

# **Greenbook**

## **LBO Analysis of Enacted Budget**

### **Ohio History Connection**

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Attachment:

Appropriation Spreadsheet

# LBO Greenbook

## Ohio History Connection

### Quick look...

- The Ohio History Connection (OHC) is a state-chartered nonprofit corporation dedicated to the preservation, interpretation, and study of Ohio's history.
- The Connection's governing body is a board of trustees composed of 21 members and 13 ex officio members, with day-to-day operations managed by approximately 106 full-time equivalent staff.
- The budget appropriates \$15.8 million in FY 2022 and \$15.1 million in FY 2023.
  - 99% of budget supported by the GRF.

Fund Group	FY 2020 Actual	FY 2021 Actual	FY 2022 Appropriation	FY 2023 Appropriation
General Revenue	\$14,698,947	\$13,703,501	\$15,639,076	\$14,889,076
Dedicated Purpose Fund	\$33,720	\$156,000	\$160,000	\$160,000
Federal Fund	\$0	\$29,205	\$0	\$0
Total	\$14,732,667	\$13,888,706	\$15,799,076	\$15,059,076
% change	--	-5.7%	13.8%	-4.7%
GRF % change	--	-6.8%	14.1%	-4.7%

### Agency overview

The Ohio History Connection (OHC) is a state-chartered nonprofit corporation dedicated to the preservation, interpretation, and study of Ohio's history. The Connection houses the State Historic Preservation Office, which is the state's lead entity for federal historic preservation programs delegated to the state through the National Preservation Act, the official state archives, a local history office, and manages more than 50 sites and museums across Ohio.

The Connection is governed by a board of trustees consisting of 21 members, as well as 13 ex officio members that include members of state history groups, legislative leaders, and the Governor. The Connection employs 106.2 full-time equivalent (FTE) staff, led by the Executive Director, who is appointed by the board. In late FY 2020, the Connection laid off 35 FTEs due to COVID-19-related economic conditions.

The Connection's collection comprises 1.8 million artifacts and specimens and 45,877 cubic feet of manuscripts, documents, photographs, and government archival records. Collections are from all 88 counties across Ohio, and the government records include all of the records of the state's agencies, boards, and commissions, as well as the records of all political subdivisions, including counties, townships, municipalities, school districts, and special taxing districts.

## Analysis of FY 2022-FY 2023 budget

### Holocaust and Genocide Memorial and Education Commission (ALI 360400)

FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Appropriation	FY 2023 Appropriation
<b>GRF ALI 360400, Holocaust and Genocide Memorial and Education Commission</b>					
\$0	\$0	\$0	\$0	\$200,000	\$200,000
% change	N/A	N/A	N/A	N/A	0.0%

This line item funds operating expenses of the Holocaust and Genocide Memorial and Education Commission, which S.B. 310 of the 133<sup>rd</sup> General Assembly created effective December 29, 2020.

### Education and Collections (ALI 360501)

FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Appropriation	FY 2023 Appropriation
<b>GRF ALI 360501, Education and Collections</b>					
\$4,155,712	\$4,155,712	\$5,180,712	\$4,791,092	\$5,016,092	\$5,016,092
% change	0.0%	24.7%	-7.5%	4.7%	0.0%

This line item funds preservation of and access to the state's collections of Ohio government records, historical documents and artifacts, educational programs, the Ohio Connection website, records digitization, and research services.

### Site and Museum Operations (ALI 360502)

FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Appropriation	FY 2023 Appropriation
<b>GRF ALI 360502, Site and Museum Operations</b>					
\$5,837,852	\$5,837,853	\$6,707,853	\$6,298,753	\$7,232,753	\$6,532,753
% change	0.0%	14.9%	-6.1%	14.8%	-9.7%

This line item funds services and support for the state's system of historic sites and museums, including the Ohio History Center and the adjacent Ohio Village, and the facilities for storing and preserving library, archive, and artifact collections. Activities funded by this line item include liaison services, curatorial and exhibit services, marketing and fundraising support, planning, capital improvements, and major maintenance. The Connection provides staff to work with the 40 local organizations and other agencies that currently operate 57 of the state's historical sites and museums.

## Ohio Preservation Office (ALI 360504)

FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Appropriation	FY 2023 Appropriation
<b>GRF ALI 360504, Ohio Preservation Office</b>					
\$281,300	\$281,300	\$281,300	\$261,608	\$261,609	\$261,609
% change	0.0%	0.0%	-7.0%	0.0%	0.0%

This line item funds the State Historic Preservation Office (SHPO), a division of the Connection that carries out historic preservation responsibilities under federal and state law. These functions include nominating properties for the National Register of Historic Places, maintaining inventories of historically and archaeologically significant properties, and administering historical reviews for federal Rehabilitation Tax Credit and state Historic Preservation Tax Credit programs. This line item provides a portion of the required 40% state match for the National Park Service's Historic Preservation Fund Program.

## National Afro-American Museum (ALI 360505)

FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Appropriation	FY 2023 Appropriation
<b>GRF ALI 360505, National Afro-American Museum</b>					
\$485,000	\$485,000	\$485,000	\$451,050	\$536,050	\$536,050
% change	0.0%	0.0%	-7.0%	18.8%	0.0%

This line item provides funds to the National Afro-American Museum and Cultural Center, located in Wilberforce, Greene County. Through collecting and preserving relevant materials and using them as the basis for a variety of programs, exhibitions, research, and publications, it educates the public about African-American history and culture, with an emphasis on Ohio history.

