

LSC Redbook

Analysis of the Executive Budget Proposal

Department of Developmental Disabilities

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Legislative Service Commission

February 2013

READER'S GUIDE

The Legislative Service Commission prepares an analysis of the executive budget proposal for each agency. These analyses are commonly called "Redbooks." This brief introduction is intended to help readers navigate the Redbook for the Ohio Department of Developmental Disabilities (ODODD), which includes the following four sections.

1. Overview: Provides an overview of ODODD's operations, staffing level, appropriations, spending, and programs.
2. Facts and Figures: Provides a comparison of ODODD expenditures for community-based services and developmental centers from FY 2003 to FY 2012.
3. Analysis of Executive Proposal: Provides a detailed analysis of the executive budget recommendations for ODODD, including funding for each line item. The line items for ODODD are organized into four categories.
4. Attachments: Includes the catalog of budget line items (COBLI) for ODODD, which briefly describes each line item, and the LSC budget spreadsheet for ODODD.

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ATTACHMENTS:

- Catalog of Budget Line Items
- Budget Spreadsheet By Line Item

Department of Developmental Disabilities

- Recommended funding increase of 6.0% in FY 2014 and 6.3% in FY 2015
- Recommended new line item structure for Medicaid expenditures
- Over 90% of recommended funding for Medicaid expenditures

OVERVIEW

Agency Overview

The Ohio Department of Developmental Disabilities (ODODD) is the primary state service agency for Ohioans with developmental disabilities. ODODD's mission is to promote comprehensive statewide programs and services – including public education, prevention, diagnosis, treatment, training, and care – for individuals with developmental disabilities and their families wherever they reside in the state. ODODD provides administrative leadership to local authorities in planning and developing community-wide services for individuals with developmental disabilities and their families and also promotes programs of professional training and research in cooperation with other state agencies and institutions of higher learning. The Director of ODODD is appointed by the Governor and oversees about 2,750 employees and an annual budget of about \$2.38 billion in FY 2013.

Most of ODODD's budget is used to pay for individuals with developmental disabilities to receive services in residential facilities and in home and community-based settings. ODODD pays for services provided to about 32,200 disabled individuals through four home and community-based Medicaid waiver programs. ODODD pays about 420 private intermediate care facilities (ICFs) to provide residential Medicaid services to about 5,800 residents with developmental disabilities. ODODD also provides services to about 1,060 severely disabled individuals at ten regional developmental centers throughout the state. In addition, ODODD provides subsidies to, and oversight of, Ohio's 88 county boards of developmental disabilities (DD). County DD boards provide a variety of community-based services including residential support, early intervention, family support, adult vocational and employment services, and service and support administration. As of the end of FY 2012, about 88,530 people were receiving services through county DD boards.

In the FY 2014-FY 2015 biennium, ODODD will continue efforts to "rebalance" services from residential facilities to community-based settings, lead the Employment First Taskforce, and coordinate the Interagency Workgroup on Autism.

Staffing Levels

Table 1 below shows the number of ODODD employees by division in FY 2012, as well as the *budgeted* number of employees for FY 2013, and for the FY 2014-FY 2015 biennium given the executive recommendations.

| Division | FY 2012 (actual) | FY 2013 (budgeted) | FY 2014 (budgeted) | FY 2015 (budgeted) | % Change FY 2012- FY 2015 |
|---|-----------------------------|-------------------------------|-------------------------------|-------------------------------|--|
| Developmental Center Staff | 2,606 | 2,594 | 2,594 | 2,594 | -0.5% |
| Central Office Staff | 268 | 322 | 322 | 322 | 20.1% |
| Information Technology Services | 62 | 86 | 86 | 86 | 38.7% |
| Legal and MUI Services | 60 | 70 | 70 | 70 | 16.7% |
| Medicaid Development and Administration | 65 | 66 | 66 | 66 | 1.5% |
| Fiscal Administration | 22 | 35 | 35 | 35 | 59.1% |
| Director's Office of Policy and Constituent Support | 33 | 35 | 35 | 35 | 6.1% |
| Human Resources | 15 | 18 | 18 | 18 | 20.0% |
| Developmental Disabilities Council | 11 | 12 | 12 | 12 | 9.1% |
| Totals | 2,874 | 2,916 | 2,916 | 2,916 | 1.5% |

Developmental center staff includes residential care supervisors, qualified professionals in the areas of developmental disabilities, food service workers, maintenance workers, and administrative staff. Though developmental staff levels are budgeted to be fairly flat over the next biennium, it is possible that staff levels could be reduced further if the census in developmental centers is reduced over the biennium. The current developmental center staff count is 2,437.

From FY 2012 to FY 2013, Central Office staff increased from 268 employees to 322, a 20% increase. This increase is mainly due to staff moving from the Ohio Department of Job and Family Services (ODJFS) to ODODD to help administer payments to ICFs, and to administer the Transitions DD waiver program, which provides home and community-based services to certain individuals with developmental disabilities. Both programs moved to ODODD in FY 2013.

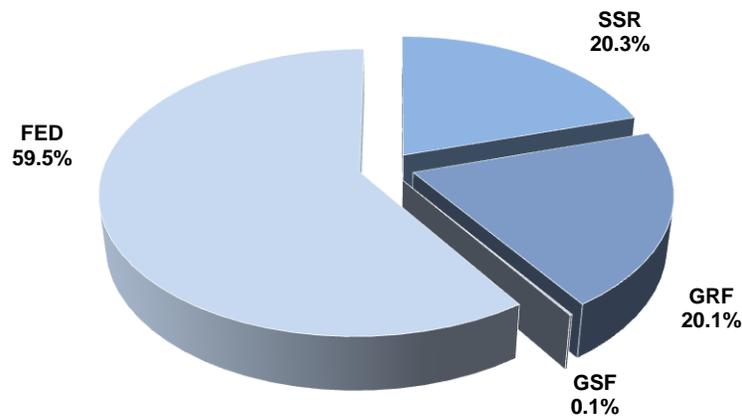
Appropriation Overview

For FY 2014, the executive recommends \$2.52 billion in appropriations, a 6.0% increase over FY 2013 estimated expenditures. For FY 2015, the executive recommends \$2.68 billion, a 6.3% increase over FY 2014 recommendations. The overall increase is mainly due to projected increases in Medicaid waiver program enrollments over the biennium.

Appropriations by Fund Group

Chart 1 shows recommended appropriations by fund group for the FY 2014-FY 2015 biennium. Table 2 below shows the executive recommended appropriations by fund group for FY 2014 and FY 2015, compared to FY 2013 estimated expenditures.

Chart 1: Executive Budget Recommendations by Fund Group, FY 2014-FY 2015



| Fund Group | FY 2013* | FY 2014 | % Change | FY 2015 | % Change |
|-------------------------|------------------------|------------------------|-------------|------------------------|-------------|
| General Revenue | \$513,656,934 | \$520,186,339 | 1.3% | \$525,937,865 | 1.1% |
| General Services | \$1,152,026 | \$3,414,317 | 196.4% | \$3,414,317 | 0.0% |
| Federal Special Revenue | \$1,445,758,841 | \$1,504,735,120 | 4.1% | \$1,593,593,271 | 5.9% |
| State Special Revenue | \$420,315,240 | \$494,618,806 | 17.7% | \$559,483,258 | 13.1% |
| Total | \$2,380,883,041 | \$2,522,954,582 | 6.0% | \$2,682,428,711 | 6.3% |

*FY 2013 figures represent estimated expenditures.

Federal funds account for the largest portion (59.5%) of the executive recommendations for ODODD's budget. Federal funds in ODODD's budget are primarily federal Medicaid reimbursement for expenditures for services provided to Medicaid recipients. ODODD receives federal Medicaid reimbursement for payments made for home and community-based waiver services, services provided in developmental centers, payments to private ICFs, and targeted case management services. The executive recommends an increase in appropriations in federal funds due to expected increases in Medicaid waiver enrollments over the biennium.

State Special Revenue (SSR) funds account for the next largest share of recommended appropriations at 20.3%. SSR funds mainly include the following:

- Funds from county DD boards to pay a portion of the nonfederal share for waiver services and targeted case management services;

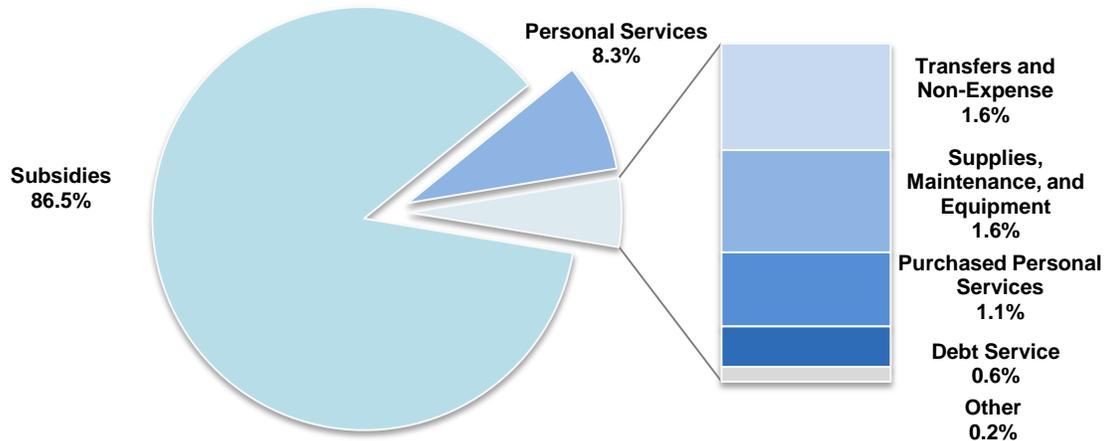
- Dollars that ODODD returns to the boards for targeted case management after the federal share is received;
- Developmental center residents' unearned incomes, which are received by the state and used toward residents' cost of care; and
- Revenue from a fee that county DD boards pay to ODODD based on the value of Medicaid waiver claims paid by the board.

GRF dollars account for the next largest share (20.1%) of the executive's recommended budget. Most GRF dollars are used as the Medicaid state share for home and community-based waiver services, services provided in developmental centers, and payments to private ICFs. GRF dollars are also used to distribute subsidies to county DD boards. General Services funds account for 0.1% of ODODD's budget and include revenue generated from leasing land or space at a developmental center or service payments for some private residents.

Appropriations by Expense Category

Chart 2 below shows recommended appropriations by expense category for ODODD for the FY 2014-FY 2015 biennium.

Chart 2: Executive Budget Recommendations by Expense Category, FY 2014-FY 2015

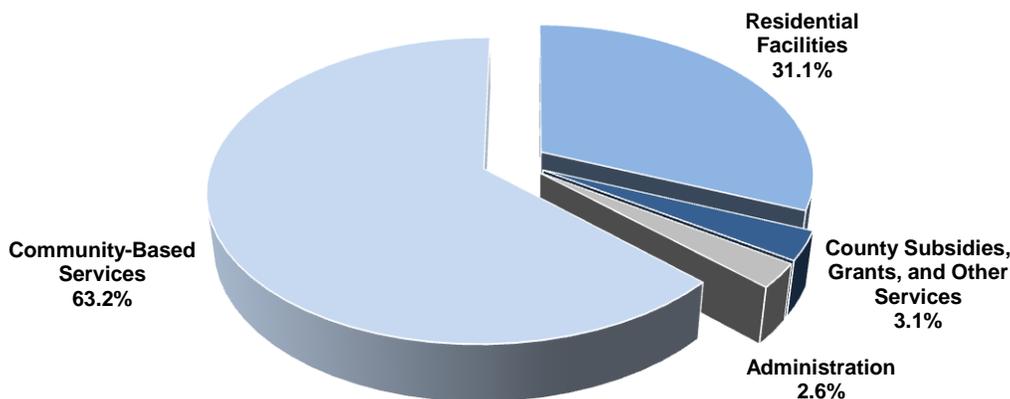


The Subsidies category is the largest expense category for ODODD, accounting for 86.5% of biennial recommended appropriations. This category includes all payments for home and community-based waiver services, services provided in developmental centers, payments to private ICFs, as well as county DD board subsidies. The second largest expense category is personal services which accounts for 8.3% of appropriations. This category includes payroll expenses for ODODD employees, including employees at the state developmental centers.

Appropriations by Program Category

Chart 3 shows the executive recommended appropriations by program category.

**Chart 3: Executive Budget Recommendations
by Program Category, FY 2014-FY 2015**



Of ODODD's recommended appropriations for the biennium, Community-Based Services accounts for 63.2%. This category includes the four home and community-based Medicaid waiver programs administered by ODODD as well as targeted case management provided by county DD boards. The next largest program category is Residential Facilities at 31.1%, which includes state developmental centers and Medicaid payments to private ICFs. County Subsidies, Grants, and Other Services account for 3.1% of recommended appropriations and Administration accounts for 2.6%.

Programs Overview

Community-Based Services

Medicaid Waivers

ODODD administers four home and community-based Medicaid waivers: Individual Options (IO), Level One (L1), Self-Empowerment Life Funding (SELF), and Transitions Developmental Disabilities (DD). The primary goal of these waivers is to enable people with developmental disabilities to remain in their homes or in community-based settings by providing them with cost-effective services and support to maximize their quality of life while also ensuring their health and safety. These services also aim to increase individuals' skills, competencies, and self-reliance. County DD boards are responsible for recommending the approval or denial of waiver services, approving and developing individual service plans, providing assistance in finding qualified providers, contracting with providers, monitoring quality assurance, and protecting the health and safety of their clients.

The table below provides data for FY 2012 on enrollees and expenditures for each waiver, except the SELF waiver, which began enrollment in FY 2013.

| Table 3. ODODD Waivers, FY 2012 | | | |
|--|-------------------|------------------------|--------------------------|
| Waiver | Enrollees* | Expenditures | Cost per Enrollee |
| Individual Options | 16,668 | \$999,275,335 | \$59,952 |
| Level One | 10,702 | \$98,961,986 | \$9,247 |
| Transitions DD** | 2,820 | \$61,829,774 | \$21,925 |
| Total | 30,190 | \$1,160,067,095 | \$38,426 |

*Represents the average monthly number of enrollees.

**In FY 2012, expenditures for Transitions DD services were made by ODJFS.

Individual Options

The IO waiver allows the state to provide an array of home and community-based services that assist Medicaid beneficiaries to live in the community and avoid institutionalization. The average cost of the IO waiver, in the aggregate, may not exceed the average cost of care in an ICF. IO waiver services include homemaker and personal care, transportation, nutrition, social work, home-delivered meals, respite care, adult day services, supported employment, adult foster care, remote monitoring and equipment, adult family living, and specialized medical, adaptive, assistive equipment, and supplies. IO waiver recipients are responsible for costs associated with room and board (e.g., rent, utilities, food, etc.). In FY 2012, the IO waiver had a monthly average caseload of 16,668 with total expenditures of \$999.3 million.

Level One

The L1 waiver is designed to support individuals who, with a small amount of services, can stay at home and avoid more costly residential options. L1 waiver services include homemaker/personal care services, transportation, supported employment, adult day services, and specialized medical, adaptive, assistive equipment, and supplies. This waiver has a \$5,000 annual cost cap for most services. In FY 2012, the L1 waiver had a monthly average caseload of 10,702 and total expenditures of \$99.0 million.

Transitions DD

The Transitions DD waiver is designed for individuals who are first eligible for the Ohio Home Care waiver administered by ODJFS, but then are later determined to have a greater need for services (i.e., an ICF level of care and at least one skilled nursing service every day). Authorized services include waiver nursing services, personal care aides, out-of-home respite, supplemental transportation, adult day health, emergency response, home modifications, supplemental assistive and adaptive devices, and

home-delivered meals. This waiver was administered by ODJFS and was officially moved to ODODD in FY 2013. In FY 2012, the Transitions DD waiver had a monthly average caseload of 2,820 with total expenditures of \$61.8 million.

SELF

The SELF waiver is designed to serve up to 100 individuals under 22 years old with intensive behavioral needs and up to 1,000 individuals over 21 with developmental disabilities to help them live in the community. Authorized services include support brokerage, functional behavioral assessment, psychological services, remote monitoring and equipment, respite services, adult day services, participant/family stability assistance, community inclusion, and participant-directed goods and services. The cost caps are \$25,000 per year for those under 22 and \$40,000 per year for those 21 and over. Enrollment as of January 29, 2013, is 31 minors and 14 adults.

