

LSC Redbook

Analysis of the Executive Budget Proposal

Department of Developmental Disabilities

Jacquelyn Schroeder, Budget Analyst
Legislative Service Commission

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READER'S GUIDE

The Legislative Service Commission prepares an analysis of the executive budget proposal for each agency. These analyses are commonly called "Redbooks." This brief introduction is intended to help readers navigate the Redbook for the Ohio Department of Developmental Disabilities (ODODD), which includes the following four sections.

1. Overview: Provides an overview of ODODD's operations, staffing level, appropriations, spending, and programs.
2. Facts and Figures: Provides a comparison of ODODD expenditures for community-based services and developmental centers from FY 2005 to FY 2014.
3. Analysis of Executive Proposal: Provides a detailed analysis of the executive budget recommendations for ODODD, including funding for each line item. The line items for ODODD are organized into four categories.
4. Attachments: Includes the catalog of budget line items (COBLI) for ODODD, which briefly describes each line item, and the LSC budget spreadsheet for ODODD.

TABLE OF CONTENTS

OVERVIEW	1
Agency Overview	1
Staffing Levels	2
Appropriation Overview	3
Appropriations by Fund Group	3
Appropriations by Expense Category	4
Appropriations by Program Category.....	5
Programs Overview	5
Community-Based Services.....	5
Residential Facilities	8
County Subsidies	10
Ohio Developmental Disabilities Council	10
Major Unusual Incidents	11
National Core Indicators	11
Major Initiatives	11
Rebalancing services to community settings	11
Employment First Initiative	12
FY 2014-FY 2015 Highlights	13
Strategic Planning Leadership Group.....	13
CMS Transition Plan.....	13
Voluntary Training and Certification Program.....	13
Real Action Federal Grant	14
Developmental Center Bed Reduction	14
FACTS AND FIGURES	16
Medicaid Expenditures by Delivery Setting	16
Medicaid Expenditures by Program	17
Developmental Center Census	18
ANALYSIS OF EXECUTIVE PROPOSAL	19
Introduction	19
Community-Based Services	21
Medicaid Waivers	22
Medicaid Waiver Services and Program Support (653639 and 653640)	22
County Board Waiver Match (653624).....	23
Intensive Behavioral Needs (653607)	23
Community Supports & Rental Assistance (322509)	24
Targeted Case Management Match and Services (322625 and 653626)	24

Residential Facilities	25
Medicaid Services (653407).....	26
DC Direct Care Services (653632)	27
ICF/IID and Waiver Match (653606)	27
System Transformation Supports (320607)	27
DC and Residential Operating Services (653609).....	27
DC and ICF/IID Program Support (653604).....	27
DC and Residential Services and Support (653605).....	27
ICF/IID (653653)	28
County Subsidies, Grants, and Other Services	29
Screening and Early Intervention (322420)	29
Family Support Services (322451).....	29
County Boards Subsidies (322501)	30
Tax Equity (322503)	31
County Board Case Management (322507)	31
Employment First Initiative (322608).....	31
Supplemental Service Trust (322620).....	31
Capital Replacement Facilities (322629)	32
Interagency Workgroup – Autism (322651).....	32
DD Council (320613).....	32
Community Social Service Programs (322612).....	33
Administration	33
Central Administration (320321)	34
Protective Services (320412).....	34
Developmental Disabilities Facilities Lease Rental Bond Payments (320415)	35
Medicaid Program Support – State (653321).....	35
Operating and Services (320606)	35
Medicaid Repayment (322619).....	35
Medicaid Program Support (653627)	35
Medicaid Admin and Oversight (653622)	36
CAFS Medicaid (653650).....	36

ATTACHMENTS:

- Catalog of Budget Line Items
- Budget Spreadsheet By Line Item

Department of Developmental Disabilities

- Recommended funding increase of 8.9% in FY 2016 and 9.7% in FY 2017
- Recommended increase in funding to support an increase in the number of waivers
- Over 94% of recommended funding for Medicaid expenditures

OVERVIEW

Agency Overview

The Ohio Department of Developmental Disabilities (ODODD) is the primary state service agency for Ohioans with developmental disabilities. ODODD's mission is to promote comprehensive statewide programs and services – including public education, prevention, diagnosis, treatment, training, and care – for individuals with developmental disabilities and their families wherever they reside in the state. ODODD provides administrative leadership to local authorities in planning and developing community-wide services for individuals with developmental disabilities and their families and also promotes programs of professional training and research in cooperation with other state agencies and institutions of higher learning. The Director of ODODD is appointed by the Governor and oversees about 2,620 employees and an annual budget of about \$2.55 billion in FY 2015.

Most of ODODD's budget is used to pay for individuals with developmental disabilities to receive services in residential facilities and in home and community-based settings. ODODD pays for services provided to about 34,340 disabled individuals through four home and community-based Medicaid waiver programs. ODODD pays 417 private intermediate care facilities (ICFs) to provide residential Medicaid services to about 5,600 residents with developmental disabilities. ODODD also provides services to about 912 severely disabled individuals at ten regional developmental centers throughout the state. In addition, ODODD provides subsidies to, and oversight of, Ohio's 88 county boards of developmental disabilities (DD). County DD boards provide a variety of community-based services including residential support, early intervention, family support, adult vocational and employment services, and service and support administration. As of the end of FY 2014, over 90,000 people were receiving services through county DD boards.

In the FY 2016-FY 2017 biennium, ODODD will continue efforts to "rebalance" services from residential facilities to community-based settings, ensure that individuals seeking community employment are provided that opportunity, and coordinate the Interagency Workgroup on Autism.

Staffing Levels

Table 1 below shows the number of ODODD employees by division in FY 2014, as well as the *budgeted* number of employees for FY 2015, and for the FY 2016-FY 2017 biennium given the executive recommendations.

Table 1. ODODD Number of Staff by Division					
Division	FY 2014 (actual)	FY 2015 (budgeted)	FY 2016 (budgeted)	FY 2017 (budgeted)	% Change FY 2014- FY 2017
Developmental Center Staff	2,337	2,301	2,295	2,155	-7.8%
Central Office Staff	284	321	321	321	13.0%
Information Technology Services	54	56	56	56	3.7%
Legal and MUI Services	72	76	76	76	5.6%
Medicaid Development and Administration	61	64	64	64	4.9%
Fiscal Administration	24	42	42	42	75.0%
Policy and Strategic Direction	24	31	31	31	29.2%
Human Resources	17	20	20	20	17.6%
Developmental Disabilities Council	11	11	11	11	0.0%
Residential Resources	11	11	11	11	0.0%
Legislative Affairs and Communication	8	8	8	8	0.0%
Director's Office	2	2	2	2	0.0%
TOTAL	2,621	2,622	2,616	2,476	-5.5%

Developmental center staff includes residential care supervisors, qualified professionals in the areas of developmental disabilities, food service workers, maintenance workers, and administrative staff. Developmental staff levels are budgeted to decrease nearly 8% over the next biennium due to ODODD's efforts to reduce the census in developmental centers over the biennium. The FY 2015 budgeted developmental center staff count is 2,301.

From FY 2014 to FY 2015, Central Office staff increased from 284 employees to 321, a 13% increase. This increase is mainly due to an increase in fiscal administration staff, which increased 75% from FY 2014 to FY 2015 (from 24 to 42).

Appropriation Overview

For FY 2016, the executive recommends \$2.78 billion in appropriations, an 8.9% increase over FY 2015 estimated expenditures. For FY 2017, the executive recommends \$3.04 billion, a 9.7% increase over FY 2016 recommendations. The overall increase is mainly due to projected increases in Medicaid waiver program enrollments over the biennium.

Appropriations by Fund Group

Chart 1 shows recommended appropriations by fund group for the FY 2016-FY 2017 biennium. Table 2 below shows the executive recommended appropriations by fund group for FY 2014 and FY 2015, compared to FY 2015 estimated expenditures.

Chart 1: Executive Budget Recommendations by Fund Group, FY 2015-FY 2016

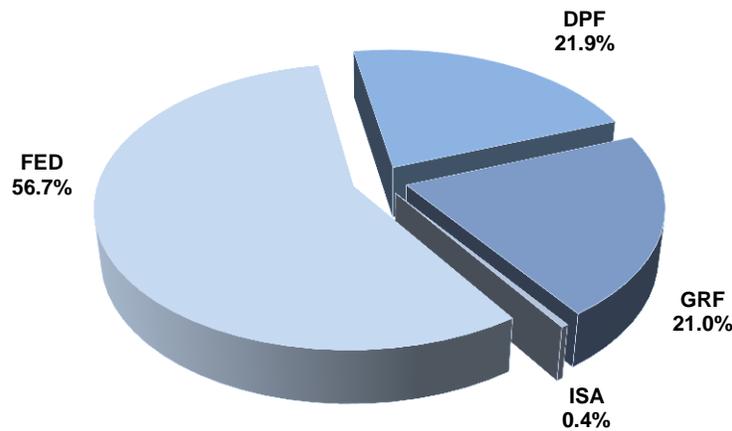


Table 2. Executive Budget Recommendations by Fund Group, FY 2016-FY 2017

Fund Group	FY 2015*	FY 2016	% Change	FY 2017	% Change
General Revenue	\$533,803,413	\$582,655,478	9.2%	\$639,088,508	9.7%
Internal Service Activity	\$3,414,000	\$11,000,000	222.2%	\$11,000,000	0.0%
Federal Revenue	\$1,463,708,704	\$1,575,296,241	7.6%	\$1,727,828,552	9.7%
Dedicated Purpose	\$548,595,726	\$606,771,962	10.6%	\$667,057,381	9.9%
TOTAL	\$2,549,521,843	\$2,775,723,681	8.9%	\$3,044,974,441	9.7%

*FY 2015 figures represent estimated expenditures.

Federal funds account for the largest portion (56.7%) of the executive recommendations for ODODD's budget. Federal funds in ODODD's budget are primarily federal Medicaid reimbursement for expenditures for services provided to Medicaid recipients. ODODD receives federal Medicaid reimbursement for payments made for home and community-based waiver services, services provided in

developmental centers, payments to private ICFs, and targeted case management services. The executive recommends an increase in appropriations in federal funds due to expected increases in Medicaid waiver enrollments over the biennium.

Dedicated Purpose Fund (DPF) dollars account for the next largest share of recommended appropriations at 21.9%. DPF funds mainly include the following:

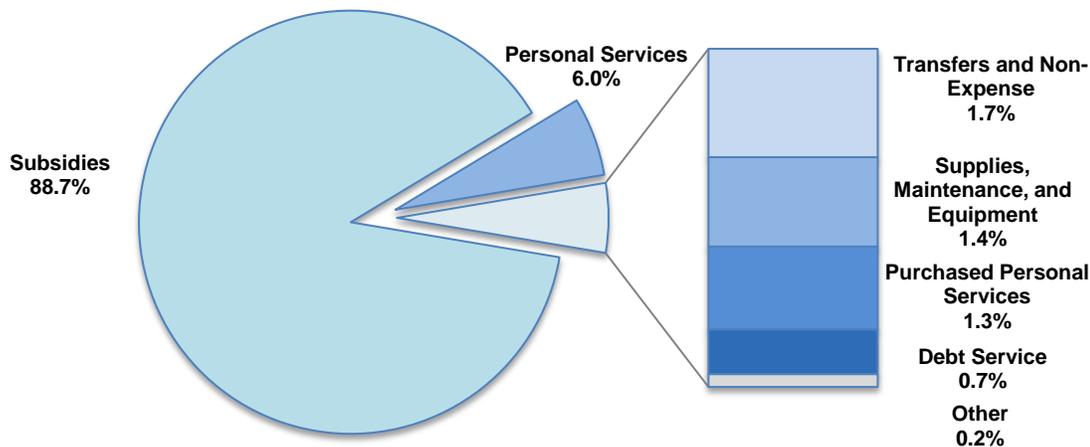
- Funds from county DD boards to pay a portion of the nonfederal share for waiver services and targeted case management services;
- Dollars that ODODD returns to the boards for targeted case management after the federal share is received;
- Developmental center residents' unearned incomes, which are received by the state and used toward residents' cost of care; and
- Revenue from a fee that county DD boards pay to ODODD based on the value of Medicaid waiver claims paid by the board.

GRF dollars account for the next largest share (21.0%) of the executive's recommended budget. Most GRF dollars are used as the Medicaid state share for home and community-based waiver services, services provided in developmental centers, and payments to private ICFs. GRF dollars are also used to distribute subsidies to county DD boards. Internal Service Activity funds account for 0.4% of ODODD's budget and include revenue generated from leasing land or space at a developmental center or service payments for some private residents.

Appropriations by Expense Category

Chart 2 below shows recommended appropriations by expense category for ODODD for the FY 2016-FY 2017 biennium.

Chart 2: Executive Budget Recommendations by Expense Category, FY 2016-FY 2017

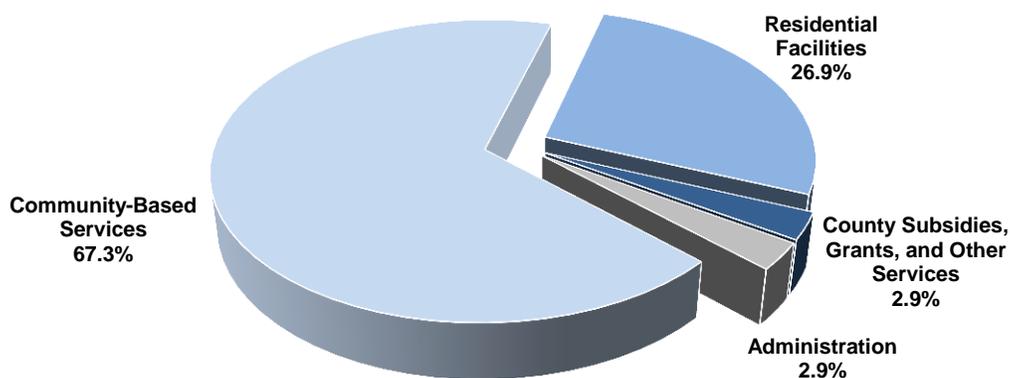


The Subsidies category is the largest expense category for ODODD, accounting for 88.7% of biennial recommended appropriations. This category includes all payments for home and community-based waiver services, services provided in developmental centers, payments to private ICFs, as well as county DD board subsidies. The second largest expense category is personal services which accounts for 6.0% of appropriations. This category includes payroll expenses for ODODD employees, including employees at the state developmental centers.

Appropriations by Program Category

Chart 3 shows the executive recommended appropriations by program category.

**Chart 3: Executive Budget Recommendations
by Program Category, FY 2016-FY 2017**



Of ODODD's recommended appropriations for the biennium, Community-Based Services accounts for 67.3%. This category includes the four home and community-based Medicaid waiver programs administered by ODODD as well as targeted case management provided by county DD boards. The next largest program category is Residential Facilities at 26.9%, which includes state developmental centers and Medicaid payments to private ICFs. County Subsidies, Grants, and Other Services account for 2.9% of recommended appropriations and Administration accounts for 2.9%.

