490-610	PASSPORT/Residential State Supplement	\$33,491,930	\$33,263,984
		<u>Program Series 1: Senior Independence Services</u>	\$33,491,930	\$33,263,984
		<i>Program 01.02: Residential State Supplement</i>	\$2,835,000	\$2,835,000
		<i>Program 01.03: PASSPORT</i>	\$30,656,930	\$30,428,984
4U9	490-602	PASSPORT Fund	\$4,424,969	\$4,424,969
		<u>Program Series 1: Senior Independence Services</u>	\$4,424,969	\$4,424,969
		<i>Program 01.03: PASSPORT</i>	\$4,424,969	\$4,424,969
5AA	490-673	Ohio's Best Rx Administration	\$1,184,154	\$910,801
		<u>Program Series 3: Healthy and Productive Aging</u>	\$1,184,154	\$910,801
		<i>Program 03.01: Golden Buckeye Care and Ohio's Best Rx</i>	\$1,184,154	\$910,801
5BA	490-620	Ombudsman Support	\$600,000	\$600,000
		<u>Program Series 2: Elder Rights</u>	\$600,000	\$600,000
		<i>Program 02.01: Long-Term Care Ombudsman</i>	\$600,000	\$600,000
5K9	490-613	Long Term Care Consumer Guide	\$820,400	\$820,400
		<u>Program Series 2: Elder Rights</u>	\$820,400	\$820,400
		<i>Program 02.02: Long-Term Care Consumer Guide</i>	\$820,400	\$820,400
5W1	490-616	Resident Services Coordinator Program	\$330,000	\$330,000
		<u>Program Series 1: Senior Independence Services</u>	\$330,000	\$330,000
		<i>Program 01.01: Home, Community, and Caregiver Support Services</i>	\$330,000	\$330,000
624	490-604	OCSC Community Support	\$470,000	\$470,000
		<u>Program Series 4: Ohio Community Service Council National Service Programs</u>	\$470,000	\$470,000
		<i>Program 04.02: State Volunteer Infrastructure</i>	\$470,000	\$470,000
State Special Revenue Fund Subtotal			\$42,256,453	\$41,755,154
Department of Aging Total Funding			\$622,709,777	\$661,735,765

ANALYSIS OF EXECUTIVE PROPOSAL

Program Series

1: Senior Independence Services

Purpose: This program series enables seniors and persons with disabilities to live in settings they prefer and assures that government programs honor and support the role of families and friends who provide care.

The following table shows the line items that are used to fund the Senior Independence Services program series, as well as the Governor's recommended funding levels.

Fund	ALI	Title	FY 2008	FY 2009
General Revenue Fund				
GRF	490-403	PASSPORT	\$123,923,047	\$153,392,150
GRF	490-411*	Senior Community Services	\$10,007,289	\$10,007,289
GRF	490-412	Residential State Supplement	\$9,156,771	\$9,156,771
GRF	490-414	Alzheimer's Respite	\$3,881,594	\$3,881,594
GRF	490-416	JCFS Community Options	\$250,000	\$250,000
GRF	490-421	PACE	\$10,214,809	\$10,214,809
GRF	490-422	Assisted Living Waiver	\$12,554,940	\$15,213,890
General Revenue Fund Subtotal			\$169,988,450	\$202,116,503
State Special Revenue Fund				
4J4	490-610	PASSPORT/Residential State Supplement	\$33,491,930	\$33,263,984
4U9	490-602	PASSPORT Fund	\$4,424,969	\$4,424,969
5W1	490-616	Resident Services Coordinator Program	\$330,000	\$330,000
State Special Revenue Fund Subtotal			\$38,246,899	\$38,018,953
Federal Special Revenue Fund				
3C4	490-607	PASSPORT	\$295,337,721	\$294,451,444
3C4	490-621	PACE-Federal	\$14,586,135	\$14,586,135
3C4	490-622	Assisted Living-Federal	\$14,972,892	\$21,810,442
3M4	490-612*	Federal Independence Services	61,396,419	\$62,644,680
322	490-618*	Federal Aging Grants	\$6,192,251	\$6,354,173
Federal Special Revenue Fund Subtotal			\$392,485,418	\$399,846,874
Total Funding: Senior Independence Services			\$600,720,767	\$639,982,330

* Amount does not reflect total appropriation because the line item is used to fund other program series.

This analysis focuses on the following specific programs within the Senior Independence Services program series:

- **Program 1.01: Home, Community, Caregiver Support**
- **Program 1.02: Residential State Supplement (RSS)**
- **Program 1.03: PASSPORT**
- **Program 1.04: Program for All Inclusive Care for the Elderly (PACE)**
- **Program 1.05: Assisted Living**
- **Program 1.06: Medicaid Pilot Program**

Home, Community, Caregiver Support

Program Description: The primary purpose of the Home, Community, Caregiver Support program is to help older adults live independently in their own homes and communities and to support the efforts of their family caregivers. The program provides a variety of services to older adults and their caregivers at different points along the aging continuum. Examples of services provided by the program are: congregate meals, home accessibility modifications, nutrition education, information and referral, case managed services, and wellness activities at local senior centers. The goals of the program are: (1) to prevent institutionalization of older Ohioans by providing nutrition and community services that allow older persons to stay in their own homes; (2) to provide home, community, and caregiver support to an estimated 275,000 older Ohioans in FY 2008 and FY 2009; and (3) to encourage program flexibility and spending based on local priorities. Some programs are discussed below.

In 1965, President Lyndon Johnson signed the federal Older Americans Act (OAA) into law. The OAA establishes the Department's authority to develop programs that assist older adults, especially those in greatest economic and social need, with particular attention to rural and minority populations. Title III funds of the OAA are used for supportive services (B), congregate and home-delivered meals (C), disease prevention and health promotion (D), and the National Family Caregiver Support program (E). Title III funds are disbursed through federal line item 490-612, Federal Independence Services. The Nutrition and Support Services program includes Title III (B), (C), and (D) funds. Title III (E) funds, the Family Caregiver Support program, are disbursed in the Support for Informal Caregivers program. Some of the services authorized by Title III of the OAA include the following: chore services, counseling, adult day care, education, employment, escort, friendly visitor, health services, home health aide, home maintenance, homemaker, information/referral, legal services, congregate meals, home-delivered meals, outreach, protective services, recreation, respite care, telephone reassurance, and transportation. Some other service examples are discussed below.

Senior Community Services. These GRF funds are used to (1) supplement Title III funds and (2) satisfy the state's match obligations to draw down various federal funds. The program targets individuals who are frail and impaired and not served through PASSPORT. According to the Department, 80% of the individuals who receive Senior Community Services have incomes of less than 150% of the federal poverty level. Recipients may contribute to the cost of their services based on a sliding fee scale. Services include personal care, home-delivered meals, congregate meals, case management, care coordination, transportation, information reporting, home maintenance, and housing coordination. These funds served approximately 15,253 individuals in FY 2006.

Senior Farmers' Market Nutrition Program. The Senior Farmers' Market Nutrition program is funded by a grant from the U.S. Department of Agriculture. The program provides nutrition information and vouchers for locally grown produce to income-eligible adults aged 60 and older in 16 counties. The vouchers can be redeemed through authorized farmers selling produce at farmers' markets and roadside stands. In FY 2005, the Senior Farmers' Market Nutrition program provided \$1.2 million in produce to 18,300 older adults through 160 local farmers.

Home Energy Assistance Program (HEAP). The HEAP program provides financial assistance to low-income residents to help meet heating costs. The Ohio Department of Development manages HEAP and provides funds each year to the Department of Aging for HEAP outreach. The Department of Aging provides outreach grants to local AAAs to distribute applications, assist applicants with the forms, and promote the program. During the 2005/2006 heating season, local AAAs helped 20,000 older and disabled adults fill out HEAP applications, provided telephone information and assistance to 9,400 households, trained 798 outreach workers, gave 460 group presentations, and broadcasted over 11,000 media spots promoting the program.

Alzheimer's Respite. These GRF funds serve the caregivers of people with Alzheimer's disease of all ages and in all geographic areas of Ohio. These funds provide the federally required 25% matching funds for the OAA National Family Caregiver Support program. According to the Alzheimer's Association, one in ten individuals over 65 and nearly half of those over 85 are affected by this disease. A person with Alzheimers will live an average of eight years and as many as 20 years following the onset of symptoms. More than seven out of ten people with the disease live at home, where nearly 75% of care is provided by family and friends. According to the Department, the program served an estimated 17,852 consumers (2,163 consumers received respite services and 15,689 consumers received education and Alzheimer's Association core services).

Two of the fastest growing sources of funding to support senior services for this program are local levies and program consumer contributions. As of May 2006, 62 counties had senior services property tax levies that generated more than \$100 million annually. A cost-sharing program was implemented by the Department for selected Senior Community Services and OAA services in 1999 and 2001, respectively. Consumers are encouraged to contribute to the cost of services based on their income on a sliding fee scale. In 2005, Ohio consumers contributed more than \$8 million towards the cost of services received through donations and cost-sharing.

Funding Source and Line Items: The following table shows the line items that are used to fund the Home, Community, Caregiver Support program, as well as the Governor's recommended funding levels.

Fund	ALI	Title	FY 2008	FY 2009
General Revenue Fund				
GRF	490-411*	Senior Community Services	\$10,007,289	\$10,007,289
GRF	490-414	Alzheimer's Respite	\$3,881,594	\$3,881,594
GRF	490-416	JCFS Community Options	\$250,000	\$250,000
General Revenue Fund Subtotal			\$14,138,883	\$14,138,883
State Special Revenue Fund				
5W1	490-616	Resident Services Coordinator Program	\$330,000	\$330,000
State Special Revenue Fund Subtotal			\$330,000	\$330,000
Federal Special Revenue Fund				
3M4	490-612*	Federal Independence Services	\$61,396,419	\$62,644,680
322	490-618*	Federal Aging Grants	\$6,192,251	\$6,354,173
Federal Special Revenue Fund Subtotal			\$67,588,670	\$68,998,853
Total Funding: Home, Community, Caregiver Support			\$82,057,553	\$83,467,736

* Amount does not reflect total appropriation because the line item is used to fund other programs.

Implication of Executive Recommendation: The executive recommended funding of \$82,057,553 in FY 2008 and \$83,467,736 in FY 2009. The recommended funding will provide home, community, and caregiver support to 275,000 older Ohioans; allocate state Senior Community Services funds to provide nutrition and community services to 13,490 older Ohioans; and allocate state Alzheimer's Respite funds to provide respite care services to more than 1,990 Ohioans with Alzheimer's disease.

ODA requested funding of \$82,523,546 in FY 2008 and \$83,933,729 in FY 2009 for the program. GRF appropriation items 440-411, Senior Community Services, and GRF 490-414, Alzheimer's Respite received 5.0% cuts in FY 2008 from estimated FY 2007 spending levels. These appropriation

items are flat-funded in FY 2009. These funds are distributed to AAAs based on a formula that considers things such as population and income level. As a result of this funding, AAAs will receive less money, which could lead to a reduction or rationing of services. Ultimately, since AAAs are responsible for allocating their resources, ODA cannot determine how the funding will be used by the AAAs and what impact the reduction will have on services.

Temporary and Permanent Law Provisions

Alzheimer's Disease Training Materials (R.C. section 173.04(B)). Permits the Director of Aging to provide for the development and dissemination of Alzheimer's disease training materials. Under current law, the Director is required to develop and disseminate new training materials or to disseminate existing Alzheimer's disease training materials for health and social services professionals who participate or assist in the care or treatment of Alzheimer's disease patients, including physicians, nurses, health care program administrators, social workers, and other health care professionals.

Alzheimer's Disease Task Force (R.C. section 173.04(F) and Sections 609.05 and 609.06 of the bill). The bill eliminates a provision of law that permits the Director of Aging to establish the Alzheimer's Disease Task Force. Under current law, the Director of Aging is permitted to create the task force to advise the Director on various issues pertaining to the care of Alzheimer's disease patients.

Senior Community Services (Section 213.20 of the bill). Requires that funds in GRF line item 490-411, Senior Community Services, be used to fund services designated by the Department including, but not limited to, home-delivered meals, transportation services, personal care services, respite services, home repair, congregate meals, adult day services, decision support systems, and care coordination. Furthermore, it requires that priority will be given to low income, frail, and cognitively impaired persons age 60 and older. The bill also requires the Department to promote cost sharing by recipients for services funded with senior community services funds, including, when possible, sliding-fee scale payment systems based on the income of service recipients.

Alzheimers Respite (Section 213.20 of the bill). Specifies that funds in the foregoing GRF line item 490-414, Alzheimers Respite, must be used to fund only Alzheimer's disease services under section 173.04 of the Revised Code.

JCFS Community Options (Section 213.20 of the bill). Specifies that funds in GRF line item 490-416, JCFS Community Options, are to be used for noncapital expenses related to transportation services for the elderly. These services are to provide access to such things as healthcare services, congregate meals, socialization programs, and grocery shopping. The JCFS agencies are to coordinate services with other local service agencies. The bill earmarks \$80,000 in each fiscal year to the Cincinnati Jewish Vocational Services, \$70,000 in each fiscal year to the Wexner Heritage Village, \$20,00 in each fiscal year to the Yassenoff Jewish Community Center, and \$80,000 in each fiscal year to the Cleveland Jewish Community Center.

Federal Supportive Services Fund (Section 213.20 of the bill). Specifies that on July 1, 2007, or as soon as possible thereafter, the Director of Budget and Management must transfer all assets, liabilities, revenues, and obligations associated with the Federal Aging Nutrition Fund (Fund 3M3) to the Federal Supportive Services Fund (Fund 3M4). Upon the transfer, the Federal Aging Nutrition Fund (Fund 3M3) must cease to exist. The Director of Budget and Management must cancel any existing encumbrances against appropriation item 490-611, Federal Aging Nutrition Fund (Fund 3M3), and re-establish them against appropriation item 490-612, Federal Independence Services (Fund 3M4). The amounts of the re-established encumbrances are appropriated.