Targeted Case Management

Targeted case management refers to services provided by county DD boards that assist individuals with developmental disabilities in accessing the needed medical, social, educational, or other services. Case managers assist consumers in accessing the necessary services and supports that help increase an individual's skills, competencies, and self-reliance through the development of an individualized service plan. County DD boards, along with ODODD, monitor service providers to ensure that services are being provided in a manner consistent with standards established in state statute and administrative rule. In FY 2012, about 40,970 individuals received targeted case management services.

Funding

Under the Medicaid Program, the federal government reimburses allowable expenditures based on a state's federal medical assistance percentage (FMAP). The United States Department of Health and Human Services Centers for Medicare and Medicaid Services (CMS) determines the FMAP rate annually. For federal fiscal year (FFY) 2014, Ohio's FMAP rate will be about 63% (for every \$1 spent on Medicaid-eligible services, the federal government reimburses the state about \$0.63). Administrative costs for Medicaid-related programs are generally reimbursed at 50%.

The nonfederal share for waivers and targeted case management is paid from state GRF and non-GRF funds. Non-GRF funds are mainly supported by funds from county DD boards. County DD boards are responsible for providing a portion of the nonfederal share of the home and community-based Medicaid waiver costs, which can be paid for using state subsidy dollars or local resources, such as levy dollars.

Residential Facilities

Developmental Centers

Developmental centers provide habilitative environments and residences for individuals with significant or other developmental disabilities. Individuals residing in developmental centers generally have severe-profound disabilities; some have behavioral problems and have had issues with the law. Developmental centers are designed to return individuals to less intensive living environments within their local communities.

ODODD operates ten developmental centers located regionally throughout the state. Currently, the state's developmental centers have a census of 1,058 individuals and a capacity to serve about 1,200 individuals. Table 4 below shows each of the state's developmental centers' census and the centers' staffing levels as of February 2013 compared with figures for two years prior.

| Developmental Center | Residents | | | Staff | | |
|----------------------|--------------|--------------|---------------|--------------|--------------|---------------|
| | Feb 2011 | Feb 2013 | % Change | Feb 2011 | Feb 2013 | % Change |
| Cambridge | 99 | 91 | -8.1% | 208 | 196 | -5.8% |
| Columbus | 107 | 94 | -12.1% | 274 | 232 | -15.3% |
| Gallipolis | 193 | 150 | -22.3% | 422 | 373 | -11.6% |
| Montgomery | 102 | 92 | -9.8% | 215 | 184 | -14.4% |
| Mount Vernon | 162 | 115 | -29.0% | 364 | 253 | -30.5% |
| Northwest | 127 | 113 | -11.0% | 339 | 247 | -27.1% |
| Southwest | 117 | 101 | -13.7% | 229 | 213 | -7.0% |
| Tiffin | 129 | 108 | -16.3% | 325 | 238 | -26.8% |
| Warrensville | 114 | 92 | -19.3% | 358 | 270 | -24.6% |
| Youngstown | 108 | 102 | -5.6% | 249 | 231 | -7.2% |
| Total | 1,258 | 1,058 | -15.9% | 2,983 | 2,437 | -18.3% |

The state's ten developmental centers are mainly funded with state GRF dollars and federal Medicaid reimbursement; resident resources account for a small percentage of funding. In FY 2012, ODODD expended about \$215.0 million for services provided in developmental centers.

Mandated Services

Specific services mandated to those who reside in the centers include:

- **Protection from harm.** Individuals who reside in developmental centers have rights protected by federal law including freedom from abuse and neglect. These individuals are required to receive a high level of supervision to ensure

- their health and safety. This requirement includes direct care staffing 24 hours a day, seven days a week. Over 50% of developmental center staff are therapeutic program workers who provide the required round-the-clock "active treatment." Nursing staff is also required at all times.
- **Skills development.** Under federal regulations, those who reside in the developmental centers must receive a continuous program of aggressive active treatment, which includes training in basic skills, such as dressing, grooming, feeding, communication, and basic home care. Other required training includes money management, behavior management, self-medication administration, and pre-vocational training. These programs must be developed based on a comprehensive functional assessment by a team of professionals and paraprofessionals, which includes the individual and their guardian.
 - **Health care.** Individuals receive the health care necessary to obtain and maintain their optimum level of health and well-being. Physician, nursing, and dental services are provided, as well as any other specialist needs. This often includes neurology, podiatry, and psychiatry. Federal regulations require specific nursing and physician services to meet individual needs.
 - **Behavior support.** The majority of residents have maladaptive behaviors that prevent them from living in the community and are the cause of most court-ordered admissions. Programs to reduce or modify these maladaptive behaviors are required by law, and are necessary to assist the residents in returning to the community. Licensed psychologists and psychology assistants assist the individual in developing a treatment plan and train the staff to provide necessary services.
 - **Therapy.** Therapy (including occupational therapy, physical therapy, and speech, language, and hearing services) that helps prevent further disabling conditions allows residents to gain greater independence.
 - **Residential support.** Residents receive other supports such as meal preparation, housekeeping, laundry, grounds keeping, and maintenance services.

In addition to the services required, developmental centers also provide case consultation, comprehensive evaluations, short-term crisis residential treatment and respite care, long-term residential treatment, intensive services to specialized populations, and staff training, along with program review and evaluation to individuals who reside outside of the centers but within the geographic region.

Private Intermediate Care Facilities

Private ICFs provide health care and habilitation services to Medicaid recipients with developmental disabilities to help their functional status in a residential setting. There are about 420 private ICFs in the state that provide services to about 5,800 individuals. ICFs vary in size with many serving less than 50 individuals, but with a few in the state that serve over 100. In FY 2012, Medicaid payments to private ICFs totaled \$565.7 million. In that year, payments to private ICFs were made by ODJFS. Beginning in FY 2013, ODODD assumed responsibility for making these payments.

County Subsidies

ODODD provides the county DD boards with funds to subsidize the costs of services provided by the boards as well as administrative costs. Subsidy dollars are mainly used to provide services and supports to enable individuals with developmental disabilities to live in the community. Some of the larger subsidies include the County Boards Subsidy (\$40.9 million), the Tax Equity Subsidy (\$14.0 million), ODODD's portion of the federal Social Services Block Grant (\$7.5 million), and the Family Supports Subsidy (\$5.9 million). All subsidies are funded with GRF dollars, except for the Social Services Block Grant. These subsidies are described in more detail in the "**Analysis of Executive Proposal**" section.

Ohio Developmental Disabilities Council

The Ohio Developmental Disabilities Council (ODDC) is a planning and advocacy body committed to community inclusion for people with developmental disabilities. ODDC provides grants to individuals and government agencies in order to expand innovative approaches for supporting individuals with developmental disabilities, educate policymakers about the needs and abilities of such persons, and assist individuals with developmental disabilities with self-determination, employment, outreach, and training. Grants are based on parameters outlined in the Developmental Disabilities Assistance Act and on ODDC's mission to create change that improves independence, productivity, and inclusion for people with developmental disabilities and their families in community life.

Major Unusual Incidents

A major unusual incident (MUI), as defined in Ohio Administrative Code section 5123:2-17-02, is any alleged, suspected, or actual occurrence of an incident that adversely affects the health and safety of an individual. There are 18 types of incidents that are considered MUIs including abuse, neglect, and exploitation. In 2012, ODODD received 19,126 MUI reports. All incidents require that immediate action is taken to protect individuals from further harm, that an investigation is conducted to determine the cause of the incident and contributing factors, and that a prevention plan is developed to reduce the likelihood of future occurrences.

MUIs are reported to the county DD board, which then reports the information to ODODD. R.C. 5123.61 requires ODODD to establish a registry office for the purpose of maintaining reports of abuse, neglect, and other major unusual incidents received. County DD boards are responsible for immediate action, investigations, and prevention planning for each incident. ODODD Major Unusual Incident and Registry Unit reviews all initial MUIs to ensure immediate actions are in place and appropriate notifications have been made. In addition to this review, ODODD provides technical assistance to providers and counties. ODODD annually conducts an assessment of each county board and developmental center's system for ensuring health and safety.

National Core Indicators

ODODD uses the National Core Indicators (NCI) Program to measure the performance of state services delivered to individuals with developmental disabilities. About 35 other states have adopted these measures, which can be used to assess quality of programs in comparison with other states and national benchmarks. To gather data, hundreds of individuals are randomly selected for face-to-face interviews and a few thousand surveys are mailed to family members of individuals with developmental disabilities. NCI reports are issued every two years. The reports include data on individuals with developmental disabilities including demographics, employment, medical care, living arrangements, and recreation. Ohio's most recent report is available on ODODD's web site: <http://www.nationalcoreindicators.org/states/OH/>. ODODD plans to continue to participate in the NCI system in the FY 2014-FY 2015 biennium.

Major Initiatives

Rebalancing services to community settings

In the FY 2014-FY 2015 biennium, ODODD will focus on encouraging and incentivizing private ICFs to transition to offering home and community-based services. For some ICFs this could mean establishing new facilities to provide those services. For other ICFs it could mean that individuals continue to live in the same facility, but have more choice in the services they receive. Payments differ under each system in that payments to ICFs are generally made per bed, while payments for home and community-based services are made for the services provided to the individual.

In addition, ODODD plans to reduce the average daily census in state developmental centers to about 950 in FY 2014 and to about 860 in FY 2015. (The current census is about 1,060.) The census will be reduced through natural attrition (as older residents pass away) and through lower intake of new residents. ODODD will also continue to focus on community placement for existing residents.

Employment First Initiative

In the FY 2014-FY 2015 biennium, ODODD will also focus on the Employment First Initiative. Under this initiative, which began in FY 2012, ODODD and other agencies are to provide employment services to individuals with developmental disabilities to help them find community employment in positions in which they are integrated with other employees. ODODD will continue to lead the Employment First Taskforce, which is recommended by the executive in H.B. 59 to be codified into law. ODODD will also work with county DD boards as they establish and implement their own employment first policies.

FY 2012-FY 2013 Highlights

Employment Services

ODODD started coordinating the implementation, with other state agencies, of a stated policy that employment services are to be directed at the placement of individuals with developmental disabilities in the community in positions in which they are integrated with other employees. The stated policy is called the Employment First Initiative. Executive order 2012-05K established the Employment First Taskforce to help expand community employment opportunities for working-age Ohioans with developmental disabilities. ODODD has started the Taskforce, implemented regulatory and payment changes, and established benchmarks. In addition, S.B. 316 of the 129th General Assembly required ODODD to compile data on implementation of the policy and annually submit a report to the Governor.

Real Action Federal Grant

Ohio is one of 13 states that received a three-year federal grant to improve services for children and youth with autism spectrum disorders. ODODD received about \$243,000 in FY 2012 and expects to receive \$300,000 in each of the following two years. ODODD is calling the grant the Real Action grant. The goals of the grant are to:

- Improve statewide information networks for families and professionals;
- Deliver early intervention services in poor areas of the state through remote access technology;
- Increase educational opportunities related to autism to the medical community; and
- Improve continuity of care and support for individuals with autism and their families.

Grant activities are administered by the Interagency Work Group on Autism in partnership with other organizations including the Ohio State University Nisonger Center, Cincinnati Children's Hospital, the Ohio Center for Autism and Low Incidence,

Akron Children's Hospital, and the Autism Treatment Network at Nationwide Children's Hospital. Over the past year, these grant partners have:

- Started to develop a plan to distribute informational materials to families and the medical field on recognizing the early signs of autism and planning for services and supports;
- Developed a "social media toolkit" for autism support and advocacy groups to help them access and print resources;
- Created a minority outreach initiative to identify effective strategies for disseminating information to diverse populations (in partnership with the state's developmental disabilities council);
- Initiated a professional development training program to help educators identify signs of autism, which includes training on the Autism Diagnostic Observation Scale;
- Began a review of medical school curricula to develop a strategy to include individuals with autism as standardized patients in current medical school curriculum; and
- Initiated contact with family medicine residency programs to generate interest in training on early identification.

Developmental Center Bed Reduction

Developmental centers reduced the number of available beds by about 190 so far in the current biennium. When moved from a state developmental center, these individuals may be placed in private ICFs or in community settings. ODODD estimates that this reduction saves about \$950,000 annually in state share Medicaid costs (accounting for the cost to provide former residents with waiver services).

Transitions DD Waiver

Beginning in FY 2013, ODODD began making Medicaid payments for the Transitions DD waiver, which had been previously administered by ODJFS. Also, county DD boards took over the administrative processes, such as enrollment, from county departments of job and family services in January 2013. Individuals on the Transitions DD waiver must have been receiving services under the Ohio Home Care Waiver and then later determined to need an ICF level of care. Such individuals overall have more medical issues than individuals enrolled on one of ODODD's other waiver programs.

Private ICFs

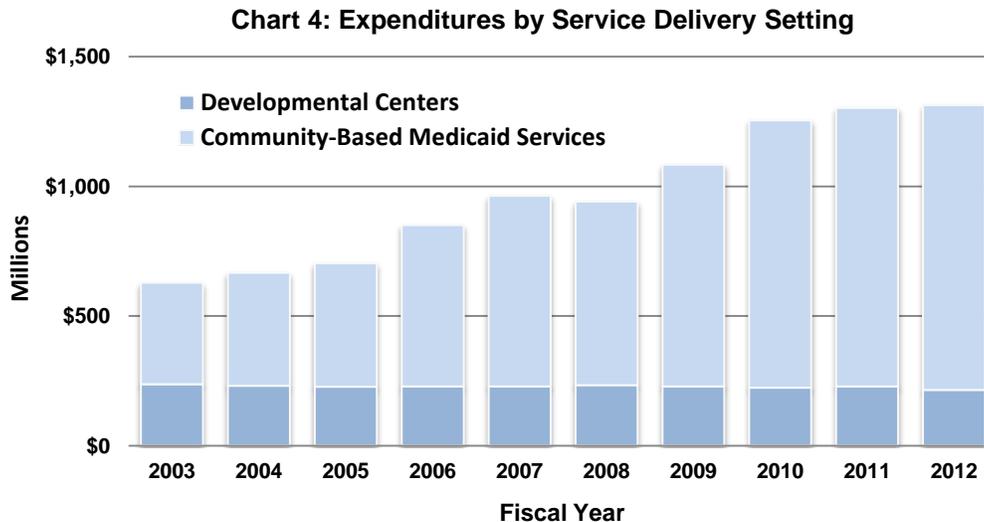
Beginning in FY 2013, ODODD began making Medicaid payments to private ICFs. In prior years, ODJFS had made such payments. In FY 2012, Medicaid payments to private ICFs totaled \$565.7 million. ODODD also took over the administrative functions of licensing private ICFs.

Self-Empowered Life Funding Waiver

In FY 2013, ODODD began enrollment into the Self-Empowered Life Funding (SELF) waiver. The SELF waiver is designed to serve about 100 individuals under 22 years old with intensive behavioral needs and about 1,000 individuals with developmental disabilities over 21 to help them live in the community. The cost caps are \$25,000 per year for those under 21 and \$40,000 per year for those 21 and over. Enrollment as of January 29, 2013, is 31 minors and 14 adults.

FACTS AND FIGURES

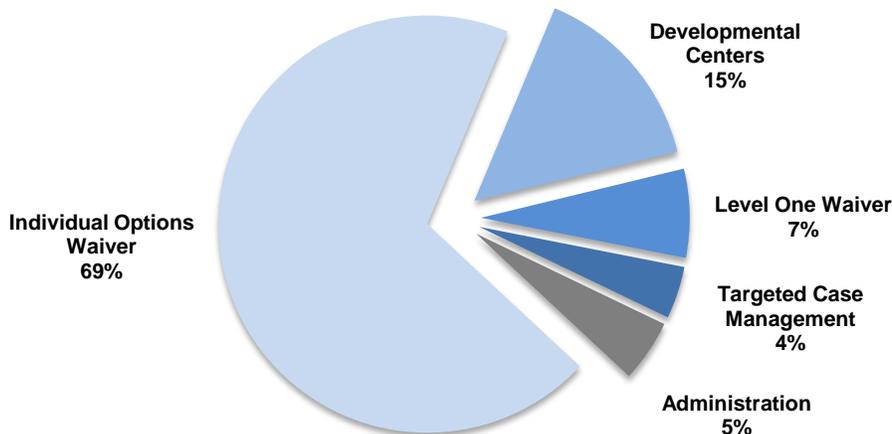
Medicaid Expenditures by Delivery Setting



- From FY 2003 to FY 2012, Medicaid expenditures for home and community-based services increased 180% from \$392.4 million to \$1.10 billion, while Medicaid expenditures for individuals in state developmental centers decreased slightly from about \$236.1 million in FY 2003 to \$215.0 million in FY 2012.
- During this time period, ODODD administered two community-based Medicaid waiver programs that enable people with developmental disabilities to remain in their homes or community settings. Enrollment in ODODD's two waiver programs grew from about 9,890 in FY 2003 to 28,080 in FY 2012, an increase of 184%. Enrollment levels must be approved by the federal government each year.
- ODODD operates regional developmental centers that provide habilitative environments for individuals with severe disabilities. In FY 2003, there were 12 centers with about 1,890 residents. By FY 2012, two centers had closed and the number of residents had decreased 41% to 1,110. The average cost per person increased over this period, keeping total expenditures somewhat level.
- In FY 2012, the average monthly cost of an individual in a developmental center was about \$16,100, while the average monthly cost of home and community-based services for individuals on a waiver program was about \$800 for the Level 1 waiver and about \$5,000 for the Individual Options waiver.
- In addition to state developmental centers and home and community-based services, Medicaid also pays for individuals in private intermediate care facilities. In FY 2012, payments to these facilities totaled \$565.7 million.