Programs Overview

Community-Based Services

Medicaid Waivers

ODODD administers four home and community-based Medicaid waivers: Individual Options (IO), Level One (L1), Self-Empowerment Life Funding (SELF), and Transitions Developmental Disabilities (DD). The primary goal of these waivers is to enable people with developmental disabilities to remain in their homes or in

community-based settings by providing them with cost-effective services and support to maximize their quality of life while also ensuring their health and safety. These services also aim to increase individuals' skills, competencies, and self-reliance. County DD boards are responsible for recommending the approval or denial of waiver services, approving and developing individual service plans, providing assistance in finding qualified providers, contracting with providers, monitoring quality assurance, and protecting the health and safety of their clients.

The table below provides data for FY 2014 on enrollees and expenditures for each waiver.

Waiver	Enrollees*	Expenditures**	Cost per Enrollee
Individual Options	17,592	\$1,167,143,227	\$66,345
Level One	12,998	\$132,769,603	\$10,215
Transitions DD	2,960	\$63,076,278	\$21,310
SELF	224	\$2,049,751	\$9,151
TOTAL	33,774	\$1,365,038,860	\$40,417

*Represents the average monthly number of enrollees.

**Match for county board day services is not included.

Individual Options

The IO waiver allows the state to provide an array of home and community-based services that assist Medicaid beneficiaries to live in the community and avoid institutionalization. The average cost of the IO waiver, in the aggregate, may not exceed the average cost of care in an ICF. IO waiver services include homemaker and personal care, transportation, nutrition, social work, home-delivered meals, respite care, adult day services, supported employment, adult foster care, remote monitoring and equipment, adult family living, and specialized medical, adaptive, assistive equipment, and supplies. IO waiver recipients are responsible for costs associated with room and board (e.g., rent, utilities, food, etc.). In FY 2014, the IO waiver had a monthly average caseload of 17,592 with total expenditures of \$1.17 billion.

Level One

The L1 waiver is designed to support individuals who, with a small amount of services, can stay at home and avoid more costly residential options. L1 waiver services include homemaker/personal care services, transportation, supported employment, adult day services, and specialized medical, adaptive, assistive equipment, and supplies. This waiver has a \$5,000 annual cost cap for most services. In FY 2014, the L1 waiver had a monthly average caseload of 12,998 and total expenditures of \$132.8 million.

Transitions DD

The Transitions DD waiver is designed for individuals who are first eligible for the Ohio Home Care waiver but then are later determined to have a greater need for services (i.e., an ICF level of care and at least one skilled nursing service every day). Authorized services include waiver nursing services, personal care aides, out-of-home respite, supplemental transportation, adult day health, emergency response, home modifications, supplemental assistive and adaptive devices, and home-delivered meals. This waiver was administered by the Ohio Department of Job and Family Services (ODJFS) and was officially moved to ODODD in FY 2013. In FY 2014, the Transitions DD waiver had a monthly average caseload of 2,960 with total expenditures of \$63.1 million.

SELF

The SELF waiver is designed to allow individuals to direct where and how they receive services. Authorized services include support brokerage, functional behavioral assessment, psychological services, remote monitoring and equipment, respite services, adult day services, participant/family stability assistance, community inclusion, and participant-directed goods and services. The cost caps are \$25,000 per year for those under 22 and \$40,000 per year for those 22 and over. Enrollment as of December 31, 2014, is 192 minors and 181 adults. In FY 2014, the SELF waiver had a monthly average caseload of 224 with total expenditures of \$2.0 million.

Targeted Case Management

Targeted case management refers to services provided by county DD boards that assist individuals with developmental disabilities in accessing the needed medical, social, educational, or other services. Case managers assist consumers in accessing the necessary services and supports that help increase an individual's skills, competencies, and self-reliance through the development of an individualized service plan. County DD boards, along with ODODD, monitor service providers to ensure that services are being provided in a manner consistent with standards established in state statute and administrative rule. In FY 2014, 47,173 individuals received targeted case management services.

Funding

Under the Medicaid Program, the federal government reimburses allowable expenditures based on a state's federal medical assistance percentage (FMAP). The Centers for Medicare and Medicaid Services (CMS), within the United States Department of Health and Human Services, determines the FMAP rate annually. For federal fiscal year (FFY) 2015, Ohio's FMAP rate is about 63% (for every \$1 spent on Medicaid-eligible services, the federal government reimburses the state about \$0.63). Administrative costs for Medicaid-related programs are generally reimbursed at 50%.

The nonfederal share for waivers and targeted case management is paid from state GRF and non-GRF funds. Non-GRF funds are mainly supported by funds from county DD boards. County DD boards are responsible for providing a portion of the nonfederal share of the home and community-based Medicaid waiver costs, which can be paid for using state subsidy dollars or local resources, such as levy dollars.

Residential Facilities

Developmental Centers

Developmental centers provide habilitative environments and residences for individuals with significant or other developmental disabilities. Individuals residing in developmental centers generally have severe-profound disabilities; some have behavioral problems and have had issues with the law. Developmental centers are designed to return individuals to less intensive living environments within their local communities.

ODODD operates ten developmental centers located regionally throughout the state. Currently, the state's developmental centers have a census of 912 individuals and a capacity to serve 1,018 individuals. Table 4 below shows each of the state's developmental centers' census and the centers' staffing levels as of January 2015 compared with figures for two years prior.

Developmental Center	Residents			Staff		
	Jan. 2013	Jan. 2015	% Change	Jan. 2013	Jan. 2015	% Change
Cambridge	92	91	-1.1%	203	196	-3.4%
Columbus	94	98	4.3%	242	261	7.9%
Gallipolis	155	83	-46.5%	391	235	-39.9%
Montgomery	94	92	-2.1%	192	189	-1.6%
Mount Vernon	116	101	-12.9%	265	238	-10.2%
Northwest	117	91	-22.2%	258	220	-14.7%
Southwest	100	85	-15.0%	221	213	-3.6%
Tiffin	110	98	-10.9%	245	220	-10.2%
Warrensville	95	87	-8.4%	285	267	-6.3%
Youngstown	102	86	-15.7%	236	224	-5.1%
TOTAL	1,075	912	-15.2%	2,538	2,263	-10.8%

The state's ten developmental centers are mainly funded with state GRF dollars and federal Medicaid reimbursement; resident resources account for a small percentage of funding. In FY 2014, ODODD expended about \$195.6 million for services provided in developmental centers.

Mandated Services

Specific services mandated to those who reside in the centers include:

- **Protection from harm.** Individuals who reside in developmental centers have rights protected by federal law including freedom from abuse and neglect. These individuals are required to receive a high level of supervision to ensure their health and safety. This requirement includes direct care staffing 24 hours a day, seven days a week. Developmental center staff include therapeutic program workers who provide the required round-the-clock "active treatment." Nursing staff is also required at all times.
- **Skills development.** Under federal regulations, those who reside in the developmental centers must receive a continuous program of aggressive active treatment, which includes training in basic skills, such as dressing, grooming, feeding, communication, and basic home care. Other required training includes money management, behavior management, self-medication administration, and pre-vocational training. These programs must be developed based on a comprehensive functional assessment by a team of professionals and paraprofessionals, which includes the individual and their guardian.
- **Health care.** Individuals receive the health care necessary to obtain and maintain their optimum level of health and well-being. Physician, nursing, and dental services are provided, as well as any other specialist needs. This often includes neurology, podiatry, and psychiatry. Federal regulations require specific nursing and physician services to meet individual needs.
- **Behavior support.** The majority of residents have maladaptive behaviors that prevent them from living in the community and are the cause of most court-ordered admissions. Programs to reduce or modify these maladaptive behaviors are required by law, and are necessary to assist the residents in returning to the community. Licensed psychologists and psychology assistants assist the individual in developing a treatment plan and train the staff to provide necessary services.

- **Therapy.** Therapy (including occupational therapy, physical therapy, and speech, language, and hearing services) that helps prevent further disabling conditions allows residents to gain greater independence.
- **Residential support.** Residents receive other supports such as meal preparation, housekeeping, laundry, grounds keeping, and maintenance services.

In addition to the services required, developmental centers also provide case consultation, comprehensive evaluations, short-term crisis residential treatment and respite care, long-term residential treatment, intensive services to specialized populations, and staff training, along with program review and evaluation to individuals who reside outside of the centers but within the geographic region.

Private Intermediate Care Facilities

Private ICFs provide health care and habilitation services to Medicaid recipients with developmental disabilities to help their functional status in a residential setting. There are 417 private ICFs in the state that provide services to about 5,600 individuals. ICFs vary in size with many serving less than 50 individuals, but with a few in the state that serve over 100. In FY 2014, Medicaid payments to private ICFs totaled \$560.0 million. Beginning in FY 2013, ODODD assumed responsibility from ODJFS for making these payments.

County Subsidies

ODODD provides the county DD boards with funds to subsidize the costs of services provided by the boards as well as administrative costs. Subsidy dollars are mainly used to provide services and supports to enable individuals with developmental disabilities to live in the community. Some of the larger subsidies include the County Boards Subsidy (\$44.4 million), the Tax Equity Subsidy (\$14.0 million), ODODD's portion of the federal Social Services Block Grant (\$8.2 million), and the Family Supports Subsidy (\$5.9 million). All subsidies are funded with GRF dollars, except for the Social Services Block Grant. These subsidies are described in more detail in the "**Analysis of Executive Proposal**" section.

Ohio Developmental Disabilities Council

The Ohio Developmental Disabilities Council (ODDC) is a planning and advocacy body committed to community inclusion for people with developmental disabilities. ODDC provides grants to individuals and government agencies in order to expand innovative approaches for supporting individuals with developmental disabilities, educate policymakers about the needs and abilities of such persons, and assist individuals with developmental disabilities with self-determination, employment, outreach, and training. Grants are based on parameters outlined in the Developmental

Disabilities Assistance Act and on ODDC's mission to create change that improves independence, productivity, and inclusion for people with developmental disabilities and their families in community life.

Major Unusual Incidents

A major unusual incident (MUI), as defined in Ohio Administrative Code 5123:2-17-02, is any alleged, suspected, or actual occurrence of an incident that adversely affects the health and safety of an individual. There are 18 types of incidents that are considered MUIs including abuse, neglect, and exploitation. In 2014, ODODD received 19,544 MUI reports. All incidents require that immediate action is taken to protect individuals from further harm, that an investigation is conducted to determine the cause of the incident and contributing factors, and that a prevention plan is developed to reduce the likelihood of future occurrences.

MUIs are reported to the county DD board, which then reports the information to ODODD. R.C. 5123.61 requires ODODD to establish a registry office for the purpose of maintaining reports of abuse, neglect, and other major unusual incidents received. County DD boards are responsible for immediate action, investigations, and prevention planning for each incident. ODODD's Major Unusual Incident and Registry Unit reviews all initial MUIs to ensure immediate actions are in place and appropriate notifications have been made. In addition to this review, ODODD provides technical assistance to providers and counties. ODODD annually conducts an assessment of each county board and developmental center's system for ensuring health and safety.

National Core Indicators

ODODD uses the National Core Indicators (NCI) Program to measure the performance of state services delivered to individuals with developmental disabilities. About 40 other states have adopted these measures, which can be used to assess quality of programs in comparison with other states and national benchmarks. To gather data, hundreds of individuals are randomly selected for face-to-face interviews and a few thousand surveys are mailed to family members of individuals with developmental disabilities. NCI reports are issued every two years. The reports include data on individuals with developmental disabilities including demographics, employment, medical care, living arrangements, and recreation. Ohio's most recent report is available on ODODD's website: <http://www.nationalcoreindicators.org/states/OH/>. ODODD plans to continue to participate in the NCI system in the FY 2016-FY 2017 biennium.

Major Initiatives

Rebalancing services to community settings

With the recommended appropriations of H.B. 64, As Introduced, ODODD will be able to provide an increase in waiver enrollment by approximately 5,890 individuals

and support an increase in homemaker personal care waiver provider rates by 6%. ODODD also plans to add nursing services to the IO waiver and provide rental assistance to individuals who receive home and community-based services or former residents of developmental centers. Additionally, pending federal approval, the Transitions DD waiver will be phased out and its enrollees will be transferred to the IO waiver.

In the FY 2016-FY 2017 biennium, ODODD will also continue to focus on encouraging the downsizing of large ICFs by reducing the number of individuals who live in them and by incentivizing private ICFs to transition to offering home and community-based services. For some ICFs this could mean establishing new facilities to provide those services. For other ICFs it could mean that individuals continue to live in the same facility, but have more choice in the services they receive. Payments differ under each system in that payments to ICFs are generally made per bed, while payments for home and community-based services are made for the services provided to the individual. ODODD secured a commitment from ICF providers to downsize or convert 1,200 beds by July 1, 2018. Funding in H.B. 64, As Introduced, is also provided to allow ODODD to purchase residential facility beds for the purpose of reducing the number of beds that are certified for participation in Medicaid as Intermediate Care Facilities for Individuals with Intellectual Disabilities (ICF/IID) beds in Ohio.

In addition, ODODD plans to reduce the average daily census in state developmental centers by 90 individuals in each fiscal year. (The current census is about 912.) The census will be reduced through natural attrition (as older residents pass away) and through lower intake of new residents. ODODD will also continue to focus on community placement for existing residents. Recently, the Governor announced that two developmental centers, Montgomery and Youngstown, will close by the end of the biennium due to the decline in the number of residents over the past few years and as more individuals are served in home and community-based settings. The residents of these two centers will have the option of moving to another developmental center, an ICF, or to another community-based residential setting.

Employment First Initiative

In the FY 2016-FY 2017 biennium, ODODD will also focus on the Employment First Initiative. Under this initiative, which began in FY 2012, ODODD and other agencies provide employment services to individuals with developmental disabilities to help them find community employment in positions in which they are integrated with other employees. ODODD will continue efforts to ensure individuals seeking community employment are provided opportunities to do so. ODODD has entered into a partnership with the Opportunities for Ohioans with Disabilities Agency to fund 25 vocational rehabilitation counselors to assist individuals with developmental disabilities attain community employment.

FY 2014-FY 2015 Highlights

Strategic Planning Leadership Group

In November 2013, ODODD convened the Strategic Planning Leadership Group consisting of advocates, self-advocates, providers, and representatives from county DD boards to develop benchmarks and a strategic vision for the next ten years. The group's work was influenced by two key events: (1) new rules were issued by CMS that more clearly define home and community-based services versus services provided in an institutional setting and (2) ODODD received a letter from Disability Rights Ohio (DRO) that outlined concerns regarding the developmental disabilities system in Ohio. By November 2014, the group established 24 goals for the future which address the new CMS rules and the DRO letter. Some of the goals to strengthen community-based services and improve service delivery include:

- Increasing pay for direct service staff;
- Adding nursing services to waivers;
- Improving planning and communication with families and those served;
- Improving training for individuals who create service plans;
- Increasing cost-effective service delivery through technology;
- Providing services to individuals on waiting lists;
- Increasing housing opportunities in safe communities; and
- Consolidation of waivers.

CMS Transition Plan

The new rules issued by CMS in January 2014 regarding home and community-based services versus services provided in institutional settings require states to comply within five years. The new rules essentially prohibit federal funding for the Medicaid waivers to be used in an institutional setting or settings that isolate individuals who are receiving home and community-based services. The Office of Health Transformation (OHT) has drafted a CMS Transition Plan in order to address the new rules and has opened the draft up to public comment. OHT is in the process of revising the draft based on those comments and will submit the plan to CMS by March 17, 2015.