Transfer of Appropriation – Federal Independence Services and Federal Aging Grants (Section 213.20 of the bill). Specifies that upon written request of the Director of Aging, the Director of Budget and Management may transfer appropriation authority among appropriation items 490-612, Federal Independence Services, and 490-618, Federal Aging Grants, in amounts not to exceed 30% of the appropriation from which the transfer is made. The Department of Aging must report a transfer to the Controlling Board at the next regularly scheduled meeting of the Board.

Residential State Supplement (RSS)

Program Description: This program provides cash assistance and case management to aged, blind, or disabled adults who reside in approved living arrangements including group homes, adult care facilities, residential care facilities, and other facilities licensed by the Ohio Department of Mental Health (ODMH). To be eligible for the program, a person must be 18 years of age or older, not need 24-hour supervision, require a protective level of care, require less than 120 days of skilled nursing care, and not have a monthly income greater than \$800. Also, persons may not have more than \$1,500 in assets. Clients receive the supplemental payment directly and then pay the RSS providers themselves. The monthly cash supplement is used together with the individual's personal income to pay for an alternative living arrangement. The monthly supplement makes up the difference between the individual's income and the financial need standard set for the appropriate RSS living arrangement. According to the Association of Area Agencies on Aging's web site, the state provided a monthly cash supplement of, on average, \$470 in FY 2005.

The RSS program served approximately 2,000 individuals in FY 2006. Enrollment has remained at the same level of participants since 2003 due to budget reductions. As of January 31, 2007, the caseload was 1,884 and there were 747 individuals on the waiting list. Individuals who are eligible for RSS also receive a Medicaid card.

State funds for the RSS program are disbursed through GRF line item 490-412, Residential State Supplement. The RSS program receives up to \$2,835,000 each fiscal year of the nursing facility franchise fee moneys, which are disbursed through line item 490-610, PASSPORT/Residential State Supplement.

Although the Department of Aging administers the RSS program, the Ohio Department of Job and Family Services (ODJFS) is responsible for making payments. Am. Sub. H.B. 152 of the 120th General Assembly transferred the operation of the RSS program from ODJFS to the Department of Aging. Consequently, the Department of Aging transfers all appropriations for the RSS program to ODJFS. ODJFS then makes RSS payments through line item 600-618, Residential State Supplement Payments.

Funding Source and Line Items: The following table shows the line items that are used to fund the Residential State Supplement (RSS) program, as well as the Governor's recommended funding levels.

Fund	ALI	Title	FY 2008	FY 2009
General Revenue Fund				
GRF	490-412	Residential State Supplement	\$9,156,771	\$9,156,771
General Revenue Fund Subtotal			\$9,156,771	\$9,156,771
State Special Revenue Fund				
4J4	490-610*	PASSPORT/Residential State Supplement	\$2,835,000	\$2,835,000
State Special Revenue Fund Subtotal			\$2,835,000	\$2,835,000
Federal Special Revenue Fund				
3C4	490-607*	PASSPORT	\$700,000	\$700,000
Federal Special Revenue Fund Subtotal			\$700,000	\$700,000
Total Funding: Residential State Supplement			\$12,691,771	\$12,691,771

* Amount does not reflect total appropriation because the line item is used to fund other programs.

Implication of Executive Recommendation: The executive recommended \$12,691,771 in each fiscal year, which basically funds the program at FY 2007 levels. ODA had requested \$12,966,474 in FYs 2008 and 2009. This included an extended request of \$274,703 in each fiscal year to allow 45 additional clients to receive supplements from the program. This extended request was not funded. The recommended funding for the RSS program will provide supplements for the 2,000 individuals currently on the program, maintaining current service levels.

Since February of 2003, the program has operated with a waiting list of up to 1,000 individuals at any given time. As of January 31, 2007, there were 747 individuals on the waiting list.

Temporary and Permanent Law Provisions

Residential State Supplement Program (R.C. section 173.35). The Department of Aging administers the RSS program, which provides payments to aged, blind, and disabled adults at risk of needing institutional care. The payments must be used for the provision of accommodations, supervision, and personal care services. Current law provides that, with certain exceptions, an individual must reside in a living facility licensed by the Department of Health to be eligible for RSS payments. The bill requires the Director of Aging to adopt rules certifying certain living facilities and to enter into an agreement with the Director of Mental Health to certify the facilities in accordance with the rules. Current law provides that the Director of Aging may establish a waiting list of individuals eligible to receive RSS payments if moneys appropriated to the Department of Aging are insufficient to make payments to all eligible individuals. The bill authorizes the Director to adopt rules giving priority on the RSS waiting list to individuals placed on the waiting list on or after July 1, 2006, who receive Supplemental Security Income benefits. The bill provides that the rules are not to affect the place on the waiting list of any person who was on the list on July 1, 2006.

Residential State Supplement (Section 213.20 of the bill). Establishes the amount used to determine whether a resident is eligible for payment and for determining the maximum monthly supplement amount per month the eligible resident will receive. The amounts are as follows:

- \$900 for a residential care facility;
- \$900 for an adult group home;
- \$800 for an adult foster home;

- \$800 for an adult family home;
- \$800 for an adult community home;
- \$800 for an adult residential facility; and
- \$600 for adult community mental health housing services.

Transfer of Residential State Supplement Appropriations (Section 213.20 of the bill). Authorizes the Department of Aging to transfer cash by intrastate transfer vouchers from GRF line 490-412, Residential State Supplement, and 490-610, PASSPORT/Residential State Supplement, to the Department of Job and Family Services' Fund 4J5, Home and Community-Based Services for the Aged Fund. The funds transferred are to be used to make benefit payments to RSS recipients.

PASSPORT/Residential State Supplement (Section 213.20 of the bill). Sets aside up to \$2,835,000 in each fiscal year from line item 490-610, PASSPORT/Residential State Supplement, to fund the RSS program. This line item receives franchise fee revenue from a tax charged on private nursing home beds in the state. The remaining appropriation in this line item is to be used to fund the PASSPORT program.

PASSPORT

Program Description: The PASSPORT (Pre-Admission Screening System Providing Options and Resources Today) program provides (1) screening for Ohioans seeking placement in a nursing facility (PASS) and (2) community-based long-term care services (PORT).

The PASS (Pre-Admission Screening System) portion of PASSPORT is responsible for screening any Ohioan seeking entry into a Medicaid nursing facility. These screens assess the individual's needs and determine their level of care. In FY 2006, the Department performed 71,933 PASS screens.

After the screenings, individuals are provided with information about options available to meet their long-term care needs and information about factors to consider in making long-term care decisions. The screening and assessment component at the Area Agency on Aging (AAA) serves as a portal to all programs operated by the Department, including: PASSPORT, Choices Waiver, Assisted Living, RSS, and the pilot Medicaid waiver. The PORT (Providing Options and Resources Today) is the component that directly provides long-term care services.

Community-based services are available for individuals through various funding streams (Title III, Senior Community Services Block Grant, local levy funds, etc.) depending on their eligibility. In addition, the Department administers PASSPORT and Choices, which are home and community-based Medicaid waivers. Under the Medicaid program, the federal government reimburses allowable expenditures according to a state's federal medical assistance participation (FMAP) rate. For FFY 2007, Ohio's FMAP rate is 59.6%. Under the program, state funds are used to "draw down" federal funds at the FMAP rate. Thus, for every \$1 spent on services allowable under Medicaid, the federal government reimburses the state approximately \$0.60. The Centers for Medicare and Medicaid Services (CMS) in the United States Department of Health and Human Services annually sets the FMAP rate. Administrative costs related to running Medicaid-related programs (as compared to costs associated with direct health care services) are reimbursed at 50% with some exceptions.

PASSPORT. PASSPORT is a home and community-based Medicaid waiver that enables older individuals to stay at home by providing them with in-home long-term care services. To be eligible for the program, the person must be over age 60 and meet Medicaid eligibility for nursing home care. (For 2006, this means typically earning no more than \$1,809 per month for one person and having no more than \$1,500 in countable assets, though individuals above this income limit may be eligible based on the

extent of their medical and in-home needs.) In addition, the person must be frail enough to require a nursing home level of care and have a physician's consent that the person is able to safely remain at home. Services covered on the PASSPORT waiver are as follows: personal care, homemaker, home delivered meals, adult day services, transportation, social work/counseling, nutrition consultant, independent living assistance, emergency response systems, home chores and repairs, medical supplies and equipment, and adaptive/assistive equipment.

Home First. In Am. Sub. H.B. 66 of the 126th General Assembly, language was included that allowed individuals on the PASSPORT waiting list who are currently in nursing facilities to receive priority enrollment onto the program – basically moving to the top of the list. Currently, all costs associated with the Home First initiative are reimbursed through ODFJS (GRF ALI 600-525, Health Care/Medicaid). During FY 2006, there were a total of 959 Home First enrollments.

Choices. Like PASSPORT, Choices is a home and community-based Medicaid waiver that enables older individuals to stay at home by providing in-home long-term care services. However, unlike PASSPORT, the Choices waiver is "consumer-directed." Consumer direction is a philosophy that allows individuals and families greater choice, control, and responsibility for their services. Choices allows individuals to recruit, hire, schedule, and if necessary, fire their worker. The case manager still has a major role in assessing the consumers' needs and working with the consumer to identify ways of meeting those needs. The Choices waiver is limited to individuals already enrolled on the PASSPORT waiver and is currently only available in three geographic areas in the state: AAA 6, which covers central Ohio, AAA 7, which covers southern Ohio, and AAA 8, which covers southeastern Ohio.

According to the Department, PASSPORT costs average \$11,280 per year (no administration included). Nursing facility costs are estimated at \$60,000. As of January 31, 2007, the caseload for the program was 26,385 and there were 1,063 individuals on the waiting list. On March 8, 2007, the Governor issued a directive to the Department to increase the number of individuals receiving PASSPORT by 1,100.

Funding Source and Line Items: The following table shows the line items that are used to fund the PASSPORT program, as well as the Governor's recommended funding levels.

Fund	ALI	Title	FY 2008	FY 2009
General Revenue Fund				
GRF	490-403	PASSPORT	\$123,923,047	\$153,392,150
General Revenue Fund Subtotal			\$123,923,047	\$153,392,150
State Special Revenue Fund				
4J4	490-610*	PASSPORT/Residential State Supplement	\$30,656,930	\$30,428,984
4U9	490-602	PASSPORT Fund	\$4,424,969	\$4,424,969
State Special Revenue Fund Subtotal			\$35,081,899	\$34,853,953
Federal Special Revenue Fund				
3C4	490-607*	PASSPORT	\$294,637,721	\$293,751,444
Federal Special Revenue Fund Subtotal			\$294,637,721	\$293,751,444
Total Funding: PASSPORT			\$453,642,667	\$481,997,547

* Amount does not reflect total appropriation because the line item is used to fund other programs.

Implication of Executive Recommendation: Funding for PASSPORT in GRF line item 490-403, PASSPORT, is increased by 2.4% in FY 2008 and by 23.8% in FY 2009, for an appropriation of \$123.9 million in FY 2008 and \$153.4 million in FY 2009. PASSPORT funding in federal line item 490-607,

PASSPORT, is increased by 35.8% in FY 2008 and decreases by 0.3% in FY 2009, for an appropriation of \$295.3 million in FY 2008 and \$294.45 million in FY 2009. Some of this increase is due to an acceleration of federal reimbursement of funds resulting from an earlier submission of Medicaid claims. Franchise fee revenue in Fund 4J4 increases by 0.7% in FY 2008 and decreases by 0.7% in FY 2009. Revenue from horse racing taxes in Fund 4U9 is flat funded at FY 2007 levels.

As of January 31, 2007, the caseload for the program was 26,385 and there were 1,063 individuals on the waiting list. On March 8, 2007, the Governor issued a directive to the Department to increase the number of individuals receiving PASSPORT by 1,100. ODA is currently enrolling these individuals onto the program. It is expected that at the end of FY 2007 these individuals will all be enrolled onto the program. The recommended funding levels will fund an additional 5,600 PASSPORT waiver slots over the course of the FY 2008-2009 biennium. This reflects the natural growth rate in the program over that time. As such, this funding will allow PASSPORT to likely operate without a waiting list through the next biennium.

The funding will be allocated to 13 PASSPORT administering agencies to provide pre-admission screening and make possible alternative service recommendations to Ohioans seeking to enter nursing homes, as well as funding over 575 participants in the Choices program.

Temporary and Permanent Law Provisions

Pre-Admission Review for Nursing Facility Admission (Section 213.20 of the bill). Specifies that the Department may use up to \$2,731,000 in FY 2008 and up to \$2,813,000 in FY 2009 of the appropriation in GRF line item 490-403, PASSPORT, to perform pre-admission assessments for non-Medicaid eligible individuals and assistance in the planning of their long-term care needs.

PASSPORT (Section 213.20 of the bill). Specifies that appropriations in GRF line item 490-403, PASSPORT, and the set aside for the PASSPORT program in the SSR line item 490-610, PASSPORT/Residential State Supplement, may be used to assess clients regardless of Medicaid eligibility. In addition, the bill designates the appropriations in those two line items be used to provide the state match for federal Medicaid funds supporting the Medicaid waiver PASSPORT Home Care program. Line item 490-607, PASSPORT, is designated as the federal share of the funding for the PASSPORT program. This language was included in the last budget act.

Unified Long-Term Budget Workgroup (Section 213.30 of the bill). Creates the Unified Long-Term Care Budget Workgroup consisting of the following: (1) the Director of Aging, (2) consumer advocates, (3) representatives of the provider community, and (4) state policy makers. Specifies that the Director of Aging is to serve as the chairperson of the Workgroup. The Workgroup must develop a unified long-term care budget that facilitates the following: (1) provides a consumer a choice of services that meet the consumer's health care needs and improve the consumer's quality of life, (2) provides a continuum of services that meet the needs of a consumer throughout life, (3) consolidates policymaking authority and the associated budgets in a single entity to simplify the consumer's decision making and maximize the state's flexibility in meeting the consumer's needs, and (4) assures the state has a system that is cost effective and links disparate services across agencies and jurisdictions. The Workgroup must submit an implementation plan to the Governor no later than June 1, 2008. This plan must, among other things, outline how funds can be transferred among involved agencies in a fiscally neutral manner and identify the resources needed to implement the unified budget in a multi-phase approach starting in FY 2009. The plan must consider the recommendations of the Medicaid Administrative Study Council and the Ohio Commission to Reform Medicaid. The Director of Budget and Management may create new funds and appropriation items to support and track funds associated with a unified long-term care budget and transfer funds among affected agencies and adjust appropriations.