Medicaid Expenditures by Program

Chart 5: ODODD Medicaid Expenditures, FY 2012



- In FY 2012, ODODD expended \$1.44 billion for Medicaid services and administration, which accounted for 90% of ODODD's total expenditures that year of \$1.60 billion. Non-Medicaid expenditures mainly include community subsidies provided to county DD boards.
- In FY 2012, expenditures for the Individual Options Medicaid waiver accounted for 69% of ODODD's Medicaid expenditures, with expenditures of \$999.3 million.
- Developmental centers accounted for \$215.0 million in expenditures in FY 2012, 15% of agency Medicaid expenditures.
- Expenditures for the Level One Medicaid waiver totaled \$99.0 million in FY 2012, accounting for 7% of Medicaid expenditures.
- Expenditures for targeted case management totaled \$58.4 million in FY 2012, 4% of Medicaid expenditures. Under this program, county DD boards develop individualized services plans for individuals to improve service coordination.
- The chart does not include expenditures for the Community Alternative Funding System (CAFS), which ended in FY 2005. In FY 2012, ODODD expended about \$1.1 million for residual claims related to CAFS.
- The chart also does not include direct local expenditures for Medicaid programs. An estimated \$60.7 million in local dollars was used for Medicaid in FY 2012, mainly for day services.

Developmental Center Census

| Developmental Center (County) | Census Jan 2003 | Census Feb 2013 | % Change |
|--------------------------------------|------------------------|------------------------|-----------------|
| Apple Creek (Wayne) | 181 | Closed | -- |
| Cambridge (Guernsey) | 110 | 91 | -17.3% |
| Columbus (Franklin) | 147 | 94 | -36.1% |
| Gallipolis (Gallia) | 241 | 150 | -37.8% |
| Montgomery (Montgomery) | 100 | 92 | -8.0% |
| Mount Vernon (Knox) | 224 | 115 | -48.7% |
| Northwest (Lucas) | 157 | 113 | -28.0% |
| Southwest (Clermont) | 107 | 101 | -5.6% |
| Springview (Clark) | 86 | Closed | -- |
| Tiffin (Seneca) | 183 | 108 | -41.0% |
| Warrensville (Cuyahoga) | 240 | 92 | -61.7% |
| Youngstown (Mahoning) | 116 | 102 | -12.1% |
| Total | 1,892 | 1,058 | -44.1% |

- The number of residents in state developmental centers has decreased 44.1% over the past ten years. This decrease is due to the trend toward serving individuals with developmental disabilities in the community and the closing of two facilities.
- Historically, developmental centers have been reducing beds consistently since the 1970s, leading some centers to close. Over the past 25 years, Ohio has closed five developmental centers.
- Currently, ODODD operates ten developmental centers located regionally throughout the state. As of February 2013, there were 1,058 residents and 2,437 staff in these centers. The statewide residential capacity is currently about 1,200.
- In FY 2012, ODODD expended about \$215 million on developmental centers. Developmental centers are mainly funded with GRF and federal Medicaid reimbursement; resident resources account for a small percentage of funding.
- Developmental centers provide habilitative environments and residences for individuals with significant or other developmental disabilities. Centers provide protection from harm, skill development, health care, behavioral support, therapy, and residential support.

ANALYSIS OF EXECUTIVE PROPOSAL

Introduction

This section provides an analysis of the Governor's recommended funding for each line item in ODODD's budget. In this analysis, ODODD's line items are grouped into four major categories. For each category a table is provided listing the recommended appropriation in each fiscal year of the biennium. Following the table, a narrative describes how the appropriation is used and any changes affecting the appropriation that are proposed by the Governor. The four categories used in this analysis are as follows:

1. Community-Based Services;
2. Residential Facilities;
3. County Subsidies, Grants, and Other Services; and
4. Administration.

To aid the reader in finding each item in the analysis, Table 6 on the next page shows the category in which each appropriation has been placed, listing the line items in order within their respective fund groups and funds. This is the same order the line items appear in the budget bill.

| Table 6. Categorization of ODODD's Line Items for Analysis of Executive Proposal | | |
|---|---|---|
| Fund | ALI and Name | Category |
| General Revenue Fund Group | | |
| GRF 320412 | Protective Services | 4: Administration |
| GRF 320415 | Lease – Rental Payments | 4: Administration |
| GRF 322420 | Screening and Early Intervention | 3: County Subsidies, Grants, and Other Services |
| GRF 322451 | Family Support Services | 3: County Subsidies, Grants, and Other Services |
| GRF 322501 | County Boards Subsidies | 3: County Subsidies, Grants, and Other Services |
| GRF 322503 | Tax Equity | 3: County Subsidies, Grants, and Other Services |
| GRF 322507 | County Board Case Management | 3: County Subsidies, Grants, and Other Services |
| GRF 322508 | Employment First Pilot Program | 3: County Subsidies, Grants, and Other Services |
| GRF 653321 | Medicaid Program Support - State | 4: Administration |
| GRF 653407 | Medicaid Services | 2: Residential Facilities |
| General Services Fund Group | | |
| 1520 653609 | DC and Residential Operating Services | 2: Residential Facilities |
| Federal Special Revenue Fund Group | | |
| 3A50 320613 | DD Council | 3: County Subsidies, Grants, and Other Services |
| 3250 322612 | Community Social Service Programs | 3: County Subsidies, Grants, and Other Services |
| 3A40 653604 | DC & ICF/IID Program Support | 2: Residential Facilities |
| 3A40 653605 | DC and Residential Services and Support | 2: Residential Facilities |
| 3A40 653653 | ICF/IID | 2: Residential Facilities |
| 3G60 653639 | Medicaid Waiver Services | 1: Community-Based Services |
| 3G60 653640 | Medicaid Waiver Program Support | 1: Community-Based Services |
| 3M70 653650 | CAFS Medicaid | 4: Administration |
| State Special Revenue Fund Group | | |
| 5GE0 320606 | Operating and Services | 4: Administration |
| 2210 322620 | Supplemental Service Trust | 3: County Subsidies, Grants, and Other Services |
| 5DJ0 322625 | Targeted Case Management Match | 1: Community-Based Services |
| 5DK0 322629 | Capital Replacement Facilities | 3: County Subsidies, Grants, and Other Services |
| 5H00 322619 | Medicaid Repayment | 4: Administration |
| 5JX0 322651 | Interagency Workgroup – Autism | 3: County Subsidies, Grants, and Other Services |
| 4890 653632 | DC Direct Care Services | 2: Residential Facilities |
| 5CT0 653607 | Intensive Behavioral Needs | 1: Community-Based Services |
| 5DJ0 653626 | Targeted Case Management Services | 1: Community-Based Services |
| 5EV0 653627 | Medicaid Program Support | 4: Administration |
| 5GE0 653606 | ICF/IID and Waiver Match | 2: Residential Facilities |
| 5S20 653622 | Medicaid Admin and Oversight | 4: Administration |
| 5Z10 653624 | County Board Waiver Match | 1: Community-Based Services |

Line Item Changes

The executive recommends changing the numbers and names of some of the line items in ODODD's budget in order to separate line items used for Medicaid services from other line items. Table 7 below shows the existing name of the line item and the new line item names and numbers that are recommended.

| Table 7. Recommended Changes to ODODD line items | | | | |
|--|------------------------|--|----------------------------|---|
| Fund | Current ALIs and Names | | Recommended ALIs and Names | |
| GRF | 320321 | Central Administration | 653321 | Medicaid Program Support – State |
| GRF | 322407 | Medicaid State Match | 653407 | Medicaid Services |
| 1520 | 323609 | Developmental Center and Residential Operating Services | 653609 | DC and Residential Operating Services |
| 3A40 | 323605 | Developmental Center and Residential Facility Services and Support | 653605 | DC and Residential Services and Support |
| | | | 653604 | DC & ICF/IID Program Support |
| 3A40 | 322653 | ICF/IID – Federal | 653653 | ICF/IID |
| 3G60 | 322639 | Medicaid Waiver – Federal | 653639 | Medicaid Waiver Services |
| | | | 653640 | Medicaid Waiver Program Support |
| 3M70 | 322650 | CAFS Medicaid | 653650 | CAFS Medicaid |
| 4890 | 323632 | Developmental Center Direct Care Support | 653632 | DC Direct Care Support |
| 5CT0 | 322632 | Intensive Behavioral Needs | 653607 | Intensive Behavioral Needs |
| 5DJ0 | 322626 | Targeted Case Management Services | 653626 | Targeted Case Management Services |
| 5EV0 | 322627 | Program Fees | 653627 | Medicaid Program Support |
| 5GE0 | 320606 | Operating and Services | 320606 | Operating and Services |
| | | | 653606 | ICF/IID and Waiver Match |
| 5S20 | 590622 | Medicaid Administration and Oversight | 653622 | Medicaid Admin and Oversight |
| 5Z10 | 322624 | County Board Waiver Match | 653624 | County Board Waiver Match |

The prefix of "65" designates the line item as a Medicaid line item. Line items in other state agencies will also have the prefix 65 to denote it as a Medicaid line item. The number "3" indicates that it is a Medicaid line item in ODODD's budget.

Generally, most of the new line items will retain the same uses and be supported by the same funds, but will have a different number and name. Three existing line items (322605, 322639, and 320606) will be separated into at least two new line items.

Line item **323605**, Developmental Center and Residential Facility Services and Support, is currently used to pay the federal shares of developmental center services as well as administration activities associated with providing those services. H.B. 59 proposes splitting the line item so that new line item 653605, DC and Residential Services and Support, will be used for developmental center services, and 653604, DC & ICF/IID Program Support, will be used for administrative activities.

Line item **322639**, Medicaid Waiver – Federal, is currently used to expend the federal share of waiver services as well as the federal share of administrative activities associated with those services. The line item is being split so that line item 653639, Medicaid Waiver Services, will only be used for waiver services and line item 653640, Medicaid Waiver Program Support, will only be used for administrative activities.

Line item **320606**, Operating and Services, is currently used for the nonfederal share of Medicaid payments for community-based waiver services and ICF services, and is also used to support central office administration, including information technology projects. The line item is being split so that line item 653606, ICF/IID and Waiver Match, will be used for Medicaid payments for waiver and ICF services, and 320606, Operating and Services, will continue to be used for administrative activities.

Community-Based Services

This category of appropriations includes the major sources of funding for community-based services. This mainly includes funding for four Medicaid waivers and targeted case management services. Table 8 shows the line items included in this category and the recommended amounts.

| Table 8. Governor's Recommended Amounts for Community-Based Services | | | | |
|---|---------------------|-----------------------------------|------------------------|------------------------|
| Fund | ALI and Name | | FY 2014 | FY 2015 |
| Federal Special Revenue Fund Group | | | | |
| 3G60 | 653639 | Medicaid Waiver Services | \$928,623,249 | \$1,019,035,423 |
| 3G60 | 653640 | Medicaid Waiver Program Support | \$36,934,303 | \$36,170,872 |
| Federal Special Revenue Fund Group Subtotal | | | \$965,557,552 | \$1,055,206,295 |
| State Special Revenue Fund Group | | | | |
| 5CT0 | 653607 | Intensive Behavioral Needs | \$1,000,000 | \$1,000,000 |
| 5DJ0 | 322625 | Targeted Case Management Match | \$33,750,000 | \$37,260,000 |
| 5DJ0 | 653626 | Targeted Case Management Services | \$91,740,000 | \$100,910,000 |
| 5Z10 | 653624 | County Board Waiver Match | \$284,740,000 | \$336,480,000 |
| State Special Revenue Fund Group Subtotal | | | \$411,230,000 | \$475,650,000 |
| Total Funding: Community-Based Services | | | \$1,376,787,552 | \$1,530,856,295 |

In addition to the line items listed in the table, portions of GRF line item 653407, Medicaid Services, and line item 653606, ICF/IID and Waiver Match, will also be used for community-based services, as shown in the table below.

| Table 9. Portions of Other Line Items for Community-Based Services | | |
|---|----------------------|----------------------|
| Line Item | FY 2014 | FY 2015 |
| 653407, Medicaid Services | \$178,380,533 | \$179,480,636 |
| 653606, ICF/IID and Waiver Match | \$13,300,000 | \$12,700,000 |
| Total | \$191,680,533 | \$192,180,636 |

H.B. 59, As Introduced, requires that GRF line item 653407, Medicaid Services, be used for multiple purposes: home and community-based waiver services, including services to meet the requirements of the Martin and Sermak settlements, ICF services, and other programs identified by the director.

According to ODODD, the executive recommendations for community-based services will support the requirements of the Martin Settlement and the Sermak Settlement. The Martin Settlement stems from a law suit filed by the Ohio Legal Rights Service (OLRS) in 1989 that claimed undue segregation in institutions for individuals with developmental disabilities and waiting lists for people in need of services. The Sermak Settlement stems from a 1980 class action law suit filed by OLRS alleging that

individuals were being discharged from state-operated institutions to nursing facilities that were not certified to provide for their care.

Line items used for waiver services are listed first in this section, followed by the line items used for targeted case management.

Medicaid Waivers

ODODD administers four home and community-based Medicaid waivers: Individual Options (IO), Level One (L1), Self-Empowerment Life Funding (SELF), and Transitions DD. The primary goal of these waivers is to enable people with developmental disabilities to remain in their homes or community-based settings by providing them with cost-effective services and support to maximize their quality of life while also ensuring their health and safety. Given the executive recommendations, ODODD estimates the following enrollment numbers in the four waiver programs:

| Wavier | FY 2012* | FY 2013 | FY 2014 | FY 2015 | Change FY2013-FY2015 |
|--------------------|---------------|---------------|---------------|---------------|-------------------------|
| Individual Options | 16,668 | 17,300 | 17,900 | 18,500 | 1,200 |
| Level One | 10,702 | 12,200 | 13,300 | 14,400 | 2,200 |
| Transitions DD | 2,820 | 3,085 | 3,167 | 3,167 | 82 |
| SELF | 0 | 500 | 1,000 | 2,000 | 1,500 |
| Total | 30,190 | 33,085 | 35,367 | 38,067 | 4,982 |

*FY 2012 are actual average monthly enrollment.

Medicaid Waiver Services and Program Support (653639 and 653640)

Both new federally funded line items 653639, Medicaid Waiver Services, and 653640, Medicaid Waiver Program Support, replace line item 322639, Medicaid Waiver – Federal, and will be used for the same purposes: Medicaid payments for community-based waiver services (653639) and administrative activities related to those services (653640). For line item 653639, Medicaid Waiver Services, the executive recommends \$928.6 million in FY 2014, and \$1.02 billion in FY 2015, a 9.7% increase over FY 2014. For line item 653640, Medicaid Waiver Program Support, the executive recommends \$36.9 million in FY 2014, and \$36.2 million in FY 2015, a 2.1% decrease from FY 2014. The overall increase over the biennium is to accommodate estimated increases in waiver enrollees, particularly for the SELF waiver, and estimated increases in waiver costs.

These federally funded line items expend the federal reimbursement received from expenditures for Medicaid waiver programs. Federal reimbursement is deposited in the Medicaid Waiver Fund (Fund 3G60), which supports both line items. The federal government reimburses allowable expenditures based on a state's FMAP rate, which is determined annually by the federal government. For FFY 2014, Ohio's FMAP rate is about 63% (for every \$1 spent on Medicaid-eligible services, the federal government

reimburses the state about \$0.63). Administrative costs for Medicaid programs are generally reimbursed at 50%.