Voluntary Training and Certification Program

H.B. 483 of the 130th General Assembly (also known as the Mid-Biennial Review) requires ODODD to establish a voluntary training and certification program to ensure that individuals who provide evidence-based interventions to individuals with autism are properly trained to work with and meet the needs of those individuals. ODODD has received \$400,000 in initial funding for the program from OHT; the total award amount is \$1.0 million. With the initial funds, ODODD has entered into an agreement with the

Ohio Center for Autism and Low Incidence (OCALI) to develop an autism certification center, video platform, and a series of training modules for the program. ODODD expects the program to be self-sustaining, as users from other states will pay fees to access the program online.

Real Action Federal Grant

Ohio is one of 13 states that received a three-year federal grant to improve services for children and youth with autism spectrum disorders. ODODD received about \$243,000 in FY 2012 and received \$300,000 in each of the following two years. The program concluded in FY 2015. ODODD called the grant the Real Action grant. The goals of the grant were to:

- Improve statewide information networks for families and professionals;
- Deliver early intervention services in poor areas of the state through remote access technology;
- Increase educational opportunities related to autism to the medical community; and
- Improve continuity of care and support for individuals with autism and their families.

Grant activities were administered by the Interagency Work Group on Autism in partnership with other organizations including the Ohio State University Nisonger Center, OCALI, Akron Children's Hospital, the Autism Coalition, and the Autism Treatment Network at Nationwide Children's Hospital, among others. Over the past years, these grant partners have:

- Developed a "social media toolkit" to assist families, advocates, and professionals to disseminate autism-related information;
- Created a minority outreach initiative to identify effective strategies for disseminating information to diverse populations;
- Provided Tele-health Early Intervention services to families;
- Initiated a professional development training program to help health care professionals identify signs of autism; and
- Established an Autism Spectrum Disorder Encounter, with facilitated discussion, for third-year medical students during their family medicine rotation.

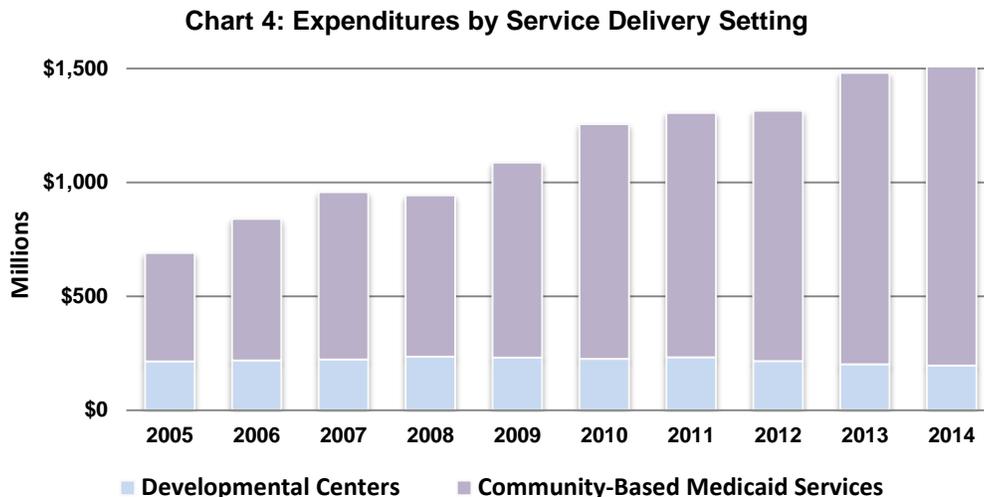
Developmental Center Bed Reduction

Developmental centers reduced the number of available beds by 292 between FY 2012 and FY 2014. When moved from a state developmental center, these individuals may be placed in private ICFs or in community settings. ODODD estimates

that this reduction saves about \$900,000 annually in state share Medicaid costs (accounting for the cost to provide former residents with waiver services).

FACTS AND FIGURES

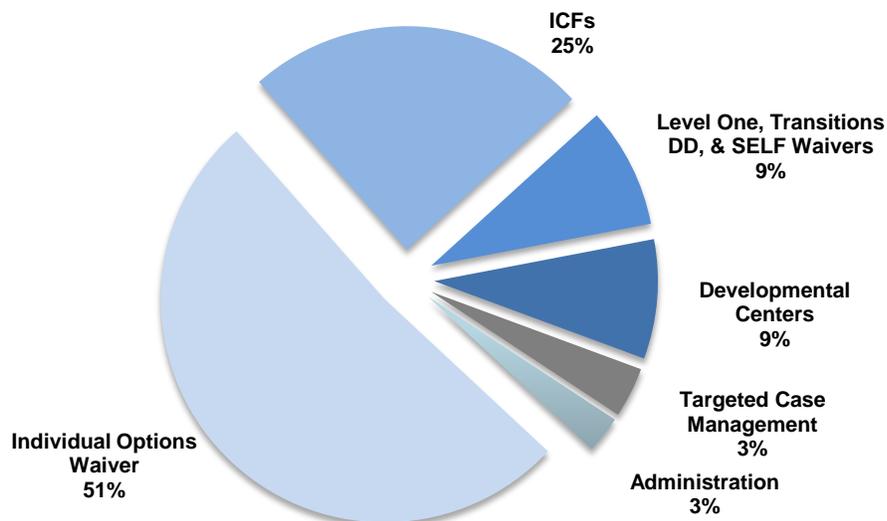
Medicaid Expenditures by Delivery Setting



- From FY 2005 to FY 2014, Medicaid expenditures for home and community-based services increased 186% from \$476.7 million to \$1.37 billion, while Medicaid expenditures for individuals in state developmental centers decreased slightly from about \$213.3 million in FY 2005 to \$195.6 million in FY 2014.
- ODODD administers four community-based Medicaid waiver programs that enable people with developmental disabilities to remain in their homes or community settings. Enrollment in ODODD's waiver programs grew from about 15,363 in FY 2005 to 34,343 in FY 2014, an increase of 124%. Enrollment levels must be approved by the federal government each year.
- ODODD operates regional developmental centers that provide habilitative environments for individuals with severe disabilities. In FY 2005, there were about 1,733 residents living in developmental centers. By FY 2014, the number of residents had decreased 44% to 967.
- In FY 2014, the average monthly cost of an individual in a developmental center was \$16,771, while the average monthly cost of an individual on a waiver program was \$1,332 for Level 1, \$5,721 for Individual Options, \$1,776 for Transitions DD, and \$1,592 for the Self-Empowered Life Funding waivers.
- In addition to state developmental centers and home and community-based services, Medicaid also pays for individuals in private intermediate care facilities. In FY 2014, payments to these facilities totaled \$560.0 million.

Medicaid Expenditures by Program

Chart 5: ODODD Medicaid Expenditures, FY 2014



- In FY 2014, ODODD expended \$2.26 billion for Medicaid services and administration, which accounted for 93% of ODODD's total expenditures that year of \$2.44 billion. Non-Medicaid expenditures mainly include community subsidies provided to county DD boards.
- In FY 2014, expenditures for the Individual Options Medicaid waiver accounted for 51% of ODODD's Medicaid expenditures, with expenditures of \$1.17 billion.
- Developmental centers accounted for \$195.6 million in expenditures in FY 2014, 9% of agency Medicaid expenditures.
- Expenditures for the Level One, Transitions DD, and SELF Medicaid waivers totaled \$197.9 million in FY 2014, accounting for 9% of Medicaid expenditures.
- Expenditures for targeted case management totaled \$82.4 million in FY 2014, 3% of Medicaid expenditures. Under this program, county DD boards develop individualized services plans for individuals to improve service coordination.
- The chart does not include expenditures for the Community Alternative Funding System (CAFS), which ended in FY 2005. In FY 2014, ODODD did not expend any funds for residual claims related to CAFS.
- The chart also does not include direct local expenditures for Medicaid programs. An estimated \$66.1 million in local dollars was used for Medicaid in FY 2014 for day services.

Developmental Center Census

Developmental Center (County)	Census Jan. 2005	Census Jan. 2015	% Change
Apple Creek (Wayne)	81	Closed	--
Cambridge (Guernsey)	114	91	-20.2%
Columbus (Franklin)	152	98	-35.5%
Gallipolis (Gallia)	239	83	-65.3%
Montgomery (Montgomery)	102	92	-9.8%
Mount Vernon (Knox)	226	101	-55.3%
Northwest (Lucas)	161	91	-43.5%
Southwest (Clermont)	106	85	-19.8%
Springview (Clark)	28	Closed	--
Tiffin (Seneca)	184	98	-46.7%
Warrensville (Cuyahoga)	218	87	-60.1%
Youngstown (Mahoning)	119	86	-27.7%
TOTAL	1,730	912	-47.3%

- The number of residents in state developmental centers has decreased 47.3% over the past ten years. This decrease is due to the trend toward serving individuals with developmental disabilities in the community and the closing of two facilities.
- Historically, developmental centers have been reducing beds consistently since the 1970s, leading some centers to close. Over the past 25 years, Ohio has closed five developmental centers.
- Currently, ODODD operates ten developmental centers located regionally throughout the state. As of January 2015, there were 912 residents and 2,263 staff in these centers. The statewide residential capacity is currently about 1,018.
- In FY 2014, ODODD expended about \$195.6 million on developmental centers. Developmental centers are mainly funded with GRF and federal Medicaid reimbursement; resident resources account for a small percentage of funding.
- Developmental centers provide habilitative environments and residences for individuals with significant or other developmental disabilities. Centers provide protection from harm, skill development, health care, behavioral support, therapy, and residential support.

ANALYSIS OF EXECUTIVE PROPOSAL

Introduction

This section provides an analysis of the Governor's recommended funding for each line item in ODODD's budget. In this analysis, ODODD's line items are grouped into four major categories. For each category a table is provided listing the recommended appropriation in each fiscal year of the biennium. Following the table, a narrative describes how the appropriation is used and any changes affecting the appropriation that are proposed by the Governor. The four categories used in this analysis are as follows:

1. Community-Based Services;
2. Residential Facilities;
3. County Subsidies, Grants, and Other Services; and
4. Administration.

To aid the reader in finding each item in the analysis, Table 6 on the next page shows the category in which each appropriation has been placed, listing the line items in order within their respective fund groups and funds. This is the same order the line items appear in the budget bill.

Table 6. Categorization of ODODD's Line Items for Analysis of Executive Proposal		
Fund	ALI and Name	Category
General Revenue Fund Group		
GRF 320321	Central Administration	4: Administration
GRF 320412	Protective Services	4: Administration
GRF 320415	Developmental Disabilities Facilities Lease Rental Bond Payments	4: Administration
GRF 322420	Screening and Early Intervention	3: County Subsidies, Grants, and Other Services
GRF 322451	Family Support Services	3: County Subsidies, Grants, and Other Services
GRF 322501	County Boards Subsidies	3: County Subsidies, Grants, and Other Services
GRF 322503	Tax Equity	3: County Subsidies, Grants, and Other Services
GRF 322507	County Board Case Management	3: County Subsidies, Grants, and Other Services
GRF 322508	Employment First Initiative	3: County Subsidies, Grants, and Other Services
GRF 322509	Community Supports & Rental Assistance	1: Community-Based Services
GRF 653321	Medicaid Program Support – State	4: Administration
GRF 653407	Medicaid Services	2: Residential Facilities
Dedicated Purpose Fund Group		
5GE0 320606	Operating and Services	4: Administration
5QM0 320607	System Transformation Supports	2: Residential Facilities
2210 322620	Supplemental Service Trust	3: County Subsidies, Grants, and Other Services
5DJ0 322625	Targeted Case Management Match	1: Community-Based Services
5DK0 322629	Capital Replacement Facilities	3: County Subsidies, Grants, and Other Services
5H00 322619	Medicaid Repayment	4: Administration
5JX0 322651	Interagency Workgroup – Autism	3: County Subsidies, Grants, and Other Services
4890 653632	DC Direct Care Services	2: Residential Facilities
5CT0 653607	Intensive Behavioral Needs	1: Community-Based Services
5DJ0 653626	Targeted Case Management Services	1: Community-Based Services
5EV0 653627	Medicaid Program Support	4: Administration
5GE0 653606	ICF/IID and Waiver Match	2: Residential Facilities
5S20 653622	Medicaid Admin and Oversight	4: Administration
5Z10 653624	County Board Waiver Match	1: Community-Based Services
Internal Service Activity Fund Group		
1520 653609	DC and Residential Operating Services	2: Residential Facilities
Federal Revenue Fund Group		
3A50 320613	DD Council	3: County Subsidies, Grants, and Other Services
3250 322612	Community Social Service Programs	3: County Subsidies, Grants, and Other Services
3A40 653604	DC & ICF/IID Program Support	2: Residential Facilities
3A40 653605	DC and Residential Services and Support	2: Residential Facilities
3A40 653653	ICF/IID	2: Residential Facilities
3G60 653639	Medicaid Waiver Services	1: Community-Based Services
3G60 653640	Medicaid Waiver Program Support	1: Community-Based Services
3M70 653650	CAFS Medicaid	4: Administration

Community-Based Services

This category of appropriations includes the major sources of funding for community-based services. This mainly includes funding for four Medicaid waivers and targeted case management services. Table 7 shows the line items included in this category and the recommended amounts.

Table 7. Governor's Recommended Amounts for Community-Based Services				
Fund	ALI and Name		FY 2016	FY 2017
General Revenue Fund				
GRF	322509	Community Supports & Rental Assistance	\$1,000,000	\$1,000,000
Dedicated Purpose Fund Group				
5CT0	653607	Intensive Behavioral Needs	\$1,000,000	\$1,000,000
5DJ0	322625	Targeted Case Management Match	\$38,000,000	\$43,000,000
5DJ0	653626	Targeted Case Management Services	\$101,000,000	\$113,000,000
5Z10	653624	County Board Waiver Match	\$382,814,610	\$426,207,065
Dedicated Purpose Fund Group Subtotal			\$522,814,610	\$583,207,065
Federal Revenue Fund Group				
3G60	653639	Medicaid Waiver Services	\$1,028,041,325	\$1,188,772,548
3G60	653640	Medicaid Waiver Program Support	\$46,525,638	\$47,225,486
Federal Revenue Fund Group Subtotal			\$1,074,566,963	\$1,235,998,034
Total Funding: Community-Based Services			\$1,598,381,573	\$1,820,205,099

In addition to the line items listed in the table, portions of GRF line item 653407, Medicaid Services, and line item 653606, ICF/IID and Waiver Match, will also be used for community-based services, as shown in the table below.

Table 8. Portions of Other Line Items for Community-Based Services		
Line Item	FY 2016	FY 2017
653407, Medicaid Services	\$222,654,533	\$278,887,814
653606, ICF/IID and Waiver Match	\$10,000,000	\$10,000,000
TOTAL	\$232,654,533	\$288,887,814

H.B. 64, As Introduced, requires that GRF line item 653407, Medicaid Services, be used for multiple purposes: home and community-based waiver services, including services to meet the requirements of the Martin and Sermak settlements, ICF services, and other programs identified by the Director.

According to ODODD, the executive recommendations for community-based services will support the requirements of the Martin Settlement and the Sermak Settlement. The Martin Settlement stems from a law suit filed by the Ohio Legal Rights Service (OLRS) in 1989 that claimed undue segregation in institutions for individuals with developmental disabilities and waiting lists for people in need of services. The

Sermak Settlement stems from a 1980 class action law suit filed by OLRs alleging that individuals were being discharged from state-operated institutions to nursing facilities that were not certified to provide for their care.