Home First Program (Section 309.30.50 of the bill). Specifies that each month during FYs 2008 and 2009, each area agency on aging must determine whether individuals who reside in the area that the area agency on aging serves and are on a waiting list for the PASSPORT program have been admitted to a nursing facility. If an area agency on aging determines that such an individual has been admitted to a nursing facility, the agency must notify the Long-Term Care Consultation program administrator serving the area in which the individual resides about the determination. The administrator must determine whether the PASSPORT program is appropriate for the individual and whether the individual would rather participate in the PASSPORT program than continue residing in the nursing facility. If the administrator determines that the PASSPORT program is appropriate for the individual and the individual would rather participate in the PASSPORT program than continue residing in the nursing facility, the administrator must so notify the Department of Aging. On receipt of the notice from the administrator, the Department of Aging must approve the enrollment of the individual in the PASSPORT program regardless of whether other individuals who are not in a nursing facility are ahead of the individual on the PASSPORT program's waiting list. Each quarter, the Department of Aging must certify to the Director of Budget and Management the increase in costs of the PASSPORT program based on the total expenditures made for the individuals enrolled in the PASSPORT program pursuant to this section.

On a quarterly basis, on receipt of the certified expenditures, the Director of Budget and Management may do all of the following:

- (1) Transfer the state share of the amount of the actual expenditures from GRF appropriation item 600-525, Health Care/Medicaid, to GRF appropriation item 490-403, PASSPORT;
- (2) Increase the appropriation in Ohio Department of Aging Fund 3C4, appropriation item 490-607, PASSPORT, by the federal share of the amount of the actual expenditures;
- (3) Increase the appropriation in ODJFS Fund 3G5, appropriation item 600-655, Interagency Reimbursement, by the federal share of the amount of the actual expenditures.

The funds that the Director of Budget and Management transfers and increases under this division are appropriated.

The individuals placed in the PASSPORT program pursuant to this section must be in addition to the individuals placed in the PASSPORT program during FYs 2008 and 2009 based on the amount of money that is in GRF appropriation item 490-403, PASSPORT; Fund 4J4, appropriation item 490-610, PASSPORT/Residential State Supplement; Fund 4U9, appropriation item 490-602, PASSPORT Fund; and Fund 3C4, appropriation item 490-607, PASSPORT, before any transfers to GRF appropriation item 490-403, PASSPORT, and Fund 3C4, appropriation item 490-607, PASSPORT, are made under this section.

Transfer of Funds to the Department of Aging (Section 309.31.40 of the bill). Specifies that the Department of Job and Family Services is to transfer, through intrastate transfer vouchers, cash from Fund 4J5, Home and Community-Based Services for the Aged, to Fund 4J4, PASSPORT, in the Department of Aging. The sum of the transfers must be \$33,263,984 in each fiscal year. The transfer may occur on a quarterly basis or on a schedule developed and agreed to by both departments.

Program of All-Inclusive Care for the Elderly (PACE)

Program Description: The Program of All-Inclusive Care for the Elderly (PACE) enables seniors to stay in the community by providing high quality home and community-based care. PACE is a managed care program. The PACE sites provide participants with all of their needed health care, medical care, and ancillary services at a capitated rate. All PACE participants must be 55 years of age or older and qualify for a nursing home level of care. There are currently two PACE sites – Tri-Health Senior Link, which is in Cincinnati and Concordia Care, which is in Cleveland. The PACE sites assume full financial risk for the care of the participants. As a result, there is an incentive that a broad range of preventive and community-based services be provided that are alternatives to more costly care. The census for PACE is estimated to be 735 at the end of FY 2007. There are currently 62 individuals on the waiting list for PACE services – 44 in Cincinnati and 18 in Cleveland.

The Department took over full administration of the PACE program from ODJFS beginning in FY 2006. The program is authorized through the state plan and operated under an agreement with the federal government – Centers for Medicare and Medicaid Services. PACE is unique in that it is the only program that provides managed care of both Medicare and Medicaid services. PACE sites receive, on average, \$2,623 for dual-eligible individuals (Medicaid and Medicare) and \$3,775 for a Medicaid-only person per month as payment for all services provided. The nursing facility cost for providing these services is about \$4,950 per month.

Funding Source and Line Items: The following table shows the line items that are used to fund the PACE program, as well as the Governor's recommended funding levels.

Fund	ALI	Title	FY 2008	FY 2009
General Revenue Fund				
GRF	490-421	PACE	\$10,214,809	\$10,214,809
General Revenue Fund Subtotal			\$10,214,809	\$10,214,809
Federal Special Revenue Fund				
3C4	490-621	PACE-Federal	\$14,586,135	\$14,586,135
Federal Special Revenue Fund Subtotal			\$14,586,135	\$14,586,135
Total Funding: PACE			\$24,800,944	\$24,800,944

Implication of Executive Recommendation: The executive recommends an appropriation in GRF line item 490-421, PACE, of \$10,214,809 in each fiscal year. Appropriations in federal line item 490-621, PACE-Federal, are \$14,586,135 in each fiscal year. This basically flat funds the program at FY 2007 levels. ODA had requested funding of \$26,021,253 in each fiscal year. Of this, \$1,220,309 in FY 2008 and \$1,620,309 in FY 2009 was for an extended request that would provide for a monthly net census gain of about two individuals, which would end the FY 2008-2009 biennium with a census of approximately 760 individuals.

The executive recommendations will provide for current service levels to be maintained. Therefore, a census of 735 individuals should be supported. The federal government allows ODA to limit the number of slots available to each provider.

Temporary and Permanent Law Provisions

Allocation of PACE Slots (Section 213.20 of the bill). Allows the Director of ODA, as the Director deems appropriate and to the extent funding is available, to allocate funds for the PACE program between the PACE sites in Cleveland and Cincinnati.

Assisted Living

Program Description: The Assisted Living program, which is a Medicaid waiver program, was created in Am. Sub. H.B. 66 of the 126th General Assembly and began July 1, 2006. The program offers an alternative service delivery in the community for people who are coming from a nursing home or from a home and community-based services (HCBS) waiver. The program provides a setting that gives the person a home-like environment in a community living setting. The program is only available in licensed residential care facilities that are licensed by the Department of Health. Facilities wishing to participate in the Assisted Living program are also certified by the Department of Aging. The principal additional certification requirement is that the room is single occupancy, has a locking door, private bathroom with shower and tub, and has an area for socialization. To be eligible for the program, a person must be a current nursing facility resident or existing Medicaid waiver participant, be age 21 or older, need hands-on assistance with certain activities of daily living such as dressing and bathing, be able to pay room and board, and meet the financial criteria for Medicaid eligibility.

The program provides two services. The first is assistance with activities of daily living and independent activities of daily living, as well as other activities and services to support the individual. The program also provides transition services: utility deposits, furnishings, and household goods to help a person in setting up their assisted living space.

A formal evaluation of the program is due June 30, 2007, to the Governor, President and Minority Leader of the Senate, and Speaker and Minority Leader of the House of Representatives. This evaluation will analyze the program's cost effectiveness.

Enrollment in the Assisted Living program is capped at 1,800. According to ODA, as of February 28, 2007, 123 unduplicated slots were used with 1,677 open slots for the Assisted Living Medicaid waiver program. As of March 12, 2007, there were 50 facilities certified as Assisted Living providers. According to the Department, Assisted Living costs average \$21,600 per year (no administration included). Nursing facility costs are estimated at \$60,000.

Funding Source and Line Items: The following table shows the line items that are used to fund the Assisted Living program, as well as the Governor's recommended funding levels.

Fund	ALI	Title	FY 2008	FY 2009
General Revenue Fund				
GRF	490-422	Assisted Living	\$12,554,940	\$15,212,890
General Revenue Fund Subtotal			\$12,554,940	\$21,810,442
Federal Special Revenue Fund				
3C4	490-622	Assisted Living-Federal	\$14,972,892	\$21,810,442
Federal Special Revenue Fund Subtotal			\$14,972,892	\$21,810,442
Total Funding: Assisted Living			\$27,527,832	\$37,024,332

Implication of Executive Recommendation: The executive recommends an appropriation in GRF line item 490-422, Assisted Living, of \$12,554,940 in FY 2008 and \$15,213,890 in FY 2009. Appropriations in federal line item 490-622, Assisted Living - Federal, are \$14,972,892 in FY 2008 and \$21,810,442 in FY 2009. ODA had requested funding of \$370,717 in each fiscal year in GRF line item 490-422, Assisted Living and \$5,687,374 in each fiscal year in federal line item 490-622, Assisted Living - Federal. Funding for the program is appropriated directly to the Department of Aging in this budget. In Am. Sub. H.B. 66 of the 126th General Assembly, there was transfer language from ODJFS' 600-525, Health Care/Medicaid, line item into the Department of Aging. This transfer currently takes place on a quarterly basis and consists of the costs for the Assisted Living program. On August 22, 2006, \$500,000 of state share costs were transferred to the Department of Aging's GRF line item 440-422, Assisted Living. On February 27, 2007, approximately \$530,000 of state share costs were transferred to GRF line item 440-422, Assisted Living.

This funding would fund the currently authorized 1,800 waiver slots. As of February 28, 2007, 123 unduplicated slots were used with 1,677 open slots. There are currently 50 facilities certified as Assisted Living providers. It is unlikely that 50 facilities could handle the load with all 1,800 slots filled.

Temporary and Permanent Law Provisions

There are no temporary or permanent law provisions affecting this program.

Medicaid Waiver Pilot Program

Program Description: In Am. Sub. H.B. 66 of the 126th General Assembly, there was language that called for the implementation of a Medicaid waiver pilot program for no more than 200 individuals. In addition, the bill specified that: spending authorization for medically necessary health care services not exceed 70% of the average cost under the Medicaid program for nursing facility services, provide necessary support services such as fiscal intermediary and case management, the participant must need a intermediate level of care, and participation is limited to nursing facility residents or individuals enrolled on other waivers. The goal of the program is to provide long-term care services in a community setting in order to delay or prevent nursing facility admissions. The Department and ODJFS are currently working cooperatively in developing a waiver application for federal approval with a goal of implementing this new waiver in May of 2007. According to the Department, as of March 12, 2007, ODA has submitted the waiver to ODJFS for review. ODA is awaiting changes from ODJFS. After ODJFS makes changes, the waiver will be submitted to the Center for Medicaid and Medicare Services, which will have 90 days in which to respond to the proposal.

Implication of Executive Recommendation: ODA did not seek funding for this program, since the money to support the program comes from ODJFS' GRF line item 600-525, Health Care/Medicaid. OBM will transfer state share amounts of the estimated costs from GRF line item 600-525, Health Care/Medicaid to GRF line item 490-403, PASSPORT. The federal lines will also be adjusted accordingly.

Temporary and Permanent Law Provisions

Money Follows the Person (Section 309.30.70 of the bill). Specifies that the Director of Budget and Management may do any of the following in support of home and community-based services waiver programs: (1) create new funds and account appropriation items to support and track funds associated with a unified long-term care budget, (2) transfer funds among affected agencies and adjust appropriation levels, and (3) develop a reporting mechanism that shows how funds are being transferred and expended.

Program Series**2: Elder Rights**

Purpose: This program series consists of three programs that create an environment within Ohio where respect for elder rights is encouraged, where mechanisms are put in place to assist older persons in asserting their rights, and where older persons understand and exercise their rights and privileges.

The following table shows the line items that are used to fund the Elder Rights program series, as well as the Governor's recommended funding levels.

Fund	ALI	Title	FY 2008	FY 2009
General Revenue Fund				
GRF	490-410	Long-Term Care Ombudsman	\$654,965	\$654,965
General Revenue Fund Subtotal			\$654,965	\$654,965
State Special Revenue Fund				
4C4	490-609	Regional Long-Term Care Ombudsman	\$935,000	\$935,000
5BA	490-620	Ombudsman Support	\$600,000	\$600,000
5K9	490-613	Long-Term Care Consumer Guide	\$820,400	\$820,400
State Special Revenue Fund Subtotal			\$2,355,400	\$ 2,355,400
Federal Special Revenue Fund				
3M4	490-612*	Federal Independence Services	\$913,200	\$913,200
Federal Special Revenue Fund Subtotal			\$913,200	\$913,200
Total Funding: Elder Rights			\$3,923,565	\$3,923,565

*Amount does not reflect total appropriation because the line item is used to fund other program series.

This analysis focuses on the following specific programs within the Elder Rights program series:

- **Program 2.01: Long-Term Care Ombudsman**
- **Program 2.02: Long-Term Care Consumer Guide**

Long-Term Care Ombudsman

Program Description: The Ombudsman program advocates for long-term care consumers receiving home and community-based services and residents of nursing homes, residential facilities, and adult care facilities. The program does this by investigating and attempting to resolve consumer complaints about long-term care services. Ombudsmen create a regular presence in all long-term care facilities through many activities such as complaint-handling, provider education, regular visitation, and work with resident councils and family councils. The program is run by the State Ombudsman, in collaboration with Ohio's 12 regional programs. The program relies heavily on volunteers to help create a presence in long-term care facilities. There are currently 561 certified volunteer ombudsmen. In FY 2006, the program made 12,270 visits to long-term care facilities with volunteers making 72% of those visits. In FY 2006, the program investigated 10,625 complaints, which is an increase of 600 complaints over FY 2005. In FY 2006, the top five complaints dealt with the following: (1) discharge/eviction procedures, implementation, or notice; (2) dignity, respect, and staff attitudes; (3) accidents and improper handling; (4) personal property being lost/stolen/destroyed; and finally (5) requests for assistance.