County Board Waiver Match (653624)

This new line item replaces line item 322624, County Board Waiver Match, and will be used for the same purpose: Medicaid payments for community-based waiver services. The executive recommends \$284.7 million in FY 2014, a 16.2% increase over FY 2013 estimated expenditures (in line item 322624) and \$336.5 million in FY 2015, an 18.2% increase over FY 2014. This line item is supported by payments received from county DD boards when a county board has exceeded its state allocation of GRF dollars (from line item 653407, Medicaid Services) for the nonfederal share of Medicaid claims and must use local resources to pay their portion. The increase in appropriations in each fiscal year is due to the estimated increase in waiver enrollees and waiver costs.

H.B. 59, As Introduced, requires the ODODD Director to establish a methodology to be used in FY 2014 and FY 2015 to estimate the quarterly amount that each county board will pay of the nonfederal share of home and community-based waiver services for which the county board is responsible. The provision also requires the Director to provide written notice of the amount owed by each county. County DD boards may use subsidy dollars received from ODODD or local levy dollars to meet their requirement.

Intensive Behavioral Needs (653607)

This new line item replaces line item 322632, Intensive Behavioral Needs, and will be used for the same purpose: Medicaid payments for services provided to individuals under 22 years old with intensive behavioral needs enrolled in the new SELF waiver. Individuals in this waiver program may select the package of services that best suits the individual's needs within a capped budget of \$25,000 per year. ODODD expects to serve about 100 individuals under 22 years old with intensive behavioral needs through this waiver. The executive recommends \$1.0 million in FY 2014 and FY 2015, a 100% increase over FY 2013 estimated expenditures (in line item 322632). According to ODODD, the fund that supports this line item (Fund 5CT0) can support expenditures through FY 2014. In FY 2015, funding for SELF services to individuals under 22 is included in GRF line item 653407, Medicaid Services.

Funding for this program was originally established in H.B. 562 of the 127th General Assembly, which required 5.72% of ICF franchise fees collected be deposited into Fund 5CT0 and used for programs established by ODODD for individuals under 21 years of age with intensive behavioral needs. However, beginning in FY 2010, franchise fee revenues were deposited into another fund. According to ODODD, there are no other funding streams for this line item. ODODD will use the fund balance accumulated in FY 2008 and FY 2009 for services provided under the SELF waiver.

Targeted Case Management Match and Services (322625 and 653626)

Targeted case management (TCM) refers to case management services that assist individuals with developmental disabilities in accessing the needed medical, social, educational, or other services. TCM services assist consumers in accessing the necessary services and supports that increase an individual's skills, competencies, and self-reliance through the development of an individualized service plan. Under TCM, service providers are monitored to ensure that services are being provided in a manner consistent with standards established in statute and administrative rules. TCM services are provided by county DD boards.

The two line items for TCM are used by ODODD to draw down federal Medicaid reimbursement to disburse to county DD boards. (The federal Centers for Medicare and Medicaid Services requires county DD boards to send the nonfederal share to ODODD prior to receiving payment from Medicaid.) There are a few steps to this process. First, county DD boards send ODODD the nonfederal share for the services they provide, and ODODD transfers those dollars to ODJFS through line item 322625, Targeted Case Management Match. ODJFS then draws down federal Medicaid reimbursement (ODJFS is currently the single state agency that draws down federal Medicaid reimbursement – in the next biennium, the Ohio Department of Medicaid (ODM) will draw down reimbursement). After receiving federal Medicaid reimbursement, ODJFS transfers to ODODD both the nonfederal share and the federal Medicaid reimbursement. Finally, ODODD disburses these funds to county DD boards through line item 322626, Targeted Case Management Services.

For line item 322625 (the line item used by ODODD to send ODJFS the county DD boards' nonfederal share), the executive recommends funding of \$33.8 million for FY 2014, a 20.5% increase over FY 2013 estimated expenditures, and \$37.3 million in FY 2015, a 10.4% increase over FY 2014. For new line item 653626 (the line item used to disburse back to county DD boards their nonfederal share along with the federal Medicaid reimbursement), the executive recommends funding of \$91.7 million in FY 2014, a 19.1% increase over FY 2013 estimated expenditures (currently in line item 322626, Targeted Case Management Services) and \$100.9 million in FY 2015, a 10.0% increase over FY 2014. (Line item 322625 was not renumbered with the "653" prefix in order to avoid the double counting of the nonfederal share for TCM services in Medicaid reports that are based on line items.)

The executive recommendation includes a provision that specifies that county boards are required to pay the nonfederal portion of targeted case management services to ODODD. The bill allows ODODD and ODM to enter into an interagency agreement for ODODD to transfer cash from the Targeted Case Management Fund (Fund 5DJ0) to the Medicaid Program Support Fund (Fund 5C90), used by ODM, using an intrastate transfer voucher to pay the nonfederal portion of targeted case management services.

Residential Facilities

This category of appropriations includes the major sources of funding for residential facilities. Table 11 shows the line items included in this category and the recommended amounts.

| Table 11. Governor's Recommended Amounts for Residential Facilities | | | | |
|--|---------------------|---|------------------------|------------------------|
| Fund | ALI and Name | | FY 2014 | FY 2015 |
| General Revenue Fund | | | | |
| GRF | 653407 | Medicaid Services | \$428,056,111 | \$433,574,237 |
| General Services Fund Group | | | | |
| 1520 | 653609 | DC and Residential Operating Services | \$3,414,317 | \$3,414,317 |
| Federal Special Revenue Fund Group | | | | |
| 3A40 | 653604 | DC & ICF/IID Program Support | \$8,013,611 | \$8,013,611 |
| 3A40 | 653605 | DC and Residential Services and Support | \$159,548,565 | \$159,548,565 |
| 3A40 | 653653 | ICF/IID | \$354,712,840 | \$353,895,717 |
| Federal Special Revenue Fund Group Subtotal | | | \$522,275,016 | \$521,457,893 |
| State Special Revenue Fund Group | | | | |
| 4890 | 653632 | DC Direct Care Services | \$16,497,169 | \$16,497,169 |
| 5GE0 | 653606 | ICF/IID and Waiver Match | \$40,353,139 | \$39,106,638 |
| State Special Revenue Fund Group Subtotal | | | \$56,850,308 | \$55,603,807 |
| Total Funding: Residential Facilities | | | \$1,010,595,752 | \$1,014,050,254 |

The line items listed above will be used for Medicaid services provided in the state's ten developmental centers as well as in private intermediate care facilities (ICFs). However, only portions of line items 653407, Medicaid Services, and 653606, ICF/IID and Waiver Match, will be used for residential facilities; portions of these two line items are also used for community-based services. The tables below show the spending plans for ICFs and developmental centers in the FY 2014-FY 2015 biennium by line item. In addition, line item 653604, DC & ICF/IID Program Support, will be used for the administration costs for both developmental centers and ICFs.

| Table 12. Line Items Used for Intermediate Care Facilities | | | |
|---|----------------------------------|----------------------|----------------------|
| Fund | Line item | FY 2014 | FY 2015 |
| GRF | 653407, Medicaid Services | \$180,130,970 | \$184,548,993 |
| 3A40 | 653653, ICF/IID | \$354,712,840 | \$353,895,717 |
| 5GE0 | 653606, ICF/IID and Waiver Match | \$27,053,139 | \$26,406,638 |
| ICFs Total | | \$561,896,949 | \$564,851,348 |

| Fund | Line Item | FY 2014 | FY 2015 |
|------------------------------------|--|----------------------|----------------------|
| GRF | 653407, Medicaid Services | \$69,544,608 | \$69,544,608 |
| 3A40 | 653605, DC and Residential Facility Services and Support | \$159,548,565 | \$159,548,565 |
| 1520 | 653609, DC and Residential Operating Services | \$3,414,317 | \$3,414,317 |
| 4890 | 653632, DC Direct Care Support | \$16,497,169 | \$16,497,169 |
| Developmental Centers Total | | \$249,004,659 | \$249,004,659 |

ICFs provide health care and habilitation services to Medicaid recipients to help their functional status in a residential setting. There are about 420 private ICFs in the state that provide services to about 5,800 individuals. ICFs vary in size with many serving less than 50 individuals, but with a few in the state that serve over 100.

The state's ten developmental centers provide habilitative environments and residences for individuals with significant or other developmental disabilities. Individuals residing in developmental centers generally have severe-profound disabilities; some have behavioral problems and have had issues with the law. Developmental centers are designed to return individuals, once stabilized, to less intensive living environments within their local communities. Developmental centers are located regionally throughout the state and have a current census of about 1,060 individuals and a capacity to serve about 1,200 individuals.

ODODD plans to reduce the average daily census in developmental centers in the next biennium. As the census is reduced, appropriations will be used by ODODD to provide services to those individuals either in private ICFs or in other community-based settings.

Medicaid Services (653407)

This new GRF line item replaces line item 322407, Medicaid State Match, and will be used for the same purposes: Medicaid payments for ICF services, community-based services, and services to residents in state developmental centers. The executive recommends \$428.1 million in FY 2014, a 1.2% increase over FY 2013 estimated expenditures (in line item 322407), and \$433.6 million in FY 2015, a 1.3% increase over FY 2014. The recommended appropriations are planned for the uses shown in Table 14.

| Program | FY 2014 | FY 2015 |
|----------------------------------|----------------------|----------------------|
| ICFs | \$180,130,970 | \$184,548,993 |
| Home and Community-Based Waivers | \$178,380,533 | \$179,480,636 |
| Developmental Centers | \$69,544,608 | \$69,544,608 |
| Total Appropriations | \$428,056,111 | \$433,574,237 |

DC and Residential Operating Services (653609)

This new line item replaces line item 323609, Development Center and Residential Operating Services, and will be used for the same purposes: operating costs at state developmental centers. The executive recommends funding of \$3.4 million for FY 2014 and FY 2015. This line item is supported by the Miscellaneous Revenue Fund (Fund 1520), which receives revenue generated from leasing land or space at a developmental center or service payments for some private residents ("private" means that the residential care for these residents is paid by the county DD board). The appropriation is mainly used to meet the payroll needs of the developmental centers that serve these individuals.

DC and ICF/IID Program Support (653604)

This new federally funded line item will mainly be used for administration activities related to developmental centers and ICFs. Expenditures for these purposes are currently made from line item 323605, Developmental Center and Residential Facility Services and Support. The executive recommends appropriations of \$8.0 million in FY 2014 and FY 2015.

DC and Residential Services and Support (653605)

This new federally funded line item replaces line item 323605, Developmental Center and Residential Facility Services and Support, and will be used for the same purpose: Medicaid payments for services provided at state developmental centers. The executive recommends \$159.5 million in FY 2014 and FY 2015, an 8.8% increase over FY 2013 estimated expenditures (in line item 323605). The fund that supports this line item receives federal reimbursement for Medicaid expenditures for residential services.

A large portion of developmental center expenses are reimbursable under Medicaid, as the vast majority of developmental center residents are Medicaid-eligible. The federal government reimburses allowable expenditures based on a state's FMAP rate, which is determined annually by the federal government. For FFY 2014, Ohio's FMAP rate is about 63% (for every \$1 spent on Medicaid-eligible services, the federal government reimburses the state about \$0.63). Reimbursement is deposited into Fund 3A40, which supports appropriations for this line item.

This line item is also used by ODODD to pay the ICF franchise fee. ICFs (which include state developmental centers) are required to pay an annual franchise permit fee to the state based on the number of beds in the facility. In FY 2012, expenditures from this line item for the franchise fee totaled \$8.2 million; estimated expenditures in FY 2013 are about \$8.2 million. Franchise fee rates are set in state law. The executive recommends changes to the statute to set the fee at \$18.24 per bed per day in FY 2014 and at \$18.17 in FY 2015. ODODD estimates costs of \$7.6 million in FY 2014 and \$6.9 million in FY 2015 to pay the fee.

In prior budgets, ODODD has received a portion of the total collected franchise fees based on statutory percentages, and deposited the portion into the Operating and Services Fund (Fund 5GE0). However, changes made by H.B. 487 (also called the Mid-Biennial Review) required ODJFS, beginning in FY 2013, to transfer the full amounts of the franchise fee received to ODODD. ODODD received \$8.2 million in FY 2012 and expects to receive \$42.0 million in FY 2013 from franchise fee revenues. In the next biennium, ODODD expects to receive revenues from the Department of Medicaid of \$46.5 million in FY 2014 and \$45.4 million in FY 2015.

ICF/IID (653653)

This new federally funded line item replaces line item 322653, ICF/IID – Federal, and will be used for the same purpose: Medicaid payments for ICF services. The executive recommends \$354.7 million for FY 2014, a 0.5% decrease from FY 2013 (in line item 322653), and \$353.9 million for FY 2015, a 0.2% decrease from FY 2014.

DC Direct Care Services (653632)

This new line item replaces line item 323632, Developmental Center Direct Care Support, and will be used for the same purpose: to offset an individual's cost of care while in a developmental center. The executive recommends \$16.5 million in FY 2014 and FY 2015, a 32.7% increase over FY 2013 estimated expenditures (in line item 323632). This line item is supported by revenues from client resources, such as Social Security, or payments made by the county for a person not eligible for Medicaid.

ICF/IID and Waiver Match (653606)

This new line item will be used for Medicaid payments for private ICF services and community-based waiver services. The executive recommends \$40.4 million in FY 2014, and \$39.1 million in FY 2015, a 3.1% decrease from FY 2014. Revenue to support this line item comes from quarterly payments that ODODD receives from ODJFS from the collection of ICF franchise fees.

In prior budgets, franchise fee revenue used for ICF payments and community-based services was appropriated in line item 320606, Operating and Services. The executive recommends splitting this line item so that line item 653606, ICF/IID and Waiver Match, will be used for Medicaid payments for waiver and ICF services, and 320606, Operating and Services, will continue to be used for administrative activities. Both line items will be supported by Fund 5GE0.

County Subsidies, Grants, and Other Services

This category of appropriations includes the major sources of funding for services provided by the county DD boards as well as grants and other services. Table 15 shows the line items included in this category and the recommended amounts.

| Table 15. Governor's Recommended Amounts for County Subsidies, Grants, and Other Services | | | | |
|--|---------------------|-----------------------------------|---------------------|---------------------|
| Fund | ALI and Name | | FY 2014 | FY 2015 |
| General Revenue Fund | | | | |
| GRF | 322420 | Screening and Early Intervention | \$300,000 | \$300,000 |
| GRF | 322451 | Family Support Services | \$5,932,758 | \$5,932,758 |
| GRF | 322501 | County Board Subsidies | \$44,449,280 | \$44,449,280 |
| GRF | 322503 | Tax Equity | \$14,000,000 | \$14,000,000 |
| GRF | 322507 | County Board Case Management | \$2,500,000 | \$2,500,000 |
| GRF | 322508 | Employment First Pilot Program | \$1,000,000 | \$1,000,000 |
| General Revenue Fund Subtotal | | | \$68,182,038 | \$68,182,038 |
| Federal Special Revenue Fund Group | | | | |
| 3A50 | 320613 | DD Council | \$3,297,656 | \$3,324,187 |
| 3250 | 322612 | Community Social Service Programs | \$10,604,896 | \$10,604,896 |
| Federal Special Revenue Fund Group Subtotal | | | \$13,902,552 | \$13,929,083 |
| State Special Revenue Fund Group | | | | |
| 2210 | 322620 | Supplemental Service Trust | \$150,000 | \$150,000 |
| 5DK0 | 322629 | Capital Replacement Facilities | \$750,000 | \$750,000 |
| 5JX0 | 322651 | Interagency Workgroup-Autism | \$45,000 | \$45,000 |
| State Special Revenue Fund Group Subtotal | | | \$945,000 | \$945,000 |
| Total Funding: County Subsidies, Grants, and Other Services | | | \$83,029,590 | \$83,056,121 |

Screening and Early Intervention (322420)

This GRF line item provides funding for screening and early intervention programs for children with autism. The executive recommends flat funding at the FY 2013 estimated expenditure level of \$300,000 in FY 2014 and FY 2015. Funds are used to train pediatricians to identify the signs of autism spectrum disorders in infants and toddlers and to support the Play and Language for Autistic Youngsters (PLAY) Project, which supports parents of children with autism.

Family Support Services (322451)

This GRF line item provides funding for the family support subsidy. The executive recommends flat funding at the FY 2013 estimated expenditure level of \$5.9 million for FY 2014 and FY 2015. These subsidy dollars are provided to ensure the availability of support so people may live as they choose while promoting their health, safety, and welfare. The primary goal for families receiving these dollars is to care for the family member with developmental disabilities in their own homes. Supports

include respite care, adaptive equipment, special diets, home modifications to accommodate the family member with a disability, and other services and items that are individualized to meet the needs of the family. In order to access these dollars, the family must be caring for the person with developmental disabilities at home and the individual must be eligible for services through their local county DD board.