Line items used for waiver services are listed first in this section, followed by the line items used for targeted case management.

Medicaid Waivers

ODODD administers four home and community-based Medicaid waivers: Individual Options (IO), Level One (L1), Self-Empowerment Life Funding (SELF), and Transitions DD. The primary goal of these waivers is to enable people with developmental disabilities to remain in their homes or community-based settings by providing them with cost-effective services and support to maximize their quality of life while also ensuring their health and safety. Given the executive recommendations, ODODD estimates the following enrollment numbers in the four waiver programs.

Waiver	FY 2014*	FY 2015	FY 2016	FY 2017	Change FY 2015-FY 2017
Individual Options	17,592	17,987	18,805	20,431	2,444
Level One	12,998	13,972	14,992	16,012	2,040
Transitions DD**	2,960	3,000	3,000	3,000	0
SELF	224	382	897	1,730	1,348
TOTAL	33,774	35,341	37,694	41,173	5,832

*FY 2014 are actual average monthly enrollment.

**Transitions DD waiver is planned to be phased out with its enrollees transferring to other waivers, pending federal approval.

Medicaid Waiver Services and Program Support (653639 and 653640)

Both federally funded line items 653639, Medicaid Waiver Services, and 653640, Medicaid Waiver Program Support, are used for Medicaid payments for community-based waiver services (653639) and administrative activities related to those services (653640). For line item 653639, Medicaid Waiver Services, the executive recommends \$1.03 billion in FY 2016, a 12.8% increase over FY 2015 estimated expenditures, and \$1.19 billion in FY 2017, a 15.6% increase over FY 2016. For line item 653640, Medicaid Waiver Program Support, the executive recommends \$46.5 million in FY 2016, a 27.6% increase over FY 2015 estimated expenditures, and \$47.2 million in FY 2017, a 1.5% increase over FY 2016. The overall increase over the biennium is to accommodate estimated increases in waiver enrollees, particularly for the IO waiver, and estimated increases in waiver costs.

These federally funded line items expend the federal reimbursement received from expenditures for Medicaid waiver programs. Federal reimbursement is deposited in the Medicaid Waiver Fund (Fund 3G60), which supports both line items. The federal

government reimburses allowable expenditures based on a state's FMAP rate, which is determined annually by the federal government. For FFY 2015, Ohio's FMAP rate is about 63% (for every \$1 spent on Medicaid-eligible services, the federal government reimburses the state about \$0.63). Administrative costs for Medicaid programs are generally reimbursed at 50%.

County Board Waiver Match (653624)

This line item is used for Medicaid payments for community-based waiver services. The executive recommends \$382.8 million in FY 2016, an 11.3% increase over FY 2015 estimated expenditures and \$426.2 million in FY 2017, an 11.3% increase over FY 2016. This line item is supported by payments received from county DD boards when a county board has exceeded its state allocation of GRF dollars (from line item 653407, Medicaid Services) for the nonfederal share of Medicaid claims and must use local resources to pay their portion. The increase in appropriations in each fiscal year is due to the estimated increase in waiver enrollees and waiver costs.

H.B. 64, As Introduced, requires the ODODD Director to establish a methodology to be used in FY 2016 and FY 2017 to estimate the quarterly amount that each county board will pay of the nonfederal share of home and community-based waiver services for which the county board is responsible. The provision also requires the Director to provide written notice of the amount owed by each county. County DD boards may use subsidy dollars received from ODODD or local levy dollars to meet their requirement.

Intensive Behavioral Needs (653607)

This line item is used for Medicaid payments for services provided to 100 state-funded individuals under 22 years old with intensive behavioral needs enrolled in the SELF waiver. Individuals in this waiver program may select the package of services that best suits the individual's needs within a capped budget of \$25,000 per year. The executive recommends \$1.0 million in FY 2016 and FY 2017, a 300% increase over FY 2015 estimated expenditures. According to ODODD, the fund that supports this line item (Fund 5CT0) can likely support expenditures through the end of the biennium. Once funds are exhausted from Fund 5CT0, funding for SELF services to individuals under 22 will be provided through GRF line item 653407, Medicaid Services.

Funding for this program was originally established in H.B. 562 of the 127th General Assembly, which required 5.72% of ICF franchise fees collected be deposited into Fund 5CT0 and used for programs established by ODODD for individuals under 21 years of age with intensive behavioral needs. However, beginning in FY 2010, franchise fee revenues were deposited into another fund. According to ODODD, there are no other funding streams for this line item. ODODD will use the fund balance accumulated in FY 2008 and FY 2009 for services provided under the SELF waiver.

Community Supports & Rental Assistance (322509)

This new GRF line item will be used to provide county DD boards with funding for rental assistance for individuals who are receiving home and community-based services and to former residents of ICFs or developmental centers. The executive recommends \$1.0 million in FY 2016 and FY 2017.

Targeted Case Management Match and Services (322625 and 653626)

Targeted case management (TCM) refers to case management services that assist individuals with developmental disabilities in accessing the needed medical, social, educational, or other services. TCM services assist consumers in accessing the necessary services and supports that increase an individual's skills, competencies, and self-reliance through the development of an individualized service plan. Under TCM, service providers are monitored to ensure that services are being provided in a manner consistent with standards established in statute and administrative rules. TCM services are provided by county DD boards.

The two line items for TCM are used by ODODD to draw down federal Medicaid reimbursement to disburse to county DD boards. (CMS requires county DD boards to send the nonfederal share to ODODD prior to receiving payment from Medicaid.) There are a few steps to this process. First, county DD boards send ODODD the nonfederal share for the services they provide, and ODODD transfers those dollars to the Ohio Department of Medicaid (ODM) through line item 322625, Targeted Case Management Match. ODM then draws down federal Medicaid reimbursement. After receiving federal Medicaid reimbursement, ODM transfers to ODODD both the nonfederal share and the federal Medicaid reimbursement. Finally, ODODD disburses these funds to county DD boards through line item 322626, Targeted Case Management Services.

For line item 322625 (the line item used by ODODD to send ODM the county DD boards' nonfederal share), the executive recommends funding of \$38.0 million for FY 2016, a 14.0% increase over FY 2015 estimated expenditures, and \$43.0 million in FY 2017, a 13.2% increase over FY 2016. For line item 653626 (the line item used to disburse back to county DD boards their nonfederal share along with the federal Medicaid reimbursement), the executive recommends funding of \$101.0 million in FY 2016, a 12.1% increase over FY 2015 estimated expenditures and \$113.0 million in FY 2017, an 11.9% increase over FY 2016.

The executive recommendation includes a provision that specifies that county boards are required to pay the nonfederal portion of targeted case management services to ODODD. The bill allows ODODD and ODM to enter into an interagency agreement for ODODD to transfer cash from the Targeted Case Management Fund (Fund 5DJ0) to the Health Care/Medicaid Support and Recoveries Fund (Fund 5DL0), used by ODM, using an intrastate transfer voucher to pay the nonfederal portion of targeted case management services.

Residential Facilities

This category of appropriations includes the major sources of funding for residential facilities. Table 10 shows the line items included in this category and the recommended amounts.

Table 10. Governor's Recommended Amounts for Residential Facilities				
Fund	ALI and Name		FY 2016	FY 2017
General Revenue Fund				
GRF	653407	Medicaid Services	\$479,385,900	\$536,734,630
Dedicated Purpose Fund Group				
4890	653632	DC Direct Care Services	\$10,050,000	\$10,050,000
5GE0	653606	ICF/IID and Waiver Match	\$37,682,901	\$37,575,865
5QM0	320607	System Transformation Supports	\$4,500,000	\$4,500,000
Dedicated Purpose Fund Group Subtotal			\$52,232,901	\$52,125,865
Internal Service Activity Fund Group				
1520	653609	DC and Residential Operating Services	\$11,000,000	\$11,000,000
Federal Revenue Fund Group				
3A40	653604	DC & ICF/IID Program Support	\$8,013,611	\$8,013,611
3A40	653605	DC and Residential Services and Support	\$118,423,968	\$110,604,417
3A40	653653	ICF/IID	\$357,362,616	\$356,283,407
Federal Revenue Fund Group Subtotal			\$483,800,195	\$474,901,435
Total Funding: Residential Facilities			\$1,026,418,996	\$1,074,761,930

The line items listed above will be used for Medicaid services provided in the state's ten developmental centers as well as in private intermediate care facilities (ICFs). However, only portions of line items 653407, Medicaid Services, 320607, System Transformation Supports, and 653606, ICF/IID and Waiver Match, will be used for residential facilities; portions of these line items are also used for community-based services or grants. The tables below show the spending plans for ICFs and developmental centers in the FY 2016-FY 2017 biennium by line item. In addition, line item 653604, DC & ICF/IID Program Support, will be used for the administration costs for both developmental centers and ICFs.

Table 11. Line Items Used for Intermediate Care Facilities				
Fund	Line item		FY 2016	FY 2017
GRF	653407, Medicaid Services		\$186,757,471	\$187,630,279
5QM0	320607, System Transformation Supports		\$3,345,000	\$3,345,000
5GE0	653606, ICF/IID and Waiver Match		\$27,682,901	\$27,575,865
3A40	653653, ICF/IID		\$357,362,616	\$356,283,407
ICFs Total			\$571,802,988	\$571,489,551

Fund	Line Item	FY 2016	FY 2017
GRF 653407,	Medicaid Services	\$69,973,896	\$70,216,537
4890 653632,	DC Direct Care Services	\$10,050,000	\$10,050,000
1520 653609,	DC and Residential Operating Services	\$11,000,000	\$11,000,000
3A40 653605,	DC and Residential Services and Support	\$118,423,968	\$110,604,417
Developmental Centers Total		\$209,447,864	\$201,870,954

ICFs provide health care and habilitation services to Medicaid recipients to help their functional status in a residential setting. There are 417 private ICFs in the state that provide services to about 5,600 individuals. ICFs vary in size with many serving less than 50 individuals, but with a few in the state that serve over 100.

The state's ten developmental centers provide habilitative environments and residences for individuals with significant or other developmental disabilities. Individuals residing in developmental centers generally have severe-profound disabilities; some have behavioral problems and have had issues with the law. Developmental centers are designed to return individuals, once stabilized, to less intensive living environments within their local communities. Developmental centers are located regionally throughout the state and have a current census of about 912 individuals and a capacity to serve 1,018 individuals.

ODODD plans to reduce the average daily census in developmental centers in the next biennium. As the census is reduced, appropriations will be used by ODODD to provide services to those individuals either in private ICFs or in other community-based settings.

Medicaid Services (653407)

This GRF line item is used for Medicaid payments for ICF services, community-based services, and services to residents in state developmental centers. The executive recommends \$479.4 million in FY 2016, a 9.4% increase over FY 2015 estimated expenditures, and \$536.7 million in FY 2017, a 12.0% increase over FY 2016. The recommended appropriations are planned for the uses shown in Table 13.

Program	FY 2016	FY 2017
ICFs	\$186,757,471	\$187,630,279
Developmental Centers	\$69,973,896	\$70,216,537
Home and Community-Based Waivers	\$222,654,533	\$278,887,814
Total Appropriations	\$479,385,900	\$536,734,630

DC Direct Care Services (653632)

This line item is used to offset an individual's cost of care while in a developmental center. The executive recommends \$10.1 million in FY 2016 and FY 2017, a 0.2% decrease from FY 2015 estimated expenditures. This line item is supported by revenues from client resources, such as Social Security.

ICF/IID and Waiver Match (653606)

This line item is used for Medicaid payments for private ICF services and community-based waiver services. The executive recommends \$37.7 million in FY 2016, a 10.5% decrease from FY 2015 estimated expenditures, and \$37.6 million in FY 2017, a 0.3% decrease from FY 2016. Revenue to support this line item comes from quarterly payments that ODODD receives from ODM from the collection of ICF franchise fees.

System Transformation Supports (320607)

This new line item will be used to purchase residential facility beds for the purpose of reducing the number of beds that are certified for participation in Medicaid as ICF/IID beds in Ohio. The line item will also be used to fund other system transformation initiatives identified by the Director. The executive recommends \$4,500,000 in FY 2016 and FY 2017.

DC and Residential Operating Services (653609)

This line item is used for operating costs at state developmental centers. The executive recommends funding of \$11.0 million for FY 2016 and FY 2017, a 222.2% increase over FY 2015 estimated expenditures. This increase is due to the Department's shifting of expenditures to this line item; overall expenditures for developmental centers are decreasing. This line item is supported by the Miscellaneous Revenue Fund (Fund 1520), which receives revenue generated from leasing land or space at a developmental center or service payments for some private residents ("private" means that the residential care for these residents is paid by the county DD board). The appropriation is mainly used to meet the payroll needs of the developmental centers that serve these individuals.

DC and ICF/IID Program Support (653604)

This federally funded line item is mainly used for administration activities related to developmental centers and ICFs. The executive recommends flat funding at the FY 2015 estimated expenditure level of \$8.0 million in FY 2016 and FY 2017.

DC and Residential Services and Support (653605)

This federally funded line item is used for Medicaid payments for services provided at state developmental centers. The executive recommends \$118.4 million in FY 2016, 10.9% decrease from FY 2015 estimated expenditures, and \$110.6 million in FY 2017, a 6.6% decrease from FY 2016. The fund that supports this line item receives federal reimbursement for Medicaid expenditures for residential services.

A large portion of developmental center expenses are reimbursable under Medicaid, as the vast majority of developmental center residents are Medicaid-eligible. The federal government reimburses allowable expenditures based on a state's FMAP rate, which is determined annually by the federal government. For FFY 2016, Ohio's FMAP rate is about 63% (for every \$1 spent on Medicaid-eligible services, the federal government reimburses the state about \$0.63). Reimbursement is deposited into Fund 3A40, which supports appropriations for this line item.

This line item is also used by ODODD to pay the ICF franchise fee. ICFs (which include state developmental centers) are required to pay an annual franchise permit fee to the state based on the number of beds in the facility. In FY 2014, expenditures from this line item for the franchise fee totaled \$7.4 million; estimated expenditures in FY 2015 are about \$6.8 million. Franchise fee rates are set in state law. The executive recommends changes to the statute to set the fee at \$18.07 per bed per day in FY 2016 and at \$18.02 in FY 2017. ODODD estimates costs of \$6.2 million in FY 2016 and \$5.5 million in FY 2017 to pay the fee.

In prior budgets, ODODD received a portion of the total collected franchise fees based on statutory percentages, and deposited the portion into the Operating and Services Fund (Fund 5GE0). However, changes made by H.B. 487 of the 129th General Assembly (also called the Mid-Biennial Review) required the full amounts of the franchise fee received by ODM to be transferred to ODODD in Fund 5GE0. ODODD received \$48.4 million in FY 2014 and expects to receive \$44.8 million in FY 2015 from franchise fee revenues. In the next biennium, ODODD expects to receive revenues from ODM of \$44.8 million in FY 2016 and \$44.2 million in FY 2017.

ICF/IID (653653)

This federally funded line item is used for Medicaid payments for ICF services. The executive recommends \$357.4 million for FY 2016, a 1.0% increase over FY 2015 estimated expenditures, and \$356.3 million for FY 2017, a 0.3% decrease from FY 2016.