Funding for the Ombudsman program comes from state and federal sources. State funds, disbursed through GRF line item 490-410, Long-Term Care Ombudsman, serve as the nonfederal match

required to draw down federal Title III (B) funds. The Ombudsman program receives a portion of the facility bed fee assessed to nursing and residential care facilities. The Department also receives federal funds authorized by the Older Americans Act (Title VII, Chapters 2 and 3) for the Ombudsman program.

Funding Source and Line Items: The following table shows the line items that are used to fund the Long-Term Care Ombudsman program, as well as the Governor's recommended funding levels.

Fund	ALI	Title	FY 2008	FY 2009
General Revenue Fund				
GRF	490-410	Long-Term Care Ombudsman	\$654,965	\$654,695
General Revenue Fund Subtotal			\$654,965	\$654,965
State Special Revenue Fund				
4C4	490-609	Regional Long-Term Care Ombudsman Program	\$935,000	\$935,000
5BA	490-620	Ombudsman Support	\$600,000	\$600,000
State Special Revenue Fund Subtotal			\$1,535,000	\$1,535,000
Federal Special Revenue Fund				
3M4	490-612*	Federal Independence Services	\$913,200	\$913,200
Federal Special Revenue Fund Subtotal			\$913,200	\$913,200
Total Funding: Long-Term Care Ombudsman			\$3,103,165	\$3,103,165

* Amount does not reflect total appropriation because the line item is used to fund other programs.

Implication of Executive Recommendation: The major source of funding for the Ombudsman program comes from the Older Americans Act (Titles III and VII). Along with the federal funding, the Ombudsman program also receives GRF dollars. The executive decreased GRF funding for the Long-Term Care Ombudsman program by 5% of FY 2007 estimated spending levels or \$654,965 in each fiscal year. ODA had requested \$710,120 in this line item for each fiscal year. Of this, \$20,683 in each fiscal year was an extended request that was to be used by the regional ombudsman programs to fund the organization of family and resident councils. The executive did not fund this extended request. However, the executive did fund an extended request of \$600,000 in 490-620, Ombudsman Support, in each fiscal year that was also to be used to enhance current volunteer retention and recognition efforts. With the recommended funding level, ODA anticipates current service levels to be maintained. As a result, the funding will support the investigation of over 10,000 complaints and furnish consumers with information on benefits, individual rights, regulation, and assistance with selecting a long-term care service. However, it should be noted, that as the number of complaints continue to increase with little increase in program resources, the capacity of ombudsman to provide preventive services, such as provider consultation, provider staff education, community education and systems advocacy, will likely decrease.

The executive recommendations in the State Special Revenue Fund (SSR) line item 490-609, Regional Long-Term Care Ombudsman program, remain at FY 2007 levels. Funds for this line item come from a portion of the facility bed fee assessed to nursing and residential care facilities.

Temporary and Permanent Law Provisions

Long-Term Care Ombudsman (Section 213.20 of the bill). Requires that GRF line item 490-410, Long-Term Care Ombudsman, be used to fund ombudsman program activities as authorized in sections 173.14 to 173.27 and section 173.99 of the Revised Code.

Regional Long-Term Care Ombudsman Program (Section 213.20 of the bill). Specifies that the foregoing appropriation item 490-606, Regional Long-Term Care Ombudsman program, be used to pay the costs of operating the regional long-term care ombudsman programs designated by the Long-Term Care Ombudsman.

Transfer of Resident Protection Funds (Section 213.20 of the bill). Requires the Director of Budget and Management to transfer \$600,000 per fiscal year from Fund 4E3, Resident Protection Fund, in the Ohio Department of Job and Family Services, to Fund 5BA in the Ohio Department of Aging, to be used for program management for the office of the State Long-Term Care Ombudsman created by the Department of Aging pursuant to division (M) of section 173.01 of the Revised Code.

Resident Protection Fund (Section 309.31.20 of the bill). Specifies that if the Director of Budget and Management determines that the Resident Protection Fund created in section 5111.62 of the Revised Code has a cash balance, less encumbrances and appropriations, of more than \$2,000,000, the Department of Job and Family Services or its designee may issue a competitive request for grant proposals to support projects that will benefit the residents of nursing facilities that have been found to have deficiencies. The directors of Job and Family Services, Health, and Aging or their designees must determine priority categories for funding, make awards, and determine which of the three agencies should administer each grant. Based on these determinations, the Director of Budget and Management may transfer cash and appropriations matching the amount of each award to the appropriate agency. Any such transfers are appropriated.

Long-Term Care Consumer Guide

Program Description: The Long-Term Care Consumer Guide is a web site developed by the Department to assist individuals in making decisions about long-term care services and selecting a nursing home. The web site provides comparative data, including regulatory compliance and consumer satisfaction information, for every nursing home in Ohio. Nursing homes can add information about bed capacity, policies, staffing levels, specialization, and quality.

For the month of January 2007, there were 8,860 visitors to the web site. This is a large increase over 2005 visitors, which numbered approximately 5,500 visitors per month. The Department posted the results of its 2006 Nursing Home Family Satisfaction Survey in December 2006. Satisfaction ratings were compiled from approximately 24,000 families. The satisfaction ratings considered administration, activities, nursing care, environment, and general satisfaction with nursing facilities across the state.

Funding Source and Line Items: The following table shows the line items that are used to fund the Long-Term Care Consumer Guide program, as well as the Governor's recommended funding levels.

Fund	ALI	Title	FY 2008	FY 2009
State Special Revenue Fund				
5K9	490-613	Long-Term Care Consumer Guide	\$820,400	\$820,400
State Special Revenue Fund Subtotal			\$820,400	\$820,400
Total Funding: Long-Term Care Consumer Guide			\$820,400	\$820,400

Implication of Executive Recommendation: The Long-Term Care Consumer Guide program is supported by fees paid by nursing facilities and residential care facilities for customer satisfaction surveys. The executive recommends appropriations of \$820,400 in each fiscal year in SSR line item 490-613, Long-Term Care Consumer Guide. According to ODA, as a result of this funding, ODA will utilize

one contractor to conduct two surveys (Nursing Home Resident Survey and the Nursing Home Family Satisfaction Survey). This should allow the program to continue at current service levels.

Temporary and Permanent Law Provisions

There are no temporary or permanent law provisions affecting this program.

Program Series

3: Healthy and Productive Aging

Purpose: This program series helps meet the needs of active seniors, caregivers, and the general population by providing counseling, information, and programs about Medicare, insurance, and retirement; caregiver support; prescription drug discounts; employment and volunteer activities; and fitness/wellness programs.

The following table shows the line items that are used to fund the Healthy and Productive Aging program series, as well as the Governor's recommended funding levels.

Fund	ALI	Title	FY 2008	FY 2009
General Revenue Fund				
GRF	490-321*	Operating Expenses	\$288,491	\$294,191
GRF	490-406	Senior Olympics	\$14,856	\$14,856
GRF	490-411	Senior Community Services	\$92,150	\$92,150
GRF	490-506	National Senior Service Corps	\$335,296	\$335,296
General Revenue Fund Subtotal			\$730,793	\$736,493
General Services Fund				
480	490-606	Senior Community Outreach and Education	\$372,677	\$372,677
General Services Fund Subtotal			\$372,677	\$372,677
State Special Revenue Fund				
5AA	490-673	Ohio's Best Rx Administration	\$1,184,154	\$910,801
State Special Revenue Fund Subtotal			\$1,184,154	\$910,801
Federal Special Revenue Fund				
3M4	490-612*	Federal Independence Services	\$97,200	\$97,200
322	490-618*	Federal Aging Grants	\$3,807,749	\$3,845,827
Federal Special Revenue Fund Subtotal			\$3,904,949	\$3,943,027
Total Funding: Healthy and Productive Aging			\$6,192,573	\$5,962,998

* Amount does not reflect total appropriation because the line item is used to fund other program series.

This analysis focuses on the following specific programs within the Healthy and Productive Aging program series:

- **Program 3.01: Golden Buckeye Card and Ohio's Best Rx**
- **Program 3.02: Senior Community Services Employment Program**
- **Program 3.03: National Senior Service Corps**
- **Program 3.04: Senior Olympics**
- **Program 3.05: Community Outreach**

Golden Buckeye Card and Ohio's Best Rx

Program Description: The Golden Buckeye Card is an individual discount card issued free of charge to individuals age 60 or older and to those age 18-59 with a total and permanent disability (as defined by Medicare). The program is designed to provide cardholders with savings on their purchases of goods or services from participating businesses. Over 18,000 merchants voluntarily participate and honor the card based on their custom-tailored discount or special offer.

Currently, the Ohio Department of Job and Family Services (ODJFS) administers the Ohio's Best Rx program and ODA administers the Golden Buckeye Rx program. Am. Sub. H.B. 468 of the 126th General Assembly, eliminates on July 1, 2007, the prescription drug discount component of the Golden Buckeye Card program and transfers the Ohio's Best Rx program to ODA. ODA is permitted to coordinate the Ohio's Best Rx program with the basic Golden Buckeye Card program. In coordinating the programs, ODA is allowed to issue a card that serves as both a Golden Buckeye Card and an Ohio's Best Rx program enrollment card. However, the Department has stated that they will maintain a separate card for those who are eligible only for Ohio's Best Rx. Under Am. Sub. H.B. 468, income eligibility for the program was increased to 300% of the federal poverty level. The goal of the program is to provide significant savings on prescription medications to people over the age of 60 and low-income individuals of any age.

Funding Source and Line Items: The following table shows the line items that are used to fund the Golden Buckeye Card and Ohio's Best Rx program, as well as the Governor's recommended funding levels.

Fund	ALI	Title	FY 2008	FY 2009
General Revenue Fund				
GRF	490-321*	Operating Expenses	\$162,450	\$168,150
General Revenue Fund Subtotal			\$162,450	\$168,150
State Special Revenue Fund				
5AA	490-673	Ohio's Best Rx Administration	\$1,184,154	\$910,801
State Special Revenue Fund Subtotal			\$1,184,154	\$910,801
Total Funding: Golden Buckeye Card and Ohio's Best Rx			\$1,346,604	\$1,078,951

* Amount does not reflect total appropriation because the line item is used to fund other programs.

Implication of Executive Recommendation: The executive recommended funding of \$1,346,604 in FY 2008 and \$1,078,951 in FY 2009. This funding should maintain the Golden Buckeye Card for nearly 2 million Ohioans; allow for the merging of the Ohio's Best Rx and Golden Buckeye Prescription Drug Savings programs; and allow an average savings of 30% to the consumer on prescription drug prices through the Prescription Drug Savings program. The Ohio's Best Rx program will be transferred to ODA on July 1, 2007.

Please note that additional funds will be released with Controlling Board approval in each fiscal year in line item 490-440, Ohio's Best Rx Start-Up Costs.

Temporary and Permanent Law Provisions

Ohio's Best Rx Start-Up Costs (Section 213.20 of the bill). Specifies that an amount equal to the unencumbered balance in appropriation item 490-440, Ohio's Best Rx Start-up Costs, from FY 2007 is appropriated for FY 2008 into appropriation item 490-440, Ohio's Best Rx Start-up Costs. Likewise, an amount equal to the remaining unencumbered balance in appropriation item 490-440, Ohio's Best Rx Start-Up Costs, from FY 2008 is appropriated for FY 2009 into appropriation item 490-440, Ohio's Best Rx Start-Up Costs. The appropriation item 490-440, Ohio's Best Rx Start-Up Costs, must be used by the Department of Aging to pay for the administrative and operational expenses of the Ohio's Best Rx program in accordance with sections 173.71 to 173.91 of the Revised Code, including costs associated with the duties assigned by the Department to the Ohio's Best Rx program administrator and for making payments to participating terminal distributors until sufficient cash exists to make payments from the accounts created in sections 173.85 and 173.86 of the Revised Code. Of appropriation item 490-440,

Ohio's Best Rx Start-Up Costs, not more than \$750,000 in each fiscal year may be used by the Department for administrative and operational costs, excluding outreach, that are not associated with the Ohio's Best Rx program administrator or the payments to participating terminal distributors.

Ohio's Best Rx Administration (Section 213.30 of the bill). Specifies that the foregoing appropriation item 490-673, Ohio's Best Rx Administration, must be used on an ongoing basis to cover expenses associated with the Ohio's Best Rx program specified in section 173.86 of the Revised Code. If receipts to the fund exceed the appropriated amount, the Director of Aging may request that the Director of Budget and Management increase the appropriation of this fund. Any additional approved amounts are appropriated.

Senior Community Services Employment Program

Program Description: The Senior Community Services Employment program is a training and work experience program that places eligible individuals in temporary nonprofit or governmental jobs. To be eligible, an individual must be age 55 or older and cannot have an annual income that exceeds 125% of the federal poverty level. In FY 2006 and FY 2007, the U.S. Department of Labor approved 527 positions, a decrease of 5 positions from FY 2005. According to the Department, participants work approximately 20 hours per week in 31 Ohio counties.

Federal regulations require that 75% of the funds be used for wages and benefits, 13.5% on administration, and 11.5% on other participant costs. One community-based organization was selected to provide program administration. The Department provides 10% of the administrative match through GRF line item 490-321, Operating Expenses. All but a small percentage of this amount is awarded to a sub-grantee for primary operation of the program. The majority of the required match is provided by the sub-grantee.

Funding Source and Line Items: The following table shows the line items that are used to fund the Senior Community Services Employment program, as well as the Governor's recommended funding levels.

Fund	ALI	Title	FY 2008	FY 2009
General Revenue Fund				
GRF	490-321*	Operating Expenses	\$15,841	\$15,841
General Revenue Fund Subtotal			\$15,841	\$15,841
Federal Special Revenue Fund				
322	490-618*	Federal Aging Grants	\$3,807,749	\$3,845,827
Federal Special Revenue Fund Subtotal			\$3,807,749	\$3,845,827
Total Funding: Senior Community Services Employment			\$3,823,590	\$3,861,668

* Amount does not reflect total appropriation because the line item is used to fund other programs.

