

Greenbook

LBO Analysis of Enacted Budget

Ohio History Connection

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Attachment:

 Appropriation Spreadsheet

LBO Greenbook

Ohio History Connection

Quick look...

- The Ohio History Connection (OHC) is a state-chartered nonprofit corporation dedicated to the preservation, interpretation, and study of Ohio’s history.
- OHC’s governing body consists of a board of 21 members, as well as 13 ex officio members.
- The budget provides a GRF increase of 24.6% in FY 2020 and 0.2% in FY 2021.
 - Nearly 99% of OHC’s state funding is from the GRF. The remaining funding comes from the Dedicated Purpose Fund Group.
 - The state’s funding for OHC is distributed as a subsidy payment on a quarterly basis.

Fund Group	FY 2018 Actual	FY 2019 Actual	FY 2020 Appropriation	FY 2021 Appropriation
General Revenue	\$11,800,447	\$11,800,448	\$14,698,948	\$14,734,948
Dedicated Purpose	\$157,500	\$127,400	\$160,000	\$160,000
Total	\$11,957,947	\$11,927,848	\$14,858,948	\$14,894,948
% change	--	-0.3%	24.6%	0.2%
<i>GRF % change</i>	--	<i>0.0%</i>	<i>24.6%</i>	<i>0.2%</i>

Agency overview

The Ohio History Connection (OHC) is a state-chartered nonprofit corporation dedicated to the preservation, interpretation, and study of Ohio’s history. OHC includes the State Historic Preservation Office, which is the state’s lead entity for federal historic preservation programs delegated to the state through the National Preservation Act. OHC also serves as the State Archive and oversees numerous museums and historic sites throughout Ohio. The General Assembly appropriates money to OHC for it to carry out its public functions as enumerated in the Revised Code. OHC is governed by a board of trustees currently consisting of 21 members, as well as 13 ex officio members that include members of state history groups, legislative leaders, and the Governor. OHC currently employs a staff of approximately 190 full-time equivalent (FTE) employees, led by the Executive Director, who is appointed by the Board.

Analysis of FY 2020-FY 2021 budget

Subsidy appropriations for OHC

All of OHC’s state funding is accounted as a subsidy. The budget continues to require that state funding be released in quarterly installments upon the approval of the Director of Budget and Management. The budget also continues to require that OHC’s funds and fiscal records be examined each year by independent certified public accountants approved by the

Auditor of State and that a copy of the audited financial statements be filed with the Office of Budget and Management.

In addition to state appropriations, OHC's revenue includes income derived from federal grants and contracts and private contributions, as well as operating revenues such as admissions and parking fees, program service charges, sales, memberships and subscriptions, and fees for special events and the use of facilities.

Site and Museum Operations (ALI 360502)

FY 2016 Actual	FY 2017 Actual	FY 2018 Actual	FY 2019 Actual	FY 2020 Appropriation	FY 2021 Appropriation
GRF ALI 360502, Site and Museum Operations					
\$6,091,086	\$5,941,086	\$5,837,852	\$5,837,853	\$6,707,853	\$6,772,853
% change	-2.5%	-1.7%	0.0%	14.9%	1.0%

This line item provides services and support for the state's system of historic sites and museums, including the Ohio History Center and the adjacent Ohio Village, and the facilities for storing and preserving library, archive, and artifact collections. Activities funded by this item include liaison services, curatorial and exhibit services, marketing and fundraising support, planning, capital improvements, and major maintenance. OHC provides staff to work with the 40 local organizations and other agencies which currently operate 49 of the state's historical sites and museums.

Education and Collections (ALI 360501)

FY 2016 Actual	FY 2017 Actual	FY 2018 Actual	FY 2019 Actual	FY 2020 Appropriation	FY 2021 Appropriation
GRF ALI 360501, Education and Collections					
\$4,368,997	\$4,218,997	\$4,155,712	\$4,155,712	\$5,180,712	\$5,151,712
% change	-3.4%	-1.5%	0.0%	24.7%	-0.6%

This line item is used to support the preservation of and access to the state's collections of Ohio government records, historical documents, and artifacts. It supports educational programs, the OHC website, records digitization, and research services.