County Subsidies, Grants, and Other Services

This category of appropriations includes the major sources of funding for services provided by the county DD boards as well as grants and other services. Table 14 shows the line items included in this category and the recommended amounts.

Table 14. Governor's Recommended Amounts for County Subsidies, Grants, and Other Services				
Fund	ALI and Name		FY 2016	FY 2017
General Revenue Fund				
GRF	322420	Screening and Early Intervention	\$300,000	\$300,000
GRF	322451	Family Support Services	\$5,932,758	\$5,932,758
GRF	322501	County Board Subsidies	\$44,149,280	\$44,149,280
GRF	322503	Tax Equity	\$14,000,000	\$14,000,000
GRF	322507	County Board Case Management	\$2,500,000	\$2,500,000
GRF	322508	Employment First Initiative	\$5,800,000	\$5,800,000
General Revenue Fund Subtotal			\$72,682,038	\$72,682,038
Dedicated Purpose Fund Group				
2210	322620	Supplemental Service Trust	\$150,000	\$150,000
5DK0	322629	Capital Replacement Facilities	\$750,000	\$750,000
5JX0	322651	Interagency Workgroup – Autism	\$25,000	\$25,000
Dedicated Purpose Fund Group Subtotal			\$925,000	\$925,000
Federal Revenue Fund Group				
3A50	320613	DD Council	\$3,324,187	\$3,324,187
3250	322612	Community Social Service Programs	\$10,604,896	\$10,604,896
Federal Revenue Fund Group Subtotal			\$13,929,083	\$13,929,083
Total Funding: County Subsidies, Grants, and Other Services			\$87,536,121	\$87,536,121

In addition to the line items listed in the table, portions of line item 320607, System Transformation Supports, will also be used for county subsidies or grants (approximately \$655,000 in each fiscal year).

Screening and Early Intervention (322420)

This GRF line item provides funding for screening and early intervention programs for children with autism. The executive recommends flat funding at the FY 2015 estimated expenditure level of \$300,000 for FY 2016 and FY 2017. Funds are used to train pediatricians to identify the signs of autism spectrum disorders in infants and toddlers and to support the Play and Language for Autistic Youngsters (PLAY) Project, which supports parents of children with autism.

Family Support Services (322451)

This GRF line item provides funding for the family support subsidy. The executive recommends flat funding at the FY 2015 estimated expenditure level of \$5.9 million for FY 2016 and FY 2017. These subsidy dollars are provided to ensure the

availability of support so people may live as they choose while promoting their health, safety, and welfare. The primary goal for families receiving these dollars is to care for the family member with developmental disabilities in their own homes. Supports include respite care, adaptive equipment, special diets, home modifications to accommodate the family member with a disability, and other services and items that are individualized to meet the needs of the family. In order to access these dollars, the family must be caring for the person with developmental disabilities at home and the individual must be eligible for services through their local county DD board.

County Boards Subsidies (322501)

This GRF line item is used to provide subsidy dollars to county DD boards to assist with the costs of services and administration provided by the board. This subsidy can be used for county board operating expenses, supported living services, service and support administration for county residents, and waiver match. The executive recommends funding of \$44.1 million for FY 2016 and FY 2017, a 0.7% decrease from FY 2015 estimated expenditures. The recommended level of funding will affect county boards differently depending on their other funding streams and level of services.

H.B. 64, As Introduced, specifies that this line item shall be used for the following purposes:

1. A quarterly subsidy to county DD boards according to a formula developed by the Director in consultation with county boards for early childhood services and adult services, supported living, and service and support administration;
2. Funding for residential and support services to enable individuals with developmental disabilities to live in the community; and
3. Funding for county DD boards to address economic hardship and promote efficient operations.

The first purpose relates to the Supported Living Program and Service and Support Administration subsidies. Since FY 2008, these subsidies have been funded from this line item. The second purpose allows counties to expend funds from this line item for residential supports. The third purpose allows for overall flexibility in expending subsidy dollars.

Supported Living

The Supported Living Program enables individuals with developmental disabilities to live in community settings. Each supported living recipient, with the assistance of family or other advocates, designs the service package necessary for support in the individual's setting of choice. The goal is to maximize individuals' potential for independence and self-determination. Services may be provided in the home of the individual, who lives on their own, or in the family home in which the individual resides. Supported living service providers are certified by ODODD.

Service and Support Administration

Service and Support Administration (SSA), formerly called "case management," must be provided by each county board to each county resident with developmental disabilities age three years or older and to each individual receiving home and community-based Medicaid waiver services. SSA is a process that includes linking individuals and families to needed services and supports in eligibility determination and assessment, individual service plan development and revision, service access and placement, assistance in provider selection, service coordination, monitoring and individual quality assurance, and crisis intervention.

Tax Equity (322503)

This GRF line item is used to provide tax equity to county DD boards. This funding helps equalize local tax levy revenues for tax-poor counties to ensure that adult services are available statewide and are not limited because of a county's inability to raise local levy funds. The executive recommends flat funding at the FY 2015 estimated expenditure level of \$14.0 million in FY 2016 and FY 2017. These dollars are disbursed in quarterly installments and may be used by county DD boards to pay the nonfederal share of Medicaid expenditures for community-based services.

County Board Case Management (322507)

This GRF line item is used to provide funding to county DD boards to provide case management services for the Transitions DD waiver. The executive recommends flat funding at the FY 2015 estimated expenditure level of \$2.5 million in FY 2016 and FY 2017.

Employment First Initiative (322608)

This GRF line item is used to fund a partnership with the Opportunities for Ohioans with Disabilities (OOD) Agency and to develop a long-term system for placing individuals with developmental disabilities in community employment. The executive recommends \$5.8 million in FY 2016 and FY 2017, a 93.3% increase over FY 2015 estimated expenditures.

The goal of the program is to increase employment opportunities for individuals with developmental disabilities. H.B. 64 requires the ODODD Director and the OOD Executive Director to enter into an interagency agreement for the initiative. The bill requires that a portion of funds from this line item be transferred to OOD to use for vocational rehabilitation services under the initiative; the bill does not specify an amount to be transferred, only that the directors of both agencies agree upon the amount.

Supplemental Service Trust (322620)

This line item is used for community-based services that are not allowable under Medicaid, such as reimbursements for attendance at recreational events, travel,

vacations, sports, elective medical or dental care, gym memberships, etc. When an individual with a supplemental service trust dies, 50% of the remaining funds in the trust are paid to ODODD and deposited into the Supplemental Service Trust Fund (Fund 2210). ODODD then returns those dollars to the county DD board in the individual's county of origin. The annual revenue the fund receives depends on the number of individuals who hold such a trust at the time of death. The executive recommends \$150,000 for FY 2016 and FY 2017.

Capital Replacement Facilities (322629)

This line item provides financial assistance to county DD boards or nonprofit agencies for the purchase or renovation of community housing for individuals with developmental disabilities. After 15 years, the state share of the loan is forgiven. However, the recipient of such assistance may apply for approval to sell the facility before the terms of the agreement expire for the purpose of acquiring a replacement facility to be used to provide services to the individuals it serves. After selling the facility, the local entity is required to return to ODODD a prorated amount of the state assistance based on the unexpired term of the agreement. The repayment of the prorated state share of funding is deposited in the Capital Replacement Facilities Fund (Fund 5DK0), which supports this line item. Once a replacement facility is purchased, the funds may be returned to the county board to offset the cost of the purchase. However, if a replacement facility is not purchased, then the funds are used to support ODODD's community construction projects. The executive recommends flat funding at the FY 2015 estimated expenditure level of \$750,000 for FY 2016 and FY 2017.

Interagency Workgroup – Autism (322651)

This line item is used to support the Interagency Workgroup on Autism. This workgroup was established in order to improve the coordination of the state's efforts to address the needs of individuals with autism spectrum disorders and their families. The line item may be used to pay for contracts to produce and distribute information related to autism and other developmental disabilities. The executive recommends \$25,000 for FY 2016 and FY 2017.

DD Council (320613)

This federally funded line item supports the operational expenses for the Ohio Developmental Disabilities Council (ODDC), which is a planning and advocacy body committed to community inclusion for people with developmental disabilities. The executive recommends flat funding at the FY 2015 estimated expenditure level of \$3.3 million for FY 2016 and FY 2017.

ODDC is part of a national network of state councils and consists of at least 30 members appointed by the Governor. Members are people with developmental disabilities, parents and guardians of people with developmental disabilities, and representatives from concerned state agencies, nonprofit organizations, and agencies

that provide services to people with developmental disabilities. Members serve in a voluntary capacity. ODDC operates through eight committees and relies on professional support staff to handle the day-to-day operations, administration, planning, advocacy, and project monitoring.

ODDC receives federal funding for innovative advocacy, capacity building, and systems change activities. ODODD is responsible for receiving, accounting for, and disbursing funds in accordance with Ohio's federally required state plan. Ohio's state plan addresses federal areas of interest including education and early intervention, quality assurance, child care, health, employment, housing, transportation, recreation, and other services available or offered to individuals in the community. ODODD is also required by statute (R.C. 5123.35) to provide assurances and administrative support services as a condition of receiving federal assistance.

ODDC disburses federal funds through grants and contracts for the provision of services that are needed by, or are useful to, individuals with developmental disabilities living in the community. ODDC monitors progress with each project that receives grant funding. Progress is measured through site visits and quarterly reports from grantees. ODDC annually reports results of its activities to the Federal Administration on Intellectual and Developmental Disabilities.

Community Social Service Programs (322612)

This federally funded line item is used to fund a variety of community services provided to individuals with developmental disabilities. The executive recommends funding of \$10.6 million for FY 2016 and FY 2017, an 8.8% decrease from FY 2015 estimated expenditures. The fund that supports this line item receives most funds from the federal Social Services Block Grant received under Title XX. The block grant is a capped entitlement program that helps states to provide a wide array of social services that may include protective services, employment services, case management, and special services to individuals with disabilities. Title XX funds are received by ODJFS, which keeps 72.5% and distributes the remaining 14.57% to ODODD and 12.93% to the Ohio Department of Mental Health and Addiction Services. ODODD distributes their portion of the grant to county DD boards to supplement the costs of services provided by the boards. The total block grant is about \$58.3 million per year, of which ODODD will receive about \$8.5 million.

The fund that supports this line item also contains several other smaller federal grants, which include the Early Intervention Grant and the recently concluded Real Action Grant.

Administration

This category of appropriations includes the major sources of funding for ODODD's administrative expenses. Table 15 shows each line item in this category and recommended amounts.

Table 15. Governor's Recommended Amounts for Administration				
Fund		ALI and Name	FY 2016	FY 2017
General Revenue Fund				
GRF	320321	Central Administration	\$164,750	\$164,750
GRF	320412	Protective Services	\$2,418,196	\$2,418,196
GRF	320415	Developmental Disabilities Facilities Lease Rental Bond Payments	\$20,817,900	\$19,902,200
GRF	653321	Medicaid Program Support – State	\$6,186,694	\$6,186,694
General Revenue Fund Subtotal			\$29,587,540	\$28,671,840
Dedicated Purpose Fund Group				
5GE0	320606	Operating and Services	\$10,107,297	\$10,107,297
5H00	322619	Medicaid Repayment	\$160,000	\$160,000
5EV0	653627	Medicaid Program Support	\$1,500,000	\$1,500,000
5S20	653622	Medicaid Admin and Oversight	\$19,032,154	\$19,032,154
Dedicated Purpose Fund Group Subtotal			\$30,799,451	\$30,799,451
Federal Revenue Fund Group				
3M70	653650	CAFS Medicaid	\$3,000,000	\$3,000,000
Total Funding: Administration			\$63,386,991	\$62,471,291

Central Administration (320321)

Prior to the FY 2014-FY 2015 biennium, this GRF line item was used to support central office operating expenses, including personal services, maintenance, supplies, and equipment. These expenses are currently made from line item 653321, Medicaid Program Support – State. In the FY 2016-FY 2017 biennium, this line item will be used to pay for an initiative to fund GRF rent expenses at the agency level rather than through the Department of Administrative Services. The executive recommends \$164,750 for FY 2016 and FY 2017.

Protective Services (320412)

This GRF line item is used to pay costs associated with guardianships, trusteeships, and protectorships for individuals with developmental disabilities. Protective services refer to the provision of services by a contract agency that performs the duties otherwise fulfilled by a guardian, trustee, or conservator. An individual acting in this capacity provides guidance, service, and encouragement of the development of maximum self-reliance while also ensuring health and safety. Individuals receiving these services must undergo a comprehensive evaluation that includes psychological and medical exams, as well as a social history. ODODD contracts with Advocacy and Protective Services, Inc., a nonprofit agency, for these services. The executive recommends \$2.4 million for FY 2016 and FY 2017, a 26.1% increase over FY 2015 estimated expenditures.

Developmental Disabilities Facilities Lease Rental Bond Payments (320415)

This GRF line item is used to make debt service payments on bonds issued for long-term capital construction projects. The Office of Budget and Management calculates the amount needed for each fiscal year to fulfill these obligations. The executive recommends funding of \$20.8 million for FY 2016, an increase of 21.1% over FY 2015 estimated expenditures, and \$19.9 million for FY 2017, a 4.4% decrease from FY 2016.

Medicaid Program Support – State (653321)

This GRF line item is used to support central office operating expenses. Funds are used for staffing, maintenance, supplies, and equipment needed to carry out ODODD's mission and ensure compliance with state and federal laws. The executive recommends flat funding at the FY 2015 estimated expenditure level of \$6.2 million for FY 2016 and FY 2017.

Operating and Services (320606)

This line item is used to support central office administration, including payroll and information technology projects. The executive recommends funding of \$10.1 million for FY 2016 and FY 2017, a 23.8% increase over FY 2015 estimated expenditures. ODODD is utilizing the cash balance in the fund, which accounts for this increase. Current service levels will be maintained.

Medicaid Repayment (322619)

This line item is used to pay ODM the federal portion of collections of overpayments to Medicaid providers discovered during an audit. The executive recommends funding of \$160,000 in FY 2016 and FY 2017.

Medicaid Program Support (653627)

This line item is used for multiple purposes: (1) the certification, registration, and renewal procedures required for employment with a county DD board, (2) the supported living provider certification program, and (3) licensing and inspecting residential facilities. The line item is supported by fees paid to ODODD for employee certification and registration, licensing of residential facilities, and provider certification (based on the size of the provider). The executive recommends funding of \$1.5 million in FY 2016 and FY 2017, a 119.0% increase over FY 2015 estimated expenditures.

Recently, ODODD began collecting certification fees from ODODD providers on behalf of ODM. The increase in this line item accounts for this fee revenue, which is transferred to ODM. Current service levels will be maintained.

Medicaid Admin and Oversight (653622)

This line item is used to fund administrative activities such as eligibility determinations, training, claims processing, fiscal management, and quality assurance. The executive recommends flat funding at the FY 2015 estimated expenditure level of \$19.0 million in FY 2016 and FY 2017.

This line item is supported by a portion of a fee collected from county DD boards. County DD boards pay ODODD a 1.25% fee on the value of all Medicaid-paid claims for home and community-based services, except for services provided under the Transitions DD waiver. The fee revenue is deposited into the Administration and Oversight Fund (Fund 5S20), which supports this line item. Prior to FY 2014, ODODD transferred 30% of the fee revenue to the ODJFS Administration and Oversight Fund (Fund 5S30) under an interagency agreement. H.B. 59 of the 130th General Assembly made changes so that ODODD now retains the full amount of the fees paid by county DD boards. In FY 2014, fee revenue to ODODD totaled \$16.6 million. ODODD estimates revenues of about \$17.4 million in FY 2016 and \$17.9 million in FY 2017.