Implication of Executive Recommendation: The executive recommended funding of \$3,823,590 in FY 2008 and \$3,861,668 in FY 2009. ODA requested funding of \$3,824,514 in FY 2008 and \$3,862,592 in FY 2009. This is a difference of \$924 in each fiscal year between requested funds in GRF line item 490-321, Operating Expenses, and recommended funds in the same line item. The recommended funding level will maintain current service levels. As such, 527 subsidized part-time positions for seniors in the state will be available.

Temporary and Permanent Law Provisions

There are no temporary or permanent law provisions affecting this program.

National Senior Service Corps

Program Description: The National Senior Service Corps program, which is under the jurisdiction of the Corporation for National and Community Service, provides volunteer opportunities to older adult volunteers. The National Senior Service Corps program is made up of the following three subprograms: the Retired Senior Volunteer Program (RSVP), the Foster Grandparent program, and the Senior Companion program. The Department provides a subsidy to participating organizations through GRF line item 490-506, Senior Volunteers, which supports the operating costs of the programs. State subsidies are used to draw down federal funds, which organizations receive directly. The Department allocates GRF funds in the following manner: 50% to the RSVP, 25% to the Foster Grandparents program, and 25% to the Senior Companion program. Over 19,000 older Ohioans provide services around the state through these programs.

Retired and Senior Volunteer Program (RSVP). The RSVP provides Ohioans age 55 and older with volunteer opportunities in their communities that match their skills and availability. Some volunteer activities include building houses, immunizing children, and protecting the environment. Approximately 16,890 volunteers serve more than 1,900 organizations throughout Ohio. Volunteers in the program do not receive any compensation.

The Foster Grandparent Program. The Foster Grandparent program connects Ohioans age 60 and older with young people with exceptional needs. Approximately 1,137 volunteers serve more than 3,500 children with special needs. Volunteers in the program commit approximately 20 hours per week and receive a small stipend if they meet certain income eligibility levels to offset the cost of volunteering (\$2.65 per hour).

The Senior Companion Program. The Senior Companion program supports seniors (age 60 and older) who make home visits to frail older adults, adults with disabilities, and homebound individuals. Approximately 580 older adult volunteers help more than 1,100 individuals live independently in their own homes. Volunteers visit and help elderly seniors with home care and transportation needs. Volunteers in the program commit approximately 20 hours per week and receive a small stipend if they meet certain income eligibility levels to offset the cost of volunteering (\$2.65 per hour).

Funding Source and Line Items: The following table shows the line items that are used to fund the National Senior Service Corps program, as well as the Governor's recommended funding levels.

Fund	ALI	Title	FY 2008	FY 2009
General Revenue Fund				
GRF	490-506	National Senior Service Corps	\$335,296	\$335,296
General Revenue Fund Subtotal			\$335,296	\$335,296
Total Funding: National Senior Service Corps			\$335,296	\$335,296

Implication of Executive Recommendation: The executive recommends funding of \$335,296 in each fiscal year in GRF line item 490-506, National Senior Service Corps. This funding represents a decrease of 5% over FY 2007 estimated spending levels. It is also a decrease in what was requested by ODA. ODA had requested \$358,237 in each fiscal year for the program. This figure includes an extended request of \$5,294 in each fiscal year. National Senior Service Corps programs use state and

local funds as a match for federal funds. Since the program is made up primarily of federal funds, current service levels should be maintained. However, it should be noted that rural areas often have difficulty attracting additional matching funds to satisfy the full match. As a result, it is possible that reductions in state subsidies could reduce service levels in areas unable to attract enough local dollars to draw down all available federal funds.

Temporary and Permanent Law Provisions

There are no temporary or permanent law provisions affecting this program.

Senior Olympics

Program Description: The Ohio Senior Olympics promotes the health benefits of exercise for seniors, as well as helping to present a positive image of older people. The Department uses these funds to help support regional games, as well as a statewide competition. In 2006, games were held in Akron, Cincinnati, Columbus, Dayton, Lake County, Lima, Toledo, and Youngstown. In the most recent state games held in Youngstown, more than 1,000 athletes participated.

Funding Source and Line Items: The following table shows the line items that are used to fund the Senior Olympics program, as well as the Governor's recommended funding levels.

Fund	ALI	Title	FY 2008	FY 2009
General Revenue Fund				
GRF	490-406	Senior Olympics	\$14,856	\$14,856
General Revenue Fund Subtotal			\$14,856	\$14,856
Total Funding: Senior Olympics			\$14,856	\$14,856

* Amount does not reflect total appropriation because the line item is used to fund other programs.

Implication of Executive Recommendation: The executive recommended funding of \$14,856 in GRF line item 490-406, Senior Olympics, for each fiscal year. ODA had requested funding of \$15,638 in each fiscal year, which would maintain FY 2007 estimated spending levels. At the recommended funding levels, ODA can maintain current services, which include eight local Senior Olympic games in each fiscal year.

Temporary and Permanent Law Provisions

There are no temporary or permanent law provisions affecting this program.

Community Outreach

Program Description: The Department creates and distributes educational materials and conducts activities to inform individuals about important aging issues and services available. These include: Ohio's Senior Citizens Hall of Fame, Elder Caregiver Recognition Ceremony, Governor's Conference on Aging, Joined Hearts in Giving, and Older Americans Month. The Department also issues publications to keep professionals informed of current issues in aging and to aid families preparing to help aging parents.

Funding Source and Line Items: The following table shows the line items that are used to fund the Community Outreach program, as well as the Governor's recommended funding levels.

Fund	ALI	Title	FY 2008	FY 2009
General Revenue Fund				
GRF	490-321*	Operating Expenses	\$110,200	\$110,200
GRF	490-411*	Senior Community Services	\$92,150	\$92,150
General Revenue Fund Subtotal			\$202,350	\$202,350
General Services Fund				
480	490-606	Senior Community Outreach and Education	\$372,677	\$372,677
General Services Fund Subtotal			\$372,677	\$372,677
Federal Special Revenue Fund Group				
3M4	490-612*	Federal Independence Services	\$97,200	\$97,200
Federal Special Revenue Fund Group			\$97,200	\$97,200
Total Funding: Community Outreach			\$672,227	\$672,227

*Amount does not reflect total appropriation because line item is used to fund other programs.

Implication of Executive Recommendation: The executive recommended funding of \$672,227 in each fiscal year. ODA had requested \$682,877 in each fiscal year. This request included \$116,000 in each fiscal year in GRF line item 490-321, Operating Expenses, and \$97,000 in each fiscal year in GRF line item 490-411, Senior Community Services. The executive did not fully fund these GRF line items. Instead, GRF line item 490-321, Operating Expenses, received \$110,200 in each fiscal year and GRF line item 490-411, Senior Community Services, received \$92,150 in each fiscal year. As a result of the recommended funding, the program will fund a variety of consumer education products including a comprehensive web site, print publications, and a monthly television show. To compensate for the decrease in funding, ODA may decrease public relation activities for the program.

Temporary and Permanent Law Provisions

Education and Training (Section 213.20 of the bill). Specifies that the foregoing appropriation item 490-606, Senior Community Outreach and Education, may be used to provide training to workers in the field of aging pursuant to division (G) of section 173.02 of the Revised Code.

Program Series**4: Ohio Community Service Council**

Purpose: This program series encompasses the operations of the Ohio Community Service Council (OCSC), which operates as a semi-autonomous agency with the Department of Aging as its fiscal agent. The OCSC manages the federally funded AmeriCorps program in Ohio and promotes volunteerism and community service efforts across the state.

The following table shows the line items that are used to fund the Ohio Community Service Council program series, as well as the Governor's recommended funding levels.

Fund	ALI	Title	FY 2008	FY 2009
General Revenue Fund				
GRF	490-409	Ohio Community Service Council Operations	\$183,792	\$183,792
General Revenue Fund Subtotal			\$183,792	\$183,792
State Special Revenue Fund				
624	490-604	OCSC Community Support	\$470,000	\$470,000
State Special Revenue Fund Subtotal			\$470,000	\$470,000
Federal Special Revenue Fund				
3R7	490-617	Ohio Community Service Council Programs	\$8,870,000	\$8,870,000
Federal Special Revenue Fund Subtotal			\$8,870,000	\$8,870,000
Total Funding: Ohio Community Service Council National Service Programs			\$9,523,792	\$9,523,792

This analysis focuses on the following specific programs within this program series:

- **Program 4.01: Subsidies and Subgrants**
- **Program 4.02: State Volunteer Infrastructure**

Subsidies and Subgrants

Program Description: The Subsidies and Subgrants program, otherwise known as AmeriCorps, provides individuals with educational awards for college (\$4,725) in return for one year of community service. A hallmark of AmeriCorps from its inception in 1994 has been the idea of local control. Hence, the potential subgrantees are required to solicit community input to determine the most pressing local needs that could be addressed by an AmeriCorps project. Types of projects vary from natural resource preservation to home building and renovation. The AmeriCorps program is federally funded. A portion of the funds distributed to states by the federal government is based on population, while the other portion is through a competitive process based on program quality.

Approximately 600 people per year serve as AmeriCorps members.

Funding Source and Line Items: The following table shows the line items that are used to fund the Subsidies and Subgrants program, as well as the Governor's recommended funding levels.

Fund	ALI	Title	FY 2008	FY 2009
Federal Special Revenue Fund				
3R7	490-617*	Ohio Community Service Council Programs	\$8,000,000	\$8,000,000
Federal Special Revenue Fund Subtotal			\$8,000,000	\$8,000,000
Total Funding: Subsidies and Subgrants			\$8,000,000	\$8,000,000

* Amount does not reflect total appropriation because the line item is used to fund other programs.

Implication of Executive Recommendation: The executive recommends funding of \$8.0 million in each fiscal year in federal line item 490-617, Ohio Community Service Council Programs. With the recommended funding, OCSC will fund 50 projects across the state to recruit 1,000 AmeriCorps volunteers, who will in turn provide 1.3 million hours of community service throughout Ohio during the biennium. The AmeriCorps members will earn approximately \$3.0 million in tuition credits for college. The funding will also generate an additional 300,000 hours of service by local volunteers to supplement the service provided by AmeriCorps members.

Temporary and Permanent Law Provisions

There are no temporary or permanent law provisions affecting this program.

State Volunteer Infrastructure

Program Description: The State Volunteer Infrastructure program's goal is to operate a compliant and effective organization in support of programmatic initiatives, encourage volunteerism throughout the state, and build an infrastructure of collaboration and mutual support among volunteer-based organizations. These projects are centered on building capacity and fostering collaboration within and among volunteer-based organizations.

Funding Source and Line Items: The following table shows the line items that are used to fund the State Volunteer Infrastructure program, as well as the Governor's recommended funding levels.

Fund	ALI	Title	FY 2008	FY 2009
General Revenue Fund				
GRF	490-409	Ohio Community Service Council Operations	\$183,792	\$183,792
General Revenue Fund Subtotal			\$183,792	\$183,792
State Special Revenue Fund				
624	490-604	OCSC Community Support	\$470,000	\$470,000
State Special Revenue Fund Subtotal			\$470,000	\$470,000
Federal Special Revenue Fund				
3R7	490-617*	Ohio Community Service Council Programs	\$870,000	\$870,000
Federal Special Revenue Fund Subtotal			\$870,000	\$870,000
Total Funding: State Volunteer Infrastructure			\$1,523,792	\$1,523,792

* Amount does not reflect total appropriation because the line item is used to fund other programs.

Implication of Executive Recommendation: The executive recommendations include funding of \$1,523,792 in each fiscal year. OCSC had requested funding of \$1,539,269 in each fiscal year. This requested amount included extended requests of \$5,804 in each fiscal year in GRF line item 490-409, OCSC Operations, and \$467,500 in each fiscal year in line item 490-604, OCSC Community Support. This extended request was to be used for continuation funding for the program. The extended request in line item 490-604, OCSC Community Support, was funded. The GRF line item was reduced by 5% over FY 2007 estimated spending levels. However, this funding should allow FY 2007 service levels to be maintained. As a result, this funding will maintain a mandated statewide database of registered volunteers to be called upon for emergency/disaster response through Ohio Citizen Corps and provide volunteer registration services to other state agencies on a contractual basis; support ongoing volunteer recruitment and training activities to expand the number of registered volunteers from 8,000 to 15,000; and provide staffing and administrative capacity necessary to effectively plan, manage, evaluate, and improve all programs and initiatives of the OCSC.

Temporary and Permanent Law Provisions

Ohio Community Service Council (Section 213.20 of the bill). Specifies that funds in line items 490-409, Ohio Community Service Council Operations, and 490-617, Ohio Community Service Council Programs, are to be used in accordance with section 121.40 of the Revised Code.

Program Series**5: Program Support**

Purpose: This program series covers the administrative costs associated with each Division within the Department including staff, office space, equipment, supplies, and travel.

The following table shows the line items that are used to fund the Program Support program series, as well as the Governor's recommended funding levels.

Fund	ALI	Title	FY 2008	FY 2009
General Revenue Fund				
GRF	490-321*	Operating Expenses	\$2,349,080	\$2,349,080
General Revenue Fund Subtotal			\$3,249,080	\$2,349,080
Total Funding: Program Management			\$2,349,080	\$2,349,080

*Amount does not reflect total appropriation because the line item is used to fund other programs.

This analysis focuses on the following specific programs within this program series:

■ **Program 5.01: Program Support Expenses**

Program Support Expenses

Program Description: This program is a new program for the Department of Aging and was added in anticipation of the implementation of OAKS. In the FY 2006-2007 biennium, funding for the Department's operating expenses were allocated to each of the Department's programs. The Department created this program series because it believes that, with OAKS, having a program specifically for program support will enable more efficient monitoring of operating expenses and allocation of available funds. Program support funding provides for the costs of staff, space, equipment, and related expenses, as well as operating costs associated with several federal and state programs that lack managerial funding. Program Support provides the resources necessary to provide services to older Ohioans.