County Boards Subsidies (322501)

This GRF line item is used to provide subsidy dollars to county DD boards to assist with the costs of services and administration provided by the board. This subsidy can be used for county board operating expenses, supported living services, service and support administration for county residents, and waiver match. The executive recommends flat funding at the FY 2013 estimated expenditure level of \$44.4 million for FY 2014 and FY 2015. The recommended level of funding will affect county boards differently depending on their other funding streams and level of services.

H.B. 59, As Introduced, specifies that this line item shall be used for the following purposes:

1. A quarterly subsidy to county DD boards according to a formula developed by the Director in consultation with county boards for early childhood services and adult services, supported living, and service and support administration;
2. Funding for residential and support services to enable individuals with developmental disabilities to live in the community; and
3. Funding for county DD boards to address economic hardship and promote efficient operations.

The first purpose relates to the Supported Living Program and Service and Support Administration subsidies. Since FY 2008, these subsidies have been funded from this line item. The second purpose allows counties to expend funds from this line item for residential supports. The third purpose allows for overall flexibility in expending subsidy dollars.

Supported Living

The Supported Living Program enables individuals with developmental disabilities to live in community settings. Each supported living recipient, with the assistance of family or other advocates, designs the service package necessary for support in the individual's setting of choice. The goal is to maximize individuals' potential for independence and self-determination. Services may be provided in the home of the individual, who lives on their own, or in the family home in which the individual resides. Supported living service providers are certified by ODODD.

Service and Support Administration

Service and Support Administration (SSA), formerly called "case management," must be provided by each county board to each county resident with developmental disabilities age three years or older and to each individual receiving home and community-based Medicaid waiver services. SSA is a process that includes linking individuals and families to needed services and supports in eligibility determination and assessment, individual service plan development and revision, service access and placement, assistance in provider selection, service coordination, monitoring and individual quality assurance, and crisis intervention.

Tax Equity (322503)

This GRF line item is used to provide tax equity to county DD boards. This funding helps equalize local tax levy revenues for tax-poor counties to ensure that adult services are available statewide and are not limited because of a county's inability to raise local levy funds. The executive recommends flat funding at the FY 2013 estimated expenditure level of \$14.0 million in FY 2014 and FY 2015. These dollars are disbursed in quarterly installments and may be used by county DD boards to pay the nonfederal share of Medicaid expenditures for community-based services.

The last budget bill, H.B. 153, implemented a new tax equity formula to more accurately account for a county's per capita tax capacity. The formula is being implemented over four years to facilitate a gradual transition. According to ODODD, once fully implemented, this new formula will better allocate funds to counties with the greatest need. The formula was developed with the Ohio Association of County Boards Serving Persons with Developmental Disabilities.

County Board Case Management (322507)

This new GRF line item will be used to provide funding to county DD boards to provide case management services for the Transitions DD waiver. The executive recommends \$2.5 million in FY 2014 and FY 2015.

Employment First Pilot Program (322608)

This new GRF line item will be used to fund a pilot program with the Opportunities for Ohioans with Disabilities (OOD) Agency and to develop a long-term system for placing individuals with developmental disabilities in community employment. The executive recommends \$1.0 million in FY 2014 and FY 2015.

The goal of the pilot program will be to increase employment opportunities for individuals with developmental disabilities. H.B. 59 requires the ODODD Director and the OOD Executive Director to enter into an interagency agreement for the pilot program. The bill requires that a portion of funds from this line item be transferred to OOD to use for vocational rehabilitation services under the pilot program; the bill does not specify an amount to be transferred, only that the directors of both agencies agree upon the amount. (OOD is currently named the Rehabilitation Services Commission.

The executive recommends changing the name of that agency in H.B. 59 to the Opportunities for Ohioans with Disabilities Agency.)

DD Council (320613)

This federally funded line item supports the operational expenses for the Ohio Developmental Disabilities Council (ODDC), which is a planning and advocacy body committed to community inclusion for people with developmental disabilities. The executive recommends flat funding at the FY 2013 estimated expenditure level of \$3.3 million for FY 2014 and FY 2015.

ODDC is part of a national network of state councils and consists of at least 30 members appointed by the Governor. Members are people with developmental disabilities, parents and guardians of people with developmental disabilities, and representatives from concerned state agencies, nonprofit organizations, and agencies that provide services to people with developmental disabilities. Members serve in a voluntary capacity. ODDC operates through six committees and relies on professional support staff to handle the day-to-day operations, administration, planning, advocacy, and project monitoring.

ODDC receives federal funding for innovative advocacy, capacity building, and systems change activities. ODODD is responsible for receiving, accounting for, and disbursing funds in accordance with Ohio's federally required state plan. Ohio's state plan addresses federal areas of interest including education and early intervention, quality assurance, child care, health, employment, housing, transportation, recreation, and other services available or offered to individuals in the community. ODODD is also required by statute (R.C. 5123.35) to provide assurances and administrative support services as a condition of receiving federal assistance.

ODDC disburses federal funds through grants and contracts for the provision of services that are needed by, or are useful to, individuals with developmental disabilities living in the community. ODDC monitors progress with each project that receives grant funding. Progress is measured through site visits and quarterly reports from grantees. ODDC annually reports results of its activities to the Federal Administration on Intellectual and Developmental Disabilities.

Community Social Service Programs (322612)

This federally funded line item is used to fund a variety of community services provided to individuals with developmental disabilities. The executive recommends flat funding at the FY 2013 estimated expenditure level of \$10.6 million for FY 2014 and FY 2015. The fund that supports this line item receives most funds from the federal Social Services Block Grant received under Title XX. The block grant is a capped entitlement program that helps states to provide a wide array of social services that may include protective services, employment services, case management, and special services to individuals with disabilities. Title XX funds are received by ODJFS, which

keeps 72.5% and distributes the remaining 14.57% to ODODD and 12.93% to the Ohio Department of Mental Health. ODODD distributes their portion of the grant to county DD boards to supplement the costs of services provided by the boards. The total block grant is about \$63.0 million per year, of which ODODD receives about \$9.0 million.

The fund that supports this line item also contains several other smaller federal grants, which include the Early Intervention Grant and the Real Action Grant.

Supplemental Service Trust (322620)

This line item is used for community-based services that are not allowable under Medicaid, such as reimbursements for attendance at recreational events, travel, vacations, sports, elective medical or dental care, gym memberships, etc. When an individual with a supplemental service trust dies, 50% of the remaining funds in the trust are paid to ODODD and deposited into the Supplemental Service Trust Fund (Fund 2210). ODODD then returns those dollars to the county DD board in the individual's county of origin. The annual revenue the fund receives depends on the number of individuals who hold such a trust at the time of death. The executive recommends \$150,000 for FY 2014 and FY 2015.

Capital Replacement Facilities (322629)

This line item provides financial assistance to county DD boards or nonprofit agencies for the purchase or renovation of community housing for individuals with developmental disabilities. After 15 years, the state share of the loan is forgiven. However, the recipient of such assistance may apply for approval to sell the facility before the terms of the agreement expire for the purpose of acquiring a replacement facility to be used to provide services to the individuals it serves. After selling the facility, the local entity is required to return to ODODD a prorated amount of the state assistance based on the unexpired term of the agreement. The repayment of the prorated state share of funding is deposited in the Capital Replacement Facilities Fund (Fund 5DK0), which supports this line item. Once a replacement facility is purchased, the funds may be returned to the county board to offset the cost of the purchase. However, if a replacement facility is not purchased, then the funds are used to support ODODD's community construction projects. The executive recommends \$750,000 in FY 2014 and FY 2015, a 25% increase over FY 2013 estimated expenditures.

Interagency Workgroup-Autism (322651)

This line item is used to support the Interagency Workgroup on Autism. This workgroup was established in order to improve the coordination of the state's efforts to address the needs of individuals with autism spectrum disorders and their families. The line item may be used to pay for contracts to produce and distribute information related to autism and other developmental disabilities. The executive recommends flat funding at the FY 2013 level of \$45,000 for FY 2014 and FY 2015.

Administration

This category of appropriations includes the major sources of funding for ODODD's administrative expenses. Table 16 shows each line item in this category and recommended amounts.

| Table 16. Governor's Recommended Amounts for Administration | | | | |
|--|---------------------|----------------------------------|---------------------|---------------------|
| Fund | ALI and Name | | FY 2014 | FY 2015 |
| General Revenue Fund | | | | |
| GRF | 320412 | Protective Services | \$1,918,196 | \$1,918,196 |
| GRF | 320415 | Lease – Rental Payments | \$15,843,300 | \$16,076,700 |
| GRF | 653321 | Medicaid Program Support – State | \$6,186,694 | \$6,186,694 |
| General Revenue Fund Subtotal | | | \$23,948,190 | \$24,181,590 |
| Federal Special Revenue Fund Group | | | | |
| 3M70 | 653650 | CAFS Medicaid | \$3,000,000 | \$3,000,000 |
| State Special Revenue Fund Group | | | | |
| 5GE0 | 320606 | Operating and Services | \$7,407,297 | \$7,407,297 |
| 5H00 | 322619 | Medicaid Repayment | \$160,000 | \$160,000 |
| 5EV0 | 653627 | Medicaid Program Support | \$685,000 | \$685,000 |
| 5S20 | 653622 | Medicaid Admin and Oversight | \$17,341,201 | \$19,032,154 |
| State Special Revenue Fund Group Subtotal | | | \$25,593,498 | \$27,284,451 |
| Total Funding: Administration | | | \$52,541,688 | \$54,466,041 |

Protective Services (320412)

This GRF line item is used to pay costs associated with guardianships, trusteeships, and protectorships for individuals with developmental disabilities. Protective services refer to the provision of services by a contract agency that performs the duties otherwise fulfilled by a guardian, trustee, or conservator. An individual acting in this capacity provides guidance, service, and encouragement of the development of maximum self-reliance while also ensuring health and safety. Individuals receiving these services must undergo a comprehensive evaluation that includes psychological and medical exams, as well as a social history. ODODD contracts with Advocacy and Protective Services, Inc., a nonprofit agency, for these services. The executive recommends \$1.9 million for FY 2014 and FY 2015, a 2.0% decrease from FY 2013 estimated expenditures.

Lease – Rental Payments (320415)

This GRF line item is used to make debt service payments on bonds issued for long-term capital construction projects. The Office of Budget and Management calculates the amount needed for each fiscal year to fulfill these obligations. The executive recommends \$15.8 million for FY 2014, a 11.5% decrease from FY 2013 estimated expenditures and \$16.1 million for FY 2015, a 1.5% increase over FY 2014.

Medicaid Program Support – State (653321)

This new GRF line item replaces line item 320321, Central Administration, and will be used for the same purpose: to support central office operating expenses. Funds are used for staffing, maintenance, supplies, and equipment needed to carry out ODODD's mission and ensure compliance with state and federal laws. The executive recommends flat funding at the FY 2013 estimated expenditure level (in line item 320321) of \$6.2 million for FY 2014 and FY 2015.

CAFS Medicaid (653650)

This new federally funded line item replaces line item 322650, CAFS Medicaid, and will be used for the same purpose: to provide the funding mechanism for the Community Alternative Funding System (CAFS) Program as it continues to phase out. The CAFS Program was terminated at the end of FY 2005. Appropriations for FY 2014 and FY 2015 are for residual claiming that will occur during the biennium. Once all CAFS audits are complete, the Community Alternative Funding System Fund (Fund 3M70), which supports appropriations for this line item, will be eliminated. Expenditures from the current line item (322650, CAFS Medicaid) totaled \$1.1 million in FY 2012. The executive recommends funding of \$3.0 million in FY 2014 and FY 2015.

Operating and Services (320606)

This line item is used to support central office administration, including information technology projects. Beginning in FY 2013, expenditures from this line item also include Medicaid payments to ICFs and for community-based services. The executive recommends moving expenditures made for ICFs and community-based services to a new line item, 653606, ICF/IID and Waiver Match. For line item 320606, the executive recommends funding of \$7.4 million for FY 2014 and FY 2015, a 79.5% decrease from FY 2013 estimated expenditures, which is the result of moving appropriations for ICFs and community-based services to the new line item. Both line items will be supported by the same fund, the Operating and Services Fund (Fund 5GE0).

Fund 5GE0 is supported by revenue from franchise fees paid by private ICFs and state developmental centers. Under state law, ODODD must pay a franchise fee assessment for developmental centers. ODODD plans to pay ODM the fee from federally funded line item 653605, DC and Residential Services and Support. ODM then will transfer total collected franchise fees to Fund 5GE0. Franchise fee revenue is estimated at \$46.5 million in FY 2014 and \$45.4 million in FY 2015.

In addition, H.B. 59, As Introduced, proposes that Fund 5GE0 will receive revenues transferred from Fund 4K80, which the bill abolishes once cash from that fund is transferred.

Medicaid Repayment (322619)

This line item is used to pay ODJFS the federal portion of collections of overpayments to Medicaid providers discovered during an audit. The executive recommends funding of \$160,000 in FY 2014 and FY 2015.

Medicaid Program Support (653627)

This new line item replaces line item 322627, Program Fees, and will be used for the same multiple purposes: (1) the certification, registration, and renewal procedures required for employment with a county DD board, (2) continuing education and professional training provided to county board employees, (3) the supported living provider certification program, and (4) licensing and inspecting residential facilities. The line item is supported by fees paid to ODODD for employee certification and registration, licensing of residential facilities, and provider certification (based on the size of the provider). The executive recommends funding of \$685,000 in FY 2014 and FY 2015, a 9.3% increase over FY 2013 estimated expenditures (in line item 322627).

Medicaid Admin and Oversight (653622)

This new line item replaces line item 590622, Medicaid Administration and Oversight, and will be used for the same purposes: to fund administrative activities such as eligibility determinations, training, claims processing, fiscal management, and quality assurance. The executive recommends \$17.3 million in FY 2014, a 5.8% decrease from FY 2013 estimated expenditures (in line item 590622) and \$19.0 million in FY 2015, a 9.8% increase over FY 2014.

This line item is supported by a portion of a fee collected from county DD boards. County DD boards pay ODODD a 1.25% fee on the value of all Medicaid-paid claims for community-based services, except for services provided under the Transitions DD Waiver. A portion of fee revenue is deposited into the Administration and Oversight Fund (Fund 5S20), which supports this line item. Under an interagency agreement, the remaining portion of fee revenue is deposited in the ODJFS Administration and Oversight Fund (Fund 5S30). Usually, ODODD receives 70% of fee revenue and ODJFS 30%. In FY 2012, fee revenue to ODODD totaled \$15.0 million.

H.B. 59, As Introduced, proposes that ODODD receive the entirety of the fee. ODODD estimates revenues of about \$17.3 million in FY 2014 and \$19.0 million in FY 2015, assuming the agency will receive the total fee revenue.

Department of Developmental Disabilities

General Revenue Fund

GRF 320321 Central Administration

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$4,433,485 | \$4,621,744 | \$4,422,794 | \$6,186,694 | \$0 | \$0 |
| | 4.2% | -4.3% | 39.9% | -100% | N/A |

Source: General Revenue Fund

Legal Basis: Section 337.10 of Am. Sub. H.B. 153 of the 129th G.A. (originally established by Am. Sub. H.B. 215 of the 122nd G.A.)

Purpose: This line item supports central office operating expenses, including personal services, maintenance, supplies, and equipment needed to carry out the Ohio Department of Developmental Disabilities' (ODODD) mission and ensure compliance with state and federal laws.

H.B. 59, As Introduced, proposes to replace this line item with new line item 653321, Medicaid Program Support - State, to be used for the same purposes. The bill generally proposes to renumber and rename other line items used for Medicaid for tracking and reporting purposes. The prefix "65" is proposed to be used for all Medicaid line items across all agencies. The prefix "653" denotes the Medicaid line item as being in ODODD's budget.

GRF 320412 Protective Services

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$2,361,587 | \$2,234,724 | \$2,174,826 | \$1,957,343 | \$1,918,196 | \$1,918,196 |
| | -5.4% | -2.7% | -10.0% | -2.0% | 0.0% |

Source: General Revenue Fund

Legal Basis: ORC 5123.56; Section 263.10 of Am. Sub. H.B. 153 of the 129th G.A. (originally established as ORC 5119.86 by Am. Sub. H.B. 284 of the 109th G.A.; renumbered ORC 5123.56 by Am. Sub. H.B. 900 of the 113th G.A.)