CAFS Medicaid (653650)

This federally funded line item is used to provide the funding mechanism for the Community Alternative Funding System (CAFS) Program as it continues to phase out. The CAFS Program was terminated at the end of FY 2005. Appropriations for FY 2016 and FY 2017 are for residual claiming that will occur during the biennium. Once all CAFS audits are complete, the Community Alternative Funding System Fund (Fund 3M70), which supports appropriations for this line item, will be eliminated. The executive recommends funding of \$3.0 million in FY 2016 and FY 2017, a 50.0% decrease from FY 2015 estimated expenditures.

Department of Developmental Disabilities

General Revenue Fund

GRF 320321 Central Administration

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$4,422,794	\$6,130,693	\$0	\$0	\$164,750	\$164,750
	38.6%	-100%	N/A	N/A	0.0%

Source: General Revenue Fund

Legal Basis: Section 259.10 of H.B. 64 of the 131st G.A., As Introduced (discontinued during FY 2014-FY 2015; originally established by Am. Sub. H.B. 215 of the 122nd G.A.)

Purpose: In the FY 2016-FY 2017 biennium, this line item will be used to pay for an initiative to fund GRF rent expenses at the agency level rather than through the Department of Administrative Services.
 This line item was previously used to support central office operating expenses, including personal services, maintenance, supplies, and equipment needed to carry out the Ohio Department of Developmental Disabilities' (ODODD) mission and ensure compliance with state and federal laws. Beginning in FY 2014, these expenses are made from line item 653321, Medicaid Program Support - State. H.B. 59 of the 130th G.A. renumbers and renames line items used for Medicaid for tracking and reporting purposes. The prefix "65" is now used for all Medicaid line items across all agencies. The prefix "653" denotes the Medicaid line item as being in ODODD's budget.

GRF 320412 Protective Services

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$2,174,826	\$1,957,343	\$1,918,196	\$1,918,196	\$2,418,196	\$2,418,196
	-10.0%	-2.0%	0.0%	26.1%	0.0%

Source: General Revenue Fund

Legal Basis: ORC 5123.56; Section 259.10 of Am. Sub. H.B. 59 of the 130th G.A.

Purpose: This line item is used for the costs associated with guardianships, trusteeships, and protectorships for persons with developmental disabilities. ODODD contracts with Advocacy and Protective Service, Inc., a nonprofit organization, for these services.

Department of Developmental Disabilities

GRF 320415 Developmental Disabilities Facilities Lease Rental Bond Payments

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$17,684,422	\$15,548,040	\$14,802,079	\$17,192,000	\$20,817,900	\$19,902,200
	-12.1%	-4.8%	16.1%	21.1%	-4.4%

Source: General Revenue Fund

Legal Basis: Sections 259.10 and 259.20 of Am. Sub. H.B. 59 of the 130th G.A. (originally established by Am. Sub. H.B. 117 of the 121st G.A.)

Purpose: This line item is used to make debt service payments on bonds issued for long-term capital construction projects.

GRF 322407 Medicaid State Match

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$213,534,160	\$428,235,881	\$0	\$0	\$0	\$0
	100.5%	-100%	N/A	N/A	N/A

Source: General Revenue Fund

Legal Basis: Discontinued line item (originally established in Am. Sub. H.B. 153 of the 129th G.A.)

Purpose: This line item was used to expend the state share of Medicaid payments to private intermediate care facilities for individuals with intellectual disabilities (ICFs/IID), payments for home and community-based waiver services, and for services to developmental center residents enrolled on Medicaid. This line item was also used for the state share of Medicaid community-based services provided in compliance with the Martin Settlement and the Sermak Settlement. Beginning in FY 2014, expenditures for the state share of Medicaid payments for these services are made from line item 653407, Medicaid Services.

Prior to FY 2012, expenditures for such services were made from four separate GRF line items: item 322416, Medicaid Waiver – State Match; item 322504, Martin Settlement; item 322413, Residential Support Services; and item 323321, Developmental Center and Residential Facilities Operation Expenses. In FY 2013, this line item was also used to expend the state share of Medicaid expenditures for services provided in private ICFs/IID as well as for home and community-based services provided under the Transitions DD waiver. Prior to FY 2013, expenditures for these services were made by the Ohio Department of Job and Family Services (ODJFS) from GRF line item 600525, Health Care/Medicaid. Appropriations from that line item were transferred to line item 322407, Medicaid State Match, by the OBM Director in accordance with Section 309.33.20 of H.B. 153 of the 129th G.A.

Department of Developmental Disabilities

GRF 322413 Residential and Support Services

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$38,024	\$0	\$0	\$0	\$0	\$0
	-100%	N/A	N/A	N/A	N/A

Source: General Revenue Fund

Legal Basis: Discontinued line item (originally established by Am. Sub. H.B. 117 of the 121st G.A.)

Purpose: This line item was used to provide subsidies to county DD boards for residential and support services and to provide a small amount of state match for home and community-based Medicaid services to meet the requirements of the Sermak settlement. Funding for residential and support services is now included in GRF line item 322501, County Boards Subsidies, and beginning in FY 2014, funding for state match under the Sermak settlement is included in GRF line item 653407, Medicaid Services.

GRF 322416 Medicaid Waiver - State Match

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$0	\$166	\$0	\$0	\$0	\$0
	N/A	-100%	N/A	N/A	N/A

Source: General Revenue Fund

Legal Basis: Discontinued line item (originally established by Am. Sub. H.B. 95 of the 125th G.A.)

Purpose: This line item was used to provide state match for home and community-based Medicaid services provided to individuals with DD. Beginning in FY 2014, funding for this purpose is included in GRF line item 653407, Medicaid Services.

GRF 322420 Screening and Early Intervention

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$0	\$53,750	\$265,473	\$300,000	\$300,000	\$300,000
	N/A	393.9%	13.0%	0.0%	0.0%

Source: General Revenue Fund

Legal Basis: Sections 259.10 and 259.30 of Am. Sub. H.B. 59 of the 130th G.A. (originally established by Am. Sub. H.B. 487 of the 129th G.A.)

Purpose: This line item is used for screening and early intervention programs for children with autism and other complex developmental disabilities and their families.

Department of Developmental Disabilities

GRF 322451 Family Support Services

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$5,932,758	\$5,932,758	\$5,932,758	\$5,932,758	\$5,932,758	\$5,932,758
	0.0%	0.0%	0.0%	0.0%	0.0%

Source: General Revenue Fund

Legal Basis: ORC 5126.11; Sections 259.10 and 259.40 of Am. Sub. H.B. 59 of the 130th G.A. (originally established by Am. Sub. S.B. 21 of the 112th G.A.)

Purpose: This line item is used for the Family Support Services Program, which provides supports for families caring for an individual with DD at home. Supports include respite care, adaptive equipment, home modifications, special diet planning, and other services and items that are customized to meet the needs of the family.

GRF 322501 County Boards Subsidies

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$40,906,365	\$44,449,280	\$44,449,280	\$44,449,280	\$44,149,280	\$44,149,280
	8.7%	0.0%	0.0%	-0.7%	0.0%

Source: General Revenue Fund

Legal Basis: Sections 259.10 and 259.50 of Am. Sub. H.B. 59 of the 130th G.A.

Purpose: This line item provides subsidy dollars to county DD boards to assist boards with operating expenses, supported living services, service and support administration for county residents, and the nonfederal share of home and community-based Medicaid services.

GRF 322503 Tax Equity

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$14,000,000	\$14,000,000	\$14,000,000	\$14,000,000	\$14,000,000	\$14,000,000
	0.0%	0.0%	0.0%	0.0%	0.0%

Source: General Revenue Fund

Legal Basis: ORC 5126.18; Sections 259.10 and 259.70 of Am. Sub. H.B. 59 of the 130th G.A. (originally established in Am. Sub. H.B. 95 of the 125th G.A.)

Purpose: This line item is used to help equalize local tax levy revenues for county DD boards in counties with lower property wealth to ensure that adult services are available statewide and are not limited because of a county's inability to raise local levy funds.

Department of Developmental Disabilities

GRF 322504 Martin Settlement

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$3,550,253	\$2,996	\$0	\$0	\$0	\$0
	-99.9%	-100%	N/A	N/A	N/A

Source: General Revenue Fund

Legal Basis: Discontinued line item (originally established by Am. Sub. H.B. 119 of the 127th G.A.)

Purpose: This line item was used to provide the state match for home and community-based Medicaid services in compliance with a federal class action law suit filed by the Ohio Legal Rights Service in 1989. The law suit claimed undue segregation in institutions for individuals with developmental disabilities and waiting lists for people in need of services. Beginning in FY 2014, funding for home and community-based Medicaid services pursuant to the Martin Settlement has been included in GRF line item 653407, Medicaid Services.

GRF 322507 County Board Case Management

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$0	\$0	\$2,500,000	\$2,500,000	\$2,500,000	\$2,500,000
	N/A	N/A	0.0%	0.0%	0.0%

Source: General Revenue Fund

Legal Basis: Section 259.10 of Am. Sub. H.B. 59 of the 130th G.A.

Purpose: This line item is used to provide funding to county DD boards to provide case management services for the Transitions DD waiver.

GRF 322508 Employment First Initiative

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$0	\$0	\$2,338,807	\$3,000,000	\$5,800,000	\$5,800,000
	N/A	N/A	28.3%	93.3%	0.0%

Source: General Revenue Fund

Legal Basis: Sections 259.10 and 259.90 of Am. Sub. H.B. 59 of the 130th G.A.

Purpose: This line item is used to fund an initiative with the Opportunities for Ohioans with Disabilities Agency (previously called the Rehabilitation Services Commission) and to develop a long term system for placing individuals with developmental disabilities in community employment. The goal of the initiative is to increase employment opportunities for individuals with developmental disabilities.

Department of Developmental Disabilities

GRF 322509 Community Supports & Rental Assistance

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$0	\$0	\$0	\$0	\$1,000,000	\$1,000,000
	N/A	N/A	N/A	N/A	0.0%

Source: General Revenue Fund

Legal Basis: Sections 259.10 and 259.280 of H.B. 64 of the 131st G.A., As Introduced

Purpose: This line item will be used to provide county DD boards with funding for rental assistance for individuals who are receiving home and community-based services and to former residents of ICFs or developmental centers.

GRF 322647 ICF/MR Franchise Fee - Developmental Centers

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$613,308	\$0	\$0	\$0	\$0	\$0
	-100%	N/A	N/A	N/A	N/A

Source: General Revenue Fund

Legal Basis: Discontinued line item (originally established by Am. Sub. H.B. 1 of the 128th G.A.)

Purpose: This line item was used to pay the developmental center franchise fee to ODJFS for the state's ten developmental centers. All ICFs/IID, both public and private, are required to pay an annual franchise permit fee based on the number of beds in the facility. In FY 2012 and FY 2013, ODODD used federally funded line item 323605, DC and Residential Services and Support, to make the franchise fee payment to ODJFS. In FY 2014 and FY 2015, ODODD plans to use line item 653605 for franchise fee payments to the Ohio Department of Medicaid.

GRF 653321 Medicaid Program Support - State

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$0	\$0	\$6,186,694	\$6,186,694	\$6,186,694	\$6,186,694
	N/A	N/A	0.0%	0.0%	0.0%

Source: General Revenue Fund

Legal Basis: Section 259.10 of Am. Sub. H.B. 59 of the 130th G.A.

Purpose: This line item is used to support central office operating expenses, including personal services, maintenance, supplies, and equipment needed to carry out ODODD's mission and ensure compliance with state and federal laws. Effective FY 2014, this line item replaced line item 320321, Central Administration, and is used for the same purposes.

Department of Developmental Disabilities

GRF 653407 Medicaid Services

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$0	\$0	\$429,305,863	\$438,324,485	\$479,385,900	\$536,734,630
	N/A	N/A	2.1%	9.4%	12.0%

Source: General Revenue Fund

Legal Basis: Sections 259.10 and 259.80 of Am. Sub. H.B. 59 of the 130th G.A.

Purpose: This line item is used for Medicaid payments (state share) to private ICFs/IID, payments for home and community-based waiver services, and for services to developmental center residents enrolled on Medicaid. This line item is also used for the state share of Medicaid community-based services provided in compliance with the Martin Settlement and the Sermak Settlement. Effective FY 2014, this line item replaces line item 322407, Medicaid State Match, and is used for the same purposes.

Dedicated Purpose Fund Group

2210 322620 Supplement Service Trust

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$0	\$0	\$9,485	\$152,989	\$150,000	\$150,000
	N/A	N/A	1,513.0%	-2.0%	0.0%

Source: Dedicated Purpose Fund Group: Funds recovered from a supplemental services trust upon the death of a beneficiary

Legal Basis: ORC 5815.28; Section 259.10 of Am. Sub. H.B. 59 of the 130th G.A.

Purpose: This line item is used for community-based services that are not allowable under Medicaid. Services may include recreational events, travel, vacations, sports, and elective medical or dental care. Dollars from this line item are only expended in cases when an individual with a supplemental service trust dies: 50% of the remaining funds in the individual's trust is paid to ODODD (deposited into Fund 2210), which sends those dollars to the county DD board in the individual's county of origin.

Department of Developmental Disabilities

4890 323632 Developmental Center Direct Care Support

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$14,044,604	\$13,914,833	\$0	\$0	\$0	\$0
	-0.9%	-100%	N/A	N/A	N/A

Source: Dedicated Purpose Fund Group: Resources of individuals residing in developmental centers

Legal Basis: Discontinued line item (originally established by H.B. 1 of the 100th G.A.)

Purpose: This line item was used to offset an individual's cost of care in a state developmental center. Beginning in FY 2014, expenditures for these purposes are made from line item 653632, DC Direct Care Services.

4890 653632 DC Direct Care Services

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$0	\$0	\$9,629,891	\$10,072,867	\$10,050,000	\$10,050,000
	N/A	N/A	4.6%	-0.2%	0.0%

Source: Dedicated Purpose Fund Group: Resources of individuals residing in developmental centers

Legal Basis: ORC 5121.06; Sections 259.10 and 259.170 of Am. Sub. H.B. 59 of the 130th G.A.

Purpose: This new line item is used to offset an individual's cost of care in a state developmental center. Effective FY 2014, this line item replaces line item 323632, Developmental Center Direct Care Support, and is used for the same purposes.

4K80 322604 Medicaid Waiver - State Match

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$11,872,447	\$1,060,480	\$0	\$0	\$0	\$0
	-91.1%	-100%	N/A	N/A	N/A

Source: Dedicated Purpose Fund Group: A transfer from the Department of Job and Family Services from a portion of ICF/IID franchise fees

Legal Basis: Discontinued line item (originally established by Am. Sub. H.B. 152 of the 120th G.A.)

Purpose: This line item was used for Medicaid home and community-based services. This line item was supported by a portion of the ICF/IID franchise fee transferred from ODJFS. However, beginning in FY 2013, ODJFS transferred the entire amount of the fee to Fund 5GE0. Therefore, expenditures from this line item in FY 2013 were made from the fund's cash balance from prior years. In FY 2014, the cash balance of the fund was transferred to Fund 5GE0 and Fund 4K80 was abolished.