A portion of the Department's operating expenses is funded through larger programs such as PASSPORT. However, a number of smaller state and federal programs can only be managed administratively with funds from Program Support.

Implication of Executive Recommendation: The executive recommended funding of \$2,349,080 in each fiscal year. ODA requested funding of \$2,564,773 in FY 2008 and \$2,558,773 in FY 2009. This request included an extended request of \$92,057 in each fiscal year in GRF line item 490-321, Operating Expenses. The extended request was not funded. The line item also sustained further cuts. According to ODA, there will be no layoffs as a result of funding and ODA will maintain current service levels.

Temporary and Permanent Law Provisions

There are no temporary or permanent law provisions affecting this program.

REQUESTS NOT FUNDED

Home, Community, Caregiver Support						
Fund Line Item	FY 2008 Requested	FY 2008 Recommended	Difference	FY 2009 Requested	FY 2009 Recommended	Difference
GRF 490-411	\$10,533,988	\$10,007,289	(\$526,699)	\$10,533,988	\$10,007,289	(\$526,699)
GRF 490-416	\$4,085,888	\$3,881,594	(\$204,294)	\$4,085,888	\$3,881,594	(\$204,294)
TOTALS	\$14,619,876	\$13,888,883	(\$322,405)	\$14,619,876	\$13,888,883	(\$322,405)

GRF appropriation items 440-411, Senior Community Services, and GRF 490-414, Alzheimer's Respite, received 5.0% cuts in FY 2008 from estimated FY 2007 spending levels. These appropriation items are flat-funded in FY 2009. These funds are distributed to area agencies on aging (AAAs) based on a formula that considers things such as population and income level. As a result of this funding, AAAs will receive less money, which could lead to a reduction or rationing of services. Ultimately, since AAAs are responsible for allocating their resources, ODA cannot determine how the funding will be used by the AAAs and what impact the reduction will have on services.

Residential State Supplement						
Fund Line Item	FY 2008 Requested	FY 2008 Recommended	Difference	FY 2009 Requested	FY 2009 Recommended	Difference
GRF 490-412	\$274,703	\$0	(\$274,703)	\$274,703	\$0	(\$274,703)
TOTALS	\$274,303	\$0	(\$274,703)	\$274,703	\$0	(\$274,703)

ODA had an extended request of \$274,703 in each fiscal year in GRF 490-412, Residential State Supplement, to allow 45 additional clients to receive supplements from the program. This extended request was not funded. The recommended funding for the RSS program will provide supplements for the 2,000 individuals currently on the program. This will maintain current service levels.

PACE						
Fund Line Item	FY 2008 Requested	FY 2008 Recommended	Difference	FY 2009 Requested	FY 2009 Recommended	Difference
GRF 490-421	\$306,444	\$0	(\$306,444)	\$306,444	\$0	(\$306,444)
3C4 490-621	\$913,865	\$0	(\$913,865)	\$1,313,865	\$0	(\$913,865)
TOTALS	\$1,220,309	\$0	(\$1,220,309)	\$1,620,309	\$0	(\$1,220,309)

ODA had an extended request of \$1,220,309 in FY 2008 (\$306,444 in GRF line item 490-421 and \$913,865 in federal line item 490-621) and \$1,620,309 (\$306,444 in GRF line item 490-421 and \$1,313,865 in federal line item 490-621) that would provide for a monthly net census gain of about two individuals, which would end the FY 2008-2009 biennium with a census of approximately 760 individuals. This extended request was not funded. As a result, the program will maintain current service levels with a census of 735 individuals.

Long-Term Care Ombudsman						
Fund Line Item	FY 2008 Requested	FY 2008 Recommended	Difference	FY 2009 Requested	FY 2009 Recommended	Difference
GRF 490-410	\$710,120	\$654,965	(\$55,155)	\$710,120	\$654,965	(\$55,155)
3M4 490-416	\$1,305,671	\$913,200	(\$392,471)	\$1,313,520	\$913,200	(\$400,320)
TOTALS	\$2,051,791	\$1,568,165	(\$447,626)	\$2,023,640	\$1,568,165	(\$455,475)

The executive decreased GRF funding for the Long-Term Care Ombudsman program by 5% of FY 2007 estimated spending levels, which totals \$654,965 in each fiscal year. ODA had requested \$710,120 in this line item for each fiscal year. Of this, \$20,683 in each fiscal year was an extended request that was to be used to fund the organization of family and resident service councils. The executive did not fund this extended request. However, the executive did fund an extended request of \$600,000 in 490-620, Ombudsman Support, in each fiscal year that was also to be used to enhance current volunteer retention and recognition efforts. With the recommended funding level, ODA anticipates current service levels to be maintained. As a result, the funding will support the investigation of over 10,000 complaints and furnish consumers with information on benefits, individual rights, regulation, and assistance with selecting a long-term care service. However, it should be noted, that as the number of complaints continue to increase with little increase in program resources, the capacity of ombudsman to provide preventive services, such as provider consultation, provider staff education, community education, and systems advocacy, will likely decrease.

Senior Community Services Employment Program						
Fund Line Item	FY 2008 Requested	FY 2008 Recommended	Difference	FY 2009 Requested	FY 2009 Recommended	Difference
GRF 490-321	\$16,785	\$15,841	(\$924)	\$16,785	\$15,841	(\$924)
TOTALS	\$16,785	\$15,841	(\$924)	\$16,785	\$15,841	(\$924)

ODA requested \$16,785 in each fiscal year in GRF line item 490-321, Operating Expenses. The executive funded the line item at \$15,841 in each fiscal year. This is a difference of \$924 in each fiscal year between requested funds in GRF line item 490-321, Operating Expenses, and recommended funds in the same line item. The recommended funding level will maintain current service levels. As such, 527 subsidized part-time positions for seniors in the state will be available.

National Senior Service Corps Program						
Fund Line Item	FY 2008 Requested	FY 2008 Recommended	Difference	FY 2009 Requested	FY 2009 Recommended	Difference
GRF 490-506	\$358,237	\$335,296	(\$22,941)	\$358,237	\$335,296	(\$22,941)
TOTALS	\$358,237	\$335,296	(\$22,941)	\$358,237	\$335,296	(\$22,941)

The executive recommends funding of \$335,296 in each fiscal year in GRF line item 490-506, National Senior Service Corps. This funding represents a decrease of 5% over FY 2007 estimated spending levels. It is also a decrease in what was requested by ODA. ODA had requested \$358,237 in each fiscal year for the program. This figure includes an extended request of \$5,294 in each fiscal year. National Senior Service Corps programs use state and local funds as a match for federal funds. Since the program consists primarily of federal funding, current service levels will be maintained. However, it should be noted that rural areas often have difficulty attracting additional matching funds to satisfy the full match. As a result, it is possible that reductions in state subsidies could reduce service levels in areas unable to attract enough local dollars to draw down all available federal funds.

Senior Olympics Program						
Fund Line Item	FY 2008 Requested	FY 2008 Recommended	Difference	FY 2009 Requested	FY 2009 Recommended	Difference
GRF 490-406	\$15,638	\$14,856	(\$782)	\$15,638	\$14,856	(\$782)
TOTALS	\$15,638	\$14,856	(\$782)	\$15,638	\$14,856	(\$782)

The executive recommended funding of \$14,856 in GRF line item 490-406, Senior Olympics, for each fiscal year. ODA had requested funding of \$15,638 in each fiscal year, which would maintain FY 2007 estimated spending levels. With the recommendation, ODA can maintain current service levels, which include eight local Senior Olympic games in each fiscal year.

Community Outreach Program						
Fund Line Item	FY 2008 Requested	FY 2008 Recommended	Difference	FY 2009 Requested	FY 2009 Recommended	Difference
GRF 490-321	\$116,000	\$110,200	(\$5,800)	\$116,000	\$110,200	(\$5,800)
GRF 490-411	\$97,000	\$92,150	(\$4,850)	\$97,000	\$92,150	(\$4,850)
TOTALS	\$213,000	\$202,350	(\$10,650)	\$213,000	\$202,350	(\$10,650)

ODA requested \$116,000 in each fiscal year in GRF line item 490-321, Operating Expenses, and \$97,000 in each fiscal year in GRF line item 490-411, Senior Community Services. The executive did not fully fund these GRF line items. Instead, GRF line item 490-321, Operating Expenses, received \$110,200 in each fiscal year and GRF line item 490-411, Senior Community Services, received \$92,150 in each fiscal year. As a result of the recommended funding, the program will fund a variety of consumer education products including a comprehensive web site, print publications, and a monthly television show. To compensate for the decrease in funding, ODA may decrease public relations activities for the program.

State Volunteer Infrastructure Program						
Fund Line Item	FY 2008 Requested	FY 2008 Recommended	Difference	FY 2009 Requested	FY 2009 Recommended	Difference
GRF 490-409	\$199,269	\$183,792	(\$15,477)	\$199,269	\$183,792	(\$15,477)
TOTALS	\$199,269	\$183,792	(\$15,477)	\$199,269	\$183,792	(\$15,477)

OCSC requested, in total, \$199,269 in each fiscal year in GRF 490-409, OCSC Operations. This requested amount included extended requests of \$5,804 in each fiscal year in GRF line item 490-409, OCSC Operations, and \$467,500 in each fiscal year in line item 490-604, OCSC Community Support. This extended request was to be used for continuation funding for the program. The extended request in line item 490-604, OCSC Community Support, was funded. The GRF line item was reduced by 5% over FY 2007 estimated spending levels. However, this funding should allow FY 2007 service levels to be maintained. As a result, this funding will maintain a mandated statewide database of registered volunteers to be called upon for emergency/disaster response through Ohio Citizen Corps and provide volunteer registration services to other state agencies on a contractual basis; support ongoing volunteer recruitment and training activities to expand the number of registered volunteers from 8,000 to 15,000; and provide staffing and administrative capacity necessary to effectively plan, manage, evaluate, and improve all programs and initiatives of the OCSC.

Program Support						
Fund Line Item	FY 2008 Requested	FY 2008 Recommended	Difference	FY 2009 Requested	FY 2009 Recommended	Difference
GRF 490-321	\$2,564,773	\$2,349,080	(\$215,693)	\$2,558,773	\$2,343,080	(\$215,693)
TOTALS	\$2,564,773	\$2,349,080	(\$215,693)	\$2,558,773	\$2,343,080	(\$215,693)

The executive recommended funding of \$2,349,080 in each fiscal year. ODA requested funding of \$2,564,773 in FY 2008 and \$2,558,773 in FY 2009. This request included an extended request of \$92,057 in each fiscal year in GRF line item 490-321, Operating Expenses. The extended request was not funded. The line item also sustained further cuts. According to ODA, there will be no layoffs as a result of funding and ODA will maintain current service levels.

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General Revenue Fund

GRF 490-321 Operating Expenses

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$2,289,917	\$2,312,578	\$2,583,384	\$2,776,481	\$2,637,571	\$2,637,271
	1.0%	11.7%	7.5%	-5.0%	0.0%

Source: GRF

Legal Basis: Section 203.21 of Am. Sub. H.B. 66 of the 126th G.A.

Purpose: This line item is used to pay personnel, maintenance, and equipment costs of the Department.

GRF 490-403 PASSPORT

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$81,028,907	\$103,662,309	\$113,311,741	\$121,009,372	\$123,923,047	\$153,392,150
	27.9%	9.3%	6.8%	2.4%	23.8%

Source: GRF

Legal Basis: Sections 203.21, 203.21.03, and 203.21.06 of Am. Sub. H.B. 66 of the 126th G.A.. (originally established by Am. Sub. H.B. 171 of the 117th G.A.)

Purpose: These funds are used for the PASSPORT program. The PASSPORT program allows Medicaid-eligible seniors to receive community-based in-home services as an alternative to nursing home placement through a Medicaid Waiver program. All PASSPORT enrollees must meet the same physical impairment and financial eligibility tests as do Medicaid nursing home patients. Services available include: personal care; homemaker; home delivered meals; adult day services; transportation; social work and counseling; nutrition consulting; independent living assistance; emergency response systems; minor home modification, maintenance, and repair service; medical supplies and equipment; and adaptive and assistive equipment.

Am. Sub. H.B. 66 earmarks \$2,586,648 in FY 2006 and \$2,651,315 in FY 2007 for assessments of individuals not eligible for Medicaid and to assist individuals in planning for their long-term health needs.

GRF 490-405 Golden Buckeye Card

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$287,471	\$296,801	\$355,764	\$0	\$0	\$0
	3.2%	19.9%			

Source: GRF

Legal Basis: Discontinued line item

Purpose: Funds in this line item were used for administrative costs associated with the Golden Buckeye Card (GBC). The GBC program is designed to provide cardholders with savings on their purchases of goods, services, and prescription drugs from participating businesses. On August 14, 2006 funds and appropriations in this line item were transferred to GRF line item 490-321, Operating Expenses.

GRF 490-406 Senior Olympics

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$16,636	\$15,638	\$15,638	\$15,638	\$14,856	\$14,856
	-6.0%	0.0%	0.0%	-5.0%	0.0%

Source: GRF

Legal Basis: Section 203.21 of Am. Sub. H.B. 66 of the 126th G.A.

Purpose: These funds are used to support statewide Ohio Senior Olympic games.

GRF 490-407 Long-Term Care Consumer Guide

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$3,194	\$0	\$0	\$0	\$0	\$0

Source: GRF

Legal Basis: Discontinued line item (originally established by Am. Sub. H.B. 94 of the 124th G.A.)

Purpose: Am. Sub. H.B. 403 of the 123rd G.A. required the Department to develop a guide to nursing homes in the state, including information related to customer satisfaction measurements and clinical quality indicator data. This line item was used to support the development and implementation of the Long-Term Care Consumer Guide.

Am. Sub. H.B. 66 reinstated the Long-Term Care Consumer Guide, however, it is now being funded in line item 490-613, Long Term Care Consumer Guide, which consists of fees paid by nursing facilities and residential care facilities.