Purpose: This line item is used for the costs associated with guardianships, trusteeships, and protectorships for persons with developmental disabilities (DD). ODODD contracts with Advocacy and Protective Service, Inc., a nonprofit organization, for these services.

Department of Developmental Disabilities

GRF 320415 Lease-Rental Payments

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$20,085,292 | \$20,668,016 | \$17,684,422 | \$17,907,900 | \$15,843,300 | \$16,076,700 |
| | 2.9% | -14.4% | 1.3% | -11.5% | 1.5% |

Source: General Revenue Fund

Legal Basis: Sections 263.10 and 263.10.10 of Am. Sub. H.B. 153 of the 129th G.A.
(originally established by Am. Sub. H.B. 117 of the 121st G.A.)

Purpose: This line item is used to make debt service payments on bonds issued for long-term capital construction projects. The Office of Budget and Management calculates the amount needed for each fiscal year to fulfill these obligations.

Department of Developmental Disabilities

GRF 322407 Medicaid State Match

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$0 | \$0 | \$213,534,160 | \$422,920,793 | \$0 | \$0 |
| | N/A | N/A | 98.1% | -100% | N/A |

Source: General Revenue Fund

Legal Basis: Sections 263.10 and 263.10.20 of Am. Sub. H.B. 153 of the 129th G.A.

Purpose: This line item is used to expend the state share of Medicaid payments to private intermediate care facilities for individuals with intellectual disabilities (ICFs/IID), payments for home and community-based waiver services, and for services to developmental center residents enrolled on Medicaid. This line item is also used for the state share of Medicaid community-based services provided in compliance with the Martin Settlement and the Sermak Settlement.

Prior to FY 2012, expenditures for such services were made from four separate GRF line items. Expenditures for home and community-based Medicaid services were made from line item 322416, Medicaid Waiver – State Match. Expenditures for services provided under the Martin Settlement were made from line item 322504, Martin Settlement. Expenditures for services provided under the Sermak Settlement were made from a small portion of line item 322413, Residential Support Services. Finally, expenditures for Medicaid enrollees in state developmental centers were made from line item 323321, Developmental Center and Residential Facilities Operation Expenses. These four line items were discontinued in FY 2012.

Beginning in FY 2013, this line item is also used to expend the state share of Medicaid expenditures for services provided in private ICFs/IID as well as for home and community-based services provided under the Transitions DD waiver. Prior to FY 2013 expenditures for these services were made by the Ohio Department of Job and Family Services (ODJFS) from GRF line item 600525, Health Care/Medicaid. Appropriations from that line item were transferred to line item 322407, Medicaid State Match, by the OBM Director in accordance with Section 309.33.20 of H.B. 153 of the 129th G.A.

H.B. 59, As Introduced, proposes to replace this line item with new line item 653407, Medicaid Services, to be used for the same purposes.

Department of Developmental Disabilities

GRF 322413 Residential and Support Services

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$5,779,427 | \$4,753,037 | \$38,024 | \$0 | \$0 | \$0 |
| | -17.8% | -99.2% | -100% | N/A | N/A |

Source: General Revenue Fund

Legal Basis: Discontinued line item (originally established by Am. Sub. H.B. 117 of the 121st G.A.)

Purpose: This line item was used to provide subsidies to county DD boards for residential and support services and to provide a small amount of state match for home and community-based Medicaid services to meet the requirements of the Sermak settlement. Funding for residential and support services is now included in GRF line item 322501, County Boards Subsidies, and funding for state match under the Sermak settlement is now included in GRF line item 322407, Medicaid State Match.

GRF 322416 Medicaid Waiver - State Match

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$76,954,696 | \$96,995,747 | \$0 | \$166 | \$0 | \$0 |
| | 26.0% | -100% | N/A | -100% | N/A |

Source: General Revenue Fund

Legal Basis: Discontinued line item (originally established by Am. Sub. H.B. 95 of the 125th G.A.)

Purpose: This line item was used to provide state match for home and community-based Medicaid services provided to individuals with DD. Funding for this purpose is now included in GRF line item 322407, Medicaid State Match.

GRF 322420 Screening and Early Intervention

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$0 | \$0 | \$0 | \$300,000 | \$300,000 | \$300,000 |
| | N/A | N/A | N/A | 0.0% | 0.0% |

Source: General Revenue Fund

Legal Basis: Section 601.40 of Am. Sub. H.B. 487 of the 129th G.A.

Purpose: This line item is used for screening and early intervention programs for children with autism.

Department of Developmental Disabilities

GRF 322451 Family Support Services

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$6,591,953 | \$6,591,953 | \$5,932,758 | \$5,932,758 | \$5,932,758 | \$5,932,758 |
| | 0.0% | -10.0% | 0.0% | 0.0% | 0.0% |

Source: General Revenue Fund

Legal Basis: ORC 5126.11; Sections 263.10 and 263.10.30 of Am. Sub. H.B. 153 of the 129th G.A. (originally established by Am. Sub. S.B. 21 of the 112th G.A.)

Purpose: This line item is used for the Family Support Services Program, which provides supports for families caring for an individual with DD at home. Supports include respite care, adaptive equipment, home modifications, special diet planning, and other services and items that are customized to meet the needs of the family.

GRF 322501 County Boards Subsidies

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$66,986,448 | \$62,259,252 | \$40,906,365 | \$44,449,280 | \$44,449,280 | \$44,449,280 |
| | -7.1% | -34.3% | 8.7% | 0.0% | 0.0% |

Source: General Revenue Fund

Legal Basis: Sections 263.10 and 263.10.40 of Am. Sub. H.B. 153 of the 129th G.A.

Purpose: This line item provides subsidy dollars to county DD boards to assist boards with operating expenses, supported living services, service and support administration for county residents, and the nonfederal share of home and community-based Medicaid services.

GRF 322503 Tax Equity

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$14,000,000 | \$14,000,000 | \$14,000,000 | \$14,000,000 | \$14,000,000 | \$14,000,000 |
| | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |

Source: General Revenue Fund

Legal Basis: ORC 5126.18; Sections 263.10 and 263.10.60 of Am. Sub. H.B. 153 of the 129th G.A. (originally established in Am. Sub. H.B. 95 of the 125th G.A.)

Purpose: This line item is used to help equalize local tax levy revenues for county DD boards in tax-poor counties to ensure that adult services are available statewide and are not limited because of a county's inability to raise local levy funds.

Department of Developmental Disabilities

GRF 322504 Martin Settlement

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$22,302,785 | \$24,559,058 | \$3,550,253 | \$2,000 | \$0 | \$0 |
| | 10.1% | -85.5% | -99.9% | -100% | N/A |

Source: General Revenue Fund

Legal Basis: Discontinued line item (originally established by Am. Sub. H.B. 119 of the 127th G.A.)

Purpose: This line item was used to provide the state match for home and community-based Medicaid services in compliance with a federal class action law suit filed by the Ohio Legal Rights Service in 1989. The law suit claimed undue segregation in institutions for individuals with developmental disabilities and waiting lists for people in need of services. Funding for home and community-based Medicaid services pursuant to the Martin Settlement is now included in GRF line item 322407, Medicaid State Match.

GRF 322507 County Board Case Management

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$0 | \$0 | \$0 | \$0 | \$2,500,000 | \$2,500,000 |
| | N/A | N/A | N/A | N/A | 0.0% |

Source: General Revenue Fund

Legal Basis: Proposed by the Executive Budget

Purpose: This new line item will be used to provide funding to county DD boards to provide case management services for the Transitions DD waiver.

GRF 322508 Employment First Pilot Program

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$0 | \$0 | \$0 | \$0 | \$1,000,000 | \$1,000,000 |
| | N/A | N/A | N/A | N/A | 0.0% |

Source: General Revenue Fund

Legal Basis: Proposed by the Executive Budget

Purpose: This new line item will be used to fund a pilot program with the Opportunities for Ohioans with Disabilities (OOD) Agency (currently called the Rehabilitation Services Commission) and to develop a long term system for placing individuals with developmental disabilities in community employment. The goal of the pilot program is to increase employment opportunities for individuals with developmental disabilities.

Department of Developmental Disabilities

GRF 322647 ICF/MR Franchise Fee - Developmental Centers

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$5,475,805 | \$7,010,887 | \$613,308 | \$0 | \$0 | \$0 |
| | 28.0% | -91.3% | -100% | N/A | N/A |

Source: General Revenue Fund

Legal Basis: Discontinued line item (originally established by Am. Sub. H.B. 1 of the 128th G.A.)

Purpose: This line item was used to pay the developmental center franchise fee to ODJFS for the state's ten developmental centers. All ICFs/IID, both public and private, are required to pay an annual franchise permit fee based on the number of beds in the facility. The fee is collected by ODJFS and transferred to ODODD to use for various purposes. In FY 2012 and FY 2013, ODODD is using federally funded line item 323605, Developmental Center and Residential Facility Services and Support, to make the franchise fee payment to ODJFS.

GRF 323321 Developmental Center and Residential Facilities Operation Expenses

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$69,591,624 | \$78,886,836 | \$0 | \$0 | \$0 | \$0 |
| | 13.4% | -100% | N/A | N/A | N/A |

Source: General Revenue Fund

Legal Basis: Discontinued line item (originally established by Am. Sub. H.B. 215 of the 122nd G.A.)

Purpose: This line item was used to pay the state share of Medicaid expenditures for services provided in the state's ten developmental centers. Funding for this purpose is now included in GRF line item 322407, Medicaid State Match.

Department of Developmental Disabilities

GRF 653321 Medicaid Program Support - State

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$0 | \$0 | \$0 | \$0 | \$6,186,694 | \$6,186,694 |
| | N/A | N/A | N/A | N/A | 0.0% |

Source: General Revenue Fund

Legal Basis: Proposed by the Executive Budget

Purpose: This line item will be used to support central office operating expenses, including personal services, maintenance, supplies, and equipment needed to carry out ODODD mission and ensure compliance with state and federal laws.

H.B. 59, As Introduced, proposes that this line item replace existing line item 320321, Central Administration, and be used for the same purposes.

GRF 653407 Medicaid Services

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$0 | \$0 | \$0 | \$0 | \$428,056,111 | \$433,574,237 |
| | N/A | N/A | N/A | N/A | 1.3% |

Source: General Revenue Fund

Legal Basis: Proposed by the Executive Budget

Purpose: This line item will be used for Medicaid payments (state share) to private ICFs/IID, payments for home and community-based waiver services, and for services to developmental center residents enrolled on Medicaid. This line item will also be used for the state share of Medicaid community-based services provided in compliance with the Martin Settlement and the Sermak Settlement.

H.B. 59, As Introduced, proposes that this line item replace existing line item 322407, Medicaid State Match, and be used for the same purposes.

Department of Developmental Disabilities

General Services Fund Group

1520 323609 Developmental Center and Residential Operating Services

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$2,397,141 | \$1,187,900 | \$2,603,413 | \$1,152,026 | \$0 | \$0 |
| | -50.4% | 119.2% | -55.7% | -100% | N/A |

Source: General Services Fund Group: Revenues generated from leasing land and space at developmental centers and service payments for some private residents

Legal Basis: Section 263.10 of Am. Sub. H.B. 153 of the 129th G.A. (originally established by Controlling Board in June 1980)

Purpose: This line item is used for some operating expenses at the state's ten developmental centers.

H.B. 59, As Introduced, proposes to replace this line item with new line item 653609, DC and Residential Operating Services, to be used for the same purposes.

1520 653609 DC and Residential Operating Services

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$0 | \$0 | \$0 | \$0 | \$3,414,317 | \$3,414,317 |
| | N/A | N/A | N/A | N/A | 0.0% |

Source: General Services Fund Group: Revenues generated from leasing land and space at developmental centers and service payments for some private residents

Legal Basis: Proposed by the Executive Budget

Purpose: This new line item will be used for some operating expenses at the state's ten developmental centers.

H.B. 59, As Introduced, proposes that this line item replace existing line item 323609, Developmental Center and Residential Operating Services, and be used for the same purposes.

Department of Developmental Disabilities

4880 322603 Provider Audit Refunds

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$4,722 | \$10,000 | \$0 | \$0 | \$0 | \$0 |
| | 111.8% | -100% | N/A | N/A | N/A |

Source: General Services Fund Group: Collected reimbursement of the state share of overpayments to providers following an audit

Legal Basis: Discontinued line item (originally established by Am. Sub. H.B. 298 of the 119th G.A; fund was abolished by Section 263.20.20 of Am. Sub. H.B. 153 of the 129th G.A.)

Purpose: This line item was used to support central office administrative expenses.

Federal Special Revenue Fund Group

3250 322612 Community Social Service Programs

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$10,214,038 | \$9,875,739 | \$8,279,105 | \$10,604,896 | \$10,604,896 | \$10,604,896 |
| | -3.3% | -16.2% | 28.1% | 0.0% | 0.0% |

Source: Federal Special Revenue Fund Group: Transfer of 14.57% of the Social Services Block Grant (CFDA 93.667, Social Services Block Grant) from the Department of Job and Family Services; Transfer of portion of Early Intervention Grant (CFDA 84.181, Special Education - Grants for Infants and Families) from the Department of Health; CFDA 93.768, Medicaid Infrastructure Grants to Support the Competitive Employment of People with Disabilities; CFDA 93.110, Maternal and Child Health Federal Consolidated Programs.

Legal Basis: ORC 5101.46; Section 263.10 of Am. Sub. H.B. 153 of the 129th G.A. (originally established by Controlling Board on April 25, 1980)

Purpose: This line item is used to expend the portion of the federal Social Services Block Grant (SSBG) received by ODODD as well as other smaller federal grants. The federal SSBG is received by ODJFS, which keeps 72.5% and distributes 14.57% to ODODD and 12.93% to the Department of Mental Health. ODODD distributes their portion of the grant to county DD boards to supplement the costs of services provided by the boards. States have wide discretion in determining which services to provide with these funds.

Department of Developmental Disabilities

3A40 322653 ICF/IID - Federal

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$0 | \$0 | \$0 | \$356,508,934 | \$0 | \$0 |
| | N/A | N/A | N/A | -100% | N/A |

Source: Federal Special Revenue Fund Group: CFDA 93.778, Medical Assistance Program (Medicaid)

Legal Basis: Section 309.33.20 of Am. Sub. H.B. 153 of the 129th G.A.

Purpose: This line item is used to expend the federal share of Medicaid expenditures for services provided in private ICFs/IID.

H.B. 59, As Introduced, proposes to replace this line item with new line item 653653, ICF/IID, to be used for the same purposes.

3A40 323605 Developmental Center and Residential Facility Services and Support

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$118,772,095 | \$101,716,068 | \$132,440,143 | \$146,595,180 | \$0 | \$0 |
| | -14.4% | 30.2% | 10.7% | -100% | N/A |

Source: Federal Special Revenue Fund Group: CFDA 93.778, Medical Assistance Program (Medicaid)

Legal Basis: Section 263.10 of Am. Sub. H.B. 153 of the 129th G.A. (originally established by Am. Sub. H.B. 291 of the 115th G.A.)

Purpose: This line item is used for Medicaid expenditures for services and administration activities at the state's ten developmental centers.

H.B. 59, As Introduced, proposes to replace this line item with new line item 653605, DC and Residential Services and Support, to be used for the same purposes, except that the new line item will only be used for services, not for administrative activities.

Department of Developmental Disabilities

3A40 653604 DC & ICF/IID Program Support

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$0 | \$0 | \$0 | \$0 | \$8,013,611 | \$8,013,611 |
| | N/A | N/A | N/A | N/A | 0.0% |

Source: Federal Special Revenue Fund Group: CFDA 93.778, Medical Assistance Program (Medicaid)

Legal Basis: Proposed by the Executive Budget

Purpose: This new line item will be used for administration activities related to state developmental centers and private ICFs/IID. Expenditures for these purposes are currently made from line item 323605, Developmental Center and Residential Facility Services and Support.

3A40 653605 DC and Residential Services and Support

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$0 | \$0 | \$0 | \$0 | \$159,548,565 | \$159,548,565 |
| | N/A | N/A | N/A | N/A | 0.0% |

Source: Federal Special Revenue Fund Group: CFDA 93.778, Medical Assistance Program (Medicaid)

Legal Basis: Proposed by the Executive Budget

Purpose: This line item is used for Medicaid expenditures for services provided at the state's ten developmental centers.

H.B. 59, As Introduced, proposes that this line item replace existing line item 323605, Developmental Center and Residential Facility Services and Support, and be used only for expenditures for services, not administrative activities.