National Afro-American Museum (ALI 360505)

FY 2016 Actual	FY 2017 Actual	FY 2018 Actual	FY 2019 Actual	FY 2020 Appropriation	FY 2021 Appropriation
GRF ALI 360505, National Afro-American Museum					
\$500,000	\$500,000	\$485,000	\$485,000	\$485,000	\$485,000
% change	0.0%	-3.0%	0.0%	0.0%	0.0%

This line item provides state support to the National Afro-American Museum and Cultural Center (NAAMCC), located in Wilberforce, Greene County. Through collecting and preserving relevant materials and using them as the basis for a variety of programs, exhibitions, research, and publications, the NAAMCC educates the public about African-American history and culture, with an emphasis on Ohio history.

Hayes Presidential Center (ALI 360506)

FY 2016 Actual	FY 2017 Actual	FY 2018 Actual	FY 2019 Actual	FY 2020 Appropriation	FY 2021 Appropriation
GRF ALI 360506, Hayes Presidential Center					
\$500,000	\$500,000	\$485,000	\$485,000	\$550,000	\$550,000
% change	0.0%	-3.0%	0.0%	13.4%	0.0%

This line item provides a subsidy for the Rutherford B. Hayes Presidential Center in Fremont, Sandusky County. The Center includes the Hayes residence (Spiegel Grove), a library, a museum, and the tomb of President Hayes and his wife.

Ohio Preservation Office (ALI 360504)

FY 2016 Actual	FY 2017 Actual	FY 2018 Actual	FY 2019 Actual	FY 2020 Appropriation	FY 2021 Appropriation
GRF ALI 360504, Ohio Preservation Office					
\$290,000	\$290,000	\$281,300	\$281,300	\$281,300	\$281,300
% change	0.0%	-3.0%	0.0%	0.0%	0.0%

The State Historic Preservation Office (SHPO) is the division of OHC that carries out historic preservation responsibilities under federal and state law. These functions include nominating properties for the National Register of Historic Places, maintaining inventories of historically and archaeologically significant properties, and administering historical reviews for federal Rehabilitation Tax Credit and state Historic Preservation Tax Credit programs. This item provides a portion of the required 40% state match for the National Park Service's Historic Preservation Fund Program.

Outreach and Partnership (ALI 360509)

FY 2016 Actual	FY 2017 Actual	FY 2018 Actual	FY 2019 Actual	FY 2020 Appropriation	FY 2021 Appropriation
GRF ALI 360509, Outreach and Partnership					
\$160,395	\$160,395	\$155,583	\$155,583	\$155,583	\$155,583
% change	0.0%	-3.0%	0.0%	0.0%	0.0%

This line item provides partial funding for OHC's Local History Services Department, which provides schools and local history organizations around the state with outreach,

curriculum, and professional development support, and coordinates volunteer programs and statewide conferences and workshops. The Department also operates the Ohio Historical Markers Program and the History Fund tax check-off grant program funded by ALI 360602. From FY 2016 through FY 2019, \$70,000 of this item was earmarked each fiscal year for the Ohio World War I Centennial Working Group. The budget does not continue this earmark.

Ohio History Tax Check-Off (ALI 360602)

FY 2016 Actual	FY 2017 Actual	FY 2018 Actual	FY 2019 Actual	FY 2020 Appropriation	FY 2021 Appropriation
Fund 5KLO ALI 360602, Ohio History Tax Check-Off					
\$86,000	\$85,000	\$150,000	\$120,900	\$150,000	\$150,000
% change	-1.2%	76.5%	-19.4%	24.1%	0.0%

This line item is funded by an income tax check-off that allows taxpayers to direct a portion of their state tax refunds to OHC. The item funds competitive matching grants to local history organizations, nonprofits, and local governments for organizational development initiatives, brick-and-mortar projects, and program and collections activities.