GRF 490-409 Ohio Community Service Council Operations

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$218,926	\$214,365	\$203,468	\$193,465	\$183,792	\$183,792
	-2.1%	-5.1%	-4.9%	-5.0%	0.0%

Source: GRF

Legal Basis: Sections 203.21 and 203.21.06 of Am. Sub. H.B. 66 of the 126th G.A. (originally established by Am. Sub. H.B. 117 of the 121st G.A.)

Purpose: This line item provides operating funds for the Ohio Community Service Council, which administers the AmeriCorps program and other related national service programs across the state.

GRF 490-410 Long-Term Care Ombudsman

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$923,894	\$722,528	\$756,337	\$689,437	\$654,965	\$654,965
	-21.8%	4.7%	-8.8%	-5.0%	0.0%

Source: GRF

Legal Basis: Sections 203.21 and 203.21.06 of Am. Sub. H.B. 66 of the 126th G.A. (originally established by Controlling Board in December 1996)

Purpose: This line item provides funding to support the investigation of complaints against providers of long-term care services for the elderly. Ombudsman also voice consumer needs and concerns to policy makers and providers.

GRF 490-411 Senior Community Services

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$11,062,855	\$10,816,152	\$10,575,913	\$10,630,988	\$10,099,439	\$10,099,439
	-2.2%	-2.2%	0.5%	-5.0%	0.0%

Source: GRF

Legal Basis: Sections 203.21 and 203.21.06 of Am. Sub. H.B. 66 of the 126th G.A. (originally established by Am. Sub. H.B. 298 of the 119th G.A.)

Purpose: These funds are used to provide community-based services to assist older persons in remaining independent within their own homes and communities as long as possible. Services provided include, but are not limited to, home repairs and maintenance, transportation, homemaker, personal care, home-delivered and congregate meals, and respite services. Service priority is given to low income, frail, and cognitively impaired individuals 60 years of age and over. The Department is required to promote cost sharing based on the income of service recipients.

GRF 490-412 Residential State Supplement

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$9,916,867	\$9,194,186	\$9,158,400	\$9,156,771	\$9,156,771	\$9,156,771
	-7.3%	-0.4%	0.0%	0.0%	0.0%

Source: GRF

Legal Basis: Sections 203.21 and 203.21.06 of Am. Sub. H.B. 66 of the 126th G.A. (originally established by Am. Sub. H.B. 152 of the 120th G.A., which transferred the Optional State Supplement (OSS) program from the Department of Human Services, now Job and Family Services, to the Department of Aging; Am. Sub. H.B. 117 of the 121st G.A. renamed this line item Residential State Supplement (RSS))

Purpose: These funds provide cash assistance and case management to aged, blind, or disabled adults who reside in approved living arrangements including group homes, adult care facilities, residential care facilities, and other facilities licensed by the Ohio Department of Mental Health (ODMH). To be eligible for the RSS program, individuals must not have an income greater than \$900 a month, must require at least a protective level of care, and must not need ongoing skilled nursing care or 24-hour supervision. The monthly cash supplement is used together with the individual's personal income (less \$50 per month to pay for personal expenses) to pay for an alternative living arrangement. The monthly supplement makes up the difference between the individual's income and the financial need standard set for the appropriate RSS living arrangement. The financial need standard is currently \$600 to \$900 depending on the particular kind of home, apartment, or facility. This need standard is set by the General Assembly. Individuals on RSS also receive a Medicaid card to pay for medical expenses.

Am. Sub. H.B. 66 of the 126th General Assembly, had language that envisioned a transfer of funding and responsibility from ODA to the Ohio Department of Mental Health for RSS participants under age 60, contingent upon approval from the Social Security Administration and the Centers for Medicare and Medicaid Services. In the event that the Social Security Administration did not approve the proposed changes to the program, ODA was required to continue to be responsible for the program. The Social Security Administration did object to such a transfer and ODA continues to operate the program. HB 119 of the 127th General Assembly, As Introduced, makes changes to the program to give preference on the waiting list to individuals who currently receive Supplemental Security Income in conformance with how these programs are operated in other states.

GRF 490-414 Alzheimer's Respite

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$3,815,434	\$4,363,754	\$4,031,046	\$4,085,888	\$3,881,594	\$3,881,594
	14.4%	-7.6%	1.4%	-5.0%	0.0%

Source: GRF

Legal Basis: Sections 203.21 and 203.21.06 of Am. Sub. H.B. 66 of the 126th G.A. (originally established by Am. Sub. H.B. 298 of the 119th G.A.)

Purpose: These funds provide respite and support services for Alzheimer's disease victims and their families.

GRF 490-416 JCFS Community Options

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$138,369	\$130,067	\$100,000	\$100,000	\$250,000	\$250,000
	-6.0%	-23.1%	0.0%	150.0%	0.0%

Source: GRF

Legal Basis: Sections 203.21 and 203.21.06 of Am. Sub. H.B. 66 of the 126th G.A.

Purpose: These funds are used for non-capital expenses related to transportation services for the elderly that provide access to such things as healthcare services, congregate meals, socialization programs, and grocery shopping.

Am. Sub. H.B. 66 allocates funds in both fiscal years to the following agencies:

- (1) \$30,000 to Cincinnati Jewish Vocational Services;
- (2) \$20,000 to Wexner Heritage Village;
- (3) \$20,000 to Yassenoff Jewish Community Center; and
- (4) \$30,000 to Cleveland Jewish Community Center.

GRF 490-419 Prescription Drug Discount Program

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$170,003	\$166,733	\$1,093	\$0	\$0	\$0
	-1.9%	-99.3%			

Source: GRF

Legal Basis: Discontinued line item (originally established by Am. Sub. S.B. 261 of the 124th G.A.)

Purpose: This line item provided funding for the administration of a prescription drug discount program for the elderly. The funds formerly in this line item were moved to GRF line item 490-405, Golden Buckeye Card.

GRF 490-421 PACE

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$0	\$46,863	\$6,669,152	\$10,214,809	\$10,214,809	\$10,214,809
	N/A	14131.1%	53.2%	0.0%	0.0%

Source: GRF

Legal Basis: Sections 203.21 and 203.21.06 of Am. Sub. H.B. 66 of the 126th G.A.

Purpose: These fund are used for the PACE program, which enables seniors age 55 and older who qualify for nursing facility placement to receive managed care services. This program is being transferred to the Department from the Ohio Department of Job and Family Services.

Am. Sub. H.B. 66 requires the Department to allocate, to the extent funding is available, 500 PACE slots to Tri-Health Senior Link located in Cincinnati and 380 slots to Concordia Care located in Cleveland. The bill requires the Department to allocate, to the extent funding is available, up to an additional 60 slots from Concordia Care to Tri-Health Senior Link if the Department projects that Concordia Care will not fill all of their allotted slots.

GRF 490-422 Assisted Living Waiver

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$0	\$0	\$0	\$859,919	\$12,554,940	\$15,213,890
			N/A	1360.0%	21.2%

Source: GRF

Legal Basis: Section 203.21 of Am. Sub. H.B. 66 of the 126th G.A.

Purpose: These funds will be used to pay the non-federal share of Medicaid expenditures associated with the Assisted Living waiver program. Currently, the funds are transferred quarterly from the Ohio Department of Job and Family Services based on the estimated costs for the upcoming quarter.

GRF 490-506 National Senior Service Corps

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$341,098	\$370,073	\$358,458	\$352,943	\$335,296	\$335,296
	8.5%	-3.1%	-1.5%	-5.0%	0.0%

Source: GRF

Legal Basis: Section 203.21 of Am. Sub. H.B. 66 of the 126th G.A. (originally established by Am. Sub. H.B. 238 of the 116th G.A.)

Purpose: This line item provides a state subsidy to the Senior Volunteer programs, including Retired Senior Volunteers Program (RSVP), Foster Grandparents, and Senior Companions. The programs provide services such as mentoring and tutoring to at-risk children and youth, services for the homebound frail elderly, and staffing for homeless shelters and food banks. Some volunteers who meet low income requirements receive a small stipend for 20 hours of service a week.

General Services Fund Group

480 490-606 Senior Community Outreach and Education

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$39,251	\$15,344	\$17,234	\$372,677	\$372,677	\$372,677
	-60.9%	12.3%	2062.4%	0.0%	0.0%

Source: GSF: Registration fees

Legal Basis: Section 203.21 of Am. Sub. H.B. 66 of the 126th G.A. (originally established by Controlling Board in July 1982)

Purpose: Funds support statewide annual events including Senior Citizens' Day, the Governor's Conference on Aging, Senior Citizens Hall of Fame, and State Fair activities.

5R5 490-614 OHIOREADS/STARS

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$70,467	\$0	\$0	\$0	\$0	\$0

Source: GSF: Transfer from the Department of Education's GRF line item 200-566

Legal Basis: Discontinued line item (originally established by Am. Sub. H.B 94 of the 124th G.A.)

Purpose: Am. Sub. H.B 94 of the 124th G.A. earmarked \$2,073,752 in FY 2002 and \$2,083,552 in FY 2003 in the Department of Education's budget in GRF line item 200-566, OhioReads Grants, for the STARS program. These funds are no longer transferred to the Department of Aging.

5T4 490-615 Aging Network Support

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$3,890	\$560	\$0	\$0	\$0	\$0
	-85.6%				

Source: GSF: Area Agencies on Aging deposit funds for software purchases

Legal Basis: Discontinued line item (originally established by Controlling Board in 2002)

Purpose: These funds were used to purchase software for the 12 Area Agencies on Aging.

Federal Special Revenue Fund Group

322 490-618 Federal Aging Grants

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$11,102,606	\$11,536,569	\$11,186,286	\$15,014,495	\$10,000,000	\$10,200,000
	3.9%	-3.0%	34.2%	-33.4%	2.0%

Source: FED: CFDA 17.235, Senior Community Service Employment Program; CFDA 93.048, Title IV - Training, Research and Discretionary Projects and Programs; CFDA 93.052, National Family Caregiver Support Program; CFDA 93.568, Low-Income Home Energy Assistance; CFDA 93.631, Developmental Disabilities Projects of National Significance; CFDA 93.779, Health Care Financing Research, Demonstrations and Evaluations; CFDA 10.570, Nutrition Services Incentive Program; and CFDA 10.576, Seniors Farmers' Market Nutrition Program

Legal Basis: Sections 203.21 and 203.21.06 of Am. Sub. H.B. 66 of the 126th G.A. (originally established by Am. Sub. H.B. 152 of the 120th G.A.)

Purpose: These funds provide meal reimbursement, senior employment, elder care, home care, elder abuse prevention, ombudsman activity, pension counseling, preventative health care, in-home services, home energy assistance, senior health insurance, and Alzheimer's care to those who qualify.

Am. Sub. H.B. 66 allows the Office of Budget and Management to transfer appropriation authority among line items 490-611, Federal Aging Nutrition, 490-612, Federal Independence Services, and 490-618, Federal Aging Grants, in amounts not to exceed 30% of the appropriation from which the transfer is made. The Department of Aging must report any such transfer to the Controlling Board at the next regularly scheduled meeting.

3C4 490-607 PASSPORT

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$159,885,409	\$171,954,472	\$201,068,888	\$218,196,387	\$295,337,721	\$294,451,444
	7.5%	16.9%	8.5%	35.4%	-0.3%

Source: FED: CFDA 93.778, Medical Assistance Program (receives the federal reimbursement for the PASSPORT Medicaid Home Care program)

Legal Basis: Sections 203.21 and 203.21.06 of Am. Sub. H.B. 66 of the 126th G.A. (originally established by Am. Sub. H.B. 171 of the 117th G.A.)

Purpose: These funds provide the federal share of funding to for PASSPORT services. For a description of the PASSPORT program, see line item 490-403, PASSPORT.

Am. Sub. H.B. 66 earmarks up to \$200,000 in FY 2006 for an evaluation of the PASSPORT program. The bill creates an evaluation panel that must issue a final report of its findings by not later than June 30, 2007.

3C4 490-621 PACE-Federal

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$0	\$0	\$4,619,370	\$14,586,135	\$14,586,135	\$14,586,135
		N/A	215.8%	0.0%	0.0%

Source: FED: Receives the federal reimbursement for the PACE program

Legal Basis: Sections 203.21 and 203.21.06 of Am. Sub. H.B. 66 of the 126th G.A.

Purpose: These funds provide the federal share of funding for the PACE program.

3C4 490-622 Assisted Living-Federal

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$0	\$0	\$0	\$5,687,374	\$14,972,892	\$21,810,442
			N/A	163.3%	45.7%

Source: FED: Receives the federal reimbursement from the Assisted Living waiver

Legal Basis: Section 203.21 of Am. Sub. H.B. 66 of the 126th G.A.

Purpose: These funds provide the federal share of funding for the Assisted Living waiver program.

3M3 490-611 Federal Aging Nutrition

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$23,469,012	\$23,597,863	\$21,279,412	\$28,037,034	\$0	\$0
	0.5%	-9.8%	31.8%		

Source: FED: CFDA 93.045, Title III, Part C - Nutrition Services (provided under the Older Americans' Act specifically, Title III - C-1 Congregate Meals and Title III - C-2 Home Delivered Meals)

Legal Basis: Sections 203.21 and 203.21.06 of Am. Sub. H.B. 66 of the 126th G.A. (originally established by Am. Sub. H.B. 152 of the 120th G.A.)

Purpose: These funds provide congregate and home delivered meals to eligible seniors.

Am. Sub. H.B. 66 allows the Office of Budget and Management to transfer appropriation authority among line items 490-611, Federal Aging Nutrition, 490-612, Federal Independence Services, and 490-618, Federal Aging Grants, in amounts not to exceed 30% of the appropriation from which the transfer is made. The Department of Aging must report any such transfer to the Controlling Board at the next regularly scheduled meeting.

In H.B. 119 of the 127th General Assembly, this fund is merged with Fund 3M4, Federal Independence Services.