3A40 653653 ICF/IID

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$0 | \$0 | \$0 | \$0 | \$354,712,840 | \$353,895,717 |
| | N/A | N/A | N/A | N/A | -0.2% |

Source: Federal Special Revenue Fund Group: CFDA 93.778, Medical Assistance Program (Medicaid)

Legal Basis: Proposed by the Executive Budget

Purpose: This new line item will be used to expend the federal share of Medicaid expenditures for services provided in private ICFs/IID.

H.B. 59, As Introduced, proposes that this line item replace existing line item 322653, ICF/IID - Federal, and be used for the same purposes.

Department of Developmental Disabilities

3A50 320613 DD Council

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$2,919,339 | \$2,945,508 | \$2,948,722 | \$3,341,572 | \$3,297,656 | \$3,324,187 |
| | 0.9% | 0.1% | 13.3% | -1.3% | 0.8% |

Source: Federal Special Revenue Fund Group: CFDA 93.630, Developmental Disabilities Basic Support and Advocacy Grants

Legal Basis: Section 263.10 of Am. Sub. H.B. 153 of the 129th G.A. (originally established by Controlling Board on April 25, 1980)

Purpose: This line item is used for the Ohio Developmental Disabilities Council, which is a planning and advocacy body for community inclusion for people with developmental disabilities. The Council is part of a national network of state councils and consists of at least 30 members appointed by the Governor.

3DZ0 322648 Enhanced Medicaid - Federal

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$93,874,270 | \$129,825,345 | \$3,647,521 | \$0 | \$0 | \$0 |
| | 38.3% | -97.2% | -100% | N/A | N/A |

Source: Federal Special Revenue Fund Group: CFDA 93.778, Medical Assistance Program (Medicaid); additional federal reimbursement provided under the American Recovery and Reinvestment Act

Legal Basis: Section 263.10 of Am. Sub. H.B. 153 of the 129th G.A. (originally established by Controlling Board on September 28, 2009)

Purpose: This line item is used for to expend the federal share for Medicaid home and community-based services, services provided in state developmental centers, and targeted case management services. The fund that supports this line item (Fund 3DZ0) was established to receive only the additional federal share provided under the American Recovery and Reinvestment Act (ARRA). The Act increased the amount of federal reimbursement received for Medicaid expenditures from October 1, 2008 to December 31, 2010, and was later extended to June 30, 2011. Most of the additional federal share received was expended in FY 2010 and FY 2011. The state received the final additional amount in the first quarter of FY 2012 based on expenditures from the previous quarter.

H.B. 59, As Introduced, does not include appropriations for this line item.

Department of Developmental Disabilities

3G60 322639 Medicaid Waiver - Federal

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$738,621,788 | \$741,460,889 | \$806,673,158 | \$927,508,259 | \$0 | \$0 |
| | 0.4% | 8.8% | 15.0% | -100% | N/A |

Source: Federal Special Revenue Fund Group: CFDA 93.778, Medical Assistance Program (Medicaid)

Legal Basis: Section 263.10 of Am. Sub. H.B. 153 of the 129th G.A. (originally established by Controlling Board on January 26, 1990)

Purpose: This line item is used to expend the federal share of home and community-based Medicaid services under four Medicaid waiver programs: Individual Options, Level One, Self-Empowered Life Funding (SELF), and Transitions DD. Prior to FY 2013 only Individual Options and Level One were funded from this line item. The Self-Empowered Life Funding (SELF) waiver is a new program that began July 1, 2012. The Transitions DD waiver had been administered by ODJFS and was transferred to ODODD on July 1, 2012.

H.B. 59, As Introduced, proposes to replace this line item with new line item 653639, Medicaid Waiver Services, to be used for the same purposes.

3G60 653639 Medicaid Waiver Services

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$0 | \$0 | \$0 | \$0 | \$928,623,249 | \$1,019,035,423 |
| | N/A | N/A | N/A | N/A | 9.7% |

Source: Federal Special Revenue Fund Group: CFDA 93.778, Medical Assistance Program (Medicaid)

Legal Basis: Proposed by the Executive Budget

Purpose: This new line item will be used to expend the federal share of home and community-based Medicaid waiver services.

H.B. 59, As Introduced, proposes that this line item replace existing line item 322639, Medicaid Waiver - Federal, and be used for the same purposes.

Department of Developmental Disabilities

3G60 653640 Medicaid Waiver Program Support

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$0 | \$0 | \$0 | \$0 | \$36,934,303 | \$36,170,872 |
| | N/A | N/A | N/A | N/A | -2.1% |

Source: Federal Special Revenue Fund Group: CFDA 93.778, Medical Assistance Program (Medicaid)

Legal Basis: Proposed by the Executive Budget

Purpose: This new line item will be used to expend the federal share of administrative activities related to home and community-based Medicaid waiver services. Expenditures for this purpose are currently made from line item 322639, Medicaid Waiver - Federal.

3M70 322650 CAFS Medicaid

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$6,639,803 | \$12,552,854 | \$1,086,557 | \$1,200,000 | \$0 | \$0 |
| | 89.1% | -91.3% | 10.4% | -100% | N/A |

Source: Federal Special Revenue Fund Group: CFDA 93.778, Medical Assistance Program (Medicaid)

Legal Basis: Section 263.10 of Am. Sub. H.B. 153 of the 129th G.A. (originally established by Am. Sub. H.B. 694 of the 114th G.A.)

Purpose: This line item is used to expend the federal share for residual claims under the Community Alternative Funding System (CAFS) Program, which was terminated at the end of FY 2005.

H.B. 59, As Introduced, proposes to replace this line item with new line item 653650, CAFS Medicaid, to be used for the same purposes.

3M70 653650 CAFS Medicaid

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$0 | \$0 | \$0 | \$0 | \$3,000,000 | \$3,000,000 |
| | N/A | N/A | N/A | N/A | 0.0% |

Source: Federal Special Revenue Fund Group: CFDA 93.778, Medical Assistance Program (Medicaid)

Legal Basis: Proposed by the Executive Budget

Purpose: This new line item will be used to expend the federal share for residual claims under the CAFS Program, which was terminated in FY 2005.

H.B. 59, As Introduced, proposes that this line item replace existing line item 322650, CAFS Medicaid, and be used for the same purposes.

Department of Developmental Disabilities

State Special Revenue Fund Group

2210 322620 Supplement Service Trust

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$0 | \$0 | \$0 | \$0 | \$150,000 | \$150,000 |
| | N/A | N/A | N/A | N/A | 0.0% |

Source: State Special Revenue Fund Group: Funds recovered from a supplemental services trust upon the death of a beneficiary

Legal Basis: ORC 5815.28; Section 263.10 of Am. Sub. H.B. 153 of the 129th G.A. (originally established as ORC 1339.51 by Am. Sub. S.B. 124 of the 119th G.A. and subsequently renumbered)

Purpose: This line item is used for community-based services that are not allowable under Medicaid. Services may include recreational events, travel, vacations, sports, and elective medical or dental care. Dollars from this line item are only expended in cases when an individual with a supplemental service trust dies: 50% of the remaining funds in the individual's trust is paid to ODODD (deposited into Fund 2210), which sends those dollars to the county DD board in the individual's county of origin.

4890 323632 Developmental Center Direct Care Support

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$14,736,586 | \$13,132,163 | \$14,044,604 | \$12,433,849 | \$0 | \$0 |
| | -10.9% | 6.9% | -11.5% | -100% | N/A |

Source: State Special Revenue Fund Group: Resources of individuals residing in developmental centers

Legal Basis: ORC 5121.06; Sections 263.10 and 263.20.50 of Am. Sub. H.B. 153 of the 129th G.A. (originally established by H.B. 1 of the 100th G.A.)

Purpose: This line item is used to offset an individual's cost of care in a state developmental center.

H.B. 59, As Introduced, proposes to replace this line item with new line item 653632, DC Direct Care Services, to be used for the same purposes.

Department of Developmental Disabilities

4890 653632 DC Direct Care Services

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$0 | \$0 | \$0 | \$0 | \$16,497,169 | \$16,497,169 |
| | N/A | N/A | N/A | N/A | 0.0% |

Source: State Special Revenue Fund Group: Resources of individuals residing in developmental centers

Legal Basis: Proposed by the Executive Budget

Purpose: This new line item will be used to offset an individual's cost of care in a state developmental center.

H.B. 59, As Introduced, proposes that this line item replace existing line item 323632, Developmental Center Direct Care Support, and be used for the same purposes.

4K80 322604 Medicaid Waiver - State Match

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$12,817,391 | \$15,510,495 | \$11,872,447 | \$1,507,862 | \$0 | \$0 |
| | 21.0% | -23.5% | -87.3% | -100% | N/A |

Source: State Special Revenue Fund Group: A transfer from the Department of Job and Family Services from a portion of ICF/IID franchise fees

Legal Basis: Sections 263.10, 263.10.70, 263.10.80, and 309.35.60 of Am. Sub. H.B. 153 of the 129th G.A. (originally established by Am. Sub. H.B. 152 of the 120th G.A.)

Purpose: This line item is used for Medicaid home and community-based services. This line item is supported by a portion of the ICF/IID franchise fee transferred from ODJFS. However, beginning in FY 2013, ODJFS will transfer the entire amount of the fee to Fund 5GE0. Therefore, expenditures from this line item in FY 2013 will be made from the fund's cash balance from prior years.

H.B. 59, As Introduced, does not include appropriations for this line item and proposes to transfer the cash balance to Fund 5GE0 and abolish Fund 4K80.

Department of Developmental Disabilities

5CT0 322632 Intensive Behavioral Needs

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$0 | \$0 | \$0 | \$500,000 | \$0 | \$0 |
| | N/A | N/A | N/A | -100% | N/A |

Source: State Special Revenue Fund Group: A transfer from the Department of Job and Family Services from a portion of the ICF/IID franchise fee received in FY 2008 and FY 2009

Legal Basis: ORC 5123.0417; Section 263.10 of Am. Sub. H.B. 153 of the 129th G.A. (originally established by Am. Sub. H.B. 562 of the 127th G.A.)

Purpose: This line is used to fund services provided to individuals under 22 years old under the Self-Empowered Life Funding (SELF) Medicaid Waiver. ODODD plans to provide services to about 100 individuals under 22 through this waiver.

H.B. 59, As Introduced, proposes to replace this line item with new line item 653607, Intensive Behavioral Needs, to be used for the same purposes.

5CT0 653607 Intensive Behavioral Needs

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$0 | \$0 | \$0 | \$0 | \$1,000,000 | \$1,000,000 |
| | N/A | N/A | N/A | N/A | 0.0% |

Source: State Special Revenue Fund Group: A transfer from the Department of Job and Family Services from a portion of the ICF/IID franchise fee received in FY 2008 and FY 2009

Legal Basis: Proposed by the Executive Budget

Purpose: This new line will be used for services provided to individuals under 22 years old under the Self-Empowered Life Funding (SELF) Medicaid Waiver. ODODD plans to provide services to about 100 individuals under 22 through this waiver.

H.B. 59, As Introduced, proposes that this line item replace existing line item 322632, Intensive Behavioral Needs, to be used for the same purposes.

Department of Developmental Disabilities

5DJ0 322625 Targeted Case Management Match

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$11,517,877 | \$13,045,723 | \$20,345,153 | \$28,000,000 | \$33,750,000 | \$37,260,000 |
| | 13.3% | 56.0% | 37.6% | 20.5% | 10.4% |

Source: State Special Revenue Fund Group: Funds received from county DD boards

Legal Basis: ORC 5126.059; Sections 263.10 and 263.10.90 of Am. Sub. H.B. 153 of the 129th G.A.

Purpose: This line item is used to pay ODJFS the nonfederal portion of the cost of targeted case management services. County DD boards are providers of both the nonfederal share and the services.

5DJ0 322626 Targeted Case Management Services

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$41,439,242 | \$43,339,629 | \$58,551,506 | \$77,000,000 | \$0 | \$0 |
| | 4.6% | 35.1% | 31.5% | -100% | N/A |

Source: State Special Revenue Fund Group: Federal Medicaid reimbursement received from the Department of Job and Family Services

Legal Basis: Section 263.10 of Am. Sub. H.B. 153 of the 129th G.A.

Purpose: This line item is used to reimburse county DD boards the county-paid nonfederal share plus the federal Medicaid reimbursement for targeted case management services. County DD boards are providers of both the nonfederal share and the services. The federal government requires the county DD boards to send the nonfederal share to ODODD prior to receiving payment from Medicaid.

H.B. 59, As Introduced, proposes to replace this line item with new line item 653626, Targeted Case Management Services, to be used for the same purposes.

Department of Developmental Disabilities

5DJ0 653626 Targeted Case Management Services

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$0 | \$0 | \$0 | \$0 | \$91,740,000 | \$100,910,000 |
| | N/A | N/A | N/A | N/A | 10.0% |

Source: State Special Revenue Fund Group: Federal Medicaid reimbursement received from the Department of Job and Family Services

Legal Basis: Proposed by the Executive Budget

Purpose: This new line item will be used to reimburse county DD boards the county-paid nonfederal share plus the federal Medicaid reimbursement for targeted case management services. County DD boards are providers of both the nonfederal share and the services. The federal government requires the county DD boards to send the nonfederal share to ODODD prior to receiving payment from Medicaid.

H.B. 59, As Introduced, proposes that this line item replace existing line item 322626, Targeted Case Management Services, and be used for the same purposes.

5DK0 322629 Capital Replacement Facilities

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$44,531 | \$58,309 | \$0 | \$600,000 | \$750,000 | \$750,000 |
| | 30.9% | -100% | N/A | 25.0% | 0.0% |

Source: State Special Revenue Fund Group: A prorated portion of financial assistance returned to the state upon sale of community facilities

Legal Basis: ORC 5123.375; Section 263.10 of Am. Sub. H.B. 153 of the 129th G.A. (originally established by Controlling Board on October 15, 2007)

Purpose: This line item is used to provide financial assistance to county DD boards or nonprofit agencies for the purchase or renovation of community housing for individuals with developmental disabilities.

Department of Developmental Disabilities

5EVO 322627 Program Fees

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$266,885 | \$677,874 | \$632,781 | \$626,766 | \$0 | \$0 |
| | 154.0% | -6.7% | -1.0% | -100% | N/A |

Source: State Special Revenue Fund Group: Fees paid for employee certification and registration, licensing of residential facilities, and provider certification

Legal Basis: ORC 5123.033; Section 263.10 of Am. Sub. H.B. 153 of the 129th G.A.

Purpose: This line item is used to fund the certification, registration, and renewal procedures required for employment with a county DD board and provides continuing education and professional training to county board employees. This line item is also used for operating the supported living provider certification program and for licensing and inspecting residential facilities.

H.B. 59, As Introduced, proposes to replace this line item with new line item 653627, Medicaid Program Support, to be used for the same purposes.

5EVO 653627 Medicaid Program Support

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$0 | \$0 | \$0 | \$0 | \$685,000 | \$685,000 |
| | N/A | N/A | N/A | N/A | 0.0% |

Source: State Special Revenue Fund Group: Fees paid for employee certification and registration, licensing of residential facilities, and provider certification

Legal Basis: Proposed by the Executive Budget

Purpose: This new line item will be used to fund the certification, registration, and renewal procedures required for employment with a county DD board and provides continuing education and professional training to county board employees. This line item will also be used for operating the supported living provider certification program and for licensing and inspecting residential facilities.

H.B. 59, As Introduced, proposes that this line item replace existing line item 322627, Program Fees, and be used for the same purposes.

Department of Developmental Disabilities

5GE0 320606 Operating and Services

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$236,469 | \$5,971,340 | \$5,452,500 | \$36,144,659 | \$7,407,297 | \$7,407,297 |
| | 2,425.2% | -8.7% | 562.9% | -79.5% | 0.0% |

Source: State Special Revenue Fund Group: A transfer from the Department of Job and Family Services of ICF/IID franchise fees

Legal Basis: ORC 5112.37 and 5112.371; Section 263.10 of Am. Sub. H.B. 153 of the 129th G.A. (originally established by Am. Sub. H.B. 1 of the 128th G.A.)

Purpose: This line item is used for central office operating expenses, including payroll and information technology. Beginning in FY 2013, the line item is also used to pay the state share of Medicaid expenditures for private ICF/IID services and for home and community-based waiver services.

H.B. 59, As Introduced, proposes that this line item only be used for operating expenses and that expenditures for ICF/IID services and community-based waiver services be moved to new line item 653606, ICF/IID and Waiver Match.

