Dedicated Purpose Fund Group

5540 820401 Examination

FY 2022 Actual	FY 2023 Actual	FY 2024 Actual	FY 2025 Actual	FY 2026 Appropriation	FY 2027 Appropriation
$0	$0	$10,090,533	$10,701,337	$11,242,604	$11,690,798
% change	N/A	N/A	6.1%	5.1%	4.0%

Source: Dedicated Purpose Fund Group: Insurance company fees, insurers' reimbursements related to examinations, assessment on insurance companies, and application fees paid by captive insurers

Legal Basis: Section 305.10 of H.B. 96 of the 136th G.A.

Purpose: This line is used for paying salaries, fringe benefits, and travel expenses of the examiners, and administrative costs associated with the Risk Assessment and Captive Insurance divisions. H.B. 33 of the 135th G.A. eliminated Fund 5550 line item 820605, Examination, and Fund 5PT0 line item 820613, Captive Insurance Regulation and Supervision, and beginning in FY 2024 funding related to the previous two line items is paid from this line item instead.

5540 820601 Operating Expenses - OSHIIP

FY 2022 Actual	FY 2023 Actual	FY 2024 Actual	FY 2025 Actual	FY 2026 Appropriation	FY 2027 Appropriation
$177,396	$253,843	$206,250	$378,121	$400,670	$414,002
% change	43.1%	-18.7%	83.3%	6.0%	3.3%

Source: Dedicated Purpose Fund Group: Insurance agents' fees

Legal Basis: Section 305.10 of H.B. 96 of the 136th G.A. (originally established by Controlling Board on September 14, 1998)

Purpose: This line item provides state funding for the Ohio Senior Health Insurance Information Program (OSHIIP), which was originally created by an Executive Order in 1992. OSHIIP educates and counsels senior citizens on Medicare and other health insurance concerns. The program serves eligible elderly and disabled Ohioans. Program staff provide counseling and telephone assistance, conduct educational seminars, assemble and publish insurance information brochures, and recruit and train volunteers who serve as counselors at the county level. OSHIIP is primarily funded by federal moneys expended from Fund 3U50 line item 820602, OSHIIP Operating Grant.

Dedicated Purpose Fund Group

5540 820606 Operating Expenses

FY 2022 Actual	FY 2023 Actual	FY 2024 Actual	FY 2025 Actual	FY 2026 Appropriation	FY 2027 Appropriation
$29,748,899	$29,496,225	$31,273,496	$35,149,967	$36,479,179	$37,595,513
% change	-0.8%	6.0%	12.4%	3.8%	3.1%

Source: Dedicated Purpose Fund Group: Up to 75% of the fees related to licensing of insurance agents and agencies, plus charges for continuing education of insurance agents, and fees for a variety of services or transactions performed by the Department for the regulation of insurance companies; beginning in FY 2024, includes insurers' reimbursements related to examinations, assessment on insurance companies, and application fees paid by captive insurers

Legal Basis: R.C. 3901.021; Section 305.10 of H.B. 96 of the 136th G.A. (originally established by H.B. 694 of the 114th G.A.)

Purpose: This line item provides funding for the Department's operations, other than those directly related to examining the books of insurance companies and captive insurers (which are paid from line item 820401, Examination).

5550 820605 Examination

FY 2022 Actual	FY 2023 Actual	FY 2024 Actual	FY 2025 Actual	FY 2026 Appropriation	FY 2027 Appropriation
$8,502,966	$8,105,987	$299	$0	$0	$0
% change	-4.7%	-100.0%	-100.0%	N/A	N/A

Source: Dedicated Purpose Fund Group: Insurance company fees

Legal Basis: Discontinued line item (originally established by H.B. 1267 of the 111th G.A.)

Purpose: This line item received payments from insurance companies for the services of state examiners. The receipts were used to pay the salaries, fringe benefits, and travel expenses of the examiners, and administrative costs associated with the Risk Assessment Division. H.B. 33 of the 135th G.A. eliminated this line item and Fund 5PT0 line item 820613, Captive Insurance Regulation and Supervision. Beginning in FY 2024, Fund 5540 line item 820401, Examination, is used to pay for departmental oversight of licensed insurance companies, including the Department’s regulatory and enforcement responsibilities related to captive insurers.

Dedicated Purpose Fund Group

5PT0 820613 Captive Insurance Regulation and Supervision

FY 2022 Actual	FY 2023 Actual	FY 2024 Actual	FY 2025 Actual	FY 2026 Appropriation	FY 2027 Appropriation
$345,869	$317,420	$0	$0	$0	$0
% change	-8.2%	-100.0%	N/A	N/A	N/A

Source: Dedicated Purpose Fund Group: Fees, fines, penalties, and assessments related to regulating captive insurance companies.

Legal Basis: Discontinued line item (originally established by H.B. 117 of the 130th G.A.)

Purpose: This line item provided funding for the Department's activities to monitor compliance with and to enforce state laws governing captive insurers. H.B. 33 of the 135th G.A. eliminated this line item and Fund 5550 line item 820605, Examination. Beginning in FY 2024, Fund 5540 line item 820401, Examination, is used to pay for departmental oversight of licensed insurance companies, including the Department's regulatory and enforcement responsibilities related to captive insurers.

Federal Fund Group

3U50 820602 OSHIIP Operating Grant

FY 2022 Actual	FY 2023 Actual	FY 2024 Actual	FY 2025 Actual	FY 2026 Appropriation	FY 2027 Appropriation
$2,773,438	$2,948,953	$2,584,225	$3,004,513	$3,050,000	$3,050,000
% change	6.3%	-12.4%	16.3%	1.5%	0.0%

Source: Federal Fund Group: FAL 93.324, State Health Insurance Assistance Program

Legal Basis: Section 305.10 of H.B. 96 of the 136th G.A. (originally established by Controlling Board on December 6, 1999)

Purpose: This line item is the primary funding source for the Ohio Senior Health Insurance Information Program (OSHIIP), which is jointly administered by the Ohio Department of Insurance (ODI) and the Ohio Department of Aging (ODA). The OSHIIP grant is awarded by the Administration for Community Living (ACL), which is an operating division of the U.S. Department of Health and Human Services. Subsequently, 10% of the grant funds is disbursed via ISTV to finance the Benefits Eligibility Screening Service program, in accordance with an interagency agreement between ODI and ODA. Because the grant is a demonstration grant, no state match is required. Funding for the program is also supplemented with spending from line item 820601, Operating Expenses-OSHIIP.