3M4 490-612 Federal Independence Services

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$25,051,078	\$23,451,495	\$24,888,349	\$28,325,896	\$62,406,819	\$63,655,080
	-6.4%	6.1%	13.8%	120.3%	2.0%

Source: FED: CFDA 93.044, Title III, Part B - Grants for Supportive and Senior Centers; CFDA 93.041, Title VII, Chapter 3 - Programs for Prevention of Elder Abuse, Neglect and Exploitation; CFDA 93.042, Title VII, Chapter 2 - Long Term Care Ombudsman Services for Older Individuals; CFDA 93.043, Title III, Part F - Disease Prevention and Health Promotion Services; CFDA 93.046, Title III, Part D - In Home Services for Frail Older Individuals; and CFDA 93.052, Title III E, Nation Family Caregivers Support Program

Legal Basis: Sections 203.21 and 203.21.06 of Am. Sub. H.B. 66 of the 126th G.A. (originally established by Am. Sub. H.B. 152 of the 120th G.A.)

Purpose: Funds are used to provide social services for the elderly.

Am. Sub. H.B. 66 allows the Office of Budget and Management to transfer appropriation authority among line items 490-611, Federal Aging Nutrition, 490-612, Federal Independence Services, and 490-618, Federal Aging Grants, in amounts not to exceed 30% of the appropriation from which the transfer is made. The Department of Aging must report any such transfer to the Controlling Board at the next regularly scheduled meeting.

In H.B. 119 of the 127th General Assembly, As Introduced, Fund 3M3 has been merged into this fund.

3R7 490-617 Ohio Community Service Council Programs

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$6,592,325	\$5,561,179	\$6,190,218	\$6,202,480	\$8,870,000	\$8,870,000
	-15.6%	11.3%	0.2%	43.0%	0.0%

Source: FED: CFDA 94.001, Corporation for National Community Service

Legal Basis: Sections 203.21 and 203.21.06 of Am. Sub. H.B. 66 of the 126th G.A. (originally established by Controlling Board in December 1993)

Purpose: These funds are used for the AmeriCorps program and other related volunteer programs administered by the Ohio Community Service Council.

State Special Revenue Fund Group

4C4 490-609 Regional Long-Term Care Ombudsman Program

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$388,071	\$907,044	\$426,698	\$935,000	\$935,000	\$935,000
	133.7%	-53.0%	119.1%	0.0%	0.0%

Source: SSR: Fees on long-term care beds

Legal Basis: ORC 173.26 and Sections 203.21 and 203.21.06 of Am. Sub. H.B. 66 of the 126th G.A. (originally established by H.B. 359 of the 118th G.A.)

Purpose: These funds are used to solely pay the costs of operating the regional ombudsman programs. The Ombudsman program investigates and attempts to resolve consumer complaints about long-term care services.

4J4 490-610 PASSPORT/Residential State Supplement

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$33,268,052	\$33,263,983	\$33,263,984	\$33,263,984	\$33,491,930	\$33,263,984
	0.0%	0.0%	0.0%	0.7%	-0.7%

Source: SSR: Franchise fee revenues assessed on nursing facility beds (these funds are transferred to this account from the Department of Job and Family Services' 4J5 Fund, 400-613, Nursing Facility Bed Assessment line item)

Legal Basis: Sections 203.21 and 203.21.06 of Am. Sub. H.B. 66 of the 126th G.A. (originally established by Am. Sub. H.B. 152 of the 120th G.A.)

Purpose: These funds are used to support the PASSPORT and the Residential State Supplement (RSS) programs.

Am. Sub. H.B. 66 earmarks \$2,835,000 in each fiscal year for the RSS program. The remaining appropriation is to be used for the PASSPORT program.

4U9 490-602 PASSPORT Fund

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$5,459,342	\$3,854,716	\$3,903,959	\$4,424,969	\$4,424,969	\$4,424,969
	-29.4%	1.3%	13.3%	0.0%	0.0%

Source: SSR: A portion of the Horse Racing Tax

Legal Basis: ORC 173.40 (PASSPORT); ORC 3769 (horse racing); Section 203.21 of Am. Sub. H.B. 66 of the 126th G.A. (originally established by H.B. 361 of the 120th G.A.)

Purpose: These funds support the PASSPORT program.

5AA 490-673 Ohio's Best Rx Administration

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$0	\$0	\$0	\$0	\$1,184,154	\$910,801
				N/A	-23.1%

Source: SSR: Funds are transferred from the Ohio's Best Rx Program Fund which is in the custody of the Treasurer of State. The Ohio's Best Rx Program Fund is made up of manufacturer's payments, administrative fees, investment earnings, and donations.

Legal Basis: Am. H.B. 468 of the 126th General Assembly

Purpose: The funds are to be used on an ongoing basis to cover expenses associated with the Ohio's Best Rx Program specified in section 173.86 of the Revised Code.

5BA 490-620 Ombudsman Support

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$0	\$615,000	\$615,000	\$0	\$600,000	\$600,000
	N/A	0.0%			0.0%

Source: SSR: Civil penalties paid by nursing homes with inspection deficiencies

Legal Basis: Sections 203.21 and 203.21.06 of Am. Sub. H.B. 66 of the 126th G.A. (originally established by the Controlling Board on December 6, 2004)

Purpose: These funds are used to support the development of the Ombudsman volunteer program in order to increase the frequency of facility visits.

This line item was created by the Controlling Board during FY 2005 and received a \$615,000 transfer of Resident Protection Funds from ODJFS at that time. The Department will receive a second transfer in FY 2006. The revenue was generated from fees assessed to nursing facilities with inspection problems. Each transfer includes a \$600,000 distribution to regional long-term care Ombudsman programs for volunteer expansion (e.g., registry of ombudsman, production of training materials, etc.). Regional long-term care Ombudsman programs will use these funds as seed money to hire and recruit volunteer coordinators. Volunteer coordinators are expected to develop and expand Ombudsman volunteers in order to increase the frequency of facility visits. The coordinators are expected to secure local funding for their activities.

5CE 490-624 Special Projects

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$0	\$0	\$350,000	\$225,000	\$0	\$0
		N/A	-35.7%		

Source: SSR: Transfer of Resident Protection funds from Ohio Department of Job and Family Services

Legal Basis: Sections 203.21 and 203.21.06 of Am. Sub. H.B. 66 of the 126th G.A.

Purpose: These funds will be distributed to the Ohio Alzheimer's Association for the development of a pilot person-centered training program for long-term care staff who interact with people with dementia.

5K9 490-613 Long Term Care Consumer Guide

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$108,789	\$0	\$62,852	\$820,400	\$820,400	\$820,400
		N/A	1205.3%	0.0%	0.0%

Source: SSR: Fees paid by nursing facilities and residential care facilities for customer satisfaction surveys

Legal Basis: Section 203.21 of Am. Sub. H.B. 66 of the 126th G.A. (originally established by Am. Sub. H.B. 403 of the 123rd G.A.)

Purpose: Funds in this line item are used to publish the Ohio Long-Term Care Consumer Guide. The Guide includes information on both nursing facilities and residential care facilities, including information obtained from customer satisfaction surveys conducted or provided for by the Department.

5W1 490-616 Resident Services Coordinator Program

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$7,042	\$506,128	\$238,928	\$315,001	\$330,000	\$330,000
	7087.3%	-52.8%	31.8%	4.8%	0.0%

Source: SSR: Ohio Housing Trust Fund

Legal Basis: Section 203.21 of Am. Sub. H.B. 66 of the 126th G.A. (originally established by Am. Sub. H.B. 95 of the 125th G.A.)

Purpose: These funds are used to support the Resident Services Coordinator program. This program serves low-income elderly and special needs tenants of subsidized rental housing with information and assistance in identifying and obtaining community services, programs, and benefits for which they may be eligible. The funds are received from the Ohio Housing Finance Agency.

624 490-604 OCSC Community Support

2004	2005	2006	2007 Estimate	2008 Executive Proposal	2009 Executive Proposal
\$30,165	\$103,692	\$83,735	\$218,500	\$470,000	\$470,000
	243.8%	-19.2%	160.9%	115.1%	0.0%

Source: SSR: Gifts and donations

Legal Basis: Section 203.21 of Am. Sub. H.B. 66 of the 126th G.A. (originally established by Controlling Board on March 15, 1999)

Purpose: These funds are used to support Ohio Community Service Council programs.

LSC Budget Spreadsheet by Line Item, FY 2008 - FY 2009

Fund	ALI	ALI Title	2006	Estimated 2007	Executive 2008	% Change 2007 to 2008	Executive 2009	% Change 2008 to 2009
AGE Aging, Department of								
GRF	490-321	Operating Expenses	\$ 2,583,384	\$2,776,481	\$ 2,637,571	-5.0%	\$ 2,637,271	0.0%
GRF	490-403	PASSPORT	\$ 113,311,741	\$121,009,372	\$ 123,923,047	2.4%	\$ 153,392,150	23.8%
GRF	490-405	Golden Buckeye Card	\$ 355,764	\$0	\$ 0	N/A	\$ 0	N/A
GRF	490-406	Senior Olympics	\$ 15,638	\$15,638	\$ 14,856	-5.0%	\$ 14,856	0.0%
GRF	490-409	Ohio Community Service Council Operations	\$ 203,468	\$193,465	\$ 183,792	-5.0%	\$ 183,792	0.0%
GRF	490-410	Long-Term Care Ombudsman	\$ 756,337	\$689,437	\$ 654,965	-5.0%	\$ 654,965	0.0%
GRF	490-411	Senior Community Services	\$ 10,575,913	\$10,630,988	\$ 10,099,439	-5.0%	\$ 10,099,439	0.0%
GRF	490-412	Residential State Supplement	\$ 9,158,400	\$9,156,771	\$ 9,156,771	0.0%	\$ 9,156,771	0.0%
GRF	490-414	Alzheimer's Respite	\$ 4,031,046	\$4,085,888	\$ 3,881,594	-5.0%	\$ 3,881,594	0.0%
GRF	490-416	JCFS Community Options	\$ 100,000	\$100,000	\$ 250,000	150.0%	\$ 250,000	0.0%
GRF	490-419	Prescription Drug Discount Program	\$ 1,093	\$0	\$ 0	N/A	\$ 0	N/A
GRF	490-421	PACE	\$ 6,669,152	\$10,214,809	\$ 10,214,809	0.0%	\$ 10,214,809	0.0%
GRF	490-422	Assisted Living Waiver	---	\$859,919	\$ 12,554,940	1,360.0%	\$ 15,213,890	21.2%
GRF	490-506	National Senior Service Corps	\$ 358,458	\$352,943	\$ 335,296	-5.0%	\$ 335,296	0.0%
General Revenue Fund Total			\$ 148,120,392	\$ 160,085,711	\$ 173,907,080	8.6%	\$ 206,034,833	18.5%
480	490-606	Senior Community Outreach and Education	\$ 17,234	\$372,677	\$ 372,677	0.0%	\$ 372,677	0.0%
General Services Fund Group Total			\$ 17,234	\$ 372,677	\$ 372,677	0.0%	\$ 372,677	0.0%
322	490-618	Federal Aging Grants	\$ 11,186,286	\$15,014,495	\$ 10,000,000	-33.4%	\$ 10,200,000	2.0%
3C4	490-607	PASSPORT	\$ 201,068,888	\$218,196,387	\$ 295,337,721	35.4%	\$ 294,451,444	-0.3%
3C4	490-621	PACE-Federal	\$ 4,619,370	\$14,586,135	\$ 14,586,135	0.0%	\$ 14,586,135	0.0%
3C4	490-622	Assisted Living-Federal	---	\$5,687,374	\$ 14,972,892	163.3%	\$ 21,810,442	45.7%
3M3	490-611	Federal Aging Nutrition	\$ 21,279,412	\$28,037,034	\$ 0	-100.0%	\$ 0	N/A
3M4	490-612	Federal Independence Services	\$ 24,888,349	\$28,325,896	\$ 62,406,819	120.3%	\$ 63,655,080	2.0%
3R7	490-617	Ohio Community Service Council Programs	\$ 6,190,218	\$6,202,480	\$ 8,870,000	43.0%	\$ 8,870,000	0.0%
Federal Special Revenue Fund Group Total			\$ 269,232,522	\$ 316,049,801	\$ 406,173,567	28.5%	\$ 413,573,101	1.8%
4C4	490-609	Regional Long-Term Care Ombudsman Program	\$ 426,698	\$935,000	\$ 935,000	0.0%	\$ 935,000	0.0%
4J4	490-610	PASSPORT/Residential State Supplement	\$ 33,263,984	\$33,263,984	\$ 33,491,930	0.7%	\$ 33,263,984	-0.7%

LSC Budget Spreadsheet by Line Item, FY 2008 - FY 2009

Fund	ALI	ALI Title	2006	Estimated 2007	Executive 2008	% Change 2007 to 2008	Executive 2009	% Change 2008 to 2009
AGE Aging, Department of								
4U9	490-602	PASSPORT Fund	\$ 3,903,959	\$4,424,969	\$ 4,424,969	0.0%	\$ 4,424,969	0.0%
5AA	490-673	Ohio's Best Rx Administration	----		\$ 1,184,154	N/A	\$ 910,801	-23.1%
5BA	490-620	Ombudsman Support	\$ 615,000	\$0	\$ 600,000	N/A	\$ 600,000	0.0%
5CE	490-624	Special Projects	\$ 350,000	\$225,000	\$ 0	-100.0%	\$ 0	N/A
5K9	490-613	Long Term Care Consumer Guide	\$ 62,852	\$820,400	\$ 820,400	0.0%	\$ 820,400	0.0%
5W1	490-616	Resident Services Coordinator Program	\$ 238,928	\$315,001	\$ 330,000	4.8%	\$ 330,000	0.0%
624	490-604	OCSC Community Support	\$ 83,735	\$218,500	\$ 470,000	115.1%	\$ 470,000	0.0%
State Special Revenue Fund Group Total			\$ 38,945,156	\$ 40,202,854	\$ 42,256,453	5.1%	\$ 41,755,154	-1.2%
Total All Budget Fund Groups			\$ 456,315,304	\$ 516,711,043	\$ 622,709,777	20.5%	\$ 661,735,765	6.3%