5GE0 653606 ICF/IID and Waiver Match

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$0 | \$0 | \$0 | \$0 | \$40,353,139 | \$39,106,638 |
| | N/A | N/A | N/A | N/A | -3.1% |

Source: State Special Revenue Fund Group: A transfer from the Department of Job and Family Services of ICF/IID franchise fees

Legal Basis: Proposed by the Executive Budget

Purpose: This new line item will be used for Medicaid payments for private ICF/IID services and home and community-based waiver services. Expenditures from the fund that supports this line item for these purposes are currently made from line item 320606, Operating and Services.

H.B. 59, As Introduced, proposes that this line item be used for Medicaid payments for waiver and ICF services, and 320606, Operating and Services, will continue to be used for administrative activities. Both line items will be supported by Fund 5GE0.

Department of Developmental Disabilities

5H00 322619 Medicaid Repayment

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$149,999 | \$43,204 | \$34,854 | \$40,000 | \$160,000 | \$160,000 |
| | -71.2% | -19.3% | 14.8% | 300.0% | 0.0% |

Source: State Special Revenue Fund Group: Collection of overpayments to Medicaid providers discovered during an audit

Legal Basis: ORC 5126.0510; Section 263.10 of Am. Sub. H.B. 153 of the 129th G.A. (originally established by Controlling Board on November 17, 1997)

Purpose: This line item is used to pay ODJFS the federal portion of collections of overpayments to Medicaid providers.

5JX0 322651 Interagency Workgroup- Autism

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$0 | \$0 | \$0 | \$45,000 | \$45,000 | \$45,000 |
| | N/A | N/A | N/A | 0.0% | 0.0% |

Source: State Special Revenue Fund Group: Funds received from members of the Interagency Workgroup on Autism to support workgroup activities

Legal Basis: Section 263.10 of Am. Sub. H.B. 153 of the 129th G.A.

Purpose: This line item is used to support the Interagency Workgroup on Autism. Funds may be used to pay for production and distribution of information related to autism and other developmental disabilities.

Department of Developmental Disabilities

5S20 590622 Medicaid Administration & Oversight

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$16,692,065 | \$18,478,270 | \$17,393,619 | \$18,417,104 | \$0 | \$0 |
| | 10.7% | -5.9% | 5.9% | -100% | N/A |

Source: State Special Revenue Fund Group: A portion of the 1.25% fee charged to all county DD boards on the value of certain Medicaid waiver paid claims (prior to FY 2012 the fee rate was 1.5%)

Legal Basis: ORC 5123.0412(B); Section 263.10 of Am. Sub. H.B. 153 of the 129th G.A. (originally established by Controlling Board on October 15, 2001)

Purpose: This line item is used for Medicaid administration and oversight including staff, systems, and other resources dedicated to eligibility determinations, training, fiscal management, claims processing, quality assurance, and other such duties identified by ODODD.

The fund that supports this line item receives revenues from an annual fee of 1.25% that ODODD charges the county DD boards on the value of Medicaid claims paid for case management or home and community based services (prior to FY 2012, the rate was 1.5%). However, per H.B. 487 of the 129th G.A., the fee does not apply to claims under the Transitions DD waiver. A percentage of the funds collected is transferred to ODJFS; the percentage transferred is set in an interagency agreement.

H.B. 59, As Introduced, proposes to replace this line item with new line item 653622, Medicaid Admin and Oversight, to be used for the same purposes.

Department of Developmental Disabilities

5S20 653622 Medicaid Admin and Oversight

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$0 | \$0 | \$0 | \$0 | \$17,341,201 | \$19,032,154 |
| | N/A | N/A | N/A | N/A | 9.8% |

Source: State Special Revenue Fund Group: A 1.25% fee charged to all county DD boards on the value of certain Medicaid waiver paid claims

Legal Basis: Proposed by the Executive Budget

Purpose: This new line item will be used for Medicaid administration and oversight including staff, systems, and other resources dedicated to eligibility determinations, training, fiscal management, claims processing, quality assurance, and other such duties identified by ODODD. The fund that supports this line item receives revenues from an annual fee of 1.25% that ODODD charges the county boards of DD on the value of Medicaid claims paid for case management or home and community based services except for those services provided under the Transitions DD waiver.

H.B. 59, As Introduced, proposes that this line item replace existing line item 590622, Medicaid Administration & Oversight, and be used for the same purposes. H.B. 59 also proposes that ODODD retain the full amount of the fees paid by county DD boards and not transfer amounts to ODJFS under an interagency agreement.

5Z10 322624 County Board Waiver Match

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$131,101,347 | \$127,416,127 | \$213,232,349 | \$245,000,000 | \$0 | \$0 |
| | -2.8% | 67.4% | 14.9% | -100% | N/A |

Source: State Special Revenue Fund Group: Funds paid by county DD boards for waiver match obligations when the county has exceeded its state allocation for the nonfederal share

Legal Basis: Section 263.10 of Am. Sub. H.B. 153 of the 129th G.A. (originally established by Controlling Board on August 18, 2003)

Purpose: This line item is used to pay the county DD boards' nonfederal share of expenditures for home and community-based Medicaid services.

H.B. 59, As Introduced, proposes to replace this line item with new line item 653624, County Board Waiver Match, to be used for the same purposes.

Department of Developmental Disabilities

5Z10 653624 County Board Waiver Match

| FY 2010 Actual | FY 2011 Actual | FY 2012 Actual | FY 2013 Estimate | FY 2014 Introduced | FY 2015 Introduced |
|-------------------|-------------------|-------------------|---------------------|-----------------------|-----------------------|
| \$0 | \$0 | \$0 | \$0 | \$284,740,000 | \$336,480,000 |
| | N/A | N/A | N/A | N/A | 18.2% |

Source: State Special Revenue Fund Group: Funds paid by county DD boards for waiver match obligations when the county has exceeded its state allocation for the nonfederal share

Legal Basis: Proposed by the Executive Budget

Purpose: This new line item will be used to expend the county DD boards' nonfederal share of expenditures for home and community-based Medicaid services.

H.B. 59, As Introduced, proposes that this line item replace existing line item 322624, County Board Waiver Match, and be used for the same purposes.

FY 2014 - FY 2015 Introduced Appropriation Amounts

All Fund Groups

| Line Item Detail by Agency | | | Estimate FY 2012 | Estimate FY 2013 | Introduced FY 2014 | FY 2013 to FY 2014 % Change | Introduced FY 2015 | FY 2014 to FY 2015 % Change |
|--|--------|--|-------------------------------|-----------------------|-----------------------|--------------------------------|-----------------------|--------------------------------|
| Report For Main Operating Appropriations Bill | | | Version: As Introduced | | | | | |
| DDD Department of Developmental Disabilities | | | | | | | | |
| GRF | 320321 | Central Administration | \$ 4,422,794 | \$ 6,186,694 | \$ 0 | -100.00% | \$ 0 | N/A |
| GRF | 320412 | Protective Services | \$ 2,174,826 | \$ 1,957,343 | \$ 1,918,196 | -2.00% | \$ 1,918,196 | 0.00% |
| GRF | 320415 | Lease-Rental Payments | \$ 17,684,422 | \$ 17,907,900 | \$ 15,843,300 | -11.53% | \$ 16,076,700 | 1.47% |
| GRF | 322407 | Medicaid State Match | \$ 213,534,160 | \$ 422,920,793 | \$ 0 | -100.00% | \$ 0 | N/A |
| GRF | 322413 | Residential and Support Services | \$ 38,024 | \$ 0 | \$ 0 | N/A | \$ 0 | N/A |
| GRF | 322416 | Medicaid Waiver - State Match | \$ 0 | \$ 166 | \$ 0 | -100.00% | \$ 0 | N/A |
| GRF | 322420 | Screening and Early Intervention | \$ 0 | \$ 300,000 | \$ 300,000 | 0.00% | \$ 300,000 | 0.00% |
| GRF | 322451 | Family Support Services | \$ 5,932,758 | \$ 5,932,758 | \$ 5,932,758 | 0.00% | \$ 5,932,758 | 0.00% |
| GRF | 322501 | County Boards Subsidies | \$ 40,906,365 | \$ 44,449,280 | \$ 44,449,280 | 0.00% | \$ 44,449,280 | 0.00% |
| GRF | 322503 | Tax Equity | \$ 14,000,000 | \$ 14,000,000 | \$ 14,000,000 | 0.00% | \$ 14,000,000 | 0.00% |
| GRF | 322504 | Martin Settlement | \$ 3,550,253 | \$ 2,000 | \$ 0 | -100.00% | \$ 0 | N/A |
| GRF | 322507 | County Board Case Management | \$ 0 | \$ 0 | \$ 2,500,000 | N/A | \$ 2,500,000 | 0.00% |
| GRF | 322508 | Employment First Pilot Program | \$ 0 | \$ 0 | \$ 1,000,000 | N/A | \$ 1,000,000 | 0.00% |
| GRF | 322647 | ICF/MR Franchise Fee - Developmental Centers | \$ 613,308 | \$ 0 | \$ 0 | N/A | \$ 0 | N/A |
| GRF | 653321 | Medicaid Program Support - State | \$ 0 | \$ 0 | \$ 6,186,694 | N/A | \$ 6,186,694 | 0.00% |
| GRF | 653407 | Medicaid Services | \$ 0 | \$ 0 | \$ 428,056,111 | N/A | \$ 433,574,237 | 1.29% |
| General Revenue Fund Total | | | \$ 302,856,910 | \$ 513,656,934 | \$ 520,186,339 | 1.27% | \$ 525,937,865 | 1.11% |
| 1520 | 323609 | Developmental Center and Residential Operating Services | \$ 2,603,413 | \$ 1,152,026 | \$ 0 | -100.00% | \$ 0 | N/A |
| 1520 | 653609 | DC and Residential Operating Services | \$ 0 | \$ 0 | \$ 3,414,317 | N/A | \$ 3,414,317 | 0.00% |
| General Services Fund Group Total | | | \$ 2,603,413 | \$ 1,152,026 | \$ 3,414,317 | 196.37% | \$ 3,414,317 | 0.00% |
| 3A50 | 320613 | DD Council | \$ 2,948,722 | \$ 3,341,572 | \$ 3,297,656 | -1.31% | \$ 3,324,187 | 0.80% |
| 3250 | 322612 | Community Social Service Programs | \$ 8,279,105 | \$ 10,604,896 | \$ 10,604,896 | 0.00% | \$ 10,604,896 | 0.00% |
| 3A40 | 322653 | ICF/IID - Federal | \$ 0 | \$ 356,508,934 | \$ 0 | -100.00% | \$ 0 | N/A |
| 3DZ0 | 322648 | Enhanced Medicaid - Federal | \$ 3,647,521 | \$ 0 | \$ 0 | N/A | \$ 0 | N/A |
| 3G60 | 322639 | Medicaid Waiver - Federal | \$ 806,673,158 | \$ 927,508,259 | \$ 0 | -100.00% | \$ 0 | N/A |
| 3M70 | 322650 | CAFS Medicaid | \$ 1,086,557 | \$ 1,200,000 | \$ 0 | -100.00% | \$ 0 | N/A |
| 3A40 | 323605 | Developmental Center and Residential Facility Services and Support | \$ 132,440,143 | \$ 146,595,180 | \$ 0 | -100.00% | \$ 0 | N/A |

FY 2014 - FY 2015 Introduced Appropriation Amounts

All Fund Groups

| Line Item Detail by Agency | | | FY 2012 | Estimate FY 2013 | Introduced FY 2014 | FY 2013 to FY 2014 % Change | Introduced FY 2015 | FY 2014 to FY 2015 % Change |
|---|--------|--|-------------------------|-------------------------|-------------------------|--------------------------------|-------------------------|--------------------------------|
| DDD Department of Developmental Disabilities | | | | | | | | |
| 3A40 | 653604 | DC & ICF/IID Program Support | \$0 | \$ 0 | \$ 8,013,611 | N/A | \$ 8,013,611 | 0.00% |
| 3A40 | 653605 | DC and Residential Services and Support | \$0 | \$ 0 | \$ 159,548,565 | N/A | \$ 159,548,565 | 0.00% |
| 3A40 | 653653 | ICF/IID | \$0 | \$ 0 | \$ 354,712,840 | N/A | \$ 353,895,717 | -0.23% |
| 3G60 | 653639 | Medicaid Waiver Services | \$0 | \$ 0 | \$ 928,623,249 | N/A | \$ 1,019,035,423 | 9.74% |
| 3G60 | 653640 | Medicaid Waiver Program Support | \$0 | \$ 0 | \$ 36,934,303 | N/A | \$ 36,170,872 | -2.07% |
| 3M70 | 653650 | CAFS Medicaid | \$0 | \$ 0 | \$ 3,000,000 | N/A | \$ 3,000,000 | 0.00% |
| Federal Special Revenue Fund Group Total | | | \$ 955,075,205 | \$ 1,445,758,841 | \$ 1,504,735,120 | 4.08% | \$ 1,593,593,271 | 5.91% |
| 5GE0 | 320606 | Operating and Services | \$ 5,452,500 | \$ 36,144,659 | \$ 7,407,297 | -79.51% | \$ 7,407,297 | 0.00% |
| 2210 | 322620 | Supplement Service Trust | \$ 0 | \$ 0 | \$ 150,000 | N/A | \$ 150,000 | 0.00% |
| 4K80 | 322604 | Medicaid Waiver - State Match | \$ 11,872,447 | \$ 1,507,862 | \$ 0 | -100.00% | \$ 0 | N/A |
| 5CT0 | 322632 | Intensive Behavioral Needs | \$ 0 | \$ 500,000 | \$ 0 | -100.00% | \$ 0 | N/A |
| 5DJ0 | 322625 | Targeted Case Management Match | \$ 20,345,153 | \$ 28,000,000 | \$ 33,750,000 | 20.54% | \$ 37,260,000 | 10.40% |
| 5DJ0 | 322626 | Targeted Case Management Services | \$ 58,551,506 | \$ 77,000,000 | \$ 0 | -100.00% | \$ 0 | N/A |
| 5DK0 | 322629 | Capital Replacement Facilities | \$ 0 | \$ 600,000 | \$ 750,000 | 25.00% | \$ 750,000 | 0.00% |
| 5E00 | 322627 | Program Fees | \$ 632,781 | \$ 626,766 | \$ 0 | -100.00% | \$ 0 | N/A |
| 5H00 | 322619 | Medicaid Repayment | \$ 34,854 | \$ 40,000 | \$ 160,000 | 300.00% | \$ 160,000 | 0.00% |
| 5JX0 | 322651 | Interagency Workgroup- Autism | \$ 0 | \$ 45,000 | \$ 45,000 | 0.00% | \$ 45,000 | 0.00% |
| 5Z10 | 322624 | County Board Waiver Match | \$ 213,232,349 | \$ 245,000,000 | \$ 0 | -100.00% | \$ 0 | N/A |
| 4890 | 323632 | Developmental Center Direct Care Support | \$ 14,044,604 | \$ 12,433,849 | \$ 0 | -100.00% | \$ 0 | N/A |
| 5S20 | 590622 | Medicaid Administration & Oversight | \$ 17,393,619 | \$ 18,417,104 | \$ 0 | -100.00% | \$ 0 | N/A |
| 4890 | 653632 | DC Direct Care Services | \$0 | \$ 0 | \$ 16,497,169 | N/A | \$ 16,497,169 | 0.00% |
| 5CT0 | 653607 | Intensive Behavioral Needs | \$0 | \$ 0 | \$ 1,000,000 | N/A | \$ 1,000,000 | 0.00% |
| 5DJ0 | 653626 | Targeted Case Management Services | \$0 | \$ 0 | \$ 91,740,000 | N/A | \$ 100,910,000 | 10.00% |
| 5E00 | 653627 | Medicaid Program Support | \$0 | \$ 0 | \$ 685,000 | N/A | \$ 685,000 | 0.00% |
| 5GE0 | 653606 | ICF/IID and Waiver Match | \$0 | \$ 0 | \$ 40,353,139 | N/A | \$ 39,106,638 | -3.09% |
| 5S20 | 653622 | Medicaid Admin and Oversight | \$0 | \$ 0 | \$ 17,341,201 | N/A | \$ 19,032,154 | 9.75% |
| 5Z10 | 653624 | County Board Waiver Match | \$0 | \$ 0 | \$ 284,740,000 | N/A | \$ 336,480,000 | 18.17% |
| State Special Revenue Fund Group Total | | | \$ 341,559,813 | \$ 420,315,240 | \$ 494,618,806 | 17.68% | \$ 559,483,258 | 13.11% |
| Department of Developmental Disabilities Total | | | \$ 1,602,095,342 | \$ 2,380,883,041 | \$ 2,522,954,582 | 5.97% | \$ 2,682,428,711 | 6.32% |