## Hayes Presidential Center (ALI 360506)

FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Appropriation	FY 2023 Appropriation
<b>GRF ALI 360506, Hayes Presidential Center</b>					
\$485,000	\$485,000	\$550,000	\$511,500	\$572,880	\$572,880
% change	0.0%	13.4%	-7.0%	12.0%	0.0%

This line item subsidizes the Rutherford B. Hayes Presidential Center in Fremont, Sandusky County. The Center includes the Hayes residence (Spiegel Grove), a library, a museum, and the tomb of President Hayes and his wife.

## State Historical Grants (ALI 360508)

FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Appropriation	FY 2023 Appropriation
<b>GRF ALI 360508, State Historical Grants</b>					
\$400,000	\$400,000	\$1,338,500	\$1,244,805	\$1,675,000	\$1,635,000
% change	0.0%	234.6%	-7.0%	34.6%	-2.4%

The entirety of this line item's appropriation in FY 2022 and FY 2023 is earmarked as summarized below.

Earmark	FY 2022	FY 2023
Boonshoft Museum of Discovery	\$375,000	\$375,000
Cleveland Institute of Art	\$325,000	\$325,000
Western Reserve Historical Society	\$250,000	\$250,000
Cincinnati Museum Center	\$250,000	\$250,000
Nancy and David Wolf Holocaust and Humanity Center	\$100,000	\$100,000
Cleveland Institute of Music	\$100,000	\$100,000
The Cleveland Orchestra	\$100,000	\$100,000
Jewish Federation of Cincinnati	\$100,000	\$100,000
Johnny Appleseed Museum and Education Center	\$75,000	\$35,000

## Outreach and Partnership (ALI 360509)

FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Appropriation	FY 2023 Appropriation
<b>GRF ALI 360509, Outreach and Partnership</b>					
\$155,583	\$155,583	\$155,582	\$144,693	\$144,692	\$144,692
% change	0.0%	0.0%	-7.0%	0.0%	0.0%

This line item provides partial funding for the Connection's Local History Services Department, which provides schools and local history organizations around the state with outreach, curriculum, and professional development support, and coordinates volunteer programs and statewide conferences and workshops. The Department also operates the Ohio Historical Markers Program and the History Fund tax check off grant program funded by line item 360602, Ohio History Tax Check-Off.

## Ohio History Tax Check-Off (ALI 360602)

FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Appropriation	FY 2023 Appropriation
<b>Fund 5KL0 ALI 360602, Ohio History Tax Check-Off</b>					
\$150,000	\$120,900	\$30,000	\$150,000	\$150,000	\$150,000
% change	-19.4%	-75.2%	400.0%	0.0%	0.0%

This line item is funded by an income tax check off that allows taxpayers to direct a portion of their state tax refunds to the Connection. The appropriated funds pay for competitive matching grants to local history organizations, nonprofits, and local governments for organizational development initiatives, brick-and-mortar projects, and program and collections activities.

## Ohio History License Plate (ALI 360603)

FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Appropriation	FY 2023 Appropriation
<b>Fund 5PD0 ALI 360603, Ohio History License Plate</b>					
\$7,500	\$6,500	\$3,720	\$6,000	\$10,000	\$10,000
% change	-13.3%	-42.8%	61.3%	66.7%	0.0%

This line item is funded by a contribution of \$20 for each purchase of the “Ohio History” license plate. The money is then used to pay for grants on a matching basis to local history-related organizations.

FY 2022 - FY 2023 Final Appropriations

All Fund Groups

Line Item Detail by Agency			Appropriations			FY 2021 to FY 2022	Appropriations	FY 2022 to FY 2023
			FY 2020	FY 2021	FY 2022	% Change	FY 2023	% Change
Report For: Main Operating Appropriations Bill			Version: As Enacted					
OHS Ohio History Connection								
GRF	360400	Holocaust and Genocide Memorial and Education Commissio	\$0	\$0	\$ 200,000	N/A	\$ 200,000	0.00%
GRF	360501	Education and Collections	\$ 5,180,712	\$ 4,791,092	\$ 5,016,092	4.70%	\$ 5,016,092	0.00%
GRF	360502	Site and Museum Operations	\$ 6,707,853	\$ 6,298,753	\$ 7,232,753	14.83%	\$ 6,532,753	-9.68%
GRF	360504	Ohio Preservation Office	\$ 281,300	\$ 261,608	\$ 261,609	0.00%	\$ 261,609	0.00%
GRF	360505	National Afro-American Museum	\$ 485,000	\$ 451,050	\$ 536,050	18.84%	\$ 536,050	0.00%
GRF	360506	Hayes Presidential Center	\$ 550,000	\$ 511,500	\$ 572,880	12.00%	\$ 572,880	0.00%
GRF	360508	State Historical Grants	\$ 1,338,500	\$ 1,244,805	\$ 1,675,000	34.56%	\$ 1,635,000	-2.39%
GRF	360509	Outreach and Partnership	\$ 155,582	\$ 144,693	\$ 144,692	0.00%	\$ 144,692	0.00%
General Revenue Fund Total			\$ 14,698,947	\$ 13,703,501	\$ 15,639,076	14.12%	\$ 14,899,076	-4.73%
5KLO	360602	Ohio History Tax Check-off	\$ 30,000	\$ 150,000	\$ 150,000	0.00%	\$ 150,000	0.00%
5PDO	360603	Ohio History License Plate	\$ 3,720	\$ 6,000	\$ 10,000	66.67%	\$ 10,000	0.00%
Dedicated Purpose Fund Group Total			\$ 33,720	\$ 156,000	\$ 160,000	2.56%	\$ 160,000	0.00%
3HQ0	360604	GEER - History Initiatives	\$ 0	\$ 29,205	\$0	N/A	\$0	N/A
Federal Fund Group Total			\$ 0	\$ 29,205	\$0	N/A	\$0	N/A
Ohio History Connection Total			\$ 14,732,667	\$ 13,888,706	\$ 15,799,076	13.75%	\$ 15,059,076	-4.68%