Ohio History License Plate (ALI 360603)

FY 2016 Actual	FY 2017 Actual	FY 2018 Actual	FY 2019 Actual	FY 2020 Appropriation	FY 2021 Appropriation
Fund 5PD0 ALI 360603, Ohio History License Plate					
\$0	\$8,000	\$7,500	\$6,500	\$10,000	\$10,000
% change	--	-6.3%	-13.3%	53.8%	0.0%

This line item is funded by a contribution of \$20 for each purchase of the Ohio History specialty license plate. The money is then used to award grants on a matching basis to local history-related organizations.

Appropriations for specific organizations

State Historical Grants (ALI 360508)

FY 2016 Actual	FY 2017 Actual	FY 2018 Actual	FY 2019 Actual	FY 2020 Appropriation	FY 2021 Appropriation
GRF ALI 360508, State Historical Grants					
\$1,500,000	\$1,500,000	\$400,000	\$400,000	\$1,338,500	\$1,338,500
% change	0.0%	-73.3%	0.0%	234.6%	0.0%

This line item is used to provide funds for local historical projects and institutions through earmarks. The earmarks for FY 2019 as well as FY 2020 and FY 2021 are listed below.

Earmark	FY 2019	FY 2020	FY 2021
Cleveland Museum of Natural History	\$100,000	\$325,000	\$325,000
Cleveland Institute of Art	\$100,000	\$325,000	\$325,000
National First Ladies Library in Canton	\$0	\$150,000	\$150,000
Boonshoft Museum of Discovery	\$0	\$150,000	\$150,000
Western Reserve Historical Society	\$100,000	\$125,000	\$125,000
Cincinnati Museum Center	\$100,000	\$125,000	\$125,000
Nancy and David Wolf Holocaust and Humanity Center	\$0	\$100,000	\$100,000
American Jewish Archives of Hebrew Union College-Jewish Institute of Religion	\$0	\$38,500	\$38,500

FY 2020 - FY 2021 Final Appropriations

All Fund Groups

Line Item Detail by Agency			Appropriations			FY 2019 to FY 2020	Appropriations	FY 2020 to FY 2021
			FY 2018	FY 2019	FY 2020	% Change	FY 2021	% Change
Report For: Main Operating Appropriations Bill			Version: As Enacted					
OHS Ohio History Connection								
GRF	360501	Education and Collections	\$ 4,155,712	\$ 4,155,712	\$ 5,180,712	24.66%	\$ 5,151,712	-0.56%
GRF	360502	Site and Museum Operations	\$ 5,837,852	\$ 5,837,853	\$ 6,707,853	14.90%	\$ 6,772,853	0.97%
GRF	360504	Ohio Preservation Office	\$ 281,300	\$ 281,300	\$ 281,300	0.00%	\$ 281,300	0.00%
GRF	360505	National Afro-American Museum	\$ 485,000	\$ 485,000	\$ 485,000	0.00%	\$ 485,000	0.00%
GRF	360506	Hayes Presidential Center	\$ 485,000	\$ 485,000	\$ 550,000	13.40%	\$ 550,000	0.00%
GRF	360508	State Historical Grants	\$ 400,000	\$ 400,000	\$ 1,338,500	234.63%	\$ 1,338,500	0.00%
GRF	360509	Outreach and Partnership	\$ 155,583	\$ 155,583	\$ 155,583	0.00%	\$ 155,583	0.00%
General Revenue Fund Total			\$ 11,800,447	\$ 11,800,448	\$ 14,698,948	24.56%	\$ 14,734,948	0.24%
5KLO	360602	Ohio History Tax Check-off	\$ 150,000	\$ 120,900	\$ 150,000	24.07%	\$ 150,000	0.00%
5PDO	360603	Ohio History License Plate	\$ 7,500	\$ 6,500	\$ 10,000	53.85%	\$ 10,000	0.00%
Dedicated Purpose Fund Group Total			\$ 157,500	\$ 127,400	\$ 160,000	25.59%	\$ 160,000	0.00%
Ohio History Connection Total			\$ 11,957,947	\$ 11,927,848	\$ 14,858,948	24.57%	\$ 14,894,948	0.24%