Department of Developmental Disabilities

5CT0 322632 Intensive Behavioral Needs

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$0	\$36,356	\$0	\$0	\$0	\$0
	N/A	-100%	N/A	N/A	N/A

Source: Dedicated Purpose Fund Group: A transfer from the Department of Job and Family Services from a portion of the ICF/IID franchise fee received in FY 2008 and FY 2009

Legal Basis: Discontinued line item (originally established by Am. Sub. H.B. 562 of the 127th G.A.)

Purpose: This line was used to fund services provided to individuals under 22 years old under the Self-Empowered Life Funding (SELF) Medicaid Waiver. Effective FY 2014, this line item was replaced by line item 653607, Intensive Behavioral Needs, which is used for the same purposes.

5CT0 653607 Intensive Behavioral Needs

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$0	\$0	\$184,896	\$250,000	\$1,000,000	\$1,000,000
	N/A	N/A	35.2%	300.0%	0.0%

Source: Dedicated Purpose Fund Group: A transfer from the Department of Job and Family Services from a portion of the ICF/IID franchise fee received in FY 2008 and FY 2009

Legal Basis: ORC 5123.0417; Section 259.10 of Am. Sub. H.B. 59 of the 130th G.A.

Purpose: This line is used for services provided to 100 state-funded individuals under 22 years old under the Self-Empowered Life Funding (SELF) Medicaid Waiver. Effective FY 2014, this line item replaces line item 322632, Intensive Behavioral Needs, and is used for the same purposes.

5DJ0 322625 Targeted Case Management Match

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$20,345,153	\$26,981,414	\$29,144,615	\$33,334,928	\$38,000,000	\$43,000,000
	32.6%	8.0%	14.4%	14.0%	13.2%

Source: Dedicated Purpose Fund Group: Funds received from county DD boards

Legal Basis: ORC 5126.059; Sections 259.10 and 259.130 of Am. Sub. H.B. 59 of the 130th G.A.

Purpose: This line item is used to pay the Department of Medicaid the nonfederal portion of the cost of targeted case management services. County DD boards are providers of both the nonfederal share and the services.

Department of Developmental Disabilities

5DJ0 322626 Targeted Case Management Services

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$58,551,506	\$71,446,267	\$0	\$0	\$0	\$0
	22.0%	-100%	N/A	N/A	N/A

Source: Dedicated Purpose Fund Group: Federal Medicaid reimbursement received from the Department of Job and Family Services

Legal Basis: Discontinued line item

Purpose: This line item was used to reimburse county DD boards the county-paid nonfederal share plus the federal Medicaid reimbursement for targeted case management services. County DD boards are providers of both the nonfederal share and the services. The federal government requires the county DD boards to send the nonfederal share to ODODD prior to receiving payment from Medicaid. Beginning in FY 2014, funding for this purpose is provided under line item 653626, Targeted Case Management Services.

5DJ0 653626 Targeted Case Management Services

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$0	\$0	\$83,160,059	\$90,094,401	\$101,000,000	\$113,000,000
	N/A	N/A	8.3%	12.1%	11.9%

Source: Dedicated Purpose Fund Group: Federal Medicaid reimbursement received from the Department of Medicaid

Legal Basis: Section 259.10 of Am. Sub. H.B. 59 of the 130th G.A.

Purpose: This new line item is used to reimburse county DD boards the county-paid nonfederal share plus the federal Medicaid reimbursement for targeted case management services. County DD boards are providers of both the nonfederal share and the services. The federal government requires the county DD boards to send the nonfederal share to ODODD prior to receiving payment from Medicaid. Beginning in FY 2014, this line item replaces line item 322626, Targeted Case Management Services, and is used for the same purposes.

Department of Developmental Disabilities

5DK0 322629 Capital Replacement Facilities

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$0	\$9,918	\$141,200	\$750,000	\$750,000	\$750,000
	N/A	1,323.7%	431.2%	0.0%	0.0%

Source: Dedicated Purpose Fund Group: A prorated portion of financial assistance returned to the state upon sale of community facilities

Legal Basis: ORC 5123.375; Section 259.10 of Am. Sub. H.B. 59 of the 130th G.A. (originally established by Controlling Board on October 15, 2007)

Purpose: This line item is used to provide financial assistance to county DD boards or nonprofit agencies for the purchase or renovation of community housing for individuals with developmental disabilities.

5EV0 322627 Program Fees

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$632,781	\$531,596	\$0	\$0	\$0	\$0
	-16.0%	-100%	N/A	N/A	N/A

Source: Dedicated Purpose Fund Group: Fees paid for employee certification and registration, licensing of residential facilities, and provider certification

Legal Basis: Discontinued line item

Purpose: This line item was used to fund the certification, registration, and renewal procedures required for employment with a county DD board and provided continuing education and professional training to county board employees. This line item was also used for operating the supported living provider certification program and for licensing and inspecting residential facilities. Beginning in FY 2014, expenditures for these purposes are made from line item 653627, Medicaid Program Support.

Department of Developmental Disabilities

5EVO 653627 Medicaid Program Support

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$0	\$0	\$677,625	\$685,000	\$1,500,000	\$1,500,000
	N/A	N/A	1.1%	119.0%	0.0%

Source: Dedicated Purpose Fund Group: Fees paid for licensing of residential facilities, provider certification, ODODD training, and Medicaid fees collected on behalf of the Department of Medicaid

Legal Basis: ORC 5123.033; Section 259.10 of Am. Sub. H.B. 59 of the 130th G.A.

Purpose: This line item is used for operating the supported living provider certification program and for licensing and inspecting residential facilities. This line item is also used for expenses for trainings where ODODD charges a fee for attendance, as well as to transfer Medicaid fees to the Department of Medicaid. Beginning in FY 2014, this line item replaces line item 322627, Program Fees.

5GE0 320606 Operating and Services

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$5,452,500	\$39,939,299	\$6,702,249	\$8,160,967	\$10,107,297	\$10,107,297
	632.5%	-83.2%	21.8%	23.8%	0.0%

Source: Dedicated Purpose Fund Group: A transfer from the Department of Medicaid of ICF/IID franchise fees

Legal Basis: ORC 5112.37 and 5112.371; Section 259.10 of Am. Sub. H.B. 59 of the 130th G.A. (originally established by Am. Sub. H.B. 1 of the 128th G.A.)

Purpose: This line item is used for central office operating expenses, including payroll and information technology. Beginning in FY 2013, the line item was also used to pay the state share of Medicaid expenditures for private ICF/IID services and for home and community-based waiver services. However, beginning in FY 2014, this line item is only to be used for operating expenses. Expenditures for ICF/IID services and community-based waiver services were moved to line item 653606, ICF/IID and Waiver Match.

Department of Developmental Disabilities

5GE0 653606 ICF/IID and Waiver Match

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$0	\$0	\$36,566,457	\$42,106,638	\$37,682,901	\$37,575,865
	N/A	N/A	15.2%	-10.5%	-0.3%

Source: Dedicated Purpose Fund Group: A transfer from the Department of Medicaid of ICF/IID franchise fees

Legal Basis: ORC 5112.37 and 5112.371; Section 259.10 of Am. Sub. H.B. 59 of the 130th G.A.

Purpose: This line item is used for Medicaid payments for private ICF/IID services and home and community-based waiver services. Prior to FY 2014, these purposes were made from line item 320606, Operating and Services.

5H00 322619 Medicaid Repayment

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$34,854	\$7,119	\$135,929	\$160,000	\$160,000	\$160,000
	-79.6%	1,809.5%	17.7%	0.0%	0.0%

Source: Dedicated Purpose Fund Group: Collection of overpayments to Medicaid providers discovered during an audit

Legal Basis: ORC 5126.0510; Section 259.10 of Am. Sub. H.B. 59 of the 130th G.A. (originally established by Controlling Board on November 17, 1997)

Purpose: This line item is used to pay the Department of Medicaid the federal portion of collections of overpayments to Medicaid providers.

5JX0 322651 Interagency Workgroup- Autism

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$0	\$0	\$0	\$0	\$25,000	\$25,000
	N/A	N/A	N/A	N/A	0.0%

Source: Dedicated Purpose Fund Group: Funds received from members of the Interagency Workgroup on Autism to support workgroup activities

Legal Basis: Section 259.10 of Am. Sub. H.B. 59 of the 130th G.A. (originally established by Am. Sub. H.B. 153 of the 129th G.A.)

Purpose: This line item is used to support the Interagency Workgroup on Autism. Funds may be used to pay for production and distribution of information related to autism and other developmental disabilities.

Department of Developmental Disabilities

5QM0 320607 System Transformation Supports

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$0	\$0	\$0	\$0	\$4,500,000	\$4,500,000
	N/A	N/A	N/A	N/A	0.0%

Source: Dedicated Purpose Fund Group: Funds will be received from a one-time transfer of up to \$25 million from the General Revenue Fund at the end of FY 2015

Legal Basis: Sections 259.10, 259.250, and 512.30 of H.B. 64 of the 131st G.A., As Introduced

Purpose: This line item will be used to purchase residential facility beds for the purpose of reducing the number of beds that are certified for participation in Medicaid as ICF/IID beds in Ohio. The line item will also be used to fund other system transformation initiatives identified by the Director.

5S20 590622 Medicaid Administration & Oversight

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$17,393,619	\$18,065,313	\$0	\$0	\$0	\$0
	3.9%	-100%	N/A	N/A	N/A

Source: Dedicated Purpose Fund Group: A portion of the 1.25% fee charged to all county DD boards on the value of certain Medicaid waiver paid claims (prior to FY 2012 the fee rate was 1.5%)

Legal Basis: Discontinued line item (originally established by Controlling Board on October 15, 2001)

Purpose: This line item was used for Medicaid administration and oversight including staff, systems, and other resources dedicated to eligibility determinations, training, fiscal management, claims processing, quality assurance, and other such duties identified by ODODD. The fund that supported this line item receives revenues from an annual fee of 1.25% that ODODD charges the county DD boards on the value of Medicaid claims paid for case management or home and community based services (prior to FY 2012, the rate was 1.5%). However, per H.B. 487 of the 129th G.A., the fee does not apply to claims under the Transitions DD waiver. Prior to FY 2014, a percentage of the funds collected was transferred to ODJFS; the percentage transferred was set in an interagency agreement. Beginning in FY 2014, expenditures for these purposes are made from line item 653622, Medicaid Admin and Oversight.

Department of Developmental Disabilities

5S20 653622 Medicaid Admin and Oversight

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$0	\$0	\$17,296,429	\$19,032,154	\$19,032,154	\$19,032,154
	N/A	N/A	10.0%	0.0%	0.0%

Source: Dedicated Purpose Fund Group: A 1.25% fee charged to all county DD boards on the value of certain Medicaid waiver paid claims

Legal Basis: ORC 5123.0412(B); Section 259.10 of Am. Sub. H.B. 59 of the 130th G.A.

Purpose: This line item is used for Medicaid administration and oversight including staff, systems, and other resources dedicated to eligibility determinations, training, fiscal management, claims processing, quality assurance, and other such duties identified by ODODD. The fund that supports this line item receives revenues from an annual fee of 1.25% that ODODD charges the county boards of DD on the value of Medicaid claims paid for home and community based services except for those services provided under the Transitions DD waiver. Established in FY 2014, this line item replaces line item 590622, Medicaid Administration & Oversight, and is used for the same purposes. Prior to FY 2014, ODODD transferred amounts to ODJFS under an interagency agreement; ODODD now retains the full amount of the fees paid by county DD boards.

5Z10 322624 County Board Waiver Match

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$213,232,349	\$235,922,103	\$0	\$0	\$0	\$0
	10.6%	-100%	N/A	N/A	N/A

Source: Dedicated Purpose Fund Group: Funds paid by county DD boards for waiver match obligations when the county has exceeded its state allocation for the nonfederal share

Legal Basis: Discontinued line item (originally established by Controlling Board on August 18, 2003)

Purpose: This line item was used to pay the county DD boards' nonfederal share of expenditures for home and community-based Medicaid services. Beginning in FY 2014, expenditures for these purposes are made from line item 653624, County Board Waiver Match.

Department of Developmental Disabilities

5Z10 653624 County Board Waiver Match

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$0	\$0	\$282,245,987	\$343,795,782	\$382,814,610	\$426,207,065
	N/A	N/A	21.8%	11.3%	11.3%

Source: Dedicated Purpose Fund Group: Funds paid by county DD boards for the county's nonfederal share of home and community-based services

Legal Basis: Section 259.10 of Am. Sub. H.B. 59 of the 130th G.A.

Purpose: This line item is used to expend the county DD boards' nonfederal share of expenditures for home and community-based Medicaid services. Effective FY 2014, this line item replaces line item 322624, County Board Waiver Match, and is used for the same purposes.

Internal Service Activity Fund Group

1520 323609 Developmental Center and Residential Operating Services

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$2,603,413	\$1,262,655	\$0	\$0	\$0	\$0
	-51.5%	-100%	N/A	N/A	N/A

Source: Internal Service Activity Fund Group: Revenues generated from leasing land and space at developmental centers and service payments for some private residents

Legal Basis: Discontinued line item (originally established by Controlling Board in June 1980)

Purpose: This line item was used for some operating expenses at the state's ten developmental centers. Effective FY 2014, expenditures for these operating expenses are made from line item 653609, DC and Residential Operating Services.

Department of Developmental Disabilities

1520 653609 DC and Residential Operating Services

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$0	\$0	\$1,733,610	\$3,414,000	\$11,000,000	\$11,000,000
	N/A	N/A	96.9%	222.2%	0.0%

Source: Internal Service Activity Fund Group: Revenues generated from leasing land and space at developmental centers and service payments for some private residents

Legal Basis: Section 259.10 of Am. Sub. H.B. 59 of the 130th G.A.

Purpose: This line item will be used for some operating expenses at the state's ten developmental centers. Effective FY 2014, this line item replaces line item 323609, Developmental Center and Residential Operating Services, and is used for the same purposes.

Federal Fund Group

3250 322612 Community Social Service Programs

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$8,279,105	\$10,543,897	\$10,247,704	\$11,629,904	\$10,604,896	\$10,604,896
	27.4%	-2.8%	13.5%	-8.8%	0.0%

Source: Federal Fund Group: Transfer of 14.57% of the Social Services Block Grant (CFDA 93.667, Social Services Block Grant) from the Department of Job and Family Services; Transfer of portion of Early Intervention Grant (CFDA 84.181, Special Education - Grants for Infants and Families) from the Department of Health; CFDA 93.110, Maternal and Child Health Federal Consolidated Programs

Legal Basis: ORC 5101.46; Section 259.10 of Am. Sub. H.B. 59 of the 130th G.A. (originally established by Controlling Board on April 25, 1980)

Purpose: This line item is used to expend the portion of the federal Social Services Block Grant (SSBG) received by ODODD as well as other smaller federal grants. The federal SSBG is received by ODJFS, which keeps 72.5% and distributes 14.57% to ODODD and 12.93% to the Department of Mental Health. ODODD distributes their portion of the grant to county DD boards to supplement the costs of services provided by the boards. States have wide discretion in determining which services to provide with these funds.

Department of Developmental Disabilities

3A40 322653 ICF/MR - Federal

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$0	\$355,867,142	\$0	\$0	\$0	\$0
	N/A	-100%	N/A	N/A	N/A

Source: Federal Fund Group: CFDA 93.778, Medical Assistance Program (Medicaid)

Legal Basis: Discontinued line item (originally established by Am. Sub. H.B. 153 of the 129th G.A.)

Purpose: This line item was used to expend the federal share for Medicaid services provided in private ICFs/IID. Beginning in FY 2014, expenditures for these services are made from line item 653653, ICF/IID.

3A40 323605 Developmental Center and Residential Facility Services and Support

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$132,440,143	\$125,932,854	\$0	\$0	\$0	\$0
	-4.9%	-100%	N/A	N/A	N/A

Source: Federal Fund Group: CFDA 93.778, Medical Assistance Program (Medicaid)

Legal Basis: Discontinued line item (originally established by Am. Sub. H.B. 291 of the 115th G.A.)

Purpose: This line item was used to expend the federal share for Medicaid services and administration activities at the state's ten developmental centers. Beginning in FY 2014, expenditures for services at the developmental centers are made from line item 653605, DC and Residential Services and Support. The new line item is only used for services, not for administrative activities.

3A40 653604 DC & ICF/IID Program Support

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$0	\$0	\$8,162,497	\$8,013,611	\$8,013,611	\$8,013,611
	N/A	N/A	-1.8%	0.0%	0.0%

Source: Federal Fund Group: CFDA 93.778, Medical Assistance Program (Medicaid)

Legal Basis: Section 259.10 of Am. Sub. H.B. 59 of the 130th G.A.

Purpose: This line item is used to expend the federal share for administrative activities related to Medicaid. Prior to FY 2014, expenditures for these purposes were made from line item 323605, Developmental Center and Residential Facility Services and Support.

Department of Developmental Disabilities

3A40 653605 DC and Residential Services and Support

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$0	\$0	\$115,026,226	\$132,845,151	\$118,423,968	\$110,604,417
	N/A	N/A	15.5%	-10.9%	-6.6%

Source: Federal Fund Group: CFDA 93.778, Medical Assistance Program (Medicaid)

Legal Basis: Section 259.10 of Am. Sub. H.B. 59 of the 130th G.A.

Purpose: This line item is used to expend the federal share for Medicaid services provided at the state's ten developmental centers. Effective FY 2014, this line item replaces line item 323605, Developmental Center and Residential Facility Services and Support, and is used only for expenditures for services, not administrative activities.

3A40 653653 ICF/IID

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$0	\$0	\$353,971,794	\$353,895,717	\$357,362,616	\$356,283,407
	N/A	N/A	0.0%	1.0%	-0.3%

Source: Federal Fund Group: CFDA 93.778, Medical Assistance Program (Medicaid)

Legal Basis: Section 259.10 of Am. Sub. H.B. 59 of the 130th G.A.

Purpose: This line item is used to expend the federal share for Medicaid services provided in private ICFs/IID. Effective FY 2014, this line item replaces line item 322653, ICF/IID - Federal, and is used for the same purposes.

3A50 320613 DD Council

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$2,948,722	\$2,544,679	\$2,615,217	\$3,324,064	\$3,324,187	\$3,324,187
	-13.7%	2.8%	27.1%	0.0%	0.0%

Source: Federal Fund Group: CFDA 93.630, Developmental Disabilities Basic Support and Advocacy Grants

Legal Basis: Section 259.10 of Am. Sub. H.B. 59 of the 130th G.A. (originally established by Controlling Board on April 25, 1980)

Purpose: This line item is used for the Ohio Developmental Disabilities Council, which is a planning and advocacy body for community inclusion for people with developmental disabilities. The Council is part of a national network of state councils and consists of at least 30 members appointed by the Governor.

Department of Developmental Disabilities

3DZ0 322648 Enhanced Medicaid - Federal

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$3,647,521	\$0	\$0	\$0	\$0	\$0
	-100%	N/A	N/A	N/A	N/A

Source: Federal Fund Group: CFDA 93.778, Medical Assistance Program (Medicaid); additional federal reimbursement provided under the American Recovery and Reinvestment Act

Legal Basis: Discontinued line item (originally established by Controlling Board on September 28, 2009)

Purpose: This line item was used to expend the federal share for Medicaid home and community-based services, services provided in state developmental centers, and targeted case management services. The fund that supported this line item (Fund 3DZ0) was established to receive only the additional federal share provided under the American Recovery and Reinvestment Act (ARRA). The Act increased the amount of federal reimbursement received for Medicaid expenditures from October 1, 2008 to December 31, 2010, and was later extended to June 30, 2011. Most of the additional federal share received was expended in FY 2010 and FY 2011. The state received the final additional amount in the first quarter of FY 2012 based on expenditures from the previous quarter.

3G60 322639 Medicaid Waiver - Federal

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$806,673,158	\$899,412,924	\$0	\$0	\$0	\$0
	11.5%	-100%	N/A	N/A	N/A

Source: Federal Fund Group: CFDA 93.778, Medical Assistance Program (Medicaid)

Legal Basis: Discontinued line item (originally established by Controlling Board on January 26, 1990)

Purpose: This line item was used to expend the federal share for home and community-based Medicaid waiver services. Prior to FY 2013, only Individual Options and Level One were funded from this line item. The Self-Empowered Life Funding (SELF) waiver began July 1, 2012. The Transitions DD waiver had been administered by ODJFS and was transferred to ODODD on July 1, 2012. Beginning in FY 2014, expenditures for these waiver services are made from line item 653639, Medicaid Waiver Services.

Department of Developmental Disabilities

3G60 653639 Medicaid Waiver Services

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$0	\$0	\$925,284,151	\$911,529,385	\$1,028,041,325	\$1,188,772,548
	N/A	N/A	-1.5%	12.8%	15.6%

Source: Federal Fund Group: CFDA 93.778, Medical Assistance Program (Medicaid)

Legal Basis: Section 259.10 of Am. Sub. H.B. 59 of the 130th G.A.

Purpose: This new line item is used to expend the federal share for home and community-based Medicaid waiver services under four Medicaid waiver programs: Individual Options, Level One, Self-Empowered Life Funding (SELF), and Transitions DD. Effective FY 2014, this line item replaces line item 322639, Medicaid Waiver - Federal, and is used for the same purposes.

3G60 653640 Medicaid Waiver Program Support

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$0	\$0	\$31,762,014	\$36,470,872	\$46,525,638	\$47,225,486
	N/A	N/A	14.8%	27.6%	1.5%

Source: Federal Fund Group: CFDA 93.778, Medical Assistance Program (Medicaid)

Legal Basis: Section 259.10 of Am. Sub. H.B. 59 of the 130th G.A.

Purpose: This line item is used to expend the federal share of administrative activities related to Medicaid. Prior to FY 2014, expenditures for this purpose were made from line item 322639, Medicaid Waiver - Federal.

3M70 322650 CAFS Medicaid

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$1,086,557	\$55,848	\$0	\$0	\$0	\$0
	-94.9%	-100%	N/A	N/A	N/A

Source: Federal Fund Group: CFDA 93.778, Medical Assistance Program (Medicaid)

Legal Basis: Discontinued line item (originally established by Am. Sub. H.B. 694 of the 114th G.A.)

Purpose: This line item was used to expend the federal share for residual claims under the Community Alternative Funding System (CAFS) Program, which was terminated at the end of FY 2005. Beginning in FY 2014, expenditures for these purposes are made from 653650, CAFS Medicaid.

Department of Developmental Disabilities

3M70 653650 CAFS Medicaid

FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Estimate	FY 2016 Introduced	FY 2017 Introduced
\$0	\$0	\$0	\$6,000,000	\$3,000,000	\$3,000,000
	N/A	N/A	N/A	-50.0%	0.0%

Source: Federal Fund Group: CFDA 93.778, Medical Assistance Program (Medicaid)

Legal Basis: Section 259.10 of Am. Sub. H.B. 59 of the 130th G.A.

Purpose: This line item is used to expend the federal share for residual claims under the CAFS Program, which was terminated in FY 2005. Effective FY 2014, this line item replaces line item 322650, CAFS Medicaid, and is used for the same purposes.

FY 2016 - FY 2017 Introduced Appropriation Amounts

All Fund Groups

Line Item Detail by Agency

			FY 2014	Estimate FY 2015	Introduced FY 2016	FY 2015 to FY 2016 % Change	Introduced FY 2017	FY 2016 to FY 2017 % Change
Report For Main Operating Appropriations Bill			Version: As Introduced					
DDD Department of Developmental Disabilities								
GRF	322509	Community Supports & Rental Assistance	\$0	\$ 0	\$ 1,000,000	N/A	\$ 1,000,000	0.00%
GRF	320321	Central Administration	\$0	\$ 0	\$ 164,750	N/A	\$ 164,750	0.00%
GRF	320412	Protective Services	\$ 1,918,196	\$ 1,918,196	\$ 2,418,196	26.07%	\$ 2,418,196	0.00%
GRF	320415	Developmental Disabilities Facilities Lease Rental Bond Payments	\$ 14,802,079	\$ 17,192,000	\$ 20,817,900	21.09%	\$ 19,902,200	-4.40%
GRF	322420	Screening and Early Intervention	\$ 265,473	\$ 300,000	\$ 300,000	0.00%	\$ 300,000	0.00%
GRF	322451	Family Support Services	\$ 5,932,758	\$ 5,932,758	\$ 5,932,758	0.00%	\$ 5,932,758	0.00%
GRF	322501	County Boards Subsidies	\$ 44,449,280	\$ 44,449,280	\$ 44,149,280	-0.67%	\$ 44,149,280	0.00%
GRF	322503	Tax Equity	\$ 14,000,000	\$ 14,000,000	\$ 14,000,000	0.00%	\$ 14,000,000	0.00%
GRF	322507	County Board Case Management	\$ 2,500,000	\$ 2,500,000	\$ 2,500,000	0.00%	\$ 2,500,000	0.00%
GRF	322508	Employment First Initiative	\$ 2,338,807	\$ 3,000,000	\$ 5,800,000	93.33%	\$ 5,800,000	0.00%
GRF	653321	Medicaid Program Support - State	\$ 6,186,694	\$ 6,186,694	\$ 6,186,694	0.00%	\$ 6,186,694	0.00%
GRF	653407	Medicaid Services	\$ 429,305,863	\$ 438,324,485	\$ 479,385,900	9.37%	\$ 536,734,630	11.96%
General Revenue Fund Total			\$ 521,699,150	\$ 533,803,413	\$ 582,655,478	9.15%	\$ 639,088,508	9.69%
5QM0	320607	System Transformation Supports	\$0	\$ 0	\$ 4,500,000	N/A	\$ 4,500,000	0.00%
5GE0	320606	Operating and Services	\$ 6,702,249	\$ 8,160,967	\$ 10,107,297	23.85%	\$ 10,107,297	0.00%
2210	322620	Supplement Service Trust	\$ 9,485	\$ 152,989	\$ 150,000	-1.95%	\$ 150,000	0.00%
5DJ0	322625	Targeted Case Management Match	\$ 29,144,615	\$ 33,334,928	\$ 38,000,000	13.99%	\$ 43,000,000	13.16%
5DK0	322629	Capital Replacement Facilities	\$ 141,200	\$ 750,000	\$ 750,000	0.00%	\$ 750,000	0.00%
5H00	322619	Medicaid Repayment	\$ 135,929	\$ 160,000	\$ 160,000	0.00%	\$ 160,000	0.00%
5JX0	322651	Interagency Workgroup- Autism	\$0	\$ 0	\$ 25,000	N/A	\$ 25,000	0.00%
4890	653632	DC Direct Care Services	\$ 9,629,891	\$ 10,072,867	\$ 10,050,000	-0.23%	\$ 10,050,000	0.00%
5CT0	653607	Intensive Behavioral Needs	\$ 184,896	\$ 250,000	\$ 1,000,000	300.00%	\$ 1,000,000	0.00%
5DJ0	653626	Targeted Case Management Services	\$ 83,160,059	\$ 90,094,401	\$ 101,000,000	12.10%	\$ 113,000,000	11.88%
5EV0	653627	Medicaid Program Support	\$ 677,625	\$ 685,000	\$ 1,500,000	118.98%	\$ 1,500,000	0.00%

Prepared by the Legislative Service Commission

FY 2016 - FY 2017 Introduced Appropriation Amounts

All Fund Groups

Line Item Detail by Agency

			FY 2014	Estimate FY 2015	Introduced FY 2016	FY 2015 to FY 2016 % Change	Introduced FY 2017	FY 2016 to FY 2017 % Change
DDD Department of Developmental Disabilities								
5GE0	653606	ICF/IID and Waiver Match	\$ 36,566,457	\$ 42,106,638	\$ 37,682,901	-10.51%	\$ 37,575,865	-0.28%
5S20	653622	Medicaid Admin and Oversight	\$ 17,296,429	\$ 19,032,154	\$ 19,032,154	0.00%	\$ 19,032,154	0.00%
5Z10	653624	County Board Waiver Match	\$ 282,245,987	\$ 343,795,782	\$ 382,814,610	11.35%	\$ 426,207,065	11.34%
Dedicated Purpose Fund Group Total			\$ 465,894,822	\$ 548,595,726	\$ 606,771,962	10.60%	\$ 667,057,381	9.94%
1520	653609	DC and Residential Operating Services	\$ 1,733,610	\$ 3,414,000	\$ 11,000,000	222.20%	\$ 11,000,000	0.00%
Internal Service Activity Fund Group Total			\$ 1,733,610	\$ 3,414,000	\$ 11,000,000	222.20%	\$ 11,000,000	0.00%
3A50	320613	DD Council	\$ 2,615,217	\$ 3,324,064	\$ 3,324,187	0.00%	\$ 3,324,187	0.00%
3250	322612	Community Social Service Programs	\$ 10,247,704	\$ 11,629,904	\$ 10,604,896	-8.81%	\$ 10,604,896	0.00%
3A40	653604	DC & ICF/IID Program Support	\$ 8,162,497	\$ 8,013,611	\$ 8,013,611	0.00%	\$ 8,013,611	0.00%
3A40	653605	DC and Residential Services and Support	\$ 115,026,226	\$ 132,845,151	\$ 118,423,968	-10.86%	\$ 110,604,417	-6.60%
3A40	653653	ICF/IID	\$ 353,971,794	\$ 353,895,717	\$ 357,362,616	0.98%	\$ 356,283,407	-0.30%
3G60	653639	Medicaid Waiver Services	\$ 925,284,151	\$ 911,529,385	\$ 1,028,041,325	12.78%	\$ 1,188,772,548	15.63%
3G60	653640	Medicaid Waiver Program Support	\$ 31,762,014	\$ 36,470,872	\$ 46,525,638	27.57%	\$ 47,225,486	1.50%
3M70	653650	CAFS Medicaid	\$ 0	\$ 6,000,000	\$ 3,000,000	-50.00%	\$ 3,000,000	0.00%
Federal Fund Group Total			\$ 1,447,069,604	\$ 1,463,708,704	\$ 1,575,296,241	7.62%	\$ 1,727,828,552	9.68%
Department of Developmental Disabilities Total			\$ 2,436,397,185	\$ 2,549,521,843	\$ 2,775,723,681	8.87%	\$ 3,044,974,441	9.70%